

**Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation**

2020

Department of the Treasury
Internal Revenue Service

▶ **Do not enter social security numbers on this form as it may be made public.**
▶ **Go to www.irs.gov/Form990PF for instructions and the latest information.**

Open to Public Inspection

For calendar year 2020 or tax year beginning		, 2020, and ending	,20						
The Klarman Family Foundation P.O. Box 171627 Boston, MA 02117			A Employer identification number 04-3105768 B Telephone number (see instructions) 617-236-7909						
G Check all that apply: <table style="display: inline-table; vertical-align: top; margin-left: 10px;"> <tr> <td><input type="checkbox"/> Initial return</td> <td><input type="checkbox"/> Initial return of a former public charity</td> </tr> <tr> <td><input type="checkbox"/> Final return</td> <td><input type="checkbox"/> Amended return</td> </tr> <tr> <td><input type="checkbox"/> Address change</td> <td><input type="checkbox"/> Name change</td> </tr> </table>			<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	C If exemption application is pending, check here. ▶ <input type="checkbox"/> D 1 Foreign organizations, check here. ▶ <input type="checkbox"/> 2 Foreign organizations meeting the 85% test, check here and attach computation ▶ <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity								
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return								
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change								
H Check type of organization: <table style="display: inline-table; vertical-align: top; margin-left: 10px;"> <tr> <td><input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation</td> <td><input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust</td> <td><input type="checkbox"/> Other taxable private foundation</td> </tr> </table>			<input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation	<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust	<input type="checkbox"/> Other taxable private foundation	E If private foundation status was terminated under section 507(b)(1)(A), check here. ▶ <input type="checkbox"/> F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here. ▶ <input type="checkbox"/>			
<input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation	<input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust	<input type="checkbox"/> Other taxable private foundation							
I Fair market value of all assets at end of year (from Part II, column (c), line 16) ▶ \$ 1021282464.		J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)							

	Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a) (see instructions).)	(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received (attach schedule). . .	85,000,000.			
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	266,308.	266,308.	N/A	
	4 Dividends and interest from securities.				
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10.	23,070,274.			
	b Gross sales price for all assets on line 6a. <u>27,784,202.</u>				
	7 Capital gain net income (from Part IV, line 2)		21,667,273.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss) (attach schedule).					
11 Other income (attach schedule).					
See Statement 1	8,297,118.	8,206,008.			
12 Total. Add lines 1 through 11.	116,633,700.	30,139,589.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	659,500.			659,500.
	14 Other employee salaries and wages.	1,308,526.	6,543.		1,301,983.
	15 Pension plans, employee benefits	506,890.	2,114.		504,776.
	16a Legal fees (attach schedule) <i>See St. 2</i>	145,986.	16,803.		129,183.
	b Accounting fees (attach sch) <i>See St. 3</i>	216,379.	36,471.		171,108.
	c Other professional fees (attach sch) <i>See St. 4</i>	1,052,562.			1,052,562.
	17 Interest.				
	18 Taxes (attach schedule)(see instrs) <i>See Stmt 5</i>	194,776.	47,237.		
	19 Depreciation (attach schedule) and depletion <i>See Stmt 6</i>	200,722.			
	20 Occupancy.	644,890.			644,890.
	21 Travel, conferences, and meetings.	50,533.			50,533.
	22 Printing and publications.				
	23 Other expenses (attach schedule)				
	See Statement 7	9,988,327.	9,401,262.		396,491.
	24 Total operating and administrative expenses. Add lines 13 through 23.	14,969,091.	9,510,430.		4,911,026.
25 Contributions, gifts, grants paid. <i>Part XV</i>	80,750,139.			80,750,139.	
26 Total expenses and disbursements. Add lines 24 and 25.	95,719,230.	9,510,430.		85,661,165.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	20,914,470.				
b Net investment income (if negative, enter -0-)		20,629,159.			
c Adjusted net income (if negative, enter -0-)					

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only. (See instructions.)		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash — non-interest-bearing	7,911,187.	10,841,336.	10,841,336.
	2 Savings and temporary cash investments	76,735,998.	96,790,263.	96,790,263.
	3 Accounts receivable			
	Less: allowance for doubtful accounts	512,994.		
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons (attach schedule) (see instructions)			
	7 Other notes and loans receivable (attach sch)			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	8,000.	7,500.	7,500.
	10a Investments — U.S. and state government obligations (attach schedule)			
	b Investments — corporate stock (attach schedule) Statement 8	25,820,666.	34,513,009.	75,402,612.
	c Investments — corporate bonds (attach schedule)			
	11 Investments — land, buildings, and equipment: basis			
Less: accumulated depreciation (attach schedule)				
12 Investments — mortgage loans				
13 Investments — other (attach schedule) Statement 9	574,385,555.	564,271,078.	835,676,698.	
14 Land, buildings, and equipment: basis	1,522,362.			
Less: accumulated depreciation (attach schedule) See Stmt 10	985,526.			
15 Other assets (describe See Statement 11)	2,027,400.	2,027,219.	2,027,219.	
16 Total assets (to be completed by all filers — see the instructions. Also, see page 1, item I)	688,091,719.	708,987,241.	1,021,282,464.	
Liabilities	17 Accounts payable and accrued expenses	28,960.	10,012.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, & other disqualified persons			
	21 Mortgages and other notes payable (attach schedule)			
	22 Other liabilities (describe			
	23 Total liabilities (add lines 17 through 22)	28,960.	10,012.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here and complete lines 24, 25, 29, and 30. <input type="checkbox"/>			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here and complete lines 26 through 30. <input checked="" type="checkbox"/>			
	26 Capital stock, trust principal, or current funds			
	27 Paid-in or capital surplus, or land, bldg., and equipment fund			
	28 Retained earnings, accumulated income, endowment, or other funds	688,062,759.	708,977,229.	
29 Total net assets or fund balances (see instructions)	688,062,759.	708,977,229.		
30 Total liabilities and net assets/fund balances (see instructions)	688,091,719.	708,987,241.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year — Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	688,062,759.
2 Enter amount from Part I, line 27a.	2	20,914,470.
3 Other increases not included in line 2 (itemize)	3	
4 Add lines 1, 2, and 3.	4	708,977,229.
5 Decreases not included in line 2 (itemize)	5	
6 Total net assets or fund balances at end of year (line 4 minus line 5) — Part II, column (b), line 29	6	708,977,229.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)	(b) How acquired P — Purchase D — Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1 a See Statement 12			
b			
c			
d			
e			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))
a			
b			
c			
d			
e			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			
b			
c			
d			
e			

2 Capital gain net income or (net capital loss).....	2	21,667,273.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8.....	3	0.

Part V Qualification Under Section 4940(e) for Reduced Tax on Net Investment Income

SECTION 4940(e) REPEALED ON DECEMBER 20, 2019 — DO NOT COMPLETE.

1 Reserved	(a) Reserved	(b) Reserved	(c) Reserved	(d) Reserved
Reserved				
Reserved				
Reserved				
Reserved				
Reserved				
2 Reserved.....				2
3 Reserved.....				3
4 Reserved.....				4
5 Reserved.....				5
6 Reserved.....				6
7 Reserved.....				7
8 Reserved.....				8

Part VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 – see instructions)

1 a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter 'N/A' on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary – see instructions)			
b Reserved		1	286,745.
c All other domestic foundations enter 1.39% of line 27b. Exempt foreign organizations, enter 4% of Part I, line 12, col. (b).			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	286,745.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	286,745.
6 Credits/Payments:			
a 2020 estimated tax pymts and 2019 overpayment credited to 2020	6 a		193,833.
b Exempt foreign organizations – tax withheld at source	6 b		
c Tax paid with application for extension of time to file (Form 8868)	6 c		217,000.
d Backup withholding erroneously withheld	6 d		
7 Total credits and payments. Add lines 6a through 6d		7	410,833.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached		8	
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed		9	0.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid		10	124,088.
11 Enter the amount of line 10 to be: Credited to 2021 estimated tax 124,088. Refunded		11	0.

Part VII-A Statements Regarding Activities

	Yes	No
1 a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition		X
If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation ▶ \$ 0. (2) On foundation managers ▶ \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers ▶ \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If 'Yes,' attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes	X	
4 a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If 'Yes,' has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If 'Yes,' attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		
7 Did the foundation have at least \$5,000 in assets at any time during the year? If 'Yes,' complete Part II, col. (c), and Part XV	X	
8 a Enter the states to which the foundation reports or with which it is registered. See instructions MA NY CA		
b If the answer is 'Yes' to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If 'No,' attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2020 or the tax year beginning in 2020? See the instructions for Part XIV. If 'Yes,' complete Part XIV		X
10 Did any persons become substantial contributors during the tax year? If 'Yes,' attach a schedule listing their names and addresses		X

Part VII-A Statements Regarding Activities (continued)

	Yes	No
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If 'Yes,' attach schedule. See instructions.....	X	
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If 'Yes,' attach statement. See instructions.....		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?.... Website address..... ▶ <u>www.klarmanfoundation.org</u>	X	
14 The books are in care of ▶ <u>Kim McCabe</u> Telephone no. ▶ <u>617-236-7909</u> Located at ▶ <u>P.O. Box 171627 Boston MA</u> ZIP + 4 ▶ <u>02117</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — check here..... N/A. ▶ <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year..... ▶ <u>15</u> N/A		
16 At any time during calendar year 2020, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If 'Yes,' enter the name of the foreign country ▶		

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies.

	Yes	No
1 a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
b If any answer is 'Yes' to 1a(1)–(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions.....	1 b	X
Organizations relying on a current notice regarding disaster assistance, check here..... ▶ <input type="checkbox"/>		
c Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2020?	1 c	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2020, did the foundation have any undistributed income (Part XIII, lines 6d and 6e) for tax year(s) beginning before 2020?	<input type="checkbox"/> Yes <input checked="" type="checkbox"/> No	
If 'Yes,' list the years ▶ 20 __ , 20 __ , 20 __ , 20 __		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer 'No' and attach statement — see instructions.)	2 b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ 20 __ , 20 __ , 20 __ , 20 __		
3 a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	<input checked="" type="checkbox"/> Yes <input type="checkbox"/> No	
b If 'Yes,' did it have excess business holdings in 2020 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2020.)	3 b	X
4 a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4 a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2020?	4 b	X

Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

5 a During the year, did the foundation pay or incur any amount to:		Yes	No
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?	<input type="checkbox"/> Yes		<input checked="" type="checkbox"/> No
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?.....	<input type="checkbox"/> Yes		<input checked="" type="checkbox"/> No
(3) Provide a grant to an individual for travel, study, or other similar purposes?.....	<input checked="" type="checkbox"/> Yes		<input type="checkbox"/> No
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions.....	<input checked="" type="checkbox"/> Yes		<input type="checkbox"/> No
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?.....	<input type="checkbox"/> Yes		<input checked="" type="checkbox"/> No
b If any answer is 'Yes' to 5a(1)–(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions	5 b		X
Organizations relying on a current notice regarding disaster assistance, check here			
c If the answer is 'Yes' to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?.....	<input checked="" type="checkbox"/> Yes		<input type="checkbox"/> No
If 'Yes,' attach the statement required by Regulations section 53.4945-5(d).			
6 a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?.....	<input type="checkbox"/> Yes		<input checked="" type="checkbox"/> No
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?.....	6 b		X
If 'Yes' to 6b, file Form 8870.			
7 a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction? ...	<input type="checkbox"/> Yes		<input checked="" type="checkbox"/> No
b If 'Yes,' did the foundation receive any proceeds or have any net income attributable to the transaction?.....	7 b		N/A.
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?.....	<input type="checkbox"/> Yes		<input checked="" type="checkbox"/> No

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation. See instructions.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Seth A. Klarman PO Box 171627 Boston, MA 02117	Trustee 5.00	0.	0.	0.
Beth S. Klarman PO Box 171627 Boston, MA 02117	Trustee 30.00	0.	0.	0.
Kim McCabe PO Box 171627 Boston, MA 02117	Exec. Dir. 40.00	384,000.	57,053.	0.
Steven Moore PO Box 171627 Boston, MA 02117	COO 40.00	275,500.	27,010.	0.

2 Compensation of five highest-paid employees (other than those included on line 1 – see instructions). If none, enter 'NONE'

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Laura Sherman PO Box 171627 Boston, MA 02117	Dir MA Grants 40	226,500.	54,928.	0.
Jonathan Horowitz PO Box 171627 Boston, MA 02117	Director 40	210,500.	32,983.	0.
Erin Peterson PO Box 171627 Boston, MA 02117	Sr Grants Mgr 40	128,449.	35,147.	0.
Maura Winston PO Box 171627 Boston, MA 02117	Manager, Admin 40	117,000.	26,060.	0.
Malka Travaglini PO Box 171627 Boston, MA 02117	Sr Prog Ofcr 40	104,542.	15,547.	0.
Total number of other employees paid over \$50,000.....				5

Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)

3 Five highest-paid independent contractors for professional services. See instructions. If none, enter 'NONE.'		
(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Globalization Partners PO Box 290058 Boston, MA 02110	International consulting	388,703.
RSM US LLP 80 City Square Boston, MA 02129	Accounting	178,058.
CFAR 1700 Market Street, Suite 2140 Philadelphia, PA 19103	Organizational strategy	160,298.
Weber Shandwick 540 W Madison 4th Floor Chicago, IL 60661	Communications	125,172.
Ropes & Gray LLP 800 Boylston Street Boston, MA 02199-3600	Legal	97,509.
Total number of others receiving over \$50,000 for professional services		3

Part IX-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part IX-B Summary of Program-Related Investments (see instructions)

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

BAA

Part X **Minimum Investment Return** (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities.....	1 a	4,102,683.
b	Average of monthly cash balances.....	1 b	84,224,504.
c	Fair market value of all other assets (see instructions).....	1 c	933,019,526.
d	Total (add lines 1a, b, and c).....	1 d	1,021,346,713.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation).....	1 e	0.
2	Acquisition indebtedness applicable to line 1 assets.....	2	0.
3	Subtract line 2 from line 1d.....	3	1,021,346,713.
4	Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions).....	4	15,320,201.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4.....	5	1,006,026,512.
6	Minimum investment return. Enter 5% of line 5.....	6	50,301,326.

Part XI **Distributable Amount** (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part X, line 6.....	1	50,301,326.
2 a	Tax on investment income for 2020 from Part VI, line 5.....	2 a	286,745.
b	Income tax for 2020. (This does not include the tax from Part VI.).....	2 b	
c	Add lines 2a and 2b.....	2 c	286,745.
3	Distributable amount before adjustments. Subtract line 2c from line 1.....	3	50,014,581.
4	Recoveries of amounts treated as qualifying distributions.....	4	
5	Add lines 3 and 4.....	5	50,014,581.
6	Deduction from distributable amount (see instructions).....	6	
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1.....	7	50,014,581.

Part XII **Qualifying Distributions** (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. — total from Part I, column (d), line 26.....	1 a	85,661,165.
b	Program-related investments — total from Part IX-B.....	1 b	
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes.....	2	47,640.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required).....	3 a	
b	Cash distribution test (attach the required schedule).....	3 b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8; and Part XIII, line 4.....	4	85,708,805.
5	Foundations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b. See instructions.....	5	
6	Adjusted qualifying distributions. Subtract line 5 from line 4.....	6	85,708,805.

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

Part XIII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2019	(c) 2019	(d) 2020
1 Distributable amount for 2020 from Part XI, line 7				50,014,581.
2 Undistributed income, if any, as of the end of 2020:				
a Enter amount for 2019 only			0.	
b Total for prior years: 20 __, 20 __, 20 __		0.		
3 Excess distributions carryover, if any, to 2020:				
a From 2015	12,672,685.			
b From 2016	12,825,930.			
c From 2017	13,184,280.			
d From 2018	27,776,522.			
e From 2019	30,565,510.			
f Total of lines 3a through e	97,024,927.			
4 Qualifying distributions for 2020 from Part XII, line 4: ▶ \$ 85,708,805.				
a Applied to 2019, but not more than line 2a			0.	
b Applied to undistributed income of prior years (Election required — see instructions)		0.		
c Treated as distributions out of corpus (Election required — see instructions)	0.			
d Applied to 2020 distributable amount				50,014,581.
e Remaining amount distributed out of corpus	35,694,224.			
5 Excess distributions carryover applied to 2020 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5.	132,719,151.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
e Undistributed income for 2019. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
f Undistributed income for 2020. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2021				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required — see instructions)	0.			
8 Excess distributions carryover from 2015 not applied on line 5 or line 7 (see instructions)	12,672,685.			
9 Excess distributions carryover to 2021. Subtract lines 7 and 8 from line 6a	120,046,466.			
10 Analysis of line 9:				
a Excess from 2016	12,825,930.			
b Excess from 2017	13,184,280.			
c Excess from 2018	27,776,522.			
d Excess from 2019	30,565,510.			
e Excess from 2020	35,694,224.			

Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2020, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year	Prior 3 years			(e) Total
	(a) 2020	(b) 2019	(c) 2018	(d) 2017	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part X for each year listed					
b 85% of line 2a					
c Qualifying distributions from Part XII, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a 'Assets' alternative test — enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b 'Endowment' alternative test — enter 2/3 of minimum investment return shown in Part X, line 6, for each year listed					
c 'Support' alternative test — enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year — see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)
See Statement 13

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.
None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d. See instructions.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

See Statement 14

b The form in which applications should be submitted and information and materials they should include:

See Statement for Line 2a

c Any submission deadlines:

See Statement for Line 2a

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

See Statement for Line 2a

Part XV Supplementary Information (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
<i>a Paid during the year</i>				
See attachment to Pt XV, Ln 3a [State and zip for e-filing purposes] MA 02117	N/A		See attachment to Part XV, Ln 3a	80,750,139.
Total				3 a 80,750,139.
<i>b Approved for future payment</i>				
See attachment to Pt XV, Ln 3b [State and zip for e-filing purposes] MA 02117	N/A		See attachment to Part XV, Ln 3b	27,673,038.
Total				3 b 27,673,038.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.

Table with 5 columns: Business code, Amount, Exclusion code, Amount, and Related or exempt function income. Rows include items like Interest income from PRI, Fees and contracts from government agencies, Interest on savings and temporary cash investments, etc., totaling 1,492,459 and 30,121,265, leading to a total of 31,633,700.

(See worksheet in line 13 instructions to verify calculations.)

Part XVI-B Relationship of Activities to the Accomplishment of Exempt Purposes

Table with 2 columns: Line No. and Description. Row 1a describes Home Funders as a fund providing low-cost financing to low-income housing projects.

Part XVII Information Regarding Transfers to and Transactions and Relationships With Noncharitable Exempt Organizations

		Yes	No
1 Did the organization directly or indirectly engage in any of the following with any other organization described in section 501(c) (other than section 501(c)(3) organizations) or in section 527, relating to political organizations?			
a Transfers from the reporting foundation to a noncharitable exempt organization of:			
(1) Cash			X
(2) Other assets			X
b Other transactions:			
(1) Sales of assets to a noncharitable exempt organization			X
(2) Purchases of assets from a noncharitable exempt organization			X
(3) Rental of facilities, equipment, or other assets			X
(4) Reimbursement arrangements			X
(5) Loans or loan guarantees			X
(6) Performance of services or membership or fundraising solicitations			X
c Sharing of facilities, equipment, mailing lists, other assets, or paid employees			X

d If the answer to any of the above is 'Yes,' complete the following schedule. Column (b) should always show the fair market value of the goods, other assets, or services given by the reporting foundation. If the foundation received less than fair market value in any transaction or sharing arrangement, show in column (d) the value of the goods, other assets, or services received.

(a) Line no.	(b) Amount involved	(c) Name of noncharitable exempt organization	(d) Description of transfers, transactions, and sharing arrangements
N/A			

2a Is the foundation directly or indirectly affiliated with, or related to, one or more tax-exempt organizations described in section 501(c) (other than section 501(c)(3)) or in section 527? Yes No

b If 'Yes,' complete the following schedule.

(a) Name of organization	(b) Type of organization	(c) Description of relationship
N/A		

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Sign Here *Electronically Filed* Signature of officer or trustee Date President Title

May the IRS discuss this return with the preparer shown below? See instructions. Yes No

Paid Preparer Use Only
 Print/Type preparer's name: Kurt Coburn
 Preparer's signature: *Kurt Coburn*
 Date: 11/9/21
 Check if self-employed PTIN: P01638285
 Firm's name: Blazek & Vetterling
 Firm's address: 2900 Wesleyan, Suite 200 Houston, TX 77027
 Firm's EIN: 76-0269860
 Phone no.: (713) 439-5739

Schedule B**(Form 990, 990-EZ, or 990-PF)**Department of the Treasury
Internal Revenue Service**Schedule of Contributors**▶ **Attach to Form 990, Form 990-EZ, or Form 990-PF.**
▶ **Go to www.irs.gov/Form990 for the latest information.**

OMB No. 1545-0047

2020

Name of the organization

The Klarman Family Foundation

Employer identification number

04-3105768

Organization type (check one):**Filers of:****Section:**

Form 990 or 990-EZ

 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation 527 political organization

Form 990-PF

 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

-
- For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33-1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990 or 990-EZ), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering 'N/A' in column (b) instead of the contributor name and address), II, and III.
- For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year. ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990, 990-EZ, or 990-PF), but it **must** answer 'No' on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization The Klarman Family Foundation	Employer identification number 04-3105768
--	---

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Seth A. Klarman ----- PO Box 171627 ----- Boston, MA 02117 -----	\$ 85,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
-----	-----	\$ -----	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization The Klarman Family Foundation	Employer identification number 04-3105768
---	--

Part II **Noncash Property** (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
-----	N/A ----- ----- -----	\$-----	-----
-----	----- ----- -----	\$-----	-----
-----	----- ----- -----	\$-----	-----
-----	----- ----- -----	\$-----	-----
-----	----- ----- -----	\$-----	-----
-----	----- ----- -----	\$-----	-----
-----	----- ----- -----	\$-----	-----

Name of organization The Klarman Family Foundation	Employer identification number 04-3105768
--	---

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of *exclusively* religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this information once. See instructions.)..... ▶\$ _____ *N/A*
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
-----	N/A		
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held

(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

The Klarman Family Foundation

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Statement 1
Form 990-PF, Part I, Line 11
Other Income

	(a) Revenue per Books	(b) Net Investment Income	(c) Adjusted Net Income
Foreign currency translation adjustment.....	\$ -4,597.	\$ -4,597.	
Foreign dividends.....	895,655.	895,655.	
Interest income from PRI.....	19,976.	19,976.	
Passthrough K-1 income.....	7,386,084.	7,294,974.	
Total	<u>\$ 8,297,118.</u>	<u>\$ 8,206,008.</u>	<u>\$ 0.</u>

Statement 2
Form 990-PF, Part I, Line 16a
Legal Fees

	(a) Expenses Per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Administrative matters & other.....	\$ 69,776.			\$ 69,776.
Grant-related matters.....	37,680.			37,680.
Investment-related matters.....	16,803.	\$ 16,803.		
Tax matters.....	21,727.			21,727.
Total	<u>\$ 145,986.</u>	<u>\$ 16,803.</u>		<u>\$ 129,183.</u>

Statement 3
Form 990-PF, Part I, Line 16b
Accounting Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Bookkeeping and fiscal mgmt.....	\$ 149,297.			\$ 149,297.
Investment accounting.....	28,761.	\$ 28,761.		
Payroll services.....	5,301.			5,301.
Tax compliance.....	33,020.	7,710.		16,510.
Total	<u>\$ 216,379.</u>	<u>\$ 36,471.</u>		<u>\$ 171,108.</u>

Statement 4
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Human resources/benefit consulting \$	396,747.			\$ 396,747.
Information technology services....	30,630.			30,630.
Organizational strategy consulting	215,548.			215,548.
Program consulting and evaluation.	89,277.			89,277.
Program planning and facilitation.	73,500.			73,500.

The Klarman Family Foundation

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Statement 4 (continued)
Form 990-PF, Part I, Line 16c
Other Professional Fees

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Public relations services.....	\$ 125,172.			\$ 125,172.
Scientific advisors.....	121,688.			121,688.
Total	<u>\$ 1,052,562.</u>	<u>\$ 0.</u>		<u>\$ 1,052,562.</u>

Statement 5
Form 990-PF, Part I, Line 18
Taxes

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise tax.....	\$ 147,539.			
Foreign and state tax.....	47,237.	\$ 47,237.		
Total	<u>\$ 194,776.</u>	<u>\$ 47,237.</u>		<u>\$ 0.</u>

Statement 6
Form 990-PF, Part I, Line 19
Allocated Depreciation

<u>Date</u> <u>Acquired</u>	<u>Cost</u> <u>Basis</u>	<u>Prior Yr</u> <u>Depr</u>	<u>Method</u>	<u>Rate</u>	<u>Life</u>	<u>Current</u> <u>Yr Depr</u>	<u>Net Invest</u> <u>Income</u>	<u>Adjusted</u> <u>Net Income</u>
Equipment Various	139,318	82,434	S/L		3	29,141	0	0
Software 6/12/13	149,518	39,006	S/L		3	39,006	0	0
Furniture Various	456,233	379,259	S/L		5	54,743	0	0
Leasehold improvements Various	777,294	284,104	S/L		10	77,832	0	0

Statement 7
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Dues, memberships & subscriptions.	\$ 247,256.			\$ 247,256.
Insurance.....	25,305.			25,305.
Office supplies.....	42,325.			42,325.
Passthrough K-1 expenses.....	9,591,836.	\$ 9,401,262.		
Repairs and maintenance.....	2,274.			2,274.
State filing fees.....	1,000.			1,000.

The Klarman Family Foundation

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Statement 7 (continued)
Form 990-PF, Part I, Line 23
Other Expenses

	(a) Expenses per Books	(b) Net Investment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Technology expense.....	\$ 78,331.			\$ 78,331.
Total	<u>\$ 9,988,327.</u>	<u>\$ 9,401,262.</u>		<u>\$ 396,491.</u>

Statement 8
Form 990-PF, Part II, Line 10b
Investments - Corporate Stocks

Corporate Stocks	Valuation Method	Book Value	Fair Market Value
222,448 Boston Omaha Corp Class A	Cost	\$ 4,686,979.	\$ 6,150,687.
Celsius Therapeutics Inc.	Cost	8,000,000.	8,000,000.
DynamiCare Health	Cost	700,000.	700,000.
Flagship Pioneering	Cost	800,000.	800,000.
Foghorn Therapeutics Inc	Cost	5,000,000.	42,850,780.
Gwynnie Bee Inc Series A-4	Cost	118,985.	349,856.
Gwynnie Bee Inc Series A-5	Cost	195,415.	493,472.
Gwynnie Bee Inc Series A8	Cost	4,685,600.	5,731,786.
Imagry, Inc.	Cost	2,500,000.	2,500,000.
Mercy BioAnalytics, Inc.	Cost	1,999,998.	1,999,998.
Reconstruction US, Inc.	Cost	2,000,040.	2,000,040.
Reflow Medical	Cost	3,825,992.	3,825,993.
Total		<u>\$ 34,513,009.</u>	<u>\$ 75,402,612.</u>

Statement 9
Form 990-PF, Part II, Line 13
Investments - Other

Other Investments	Valuation Method	Book Value	Fair Market Value
See attachment	Cost	\$ 564271078.	\$ 835,676,698.
Total		<u>\$ 564271078.</u>	<u>\$ 835,676,698.</u>

Statement 10
Form 990-PF, Part II, Line 14
Land, Buildings, and Equipment

Category	Basis	Accum. Deprec.	Book Value	Fair Market Value
Furniture and Fixtures	\$ 456,233.	\$ 434,002.	\$ 22,231.	\$ 22,231.
Machinery and Equipment	288,835.	189,588.	99,247.	99,247.
Improvements	777,294.	361,936.	415,358.	415,358.
Total	<u>\$ 1,522,362.</u>	<u>\$ 985,526.</u>	<u>\$ 536,836.</u>	<u>\$ 536,836.</u>

The Klarman Family Foundation

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Statement 11
Form 990-PF, Part II, Line 15
Other Assets

	<u>Book Value</u>	<u>Fair Market Value</u>
PRI - Home Funders LLC.....	\$ 29,676.	\$ 29,676.
PRI - Home Funders Loan.....	1,997,543.	1,997,543.
Total	<u>\$ 2,027,219.</u>	<u>\$ 2,027,219.</u>

Statement 12
Form 990-PF, Part IV, Line 1
Capital Gains and Losses for Tax on Investment Income

<u>Item</u>	<u>(a) Description</u>	<u>(b) How Acquired</u>	<u>(c) Date Acquired</u>	<u>(d) Date Sold</u>
1	From Sch K-1 (Form 1065)			
2	Distributions in excess of basis			
3	Al Bawader Investment Fund LP	Purchased	Various	5/04/2020
4	Berkshire Fund VII (OS) LP	Purchased	Various	Various
5	Cross Shore Overseas Fund, Ltd	Purchased	Various	Various
6	GC Entrepreneurs Fund II, LP	Purchased	Various	3/05/2020
7	Kensico Offshore Fund Ltd	Purchased	Various	Various
8	Riva Capital Partners LP	Purchased	Various	10/29/2020
9	The PrivatVarde Fund, LP	Purchased	Various	12/30/2020
10	The Varde Fund LP	Purchased	Various	12/30/2020
11	The Varde Fund VII, LP	Purchased	Various	12/30/2020

<u>Item</u>	<u>(e) Gross Sales</u>	<u>(f) Deprec. Allowed</u>	<u>(g) Cost Basis</u>	<u>(h) Gain (Loss)</u>	<u>(i) FMV 12/31/69</u>	<u>(j) Adj. Bas. 12/31/69</u>	<u>(k) Excess (i) - (j)</u>	<u>(l) Gain (Loss)</u>
1	20504163.		0.	20504163.				\$ 20504163.
2	5,806.		0.	5,806.				5,806.
3	47,655.		89,802.	-42,147.				-42,147.
4	28.		0.	28.				28.
5	2673473.		2500000.	173,473.				173,473.
6	2,302.		2,350.	-48.				-48.
7	4525735.		2747506.	1778229.				1778229.
8	6,215.		21,217.	-15,002.				-15,002.
9	460.		137,191.	-136,731.				-136,731.
10	5,963.		197,410.	-191,447.				-191,447.
11	12,402.		421,453.	-409,051.				-409,051.
							Total	<u>\$ 21667273.</u>

Statement 13
Form 990-PF, Part XV, Line 1a
Foundation Managers - 2% or More Contributors

Seth A. Klarman
Beth S. Klarman

The Klarman Family Foundation

04-3105768

Statement 14
Form 990-PF, Part XV, Line 2a-d
Application Submission Information

Name of Grant Program: Instrument Fund
Name: Laura Sherman
Care Of: The Klarman Family Foundation
Street Address: PO Box 171627
City, State, Zip Code: Boston, MA 02117
Telephone: 617-236-7909
E-Mail Address: instrumentfund@klarmanfoundation.org
Form and Content: The majority of the Klarman Family Foundation's grant making is done on an invitation-only basis. The two exceptions are the Foundation's Instrument Fund and its Grant program in Eating Disorders Research. More detailed information about applying to these programs can be found on the foundation's website: www.klarmanfoundation.org.
Submission Deadlines: See www.klarmanfoundation.org
Restrictions on Awards: See www.klarmanfoundation.org

Name of Grant Program: Eating Disorders Research
Name: Kim McCabe
Care Of: The Klarman Family Foundation
Street Address: PO Box 171627
City, State, Zip Code: Boston, MA 02117
Telephone: 617-236-7909
E-Mail Address: edresearch@klarmanfoundation.org
Form and Content: The majority of the Klarman Family Foundation's grant making is done on an invitation-only basis. The two exceptions are the Foundation's Instrument Fund and its Grant program in Eating Disorders Research. More detailed information about applying to these programs can be found on the foundation's website: www.klarmanfoundation.org.
Submission Deadlines: See www.klarmanfoundation.org
Restrictions on Awards: See www.klarmanfoundation.org

The Klarman Family Foundation

04-3105768

2020 Form 990-PF, Part VII-A, Line 11
Statement regarding Controlled Entities

At the beginning of its 2020 tax year, the Klarman Family Foundation held a controlling interest, per IRC Sec. 512(b)(13), in the entity described below. By 12/31/2020, the foundation's ownership interest in this entity was 38.09%. The entity below is an investment fund and is not a business enterprise, per IRC §4943(d)(3)(B).

Commodore Capital Offshore Ltd.
P.O. Box 309 Ugland House
Grand Cayman, KY1-1104, Cayman Islands
EIN: 98-1534696

Attachment to Part I, Line 6 - Net Capital Gain/Loss

	Proceeds	Cost	Gain/Loss
Amounts reported in Part IV	\$ 27,784,202	6,116,929	\$ 21,667,273
Passthrough K-1 short-term capital gain/(loss) UBTI			290,682
Passthrough K-1 long-term capital gain/(loss) UBTI			1,268,155
Passthrough K-1 751 gain/(loss) UBTI			843
Passthrough K-1 1231 gain/(loss) UBTI			218,265
Passthrough K-1 1256 gain/(loss) UBTI			(374,943)
Total Gain/Loss per Part I, Line 6			<u>\$ 23,070,274</u>

Part II, Line 13 - Other Investments

	Book Value	Fair Market Value
83 North II LP	\$ 1,068,121	\$ 1,875,444
Abrams Capital Partners I, LP	34,503,220	43,431,000
Abrams Capital Partners II, LP	32,285,869	39,920,000
Al Bawader Investment Fund LP	-	11,318
Amiti III LP	730,535	801,360
Arbiter Partners, LP	8,544,803	6,258,416
Arbiter Special Opportunities Fund II	20,609,216	19,287,877
Attestor Value Fund LP	57,932,861	64,111,632
Baupost Value Partners, L.P. - IV	50,711,850	53,631,486
Berkshire Fund IX-A (IND) LP	1,776,872	2,040,582
Berkshire Fund IX-A IND VP AIV LP	27,984	150,720
Berkshire Fund VII LP	-	24,044
Berkshire Fund VIII (IND) LP	814,185	1,523,280
Boulderado Partners, LLC	-	153,848
BoxGroup Four LP	2,406,881	2,465,897
BoxGroup More LP	2,708,893	2,750,262
Brizo Capital Partners	2,254,545	2,242,645
Brookside Capital Partners Fund LP	1,471,497	1,151,672
Columbus Hill Partners, LP	14,739,989	20,471,502
Commodore Capital Offshore Ltd.	12,095,558	21,261,003
Covalent Capital Partners, LP	43,749	44,057
Cross Shore Overseas Fund, Ltd	-	94,583
Cue Ball Capital, LP	1,848,001	2,120,171
EcoR1 Capital Fund, LP	15,303,755	23,471,519
EcoR1 Venture Opportunity Fund, LP	9,952,289	15,033,353
Eighty Seven Capital, LP	174,812	185,983
FIMI Opportunity 6, LP	2,727,834	3,764,760
FIMI Opportunity V, LP	2,644,317	3,667,210
Finepoint Capital Partners II, LP	11,709,529	11,762,542
Flare Capital Partners I LP	1,329,943	2,540,292
Flare Capital Partners II LP	554,698	653,470
Flybridge Capital Partners II, LP	48,778	17,488
Flybridge Capital Partners III, LP	-	316,082
Flybridge Capital Partners IV, LP	726,488	1,611,322
GC Entrepreneurs Fund II, LP	-	258
GC Entrepreneurs Fund IV LP	3,600	32,680
Hawkeye Capital Institutional LP	6,824,870	7,435,782
Hayman Capital Partners, LP	1,880,408	1,816,638
Highfields Capital IV LP	77,269	117,255
Jeerreddi I, LP	3,877,204	7,093,042

Part II, Line 13 - Other Investments

	Book Value	Fair Market Value
JHL Capital Group Fund LLC	1,335,404	57,268,830
Kensico Offshore Fund	63,791,638	96,674,727
Magma Venture Capital III, LP	1,704,888	11,760,614
Magma Venture Capital IV, LP	3,811,768	6,605,783
MFN Partners, LP	54,222,627	61,088,312
Newtyn TE Partners, LP	14,447,796	18,574,717
Ostra Capital Partners, LP	2,025,790	1,103,255
Perry Partners, LP	86,678	205,696
Pitango Growth Fund I, LP	2,083,108	3,456,744
Pitango Healthtech Fund I, LP	445,737	454,958
Pitango Venture Capital Fund VI, LP	1,598,410	5,096,819
Pitango Venture Capital Fund VII, LP	1,620,967	3,642,145
Pitango Venture Capital Fund VIII, LP	192,009	196,029
Raffles Associates LP	4,992,119	3,664,766
Rise of the Rest Seed Fund II LP	507,411	532,347
Riva Capital Partners V, LP	7,216,859	8,364,000
Route One Fund I, LP	28,250,595	37,580,907
S Capital LP	2,669,448	3,274,539
S Capital II LP	725,708	752,120
S Capital Opportunity Fund LP	1,678,707	1,680,886
Sarissa Capital Offshore Fund Ltd	10,000,000	10,804,091
Sessa Capital Offshore Fund Ltd	2,000,000	5,629,417
Slate Path Partners LP	22,200,999	35,544,118
Swiftcurrent Offshore Ltd	7,500,000	10,481,111
Takwin Labs	1,112,538	2,118,034
Techstars Accelerator 2021, LP	2,957	100,000
The Spruce House Partnership (QP) LP	9,084,876	68,959,739
The Varde Fund VIII, LP	304,198	304,198
The Varde Fund IX, LP	46,969	46,969
The Varde Fund X (B) (Feeder), LP	3,225,915	1,297,068
Third Rock Ventures V	2,953,352	3,281,686
TLV Partners II, LP	2,197,984	3,337,047
TLV Partners III LP	700,426	713,415
TLV Partners Opportunity Fund, LP	1,345,511	1,842,889
Varde Investment Partners, LP	2,431,054	2,431,708
Victress Capital Funds LP	392,088	467,183
XFactor 1, a series of XFactor Ventures, LP	466,841	497,356
XFactor 2, a series of XFactor Ventures, LP	487,280	500,000
Total Part II, Line 13 - Other Investments	\$ 564,271,078	\$ 835,676,698

Part VII-B, Line 5c – Expenditure Responsibility

Pursuant to IRC Regulation 53.4945-5(d)(2), the Foundation provides the following information for grants paid during 2020 or which had reports outstanding during 2020:

- (i) **Grantee:** Home Funders Collaborative LLC (“Home Funders”)
75 Arlington St 3rd Floor, Boston, MA 02116

- (ii) **Date and Amount of Grant:**

7/24/19	\$9,487.50
9/11/19	\$6,999.75
10/24/19	\$575
5/21/20	\$1,100

- (iii) **Purpose of Grant:** To support legal and other costs incurred in documenting and implementing a services agreement with The Boston Foundation. The Home Funders mission is to support the creation of housing for extremely low-income families in a mixed income housing environment.

- (iv) & (vi) **Reports of Amounts Expended:** Home Funders submitted a complete report of its expenditure of the grant funds on 7/7/20.

- (v) **Diversions:** To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the investment was originally made.

- (vii) **Verification:** The grantor has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the reports was made.

Part VII-B, Line 5c – Expenditure Responsibility

Pursuant to IRC Regulation 53.4945-5(d)(2), the Foundation provides the following information for grants paid during 2020 or which had reports outstanding during 2020:

- (i) **Grantee:** Home Funders Collaborative LLC (“Home Funders”)
75 Arlington St 3rd Floor, Boston, MA 02116
- (ii) **Date and Amount of Grant:** 12/9/20 \$275
- (iii) **Purpose of Grant:** To support legal and other costs incurred in documenting and implementing a services agreement with The Boston Foundation. The Home Funders mission is to support the creation of housing for extremely low-income families in a mixed income housing environment.
- (iv) & (vi) **Reports of Amounts Expended:** Home Funders is expected to submit a complete report of its expenditure of the grant funds by 7/15/21.
- (v) **Diversions:** To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the investment was originally made.
- (vii) **Verification:** The grantor has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the reports was made.

Part VII-B, Line 5c – Expenditure Responsibility

Pursuant to IRC Regulation 53.4945-5(d)(2), the Foundation provides the following information for grants paid during 2020 or which had reports outstanding during 2020:

- (i) **Grantee:** Strategic Grant Partners (“SGP”)
177 Huntington Ave, Suite 1500, Boston, MA 02115
- (ii) **Date and Amount of Grant:**
7/10/19 \$453,870
12/18/19 \$218,242
- (iii) **Purpose of Grant:** To support SGP in achieving its purpose of providing pro bono consulting services and financial support to organizations with outstanding leadership and game-changing ideas that improve the lives of struggling individuals and families.
- (iv) & (vi) **Reports of Amounts Expended:** SGP submitted a complete report of its expenditure of the grant funds on 11/10/20.
- (v) **Diversions:** To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the investment was originally made.
- (vii) **Verification:** The grantor has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the reports was made.

Part VII-B, Line 5c – Expenditure Responsibility

Pursuant to IRC Regulation 53.4945-5(d)(2), the Foundation provides the following information for grants paid during 2020 or which had reports outstanding during 2020:

- (i) **Grantee:** Strategic Grant Partners (“SGP”)
177 Huntington Ave, Suite 1500, Boston, MA 02115
- (ii) **Date and Amount of Grant:**

4/30/20	\$668,519
8/13/20	\$212,144
- (iii) **Purpose of Grant:** To support SGP in achieving its purpose of providing pro bono consulting services and financial support to organizations with outstanding leadership and game-changing ideas that improve the lives of struggling individuals and families.
- (iv) & (vi) **Reports of Amounts Expended:** SGP is expected to submit a complete report of its expenditure of the grant funds by 11/15/21.
- (v) **Diversions:** To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the investment was originally made.
- (vii) **Verification:** The grantor has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the reports was made.

Part VII-B, Line 5c – Expenditure Responsibility

Pursuant to IRC Regulation 53.4945-5(d)(2), the Foundation provides the following information for one program related investment:

- (i) **PRI Recipient:** Home Funders Collaborative LLC (“Home Funders”)
75 Arlington St 3rd Floor, Boston, MA 02116
- (ii) **Date and Amount of PRI:**
- | | |
|------------|---------|
| 6/10/2009 | 375,000 |
| 6/24/2011 | 300,000 |
| 6/22/2012 | 200,000 |
| 8/15/2012 | 100,000 |
| 10/31/2012 | 116,667 |
| 2/8/2013 | 100,000 |
| 6/24/2013 | 289,916 |
| 3/10/2014 | 150,000 |
| 3/12/2015 | 225,000 |
| 12/16/2015 | 143,417 |
- (iii) **Purpose of PRI:** The Home Funders mission is to support the creation of housing for extremely low-income families in a mixed income housing environment. The investment has A 20 year term for an amount up to \$2 million, for which the first capital call was paid in 2009. Funds are disbursed to Home Funders as real estate closings occur, which subsequently flow to finance a 20 year permanent loan to an affordable housing project. As of 12/31/15 the Foundation had fully disbursed this commitment.
- (iv) & (vi) **Reports of Amounts Expended:** Home Funders submitted a complete report on the following dates in 2020 of the type ordinarily required by commercial investors under similar circumstances:
2/28/20, 9/15/20
- This investment remained on the Foundation’s books as of 12/31/20.
- (v) **Diversions:** To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the investment was originally made.
- (vii) **Verification:** The grantor has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the reports was made.

Part XV, Line 3a – Grants and Contributions Paid During the Year

The Klarman Family Foundation seeks to identify areas of unmet need and to advance solutions to addressing them. We believe passionately in the promise and importance of creative thinking, strategic leadership and strong organizations to help bring about change. Our intention as a Foundation is to help make measurable progress in improving the lives of others.

Our work is guided by the following principles and values:

- We approach our work with a seriousness of purpose and evaluative rigor, and with an openness to tackle issues in new ways and the flexibility to adjust along the way.
- Because society’s problems seem to be compounding rapidly, we approach our work with a sense of urgency and willingness to invest based on the opportunities to make a difference rather than the limits of an annual grant-making budget.
- We believe that the preservation of democratic norms lies at the core of our work, and that a healthy democracy is crucial to all we seek to achieve.
- We value acting in partnership with other funders. We view these relationships as opportunities to learn and leverage greater impact. We apply what we learn to improve our philanthropic practices and outcomes.
- We make funding decisions based on careful review of an organization’s strategies and effectiveness, leadership and financial position. Our funding is intended to strengthen organizations, often through unrestricted support, so that they can make a measurable difference in pursuing their goals.

The Foundation’s grantmaking spans several areas of interest. The issues we are addressing are complicated, requiring new and creative thinking and persistence over time. As we are committed to learning and assessing our impact, the following categories and our specific strategies within them will evolve. Our dedication to applying best practices in philanthropy will remain unchanged.

In 2020, the Foundation distributed over \$21M in “Rapid Response” grants to help address the impact of the COVID-19 pandemic including its challenges to civic engagement, and to deepen support for racial justice leaders. These grants represent supplemental funding to grantees, as well as grants to new initiatives, and contributions to pooled funds across several geographies. These Rapid Response grants are noted within multiple grantmaking categories on the following pages. To complement its expanded grantmaking, the Foundation also supported grantee partners by waiving formal proposals and reports and by accelerating scheduled grant payments.

Current categories of grant making:

Good Philanthropic Citizen and Community Grants: The Foundation works to expand access to the critical services and enrichment opportunities that help make communities stronger, healthier and more vibrant. While the majority of grants in this category focus geographically in Massachusetts, the Foundation also values the role it plays within some 16,292,000

national and global contexts, acting nimbly as opportunities or needs arise. Grants in this category cluster around long-standing philanthropic interests such as bolstering a safety net, increasing access to opportunities, and building social cohesion and addressing hate within and across Massachusetts. Over time, new strategies may emerge from this category.

Healthy Democracy: The Foundation's work is guided by a commitment to democratic ideals and values. We take a long-term approach and believe that a strong and vibrant democracy is crucial to everything we seek to achieve as a foundation. A healthy democracy is built upon a commitment to treating all people justly and equally under the law; a civically engaged public informed by truth and facts; an inclusive society where people know, trust, and care about each other and the common good; a system of representative and responsive government; an understanding of history; and a commitment to working toward a civic culture of shared belonging and responsibility. Grantmaking supports efforts to ensure equal protection under the rule of law; strengthen access to and trust in civic information (media, science, and history); build confidence in democratic institutions, and the role and responsibilities for citizens to participate; strengthen accountability and transparency of government institutions and actors; build social cohesion and address hate within and across communities.

30,352,500

Medical and Scientific Research: The Foundation invests in research efforts to advance understanding of the biological basis of health and illness. Grantmaking seeks to advance basic science research, to help create resources that are broadly available for the research community, and to strengthen collaborative efforts to accelerate discovery. Current research interests include advancing the neurobiology and genetic understanding of anorexia nervosa. In addition, the Foundation works to foster and strengthen the biomedical research community in Israel with partnerships and grantmaking initiatives across institutions and disciplines.

12,808,538

Funder Collaborations and Bold Bets: The Foundation values working in partnerships as an effective means to increase learning, build capacity and maximize impact. In addition, the Foundation supports a small number of organizations, led by extraordinary leaders whose bold ideas, and initial outcomes hold significant promise for positive, wide scale impact.

6,676,981

Children's Mental Health: The Foundation believes that the path to improving access and connection to high-quality children's mental health care requires a comprehensive, integrated and equitable system of care. The Foundation's grantmaking prioritizes interventions that are evidence-based or rooted in best-practice, outcomes-driven, timely, culturally relevant, trauma-informed, delivered by a well-trained and retained workforce, and offered where children live, learn, and already receive care.

3,611,750

Arab Israeli Employment and Education: The Foundation is committed to improving the quality of life and access to opportunities for Israel's Arab citizens, and to ensuring a strong Jewish and democratic state in which all citizens might participate in the country's economic growth. The Foundation's grantmaking focuses on increasing access to and success in higher education, leadership development and professional employment for Arabs in Israel. 4,833,750

Connections to Israel: The Foundation believes Israel is essential to the Jewish experience, and that Israel's significance extends beyond its importance to the Jewish people. It is a dynamic, diverse and democratic society, with an entrepreneurial spirit that has enabled it to make a positive global impact in many fields, including science, technology and medicine. The Foundation supports engaging educational experiences that build authentic relationships between Americans and their Israeli peers. 725,000

Music Pathways for Youth: The Foundation believes in the power of music education to enrich lives. It seeks to create a stronger, more accessible music pathway so that young people in Massachusetts, regardless of their financial means, can pursue music training according to their highest level of interest and ability. In addition to providing operating support grants to high quality music education programs, the Foundation addresses other barriers such as lack of access to appropriate instruments and limited professional development opportunities for music educators and teaching artists to strengthen their ability to teach and mentor students along the music pathway. 2,034,500

Other Grants and Contributions: This category includes contributions made through the Foundation's employee matching gifts program, conference sponsorships, grants to organizations that no longer fit with the Foundation's areas of interest, and capital grants that are adjacent to Foundation strategies. 3,415,121

\$80,750,139

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
<u>Good Philanthropic Citizen and Community Grants</u>			
Action for Boston Community Development, Inc. 178 Tremont Street Boston, MA 02111	PC	To support the SummerWorks program in summers 2018, 2019 and 2020	\$ 50,000
Action for Boston Community Development, Inc. 178 Tremont Street Boston, MA 02112	PC	To support the Fuel Assistance program for fiscal years 2020, 2021, and 2022	25,000
American Jewish World Service, Inc. 45 West 36th St. New York, NY 10018	PC	Unrestricted operating support and the reserve fund for fiscal years 2020, 2021, 2022, and 2023	500,000
American Repertory Theater 64 Brattle Street Cambridge, MA 02138	PC	To support the Self-Evident programming as part of the production of 1776	25,000
Beth Israel Deaconess Medical Center, Inc. 330 Brookline Avenue Boston, MA 02215	PC	Unrestricted operating support	20,000
Boston After School & Beyond, Inc. 89 South Street Boston, MA 02111	PC	Unrestricted operating support	100,000
Boston Ballet, Inc. 19 Clarendon Street Boston, MA 02116	PC	Unrestricted operating support and working capital fund for fiscal years 2018 - 2022	200,000
Boston Charitable Trust Fund City of Boston Treasury Department 1 City Hall Square, Room M-5 Boston, MA 02201-2004	PC	To support the Boston Resiliency Fund (2020 Rapid Response)	250,000
Boston Foundation, Inc. 75 Arlington Street, 3rd Floor Boston, MA 02116	PC	To support the Housing and Neighborhoods program, including work in support of extremely low income families, for fiscal years 2020 - 2024	30,000

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Boston Foundation, Inc. 75 Arlington Street, 3rd Floor Boston, MA 02116	PC	To support the Massachusetts COVID-19 Relief Fund (2020 Rapid Response)	1,000,000
Boston Foundation, Inc. 75 Arlington Street, 3rd Floor Boston, MA 02116	PC	To support the COVID-19 Response Fund (2020 Rapid Response)	100,000
Boston Foundation, Inc. 75 Arlington Street, 3rd Floor Boston, MA 02116	PC	To support the Civic Leadership Fund for fiscal years 2020, 2021, and 2022	50,000
Boston Foundation, Inc. 75 Arlington Street, 3rd Floor Boston, MA 02116	PC	To support the King Boston Center for Economic Justice for fiscal years 2021, 2022, 2023, and 2024 (2020 Rapid Response)	250,000
Boston Health Care for the Homeless Program, Inc. 780 Albany Street Boston, MA 02118	PC	Unrestricted operating support for fiscal years 2020, 2021, and 2022	100,000
Boston Health Care for the Homeless Program, Inc. 780 Albany Street Boston, MA 02118	PC	Unrestricted operating support (2020 Rapid Response)	250,000
Boston Jewish Film Inc 1001 Watertown St West Newton, MA 02465	PC	Unrestricted operating support for fiscal years 2020, 2021, and 2022	15,000
Boston Landmarks Orchestra Inc P.O. Box 441160 Somerville, MA 02144	PC	Unrestricted operating support for fiscal years 2019 and 2020	50,000
Boston Medical Center Corporation One Boston Medical Center Place Boston, MA 02118	PC	Unrestricted operating support	30,000
Boston Medical Center Corporation One Boston Medical Center Place Boston, MA 02118	PC	To support the Pediatric Mobile Health Initiative and expansion of telehealth (2020 Rapid Response)	750,000

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Boston Public Library Fund Inc. 700 Boylston Street Boston, MA 02116	PC	To support expanded access to the Anti-Racist reading list (2020 Rapid Response)	75,000
Boys and Girls Clubs of Boston, Inc. 200 High Street, 3rd Floor Boston, MA 02110-3045	PC	Unrestricted operating support for fiscal years 2018, 2019, 2020, and 2021	250,000
Brigham & Women's Hospital 75 Francis Street Boston, MA 02115	PC	Unrestricted operating support	20,000
Catholic Schools Foundation Inc 67 Batterymarch Street, 6th Floor Boston, MA 02110	PC	To support the Inner-City Scholarship Fund	75,000
Center For Disaster Philanthropy Inc One Thomas Circle NW, Suite 700 Washington, DC 20005	PC	Unrestricted operating support for fiscal years 2020 and 2021	500,000
Children's Hospital Corporation 300 Longwood Avenue Boston, MA 02115	PC	Unrestricted operating support	20,000
Childrens Investment Fund Inc 18 Tremont Street, Suite 500 Boston, MA 02108	PC	Unrestricted operating support	100,000
Combined Jewish Philanthropies of Greater Boston, Inc. Kraft Family Building 126 High Street Boston, MA 02110	PC	Unrestricted operating support, and support for local network agencies	1,620,000
Combined Jewish Philanthropies of Greater Boston, Inc. Kraft Family Building 126 High Street Boston, MA 02111	PC	To support the Coronavirus Emergency Fund (2020 Rapid Response)	100,000

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Commonwealth Kitchen Inc. 196 Quincy Street Dorchester, MA 02121	PC	Unrestricted operating support (2020 Rapid Response)	175,000
Commonwealth Shakespeare Company, Inc. 101 Arch Street, 8th Floor Boston, MA 02110	PC	To support Shakespeare on the Common	25,000
Community Care Cooperative Inc. 75 Federal Street, 7th Floor Boston, MA 02110	PC	To support building telehealth capacity across community health centers (2020 Rapid Response)	500,000
Edvestors Inc 140 Clarendon Street, Suite 401 Boston, MA 02116	PC	Unrestricted operating support and BPS Arts Expansion	700,000
English for New Bostonians 105 Chauncy St., 4th floor Boston, MA 02111	PC	Unrestricted operating support for fiscal years 2020, 2021, and 2022	135,000
Franciscan Hospital for Children, Inc. 30 Warren Street Brighton, MA 02135	PC	Unrestricted operating support	20,000
Gateways Access to Jewish Education, Inc. 333 Nahanton Street Newton, MA 02459	PC	Unrestricted operating support	75,000
Health Care For All, Inc. One Federal Street, 5th Floor Boston, MA 02110	PC	Unrestricted operating support for fiscal years 2020, 2021, and 2022	50,000
Health Law Advocates, Inc. One Federal Street, 5th Floor Boston, MA 02110	PC	Unrestricted operating support for fiscal years 2020 and 2021	60,000
Hebrew Seniorlife, Inc. 1200 Centre Street Boston, MA 02131	PC	Unrestricted operating support	20,000

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Homestart Inc 105 Chauncy Street, Suite 502 Boston, MA 02111	PC	To support the Eviction Prevention Scaling Initiative for fiscal years 2020 and 2021 (2020 Rapid Response)	250,000
Institute for National Security Studies, a Think Tank By Tel Aviv University, Ltd. 40 Haim Levanon St. POB 39950 Tel Aviv 6997556 Israel	PC	Unrestricted operating support	250,000
Jewish Arts Collaborative Inc 1320 Centre Street, Suite 201 Newton Center, MA 02459	PC	Unrestricted operating support	75,000
Jewish Community Center of Greater Boston, Inc. 333 Nahanton Street Newton Center, MA 02459	PC	To support the mission & goals (including capital goals) of JCC of Greater Boston for fiscal years 2018 - 2021	250,000
Jewish Community Relations Council 121 Steuart Street, Suite 301 San Francisco, CA 94105	PC	To support the mission and goals of the Institute for Curriculum Services	100,000
Jewish Family & Children's Service 1430 Main Street Waltham, MA 02451	PC	Unrestricted operating support	350,000
Jewish Funders Network 150 W. 30th Street, Suite 900 New York, NY 10001	PC	To support the mission and goals of JFN for fiscal years 2019 and 2020	100,000
Jewish Funders Network 150 W. 30th Street, Suite 900 New York, NY 10002	PC	To support the mission and goals of CANVAS for fiscal years 2019 and 2020	150,000
Jewish Funders Network 150 W. 30th Street, Suite 900 New York, NY 10001	PC	To support an external evaluation for CANVAS	17,000
Jewish Vocational Service, Inc. 75 Federal Street, 3rd Floor Boston, MA 02110	PC	Unrestricted operating support for fiscal years 2018, 2019, and 2020	250,000

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Jewish Women's Archive, Inc. One Harvard Street, Suite 200 Brookline, MA 02445	PC	Unrestricted operating support for fiscal years 2018, 2019, and 2020	50,000
Joint Israel P.O. Box 3489 Jerusalem 9103401 Israel	PC	To support the Civil Society Emergency Relief Fund (2020 Rapid Response)	300,000
Joint Israel P.O. Box 3489 Jerusalem 9103401 Israel	PC	To support ELKA: Institute for Leadership and Governance (2020 Rapid Response)	150,000
Judge Baker Children's Center 53 Parker Hill Avenue Boston, MA 02120	PC	Unrestricted operating support	20,000
Leading Edge Alliance Inc 85 Broad St. 16th Floor New York, NY 10004	PC	Unrestricted operating support	100,000
Leket Israel 11 HaSadna; P.O. Box 2297 Ra'anana 43650-06 Israel	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021	50,000
Leket Israel 11 HaSadna; P.O. Box 2297 Ra'anana 43650-06 Israel	PC	Unrestricted operating support (2020 Rapid Response)	50,000
Longwood Symphony Orchestra, Inc. 320 Washington Street, Suite 200 Brighton, MA 02135	PC	Unrestricted operating support for fiscal years 2020, 2021, and 2022	25,000
Massachusetts Advocates for Children, Inc. 25 Kingston St. #2F Boston, MA 02111	PC	Unrestricted operating support for fiscal years 2019 and 2020	25,000

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Masscreative Inc 15 Channel Center Street, Suite 103 Boston, MA 02210	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021	50,000
Merrimack Valley Food Bank, Inc. 735 Broadway Street Lowell, MA 01854	PC	Unrestricted operating support for fiscal years 2020, 2021, and 2022	25,000
Merrimack Valley Food Bank, Inc. 735 Broadway Street Lowell, MA 01854	PC	Unrestricted operating support (2020 Rapid Response)	25,000
National Consumer Law Center, Inc. 7 Winthrop Square Boston, MA 02110-1245	PC	To support Project Stay Connected for fiscal years 2020, 2021, and 2022	25,000
New Venture Fund 1201 Connecticut Ave. NW, Suite 300 Washington, DC 20036	PC	To support the SafetyRespectEquity Coalition for fiscal years 2018, 2019, and 2020	50,000
Philanthropy Massachusetts, Inc. 133 Federal Street, Suite 802 Boston, MA 02110	PC	Unrestricted operating support for fiscal years 2019 and 2020	50,000
Pine Street Inn, Inc. 444 Harrison Avenue Boston, MA 02120	PC	Unrestricted operating support	1,000,000
Pine Street Inn, Inc. 444 Harrison Avenue Boston, MA 02118	PC	Unrestricted operating support (2020 Rapid Response)	250,000
Pine Street Inn, Inc. 444 Harrison Avenue Boston, MA 02120	PC	To support the Many Roads Home campaign	250,000
Project Bread - The Walk for Hunger, Inc. 145 Border Street East Boston, MA 02129	PC	Unrestricted operating support for fiscal years 2020, 2021, and 2022	35,000

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Project Bread - The Walk for Hunger, Inc. 145 Border Street East Boston, MA 02128	PC	Unrestricted operating support (2020 Rapid Response)	75,000
Roca, Inc. 101 Park Street Chelsea, MA 02150	PC	Unrestricted operating support in Massachusetts for fiscal years 2020, 2021, and 2022	200,000
Spaulding Rehabilitation Hospital Corporation 300 First Avenue Charlestown, MA 02129	PC	Unrestricted operating support	20,000
Summer Search 3840 Washington Street, Suite 2 Jamaica Plain, MA 02130	PC	Unrestricted operating support for fiscal years 2020 and 2021	75,000
Teach For America Inc 60 Canal Street 5th Floor Boston, MA 02114	PC	Unrestricted support in Massachusetts for fiscal years 2019 - 2022	100,000
Technical Development Corporation 31 Milk Street, Suite 310 Boston, MA 02109	PC	To support grantee coaching during the COVID-19 crisis (2020 Rapid Response)	200,000
The Boston Private Industry Council, Inc. 2 Oliver Street 3 Boston, MA 02109	PC	To support the School-to-Career program for summers 2018, 2019, and 2020	50,000
The Food Bank of Western Massachusetts, Inc. P.O. Box 160 Hatfield, MA 01038	PC	Unrestricted operating support for fiscal years 2020, 2021, and 2022	25,000
The Food Bank of Western Massachusetts, Inc. P.O. Box 160 Hatfield, MA 01039	PC	Unrestricted operating support (2020 Rapid Response)	25,000
The Greater Boston Food Bank, Inc. 70 South Bay Avenue Boston, MA 02118	PC	Unrestricted operating support for fiscal years 2020, 2021, and 2022	50,000

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
The Greater Boston Food Bank, Inc. 70 South Bay Avenue Boston, MA 02118	PC	Unrestricted operating support (2020 Rapid Response)	50,000
The Institute of Contemporary Art 25 Harbor Shore Dr Boston, MA 02210	PC	Unrestricted operating and capital support for fiscal years 2018 - 2021	250,000
The McLean Hospital Corporation 115 Mill Street; Mail Stop 126 Belmont, MA 02478-1064	PC	Unrestricted operating support	25,000
Third Sector New England, Inc. 89 South Street, Suite 700 Boston, MA 02111	PC	To support the Nonprofit Executive Directors of Color Capacity Support Pilot (2020 Rapid Response)	100,000
United Way Of Massachusetts Bay Inc 9 Channel Center St, Suite 500 Boston, MA 02210	PC	To support the COVID-19 Family Support Fund (2020 Rapid Response)	250,000
United Way Of Massachusetts Bay Inc 9 Channel Center St, Suite 500 Boston, MA 02210	PC	Unrestricted operating support for fiscal years 2020 and 2021	225,000
Upstream Usa Inc 426 17th Street, Suite 200 Oakland, CA 94612	PC	To support the expansion to Massachusetts for fiscal years 2018 - 2022	1,000,000
Washington Institute for Near East Policy 1111 19th Street, NW Suite 500 Washington, DC 20036	PC	Unrestricted operating support for fiscal years 2019 and 2020	125,000
Worcester County Food Bank, Inc. 474 Boston Turnpike Shrewsbury, MA 01546	PC	Unrestricted operating support for fiscal years 2020, 2021, and 2022	25,000
Worcester County Food Bank, Inc. 474 Boston Turnpike Shrewsbury, MA 01545	PC	Unrestricted operating support (2020 Rapid Response)	25,000

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Yad Vashem - The Martyrs' and Heroes' Remembrance Authority 4 Har Hazikaron, P.O.B. 3477 Jerusalem 9103401 Israel	PC	Unrestricted and capital support for fiscal years 2018, 2019, and 2020	760,000
Subtotal Good Philanthropic Citizen and Community Grants			16,292,000
<u>Healthy Democracy</u>			
American Jewish Committee 165 East 56 Street New York, NY 10022	PC	Unrestricted operating support for fiscal years 2020, 2021, and 2022	100,000
Anti-Defamation League 605 Third Avenue New York, NY 10158-0180	PC	To support a pilot to disrupt hate online (2020 Rapid Response)	250,000
Anti-Defamation League 605 Third Avenue New York, NY 10158-0180	PC	Unrestricted operating support, including in the New England Region, for fiscal years 2020 and 2021	800,000
Asian Americans Advancing Justice-Asian Law Caucus 55 Columbus Avenue San Francisco, CA 94111	PC	Unrestricted operating support (2020 Rapid Response)	150,000
Bagly Inc PO Box 960814 Boston, MA 02196-0814	PC	Unrestricted operating support for fiscal years 2020 and 2021	25,000
Borealis Philanthropy PO Box 3295 Minneapolis, MN 55403	PC	To support the Racial Equity in Journalism Fund (2020 Rapid Response)	100,000
Boston Charitable Trust Fund City of Boston Treasury Department 1 City Hall Square, Room M-5 Boston, MA 02201-2004	PC	To support emergent immigrant-serving groups as a part of We Are Boston 2020: Resiliency to Equity (2020 Rapid Response)	20,000

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Campaign Legal Center Inc 1101 14th Street, NW Suite 400 Washington, DC 20005	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021	250,000
Catholic Charitable Bureau Of The Archdiocese Of Boston Inc 275 West Broadway, 2nd Floor South Boston, MA 02127	PC	To support the Immigration Legal Services program	50,000
Combined Jewish Philanthropies of Greater Boston, Inc. Kraft Family Building 126 High Street Boston, MA 02110	PC	To support the mission and goals of the Jewish Community Relations Council of Greater Boston	250,000
Committee To Protect Journalists Inc 330 Seventh Avenue, 11th Floor New York, NY 10001	PC	To support U.S. initiatives for fiscal years 2020 and 2021	200,000
Equal Justice Initiative 122 Commerce Street Montgomery, AL 36104	PC	Unrestricted operating support and the reserve fund for fiscal years 2020 and 2021	750,000
Equal Justice Initiative 122 Commerce Street Montgomery, AL 36104	PC	Unrestricted operating support (2020 Rapid Response)	150,000
Facing History And Ourselves Inc 16 Hurd Road Brookline, MA 02445	PC	Unrestricted operating support	2,000,000
First Draft News Inc. 219 W 40th Street 14th Floor New York, NY 10018	PC	Unrestricted operating support (2020 Rapid Response)	100,000
Fund For Constitutional Government 122 Maryland Avenue NE Washington, DC 20002	PC	To support the Open the Government project (2020 Rapid Response)	100,000

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Georgetown University 37th and O Streets, N.W. Washington, DC 20057	PC	To support the Institute for Constitutional Advocacy and Protection at Georgetown University Law Center (2020 Rapid Response)	250,000
German Marshall Fund Of The United States 1744 R Street NW Washington, DC 20009	PC	To support the mission and goals of the Alliance for Securing Democracy	400,000
GLBTQ Legal Advocates & Defenders Inc 18 Tremont St, Suite 950 Boston, MA 02108	PC	Unrestricted operating support for fiscal years 2020 and 2021	100,000
Government Accountability Project Inc. 1612 K St. NW, Suite #1100 Washington, DC 20006	PC	Unrestricted operating support (2020 Rapid Response)	150,000
Hillel: The Foundation for Jewish Campus Life 800 Eighth Street, NW Washington, DC 20001-3724	PC	To support the mission and goals of the Center for Community Outreach	125,000
Interfaith Youth Core 141 W. Jackson Blvd, Suite 3200 Chicago, Illinois 60604	PC	Unrestricted operating support	250,000
Issue One 1401 K Street NW Washington, DC 20005	PC	Unrestricted operating support	200,000
Keshet, Inc. 284 Amory Street Boston, MA 02130	PC	Unrestricted operating support	100,000
Keshet, Inc. 284 Amory Street Boston, MA 02130	PC	Unrestricted operating support for fiscal years 2018, 2019 and 2020	100,000
Lambda Legal Defense And Education Fund Inc 120 Wall Street, 19th Floor New York, NY 10005-3919	PC	Unrestricted operating support for fiscal years 2020 and 2021	100,000

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Leadership Conference Education Fund Inc. 1620 L Street NW, Suite 1100 Washington, DC 20036	PC	Unrestricted operating support (2020 Rapid Response)	150,000
Maplight 2223 Shattuck Ave. Berkeley, CA 94704	PC	To support the election rules research project	50,000
Massachusetts Alliance Of Portuguese Speakers Inc 1046 Cambridge Street Cambridge, MA 02139	PC	Unrestricted operating support for fiscal years 2020 and 2021	25,000
Massachusetts Immigrant And Refugee Advocacy Coalition Inc 105 Chauncy Street. # 901 Boston, MA 02111	PC	Unrestricted operating support for fiscal years 2020 and 2021	125,000
Massachusetts Voter Education Network, Inc. 41 West St #700 Boston, MA 02111	PC	To support the Safe Elections for All 2020 Campaign (2020 Rapid Response)	150,000
NAACP Legal Defense And Educational Fund, Inc. 40 Rector Street, 5th Floor New York, NY 10007	PC	Unrestricted operating support	500,000
NAACP Legal Defense And Educational Fund, Inc. 40 Rector Street, 5th Floor New York, NY 10006	PC	Unrestricted operating support (2020 Rapid Response)	250,000
National Center For Transgender Equality 1032 15th Street NW, #199 Washington, DC 20005	PC	Unrestricted operating support for fiscal years 2020 and 2021	75,000
Neo Philanthropy Inc 45 West 36th St, 6th Floor New York, NY 10018	PC	To support the State Infrastructure Fund (2020 Rapid Response)	500,000

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
New Venture Fund 1201 Connecticut Ave. NW, Suite 300 Washington, DC 20036	PC	To support the 2020 Census Initiative for fiscal years 2018, 2019, and 2020	250,000
New Venture Fund 1201 Connecticut Ave. NW, Suite 300 Washington, DC 20036	PC	To support the Voter Engagement Fund	5,000,000
New Venture Fund 1201 Connecticut Ave. NW, Suite 300 Washington, DC 20036	PC	To support the Voter Engagement Fund (2020 Rapid Response)	5,000,000
New Venture Fund 1201 Connecticut Ave. NW, Suite 300 Washington, DC 20037	PC	To support the Trusted Elections Fund for 2020 election scenario planning and response (2020 Rapid Response)	1,000,000
New Venture Fund 1201 Connecticut Ave. NW, Suite 300 Washington, DC 20039	PC	To support the Center for Secure and Modern Elections and the Safe Voting Fund (2020 Rapid Response)	5,000,000
News Literacy Project Inc 5335 Wisconsin Ave. NW, Suite 440 Washington, DC 20015	PC	Unrestricted operating support for fiscal years 2020 and 2021	150,000
Philanthropy Massachusetts, Inc. 133 Federal Street, Suite 802 Boston, MA 02110	PC	To support the Massachusetts Census Equity Fund 2020 for fiscal years 2018, 2019, and 2020	85,000
Policy Impact 1107 9th Street, Ste 500 Sacramento, CA 95814	PC	To support nonpartisan convening spaces devoted to challenges facing American democracy	75,000
Project Citizenship Inc 4 Faneuil South Market Building, 3rd Floor Boston, MA 02109	PC	Unrestricted operating support	30,000
Protect Democracy Project 2020 Pennsylvania Ave NW, Suite 163 Washington, DC 20006	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021	500,000

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Regents of the University of California Los Angeles 10889 Wilshire Boulevard, Suite 700 Los Angeles, CA 90095-1406	PC	To support the Nationscape public opinion project	250,000
Reporters Committee For Freedom Of The Press 1156 15th Street NW, Suite 1020 Washington, DC 20005	PC	Unrestricted operating support for fiscal years 2020 and 2021	150,000
Rian Immigrant Center Inc. One State Street, Suite 800 Boston, MA 02109	PC	To support the Boston Immigrants COVID-19 Collaborative (2020 Rapid Response)	1,000,000
The Brookings Institution 4401 Brandywine St NW Washington, DC 20016	PC	To support the mission and goals of Lawfare for fiscal years 2020 and 2021	100,000
The Lenny Zakim Fund Inc c/o DLA Piper 33 Arch Street, 26th Floor Boston, MA 02110	PC	Unrestricted operating support	125,000
The Lenny Zakim Fund Inc c/o DLA Piper 33 Arch Street, 26th Floor Boston, MA 02111	PC	To support the COVID-19 Emergency Response & Recovery Fund (2020 Rapid Response)	100,000
The Lenny Zakim Fund Inc c/o DLA Piper 33 Arch Street, 26th Floor Boston, MA 02112	PC	To support the 25th Anniversary Campaign	25,000
The Miami Foundation Inc 40 NW 3rd Street, Suite 305 Miami, FL 33128	PC	To support the Press Freedom Law Clinics Fund for fiscal years 2019, 2020, and 2021	400,000
The Project On Government Oversight Inc 1100 G Street NW, Suite 500 Washington, DC 20005	PC	Unrestricted operating support for fiscal years 2018, 2019, and 2020	300,000

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
The Project On Government Oversight Inc 1100 G Street NW, Suite 500 Washington, DC 20005	PC	Unrestricted operating support (2020 Rapid Response)	250,000
The Shalom Hartman Institute of North America 475 Riverside Drive, Suite 1450 New York, NY 10115	PC	To support the mission and goals of SHINA for fiscal years 2020 and 2021	500,000
Tides Foundation P.O. Box 29903 San Francisco, CA 94129	PC	To support the fines and fees campaign of the Florida Rights Restoration Coalition Education Fund (2020 Rapid Response)	500,000
Trustees Of Tufts College Research Administration & Development 75 Kneeland St. Boston, MA 02111	PC	To support a study on antisemitic attitudes among U.S. adults ages 18-30	17,500
United States Holocaust Memorial Museum 100 Raoul Wallenberg Place SW Washington, DC 20024-2126	PC	Unrestricted operating support for fiscal years 2020, 2021, and 2022	150,000
Western States Center Inc. PO Box 40305 Portland, OR 97240-0305	PC	Unrestricted operating support for fiscal years 2020 and 2021	150,000
Western States Center Inc. PO Box 40305 Portland, OR 97240-0305	PC	Unrestricted operating support (2020 Rapid Response)	100,000
William J Brennan Jr Center For Justice Inc 120 Broadway, Suite 1750 New York, NY 10271	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021	250,000
Subtotal Healthy Democracy			30,352,500

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
<u>Medical and Scientific Research</u>			
Jeff Beeler, PhD; Nesha Burghardt, PhD Research Foundation Of The City University Of New York 230 West 41st Street New York, NY 10036-7207	I	Vulnerability and resilience to anorexia nervosa: testing a dopamine based two-stage model	249,995
Broad Institute, Inc. 415 Main Street Cambridge, MA 02142	PC	To develop and support scientific collaborations between Israeli and Broad Institute scientists to address major problems in biomedicine	1,000,000
Broad Institute, Inc. 415 Main Street Cambridge, MA 02142	PC	To provide flexible, incubative and accelerant funding for the Klarman Cell Observatory to systematically define cellular circuits in mammalian cells	5,000,000
Broad Institute, Inc. 415 Main Street Cambridge, MA 02142	PC	To support the COVID-19 Host Genetics Initiative (2020 Rapid Response)	500,000
Haijiang Cai, PhD Arizona Board of Regents, University of Arizona 1303 E. University Blvd, Box 3 Tucson, AZ 85721	I	Simultaneous targeting of specific neurons for anorexia nervosa in two extended amygdala regions	250,000
Jamie Feusner, MD Regents of the University of California Los Angeles 10889 Wilshire Boulevard, Suite 700 Los Angeles, CA 90095-1406	I	Appetitive conditioning in anorexia nervosa: neural, physiological, and behavioral mechanisms	245,939
Jeffrey Friedman MD, PhD The Rockefeller University 1230 York Avenue, Box 259 New York, NY 10065-6399	I	Decoding the effects linking anorexia with stress by monitoring the activity dynamics of a septal neurotensin neurons in mice	214,555
Tamas Horvath, DVM, PhD Yale University 310 Cedar St PO Box 208016 New Haven, CT 06520-8016	I	AgRP neurons control complex behaviors and survival of mice in an anorexia nervosa model	250,000

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Laura Huckins, PhD Ichan School of Medicine at Mount Sinai 1 Gustave L. Levy Place, Box 3500 New York, NY 10029-5674	I	Translation of Anorexia Nervosa variants into genes, pathways, and tissues	229,235
Israel Science Foundation Albert Einstein Square 43 Jabotinsky Street Jerusalem 9104001 Israel	PC	To support planning for the development of the Israel Biomedical Research Fund for Human Health and Disease	75,000
Israel Science Foundation Albert Einstein Square 43 Jabotinsky Street Jerusalem 9104001 Israel	PC	To support grants for advancing research with short-term relevance for responding to the COVID-19 crisis (2020 Rapid Response)	500,000
Israel Science Foundation Albert Einstein Square 43 Jabotinsky Street Jerusalem 9104001 Israel	PC	To support operational expenses related to the Israel Precision Medicine Partnership	138,348
Israel Science Foundation Albert Einstein Square 43 Jabotinsky Street Jerusalem 9104001 Israel	PC	To support research grants within the framework of the Israel Precision Medicine Partnership	2,194,770
Israel Science Foundation Albert Einstein Square 43 Jabotinsky Street Jerusalem 9104001 Israel	PC	To develop and support scientific collaborations between Israeli and Broad Institute scientists to address major problems in biomedicine	1,000,000
Lisa Ranzenhofer, PhD Research Foundation for Mental Hygiene, Inc. 150 Broadway, Suite 301 Menands, NY 12229	I	Neurocognitive underpinnings of altered self-evaluation in anorexia nervosa	150,000
Daphna Shohamy, PhD Trustees Of Columbia University In The City Of New York 615 West 131st Street 6th Floor New York, NY 10027	I	Mechanisms of decision-making in Anorexia Nervosa: a computational psychiatry approach	235,702

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Joanna Steinglass, MD Research Foundation for Mental Hygiene, Inc. 150 Broadway, Suite 301 Menands, NY 12229	I	Approach Or Avoidance When Food is the Outcome: A New Mechanistic Model of Anorexia Nervosa	249,994
The Samuel Neaman Institute for National Policy Research (CC) Neaman Building Technion City 3200003 Israel	PC	To support an evaluation of the Israel Precision Medicine Partnership	75,000
Lori Zeltser, PhD Trustees Of Columbia University In The City Of New York 615 West 131st Street 6th Floor New York, NY 10027	I	Genetic influences on susceptibility to anorexia	250,000
Subtotal Medical and Scientific Research			12,808,538

Funder Collaborations and Bold Bets

A Far Cry Inc 146A South Street Jamaica Plain, MA 02130	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021, as a part of the Barr- Klarman Massachusetts Arts Initiative	56,250
Barrington Stage Co Inc 122 North Street Pittsfield, MA 01201	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021, as a part of the Barr- Klarman Massachusetts Arts Initiative	102,438
Boston Chinatown Neighborhood Center Inc 885 Washington Street Boston, MA 02111	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021, as a part of the Barr- Klarman Massachusetts Arts Initiative	42,188
Boston Modern Orchestra Project Inc 376 Washington Street Malden, MA 02148	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021, as a part of the Barr- Klarman Massachusetts Arts Initiative	56,250
Brigham & Women's Hospital 75 Francis Street Boston, MA 02115	PC	To support Ariadne Labs: A Joint Center for Health Systems Innovation for fiscal years 2020 and 2021	1,000,000

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Cape Ann Museum Inc 27 Pleasant Street Gloucester, MA 01930	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021, as a part of the Barr-Klarman Massachusetts Arts Initiative	70,313
Community Access To The Arts Inc 40 Railroad St., Suite #6 Great Barrington, MA 01230	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021, as a part of the Barr-Klarman Massachusetts Arts Initiative	60,250
Community Art Center, Inc. 119 Windsor Street Cambridge, MA 02139	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021, as a part of the Barr-Klarman Massachusetts Arts Initiative	56,250
Community Music School Of Springfield Inc 127 State Street Springfield, MA 01103	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021, as a part of the Barr-Klarman Massachusetts Arts Initiative	74,313
Company One Inc 539 Tremont Street, Studio 202 Boston, MA 02116	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021, as a part of the Barr-Klarman Massachusetts Arts Initiative	42,188
Design Museum Foundation Inc 100 Summer Street, Suite 1925 Boston, MA 02110	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021, as a part of the Barr-Klarman Massachusetts Arts Initiative	42,188
Double Edge Theatre Productions Incorporated 948 Conway Road Ashfield, MA 01330	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021, as a part of the Barr-Klarman Massachusetts Arts Initiative	60,250
Eliot School Trustees 24 Eliot Street, PO Box 300351 Boston, MA 02130	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021, as a part of the Barr-Klarman Massachusetts Arts Initiative	56,250
Featherstone Center For The Arts Inc PO Box 1145 Oak Bluffs, MA 02557	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021, as a part of the Barr-Klarman Massachusetts Arts Initiative	46,188
Fitchburg Art Museum 185 Elm Street Fitchburg, MA 01420	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021, as a part of the Barr-Klarman Massachusetts Arts Initiative	60,250

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Home Funders Collaborative LLC 75 Arlington St Boston, MA 02116	NC	To support legal and other costs incurred in documenting and implementing a services agreement with The Boston Foundation	1,375
Mahaiwe Performing Arts Center Inc PO Box 690 Great Barrington, MA 01230	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021, as a part of the Barr-Klarman Massachusetts Arts Initiative	88,375
Merrimack Repertory Theatre 132 Warren Street Lowell, MA 01852	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021, as a part of the Barr-Klarman Massachusetts Arts Initiative	84,375
New Bedford Museum And Art Center Inc 608 Pleasant Street New Bedford, MA 02740	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021, as a part of the Barr-Klarman Massachusetts Arts Initiative	32,125
New Bedford Symphony Orchestra Association Inc 128 Union Street, Suite 204 New Bedford, MA 02740	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021, as a part of the Barr-Klarman Massachusetts Arts Initiative	60,250
New Dance Complex Inc 536 Massachusetts Avenue Cambridge, MA 02139	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021, as a part of the Barr-Klarman Massachusetts Arts Initiative	42,188
Norman Rockwell Museum At Stockbridge Inc 9 Glendale Road / Rte 183 Stockbridge, MA 01262	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021, as a part of the Barr-Klarman Massachusetts Arts Initiative	116,500
Now And There Inc 108 Lincoln Street, No. 6A Boston, MA 02111	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021, as a part of the Barr-Klarman Massachusetts Arts Initiative	42,188
Payomet, Inc. 29 Old Dewline Rd. Truro, MA 02666	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021, as a part of the Barr-Klarman Massachusetts Arts Initiative	60,250
Provincetown Art Association And Museum Inc 460 Commercial Street Provincetown, MA 02657	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021, as a part of the Barr-Klarman Massachusetts Arts Initiative	74,313

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Raw Art Works, Inc. 37 Central Square Lynn, MA 01901	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021, as a part of the Barr-Klarman Massachusetts Arts Initiative	84,375
Record Company Inc 960 Massachusetts Ave Boston, MA 02118	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021, as a part of the Barr-Klarman Massachusetts Arts Initiative	28,125
Speak Easy Stage Inc 539 Tremont Street Boston, MA 02116	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021, as a part of the Barr-Klarman Massachusetts Arts Initiative	70,313
Strategic Grant Partners, Inc. 177 Huntington Avenue, Suite 1500 Boston, MA 02114	PF	To provide nonprofits with funding and technical assistance to improve the lives of individuals & families in Massachusetts	668,519
Strategic Grant Partners, Inc. 177 Huntington Avenue, Suite 1500 Boston, MA 02115	PF	To provide nonprofits with funding and technical assistance to improve the lives of individuals & families in Massachusetts	212,144
Technical Development Corporation 31 Milk Street, Suite 310 Boston, MA 02109	PC	To support management, technical assistance, and training for the Barr-Klarman Massachusetts Arts Initiative for fiscal years 2021 and 2022	953,000
The Northampton Academy Of Music Inc 274 Main Street Northampton, MA 01060	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021, as a part of the Barr-Klarman Massachusetts Arts Initiative	32,125
Worcester Art Museum 55 Salisbury Street Worcester, MA 01609	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021, as a part of the Barr-Klarman Massachusetts Arts Initiative	112,500
Year Up, Inc. 45 Milk Street, Floor 9 Boston, MA 02109	PC	Unrestricted operating support, including Boston operations, for fiscal years 2020 - 2023	2,000,000

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Zeiterion Theatre Inc 684 Purchase St New Bedford, MA 02740	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021, as a part of the Barr-Klarman Massachusetts Arts Initiative	88,375
Subtotal Funder Collaborations and Bold Bets			6,676,981

Children's Mental Health

Adolescent Consultation Services, Inc. 189 Cambridge Street Cambridge, MA 02141	PC	Unrestricted operating support for fiscal years 2020 and 2021	40,000
Boston Medical Center Corporation One Boston Medical Center Place Boston, MA 02118	PC	To support program management, clinical training, and evaluation for TEAM UP for Children Initiative	1,008,750
Brockton Neighborhood Health Center Inc. 63 Main Street Brockton, MA 02301	PC	Unrestricted operating support, as part of the TEAM UP for Children Initiative	260,000
Brookline Community Mental Health Center, Inc. 41 Garrison Road Brookline, MA 02445	PC	To support the Bridge for Resilient Youth in Transition (BRYT) program	125,000
Center For The Study Of Social Policy 1575 Eye Street N.W., Suite 500 Washington, DC 20005	PC	To support development of a TEAM UP for Children Initiative case study	50,000
Codman Square Health Center Inc. 637 Washington Street Dorchester, MA 02124	PC	Unrestricted operating support, as part of the TEAM UP for Children Initiative	7,500
Crisis Text Line 24 W 25th St, Floor 6 New York, NY 10010	PC	Unrestricted operating support for fiscal years 2020, 2021, and 2022	500,000
DotHouse Health Inc. 1353 Dorchester Avenue Dorchester, MA 02122	PC	Unrestricted operating support, as part of the TEAM UP for Children Initiative	207,500

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Greater New Bedford Community Health Center Inc. 874 Purchase Street New Bedford, MA 02740	PC	To support the Pediatric Expansion Project for fiscal years 2020 and 2021	400,000
Greater New Bedford Community Health Center Inc. 874 Purchase Street New Bedford, MA 02740	PC	Unrestricted operating support, as part of the TEAM UP for Children Initiative	215,000
Health Care For All, Inc. One Federal Street, 5th Floor Boston, MA 02110	PC	To support the Expanding Successful Pediatric Behavioral Health Programs campaign for fiscal years 2020 and 2021	50,000
Lowell Community Health Center Inc. 161 Jackson Street Lowell, MA 01852	PC	Unrestricted operating support, as part of the TEAM UP for Children Initiative	7,500
Massachusetts Society for the Prevention of Cruelty to Children 125 Hartwell Avenue Lexington, MA 02421	PC	To support the Children's Mental Health Campaign for fiscal years 2020 and 2021	50,000
Parent Professional Advocacy League, Inc. 15 Court Square Suite 660 Boston, MA 02108	PC	Unrestricted operating support for fiscal years 2020 and 2021	30,000
Philanthropy Massachusetts, Inc. 133 Federal Street, Suite 802 Boston, MA 02110	PC	To support the Behavioral Health Funders Network	3,000
South Boston Community Health Center 409 West Broadway South Boston, MA 02127	PC	Unrestricted operating support, as part of the TEAM UP for Children Initiative	150,000
The Dimock Center 55 Dimock Street Roxbury, MA 02119	PC	Unrestricted operating support, as part of the TEAM UP for Children Initiative	7,500

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Youth Villages, Inc. 3320 Brother Blvd Memphis, TN 38133	PC	Unrestricted operating support in New England for fiscal years 2020 and 2021	500,000
Subtotal Children's Mental Health			3,611,750
<u>Arab Israeli Employment and Education</u>			
AJEEC-NISPED 33 Smilanski Street Beer Sheva 8421360 Israel	PC	To support the Mudabra and Atudot programs for fiscal year 2019 and unrestricted operating support for fiscal year 2020	50,000
Amutat Hamovilim Lemada and Technology (RA) P.O. Box 114 Baqa Al-Gharbiyye 30100 Israel	PC	To support Alrowad's Junior High Arab Excellence Program for fiscal years 2020, 2021, and 2022	85,000
Ben-Gurion University Of The Negev 1 Ben-Gurion Blvd. Beer-Sheva 8410501 Israel	PC	To support excellence in STEM for Bedouin Youth at the Jusidman Science Centre for Youth for fiscal years 2020, 2021, 2022, and 2023	68,750
Center for Educational Technology (Public Purpose Company) 16 Klausner St. PO Box 39513 Tel Aviv - Yafo 6901128 Israel	PC	To support the development of Hebrew language resources for Arab students	35,000
Collective Impact Initiative - The Partnership for a Breakthrough in Arab Employment LTD (CC) 3 HaNechoset St., Building B Tel Aviv 6971068 Israel	PC	To support Co-Impact - The Partnership for a Breakthrough in Arab Employment for fiscal years 2018, 2019, and 2020	750,000
Edmond de Rothschild Partnerships 7 Ha'eshel St. Southern Industrial Park Caesarea 30795 Israel	PC	To support the Cadets for Local Government program for fiscal years 2021, 2022, and 2023	250,000

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Hasoub - Organization for Entrepreneurship and Technology Promotion within the Arab Society Kfar Kara 3007500 Israel	PC	Unrestricted operating support for fiscal years 2019 and 2020; and a challenge grant to support building renovations for the Hasoub Garage	150,000
Hasoub - Organization for Entrepreneurship and Technology Promotion within the Arab Society Kfar Kara 3007500 Israel	PC	Unrestricted operating support	50,000
Injaz Center for Professional Arab Local Governance (R.A.) 4 Wadi el Haj Nazareth 16000 Israel	PC	Unrestricted operating support for fiscal years 2020 and 2021	100,000
ITWorks Empowering People (AR) 10 HaGavish St. PO Box 8836 Netanya 4250708 Israel	PC	To support efforts to strengthen Arab employment for fiscal years 2019 and 2020	50,000
Jewish Funders Network 150 W. 30th Street, Suite 900 New York, NY 10001	PC	To support the Arab Israeli Funders Initiative for fiscal years 2020 and 2021	50,000
Jewish Funders Network 150 W. 30th Street, Suite 900 New York, NY 10002	PC	To support the Social Venture Fund for Jewish-Arab Equality and Shared Society for fiscal years 2020, 2021, and 2022	50,000
Kav Mashve - Employers Coalition for the Enhancement of Equality of Employment for Academic Arabs and other Minorities 39 Ha'atzmaut Road Haifa 3303320 Israel	PC	Unrestricted operating support for fiscal years 2019 and 2020	75,000

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Seal-Maoz Hamelacha 4 Lod 7182008 Israel	PC	Unrestricted operating support	1,000,000
Sikkuy: The Association for the Advancement of Civic Equality 17 Rachel Hameshoret Jerusalem 96348 Israel	PC	Unrestricted operating support for fiscal years 2020 and 2021	125,000
Tapuah - The Association to Advance the Era of Technology in Israel Tchernikhovski St 3 Ramle 7244402 Israel	PC	To support the mission and goals of Tapuah, including its work in the Arab community, for fiscal years 2019 and 2020	75,000
Technion - Israel Institute of Technology Technion City Haifa 3200004 Israel	PC	To support the undergraduate student village at Technion's Haifa campus for fiscal years 2018, 2019, and 2020 (Capital)	750,000
Tel-Aviv University Ramat Aviv Tel-Aviv 6997801 Israel	PC	To support the Science, Technology, and Math Leadership Program for Arab Youth at the Unit for Science-Oriented Youth for fiscal years 2020, 2021, 2022, and 2023	60,000
The Abraham Fund Initiatives 5 HaMelacha Lod 7152011 Israel	PC	Unrestricted operating support for fiscal years 2020 and 2021	100,000
The Association for Change in Education - Established by the Rashi Foundation Kfar Hanoar Ben Shemen 7311200 Israel	PC	To support the Living Together Initiative	100,000

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
The Davidson Institute of Science Education, at the Weizmann Institute of Science (R.A.) 234 Herzl St. PO Box 26 Rehovot 7610001 Israel	PC	To support the Ma'ale program in Sciences for Arab Students for fiscal years 2021, 2022, and 2023	275,000
The Davidson Institute of Science Education, at the Weizmann Institute of Science (R.A.) 234 Herzl St. PO Box 26 Rehovot 7610001 Israel	PC	To support the Junior High Arab Excellence Program for fiscal years 2021, 2022, and 2023	85,000
The Hebrew University of Jerusalem Division for Advancement and External Relations Mount Scopus Jerusalem 9190501 Israel	PC	To support the aChord Center for the Psychology of Social Change for fiscal years 2020 and 2021	150,000
The Portland Trust 54 Portland Place London W1B 1DY United Kingdom	PC	To support implementation of the Regional Economic Growth Plan in the North and the plan to develop a model for regional economic growth in the Sharon cluster for fiscal years 2020 and 2021	275,000
Tsofen High Technology Centers, LTD Hawa Building 14 Wadi El Haj Nazareth 1603611 Israel	PC	Unrestricted operating support for fiscal years 2019 and 2020	75,000
Subtotal Arab Israeli Employment and Education			4,833,750

Connections to Israel

A Wider Bridge 25 Broadway, Suite 1700 New York, NY 10004	PC	Unrestricted operating support	75,000
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Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Honeymoon Israel Foundation Inc 6070 Whitegate Crossing East Amherst, NY 14051	PC	Unrestricted operating support for fiscal years 2020 and 2021	400,000
Israel-America Academic Exchange 8383 Wilshire Boulevard, Suite 400 Beverly Hills, CA 90211	PC	Unrestricted operating support	150,000
Vibe Israel (R.A.) Be All 94 Yigal Alon Street Tel Aviv 6789155 Israel	PC	To support Vibe Tours for fiscal year 2019 and unrestricted operating support for fiscal year 2020	100,000
Subtotal Connections to Israel			725,000

Music Pathways for Youth

Berklee College of Music, Inc. 1140 Boylston Street, MS-1140 IA Boston, MA 02215	PC	To support City Music Boston for fiscal years 2020 and 2021	100,000
Boston Arts Academy Foundation, Inc. 45 Temple Place, Floor 4 Boston, MA 02111	PC	Unrestricted operating and capital support, and a challenge grant to strengthen individual development efforts for fiscal years 2020 and 2021	250,000
Boston Children's Chorus, Inc. 20 Old Colony Avenue, 2nd Floor Boston, MA 02127-2405	PC	Unrestricted operating support	90,000
Boston City Singers, Inc. 17 Waldeck Street Dorchester, MA 02124	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021	75,000
Boston Youth Symphony Orchestras, Inc. 855 Commonwealth Ave Boston, MA 02215	PC	To support the Intensive Community Program for fiscal years 2019 and 2020 and unrestricted operating support for fiscal year 2021	125,000
Bridge Boston Foundation Inc 435 Warren Street Roxbury, MA 02119	PC	Unrestricted operating support for fiscal years 2021, 2022, and 2023	50,000

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Community Music Center of Boston 34 Warren Avenue Boston, MA 02116	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021	125,000
Community Music School Of Springfield Inc 127 State Street Springfield, MA 01103	PC	To support the Sonido Musica program and student scholarships for music lessons for fiscal year 2020 and unrestricted operating support for fiscal year 2021	40,000
Conservatory Lab Charter School Foundation 2120 Dorchester Avenue Dorchester, MA 02124	PC	To support the El Sistema music program for fiscal year 2020 and unrestricted operating support for fiscal years 2021 and 2022	50,000
From the Top, Inc. 140 Clarendon Street, Suite 301 Boston, MA 02116	PC	Unrestricted operating support for fiscal years 2019 and 2020	125,000
Handel and Haydn Society 9 Harcourt Street Boston, MA 02116	PC	Unrestricted operating support	40,000
Hyde Square Task Force, Inc. 30 Sunnyside Street Jamaica Plain, MA 02130	PC	Unrestricted operating support for fiscal years 2020 and 2021	100,000
Josiah Quincy Orchestra Program Limited P.O.Box 180772 Boston, MA 02118	PC	Unrestricted operating support	35,000
Joy Of Music Program Inc. 1 Gorham Street Worcester, MA 01605	PC	Unrestricted operating support for fiscal years 2020 and 2021	20,000
Margarita Muniz Academy Foundation 20 Child Street Jamaica Plain, MA 02130	PC	To support the El Sistema Program for fiscal year 2020 and unrestricted operating support for fiscal year 2021	20,000
Music And Youth Initiative Inc PO Box 427 Dennis, MA 02638	PC	Unrestricted operating support for fiscal years 2020 and 2021	25,000

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Musiconnects Inc 20 Belgrade Avenue, Suite 1 Roslindale, MA 02131	PC	Unrestricted operating support	25,000
Musiconnects Inc 20 Belgrade Avenue, Suite 1 Roslindale, MA 02132	PC	To rent 5 violins, 5 violas, and 5 cellos for the Bridge pilot program, for instrument repairs, and to purchase two instrument storage racks	3,500
Pakachoag Music School Of Greater Worcester 10 Irving Street Worcester, MA 01609	PC	Unrestricted operating support for fiscal years 2020 and 2021	15,000
Perkins School for the Blind 175 North Beacon Street Watertown, MA 02472	PC	Unrestricted operating support	40,000
Project STEP, Inc. Symphony Hall 301 Massachusetts Avenue, Symphony Hall Boston, MA 02115	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021	40,000
Saint John Paul II Catholic Academy Inc 2200 Dorchester Ave. Dorchester, MA 02124	PC	Unrestricted operating support for fiscal years 2020 and 2021	40,000
Sociedad Latina, Inc. 1530 Tremont Street Roxbury, MA 02120	PC	To support the music program and facility renovation for the Center for Latino Youth Leadership for fiscal years 2019 and unrestricted operating support for fiscal years 2020 and 2021	350,000
Springfield Public Schools 1550 Main Street PO Box 1410 Springfield, MA 01103-1410	PC	To purchase 18 violins, 8 cellos, 2 bass drums, 3 basses, 8 violas, 12 pairs of drumsticks, 2 percussion cabinets, and 4 trumpet mouth pieces for Springfield Conservatory for the Arts music program	18,000
The Boston Education Development Foundation Inc. 7 Palmer Street, 2nd Floor Roxbury, MA 02119	PC	To support the Making Music Matters program	75,000

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Wareham Public Schools 48 Marion Rd Wareham, MA 02571	PC	To purchase 3 flutes, 3 clarinets, 3 saxophones, 3 trumpets, 3 trombones, 10 keyboards, and 25 music stands for Wareham High School's music program	13,000
West End House, Inc. 105 Allston St Allston, MA 02134	PC	To support the music program and the reserve fund for fiscal year 2019 and unrestricted operating support for fiscal years 2020 and 2021	50,000
Worcester Chamber Music Society Inc 323 Main Street Worcester, MA 01608	PC	To support the Neighborhood Strings program for fiscal year 2020 and unrestricted operating support for fiscal year 2021	20,000
ZUMIX, Inc. 260 Sumner St East Boston, MA 02128	PC	Unrestricted operating support for fiscal years 2019, 2020, and 2021	75,000
Subtotal Music Pathways for Youth			2,034,500

Other Grants and Contributions

Alzheimer's Disease Research Foundation 34 Washington Street, Suite 310 Wellesley Hills, MA 02481	PC	Other community contributions - employee matching gift	100
Alzheimers Disease And Related Disorders Association Inc. 225 N. Michigan Ave., Fl. 17 Chicago, IL 60601-7633	PC	Other community contributions - employee matching gift	200
Animal Rescue League of Boston 10 Chandler Street Boston, MA 02116	PC	Other community contributions - employee matching gift	202
Autism Speaks Inc. 1 East 33rd Street, 4th Floor New York, NY 10016	PC	Other community contributions - employee matching gift	35
Bail Project Inc. PO Box 750 Venice, CA 90294	PC	Other community contributions - employee matching gift	75

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Bend The Arc: A Jewish Partnership For Justice 330 Seventh Avenue, Suite 1900 New York, NY 10001	PC	Other community contributions - employee matching gift	1,500
Boston Charitable Trust Fund City of Boston Treasury Department 1 City Hall Square, Room M-5 Boston, MA 02201-2004	PC	Other community contributions - employee matching gift	25
Boston Medical Center Corporation One Boston Medical Center Place Boston, MA 02118	PC	Other community contributions - employee matching gift	125
Boston Medical Center Corporation One Boston Medical Center Place Boston, MA 02119	PC	To support the Building the New BMC Campaign (Capital)	2,000,000
Brandeis University Office of Institutional Advancement, MS122 P.O. Box 549110 Waltham, MA 02454-9110	PC	Other community contributions - employee matching gift	500
Brandeis University Office of Institutional Advancement, MS122 P.O. Box 549110 Waltham, MA 02454-9111	PC	Other community contributions - employee matching gift	118
Breakthrough Greater Boston Inc PO Box 381486 Cambridge, MA 02238-1486	PC	Other community contributions - employee matching gift	100
Cambridge Community Foundation 99 Bishop Allen Drive Cambridge, MA 02139	PC	Other community contributions - employee matching gift	100
Cambridge Community Foundation 99 Bishop Allen Drive Cambridge, MA 02140	PC	Other community contributions - employee matching gift	52

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Cambridge Minyan 10 Ballord Place Cambridge, MA 02139	PC	Other community contributions - employee matching gift	250
Camp Yavneh 160 Herrick Rd Newton, MA 02459	PC	Other community contributions - employee matching gift	54
Camp Yavneh 160 Herrick Rd Newton, MA 02460	PC	Other community contributions - employee matching gift	360
Campaign For Southern Equality P.O. Box 364 Asheville, NC 28802	PC	Other community contributions - employee matching gift	100
Cape Eleuthera Foundation Inc. PO Box 842484 Boston, MA 02284-2484	PC	Other community contributions - employee matching gift	103
Center For Reproductive Rights Inc. 199 Water Street, 22nd Floor New York, NY 10038	PC	Other community contributions - employee matching gift	100
Combined Jewish Philanthropies of Greater Boston, Inc. Kraft Family Building 126 High Street Boston, MA 02110	PC	Other community contributions - employee matching gift	180
Combined Jewish Philanthropies of Greater Boston, Inc. Kraft Family Building 126 High Street Boston, MA 02110	PC	Other community contributions - employee matching gift	180
Community Action Agency Of Somerville Inc. 66-70 Union Square, Suite 104 Somerville, MA 02143	PC	Other community contributions - employee matching gift	52

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Community Servings Inc 179 Amory Street Jamaica Plain, MA 02130	PC	Other community contributions - employee matching gift	55
Community Servings Inc 179 Amory Street Jamaica Plain, MA 02130	PC	Other community contributions - employee matching gift	25
Covenant House 461 Eighth Avenue New York, NY 10001	PC	Other community contributions - employee matching gift	50
Curt's Cafe 2922 Central Street Evanston, IL 60201	PC	Other community contributions - employee matching gift	250
Disabled American Veterans Department of Massachusetts Service Fund, Inc. State House, Room 546 Boston, MA 02133	PC	Unrestricted operating support for fiscal years 2019 and 2020	50,000
Edvestors Inc 140 Clarendon Street, Suite 401 Boston, MA 02116	PC	Other community contributions - employee matching gift	104
Environmental Defense Fund 1875 Connecticut Ave NW, Suite 600 Washington, DC 20009	PC	Other community contributions - employee matching gift	1,000
Elizabeth Stone House Inc. PO Box 300039 Jamaica Plain, MA 02130	PC	To support the capital expansion project	250,000
Episcopal City Mission 138 Tremont Street Boston, MA 02111	PC	Other community contributions - employee matching gift	75
Equal Justice Initiative 122 Commerce Street Montgomery, AL 36104	PC	Other community contributions - employee matching gift	103

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Equal Justice Initiative 122 Commerce Street Montgomery, AL 36105	PC	Other community contributions - employee matching gift	100
Equal Justice Initiative 122 Commerce Street Montgomery, AL 36106	PC	Other community contributions - employee matching gift	25
Fay School Inc. 48 Main Street Southborough, MA 01772	PC	Other community contributions - employee matching gift	100
Fay School Inc. 48 Main Street Southborough, MA 01773	PC	Other community contributions - employee matching gift	100
Feeding America 35 E. Wacker Drive, Suite 2000 Chicago, IL 60601	PC	Other community contributions - employee matching gift	50
Footsteps Inc 114 John Street, #930 New York, NY 10272	PC	Other community contributions - employee matching gift	250
Friends Of Great Smoky Mountain National Park Inc. 3099 Winfield Dunn Parkway, Suite 2 Kodak, TN 37764-7660	PC	Other community contributions - employee matching gift	35
Global Fund For Women Inc. 800 Market Street, 7th Floor San Fransisco, CA 94102	PC	Other community contributions - employee matching gift	1,000
Groundwork Lawrence Inc. 50 Island Street, Suite 101, Entrance B Lawrence, MA 01840	PC	Other community contributions - employee matching gift	25
Hatchery Chicago Illinois 135 N. Kedzie Chicago, IL 60612	PC	Other community contributions - employee matching gift	103

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Health Resources in Action, Inc. 2 Boylston Street, 4th Floor Boston, MA 02116	PC	Other community contributions - employee matching gift	75
Hias Inc 1300 Spring Street, Suite 500 Silver Spring, MD 20910	PC	Other community contributions - employee matching gift	100
Humane Society of St. Thomas 4012 New Herrnhut St. Thomas, USVI 00802	PC	Other community contributions - employee matching gift	27
Immaculate Conception School 1 Washington Street Newburyport, MA 01950	PC	Other community contributions - employee matching gift	28
Innercity Weightlifting Inc. PO Box 171313 Boston, MA 02117	PC	Other community contributions - employee matching gift	52
Innercity Weightlifting Inc. PO Box 171313 Boston, MA 02117	PC	Other community contributions - employee matching gift	137
International Rescue Committee Inc. P.O. Box 6068 Albert Lea, MN 56007-9847	PC	Other community contributions - employee matching gift	50
Kinzie Industrial Development Corporation 135 N. Kedzie Chicago, IL 60612	PC	Other community contributions - employee matching gift	103
Lawyers Committee For Civil Rights Under Law 525 Fellowship Road, Suite 330 Mt. Laurel, NJ 08054-3415	PC	Other community contributions - employee matching gift	50
Louis D Brown Peace Institute Corporation 15 Christopher Street Dorchester, MA 02122	PC	Other community contributions - employee matching gift	52

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Massachusetts Bail Fund Inc. 2161 Massachusetts Avenue Cambridge, MA 02140	PC	Other community contributions - employee matching gift	25
Massachusetts General Hospital 125 Nashua Street, Suite 540 Boston, MA 02114	PC	To support Home Base's move to Constitution Wharf	500,000
Meals On Wheels America 1550 Chrystal Drive, Suite 1004 Arlington, VA 22202	PC	Other community contributions - employee matching gift	52
Meals On Wheels America 1550 Chrystal Drive, Suite 1004 Arlington, VA 22202	PC	Other community contributions - employee matching gift	26
Medical Debt Resolution Inc. 80 Theodore Fremd Ave Rye, NY 10580	PC	Other community contributions - employee matching gift	26
Meridian Academy, Inc. 54 Brookside Avenue Jamaica Plain, MA 02130	PC	Other community contributions - employee matching gift	100
Mile High 360 P.O. Box 40160 Denver, CO 80204	PC	Other community contributions - employee matching gift	52
Mill City Grows Inc. 650 Suffolk Street, Suite G10 Lowell, MA 01854	PC	Other community contributions - employee matching gift	25
Minnesota Freedom Fund Inc. PO Box 6398 Minneapolis, MN 55406	PC	Other community contributions - employee matching gift	100
Musicares Foundation Inc. 3030 Olympic Boulevard Santa Monica, CA 90404	PC	Other community contributions - employee matching gift	25

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
My Brothers Workshop Grand Galleria St Thomas, USVI 00802	PC	Other community contributions - employee matching gift	52
My Brothers Workshop Grand Galleria St Thomas, USVI 00802	PC	Other community contributions - employee matching gift	26
NAACP Legal Defense And Educational Fund, Inc. 40 Rector Street, 5th Floor New York, NY 10005	PC	Other community contributions - employee matching gift	150
NAACP Legal Defense And Educational Fund, Inc. 40 Rector Street, 5th Floor New York, NY 10006	PC	Other community contributions - employee matching gift	100
National Black Trans Advocacy Coalition PO Box 118282 Carrollton, TX 75011	PC	Other community contributions - employee matching gift	25
New York Public Radio 160 Varick Street, 9th Floor New York, NY 10013	PC	Other community contributions - employee matching gift	60
North Shore Medical Center Foundation, Inc. 81 Highland Avenue Salem, MA 01970	PC	Other community contributions - employee matching gift	50
Our Military Kids, Inc. 2911 Hunter Mill Road, Suite 203 Oakton, VA 22124	PC	Unrestricted operating support	50,000
Partners In Health A Nonprofit Corporation 800 Boylston Street, Suite 300 Boston, MA 02199	PC	Other community contributions - employee matching gift	27

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Pierce School Parent Teacher Organization 50 School St Brookline, MA 02446	PC	Other community contributions - employee matching gift	50
Pine Street Inn, Inc. 444 Harrison Avenue Boston, MA 02118	PC	Other community contributions - employee matching gift	25
President and Fellows of Harvard College 124 Mount Auburn Street Cambridge, MA 02138	PC	Other community contributions - employee matching gift	100
President and Trustees of Bates College 2 Andrew Road, 216 Lane Hall Lewiston, ME 04239	PC	Other community contributions - employee matching gift	2,500
President and Trustees of Bates College 2 Andrew Road, 216 Lane Hall Lewiston, ME 04240	PC	Other community contributions - employee matching gift	2,500
Project For Empty Space Inc. 800 Broad Street Newark, NJ 07102	PC	Other community contributions - employee matching gift	50
Protestant Episcopal Diocese of Massachusetts 138 Tremont Street Boston, MA 02111	PC	Other community contributions - employee matching gift	50
Record Company Inc 960 Massachusetts Ave Boston, MA 02118	PC	To support facility expansion and renovation for fiscal years 2020 and 2021	175,000
Rosie's Place, Inc. 889 Harrison Avenue Boston, MA 02118	PC	Other community contributions - employee matching gift	50
Save The Children Federation Inc. 501 Kings Highway East, Suite 400 Fairfield, CT 06825	PC	Other community contributions - employee matching gift	55

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Shatterproof A Nonprofit Corp 135 West 41st Street, 6th Floor New York, NY 10036	PC	Other community contributions - employee matching gift	500
Sickle Cell Disease Association Of Florida PO Box 11982 Tampa, FL 33680-1982	PC	Other community contributions - employee matching gift	25
Silver Lining Mentoring, Inc. 727 Atlantic Avenue, 3rd floor Boston, MA 02111	PC	Other community contributions - employee matching gift	50
Social Finance, Inc. 10 Milk Street, Suite 1010 Boston, MA 02108	PC	To support the development and implementation of Veterans CARE Pay for Success Project for fiscal years 2017 - 2020	50,000
Social Innovation Forum Inc. 2 Oliver Street Suite 802 Boston, MA 02109	PC	Other community contributions - employee matching gift	100
Social Innovation Forum Inc. 2 Oliver Street Suite 802 Boston, MA 02109	PC	Other community contributions - employee matching gift	100
Soldier On Inc 290 Merrill Road Pittsfield, MA 01201	PC	Unrestricted operating support for fiscal years 2019 and 2020	50,000
Somerville Homeless Coalition Incorporated 1 Davis Square Somerville, MA 02144	PC	Other community contributions - employee matching gift	75
Spaulding Rehabilitation Hospital Corporation 300 First Avenue Charlestown, MA 02129	PC	Other community contributions - employee matching gift	50
Stonewall Community Fund 1270 Broadway, Suite 501 New York City, NY 10001	PC	Other community contributions - employee matching gift	4,000

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Takeaction Minnesota Education Fund 705 Raymond Ave, #100 St Paul, MN 55114	PC	Other community contributions - employee matching gift	50
Temple Hillel B'nai Torah 120 Corey Street West Roxbury, MA 02132	PC	Other community contributions - employee matching gift	4,571
The Community Foundation of Middle Tennessee, Inc 3833 Cleghorn Ave, Ste 400 Nashville, TN 37215-2519	PC	Other community contributions - employee matching gift	100
The Greater Boston Food Bank, Inc. 70 South Bay Avenue Boston, MA 02117	PC	Other community contributions - employee matching gift	52
The Greater Boston Food Bank, Inc. 70 South Bay Avenue Boston, MA 02118	PC	Other community contributions - employee matching gift	26
Third Sector New England, Inc. 89 South Street, Suite 700 Boston, MA 02110	PC	Other community contributions - employee matching gift	50
Third Sector New England, Inc. 89 South Street, Suite 700 Boston, MA 02111	PC	Other community contributions - employee matching gift	100
Trinity Boston Connects 206 Clarendon St. Boston, MA 02116	PC	Other community contributions - employee matching gift	50
Trustees of Boston University One Silber Way Boston, MA 02215	PC	Other community contributions - employee matching gift	50
UNICEF USA 125 Maiden Lane New York, NY 10038	PC	Other community contributions - employee matching gift	3,000

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
United Way Of Massachusetts Bay Inc 9 Channel Center St, Suite 500 Boston, MA 02210	PC	Other community contributions - employee matching gift	50
United Way Worldwide 701 North Fairfax Street Alexandria, VA 22314-2045	PC	Other community contributions - employee matching gift	25
UpStart Bay Area 1111 Broadway, 3rd floor Oakland, CA 94606	PC	Other community contributions - employee matching gift	500
UpStart Bay Area 1111 Broadway, 3rd floor Oakland, CA 94607	PC	Other community contributions - employee matching gift	1,500
Veterans Inc 69 Grove Street Worcester, MA 01605	PC	Unrestricted operating support	35,000
Veterans Legal Services Inc. P.O. Box 8457 Boston, MA 02114	PC	Unrestricted operating support	100,000
Vilna Shul, Boston's Center for Jewish Culture, Inc. 18 Phillips Street Boston, MA 02114	PC	To support From Hidden Gem to Rising Star: Capital Campaign to Preserve Our History and Ensure Our Future (Capital)	125,000
Wisconsin Alliance For Womens Health Inc. PO Box 1726 Madison, WI 53701	PC	Other community contributions - employee matching gift	103
World Central Kitchen Incorporated 1342 Florida Ave NW Washington, DC 20009	PC	Other community contributions - employee matching gift	26

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Yad Chessed Fund, Inc. 440 Totten Pond Road, Suite 401 Waltham, MA 02451	PC	Other community contributions - employee matching gift	36
		Subtotal Other Grants and Contributions	3,415,121
Total Grants and Contributions Paid During the Year			\$ 80,750,139

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
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Good Philanthropic Citizen and Community Grants

American Jewish World Service, Inc. 45 West 36th St. New York, NY 10018	PC	Unrestricted operating support and the reserve fund for fiscal years 2020, 2021, 2022, and 2023	\$ 1,500,000
Boston Foundation, Inc. 75 Arlington Street 3rd Floor Boston, MA 02116	PC	To support the King Boston Center for Economic Justice for fiscal years 2021, 2022, 2023, and 2024 (2020 Rapid Response)	750,000
Boston Health Care for the Homeless Program, Inc. 780 Albany Street Boston, MA 02118	PC	Unrestricted operating support for fiscal years 2020, 2021, and 2022	200,000
Boston Jewish Film Inc 1001 Watertown St West Newton, MA 02465	PC	Unrestricted operating support for fiscal years 2020, 2021, and 2022	30,000
Center For Disaster Philanthropy Inc One Thomas Circle NW Suite 700 Washington, DC 20005	PC	Unrestricted operating support for fiscal years 2020 and 2021	500,000
Commonwealth Shakespeare Company, Inc. 101 Arch Street, 8th Floor Boston, MA 02110	PC	Unrestricted operating support for fiscal year 2021	25,000
Homestart Inc 105 Chauncy Street, Suite 502 Boston, MA 02111	PC	To support the Eviction Prevention Scaling Initiative for fiscal years 2020 and 2021 (2020 Rapid Response)	250,000
Longwood Symphony Orchestra, Inc. 320 Washington Street Suite 200 Brighton, MA 02135	PC	Unrestricted operating support for fiscal years 2020, 2021, and 2022	50,000

Subtotal Good Philanthropic Citizen and Community Grants	3,305,000
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Healthy Democracy

Committee To Protect Journalists Inc 330 Seventh Avenue 11th Floor New York, NY 10001	PC	To support strategic U.S. initiatives for fiscal years 2020 and 2021	200,000
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Organization name and address	Fd Status	Purpose of grant or contribution	Amount
News Literacy Project Inc 5335 Wisconsin Ave. NW Suite 440 Washington, DC 20015	PC	Unrestricted operating support for fiscal years 2020 and 2021	150,000
Reporters Committee For Freedom Of The Press 1156 15th Street NW Suite 1020 Washington, DC 20005	PC	Unrestricted operating support for fiscal years 2020 and 2021	150,000
United States Holocaust Memorial Museum 100 Raoul Wallenberg Place SW Washington, DC 20024-2126	PC	Unrestricted operating support for fiscal years 2020, 2021, and 2022	300,000
Subtotal Healthy Democracy			800,000

Medical and Scientific Research

Israel Science Foundation Albert Einstein Square 43 Jabotinsky Street Jerusalem, Israel 9104001	PC	To support planning for the development of the Israel Biomedical Research Fund for Human Health and Disease	75,000
Jamie Feusner, MD Regents of the University of California Los Angeles 10889 Wilshire Boulevard, Suite 700 Los Angeles, CA 90095-1406	I	Appetitive conditioning in anorexia nervosa: neural, physiological, and behavioral mechanisms	499,814
Jeff Beeler, PhD; Nesha Burghardt, PhD Research Foundation Of The City University Of New York 230 West 41st Street New York, NY 10036-7207	I	Vulnerability and resilience to anorexia nervosa: testing a dopamine based two-stage model	499,955
Lori Zeltser, PhD Trustees Of Columbia University In The City Of New York 615 West 131st Street 6th Floor New York, NY 10027	I	Genetic influences on susceptibility to anorexia	500,000

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Tamas Horvath, DMV, PhD Yale University 310 Cedar St., PO Box 208016 New Haven, CT 06520-8016	I	AgRP neurons control complex behaviors and survival of mice in an anorexia nervosa model	500,000
Subtotal Medical and Scientific Research			2,074,769

Funder Collaborations and Bold Bets

Technical Development Corporation 31 Milk Street, Suite 310 Boston, MA 02109	PC	To support management, technical assistance, and training for the Barr-Klarman Massachusetts Arts Initiative for fiscal years 2021 and 2022	953,000
Subtotal Funder Collaborations and Bold Bets			953,000

Children's Mental Health

Center For The Study Of Social Policy 1575 Eye Street N.W. Suite 500 Washington, DC 20005	PC	To support development of a TEAM UP for Children Initiative case study	117,500
Greater New Bedford Community Health Center Inc. 874 Purchase Street New Bedford, MA 02740	PC	To support the Pediatric Expansion Project for fiscal years 2020 and 2021	200,000
Panorama Global 2101 4th Ave Ste 2100 Seattle, WA 98121	PC	To support the Upswing Fund for Adolescent Mental Health for 2021	2,000,000
Subtotal Children's Mental Health			2,317,500

Arab Israeli Employment and Education

Amutat Hamovilim Lemada and Technology (RA) P.O. Box 114 Baq Al-Gharbiyye, Israel 30100	PC	To support Alrowad's Junior High Arab Excellence Program for fiscal years 2020, 2021, and 2022	165,000
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Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Ben-Gurion University Of The Negev 1 Ben-Gurion Blvd. Beer-Sheva, Israel 8410501	PC	To support excellence in STEM for Bedouin Youth at the Jusidman Science Centre for Youth for fiscal years 2020, 2021, 2022, and 2023	206,250
Collective Impact Initiative - The Partnership for a Breakthrough in Arab Employment LTD (CC) 3 HaNechochet St. Building B Tel Aviv, Israel 6971068	PC	Unrestricted operating support for fiscal year 2021 and the NGO Candidate Forum	830,000
Edmond de Rothschild Partnerships 7 Ha'eshel St. Southern Industrial Park Caesarea, Israel 30795	PC	To support the Cadets for Local Government program for fiscal years 2021, 2022, and 2023	500,000
Injaz Center for Professional Arab Local Governance (R.A.) 4 Wadi el Haj Nazareth, Israel 16000	PC	Unrestricted operating support for fiscal years 2020 and 2021	50,000
Sikkuy: The Association for the Advancement of Civic Equality 17 Rachel Hameshoreret Jerusalem, Israel 96348	PC	Unrestricted operating support for fiscal years 2020 and 2021	125,000
Tel-Aviv University Ramat Aviv Tel-Aviv, Israel 6997801	PC	To support the Science, Technology, and Math Leadership Program for Arab Youth at the Unit for Science-Oriented Youth for fiscal years 2020, 2021, 2022, and 2023	180,000
The Abraham Fund Initiatives 5 HaMelacha Lod, Israel 7152011	PC	Unrestricted operating support for fiscal years 2020 and 2021	100,000
The Davidson Institute of Science Education, at the Weizmann Institute of Science (R.A.) 234 Herzl St. PO Box 26 Rehovot, Israel 7610001	PC	To support the Arab Excellence in Science & Engineering program (Ma'ale) for fiscal years 2021, 2022, and 2023	550,000

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
The Davidson Institute of Science Education, at the Weizmann Institute of Science (R.A.) 234 Herzl St. PO Box 26 Rehovot, Israel 7610001	PC	To support the Junior High Arab Excellence Program for fiscal years 2021, 2022, and 2023	165,000
The Hebrew University of Jerusalem Hutzot Shefayim 2nd Floor Shefayim HaMerkaz, Israel 6099000	PC	To support the aChord Center for the Psychology of Social Change for fiscal years 2020 and 2021	150,000
The Portland Trust 54 Portland Place London, United Kingdom W1B1DY	PC	To support implementation of the Regional Economic Growth Plan in the North and the plan to develop a model for regional economic growth in the Sharon cluster for fiscal years 2020 and 2021	200,000
Subtotal Arab Israeli Employment and Education			3,221,250

Connections to Israel

Itrek Inc. 1460 Broadway New York, NY 10036	PC	Unrestricted operating support for fiscal year 2021	1,000,000
Subtotal Connections to Israel			1,000,000

Music Pathways for Youth

Hyde Square Task Force, Inc. 30 Sunnyside Street Jamaica Plain, MA 02130	PC	Unrestricted operating support for fiscal years 2020 and 2021	100,000
Music And Youth Initiative Inc PO Box 427 Dennis, MA 02638	PC	Unrestricted operating support for fiscal years 2020 and 2021	25,000

Organization name and address	Fd Status	Purpose of grant or contribution	Amount
Saint John Paul II Catholic Academy Inc 2200 Dorchester Ave. Dorchester, MA 02124	PC	Unrestricted operating support for fiscal years 2020 and 2021	40,000
Subtotal Music Pathways for Youth			165,000
Total Part XV, Line 3b - Grants Approved for Future Payment			\$ 27,673,038