

Form **990-PF**

Return of Private Foundation
or Section 4947(a)(1) Trust Treated as Private Foundation

OMB No. 1545-0047

Department of the Treasury
Internal Revenue Service

▶ Do not enter social security numbers on this form as it may be made public.
▶ Go to www.irs.gov/Form990PF for instructions and the latest information.

2021

Open to Public Inspection

For calendar year 2021 or tax year beginning _____, and ending _____

Name of foundation The Klarman Family Foundation		A Employer identification number 04-3105768
Number and street (or P.O. box number if mail is not delivered to street address) P.O. Box 171627	Room/suite	B Telephone number 617-236-7909
City or town, state or province, country, and ZIP or foreign postal code Boston, MA 02117		C If exemption application is pending, check here <input type="checkbox"/>
G Check all that apply: <input type="checkbox"/> Initial return <input type="checkbox"/> Initial return of a former public charity <input type="checkbox"/> Final return <input type="checkbox"/> Amended return <input type="checkbox"/> Address change <input type="checkbox"/> Name change		D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here <input type="checkbox"/>
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 1,181,617,387.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here <input type="checkbox"/>

Part I Analysis of Revenue and Expenses <small>(The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)</small>		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	25,000,000.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	16,170.	16,170.		
	4 Dividends and interest from securities	24,623.	24,623.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	105,621,220.			Statement 1
	b Gross sales price for all assets on line 6a 177,127,453.				
	7 Capital gain net income (from Part IV, line 2)		99,303,318.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold					
c Gross profit or (loss)					
11 Other income	15,210,649.	14,594,221.		Statement 2	
12 Total. Add lines 1 through 11	145,872,662.	113,938,332.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	707,500.	6,727.		700,773.
	14 Other employee salaries and wages	1,465,485.	601.		1,464,884.
	15 Pension plans, employee benefits	567,113.	2,368.		564,745.
	16a Legal fees Stmt 3	158,014.	28,934.		129,080.
	b Accounting fees Stmt 4	209,972.	48,019.		154,453.
	c Other professional fees Stmt 5	1,067,472.	0.		1,067,472.
	17 Interest	460,764.	460,764.		0.
	18 Taxes Stmt 6	524,729.	48,588.		0.
	19 Depreciation and depletion	167,722.	0.		
	20 Occupancy	2,593.	0.		2,593.
	21 Travel, conferences, and meetings	15,336.	0.		15,336.
	22 Printing and publications				
	23 Other expenses Stmt 7	12,228,503.	11,522,685.		395,488.
	24 Total operating and administrative expenses. Add lines 13 through 23	17,575,203.	12,118,686.		4,494,824.
	25 Contributions, gifts, grants paid	82,513,228.			82,513,228.
26 Total expenses and disbursements. Add lines 24 and 25	100,088,431.	12,118,686.		87,008,052.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements	45,784,231.				
b Net investment income (if negative, enter -0-)		101,819,646.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		
		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	10,841,336.	9,357,491.	9,357,491.
	2 Savings and temporary cash investments	54,264,528.	86,858,550.	86,858,550.
	3 Accounts receivable	43,410,930.		
	Less: allowance for doubtful accounts	42,525,735.	43,410,930.	43,410,930.
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	7,500.	8,750.	8,750.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock	34,513,009.	33,720,304.	91,075,559.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis			
Less: accumulated depreciation				
12 Investments - mortgage loans				
13 Investments - other	564,271,078.	579,032,428.	948,510,528.	
14 Land, buildings, and equipment: basis	1,529,873.			
Less: accumulated depreciation	1,153,249.	536,836.	376,624.	
15 Other assets (describe)	2,027,219.	2,018,955.	2,018,955.	
16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	708,987,241.	754,784,032.	1,181,617,387.	
Liabilities	17 Accounts payable and accrued expenses	10,012.	10,932.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe)			
23 Total liabilities (add lines 17 through 22)	10,012.	10,932.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here	<input type="checkbox"/>		
	and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here	<input checked="" type="checkbox"/>		
	and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0.	0.	
27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.		
28 Retained earnings, accumulated income, endowment, or other funds	708,977,229.	754,773,100.		
29 Total net assets or fund balances	708,977,229.	754,773,100.		
30 Total liabilities and net assets/fund balances	708,987,241.	754,784,032.		

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	708,977,229.
2 Enter amount from Part I, line 27a	2	45,784,231.
3 Other increases not included in line 2 (itemize) Returned grant	3	11,640.
4 Add lines 1, 2, and 3	4	754,773,100.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	754,773,100.

Part IV Capital Gains and Losses for Tax on Investment Income See Attached Statements

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a				
b				
c				
d				
e	170,809,551.	71,506,233.	99,303,318.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			99,303,318.	
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	99,303,318.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	{ }		3	N/A

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	1	1,415,293.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3 Add lines 1 and 2	3	1,415,293.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	1,415,293.
6 Credits/Payments:		
a 2021 estimated tax payments and 2020 overpayment credited to 2021	6a	383,088.
b Exempt foreign organizations - tax withheld at source	6b	0.
c Tax paid with application for extension of time to file (Form 8868)	6c	840,000.
d Backup withholding erroneously withheld	6d	0.
7 Total credits and payments. Add lines 6a through 6d	7	1,223,088.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.
9 Tax due. If the total of lines 5 and 8 is more than 7, enter amount owed	9	192,205.
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	
11 Enter the amount of line 10 to be: Credited to 2022 estimated tax <input type="checkbox"/> Refunded <input type="checkbox"/>	11	

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. ▶ \$ _____ 0. (2) On foundation managers. ▶ \$ _____ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. ▶ \$ _____ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?		X
If "Yes," attach a detailed description of the activities.		
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?		X
If "Yes," attach the statement required by <i>General Instruction T</i> .		
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. ▶ _____ <u>MA, NY, CA, IL, TN</u>		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2021 or the tax year beginning in 2021? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?	X	
Website address ▶ <u>www.klarmanfoundation.org</u>		
14 The books are in care of ▶ <u>Kim McCabe</u> Telephone no. ▶ <u>617-236-7909</u> Located at ▶ <u>P.O. Box 171627, Boston, MA</u> ZIP+4 ▶ <u>02117</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here <input type="checkbox"/> and enter the amount of tax-exempt interest received or accrued during the year ▶ <u>15</u> N/A		
16 At any time during calendar year 2021, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?		X
See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country ▶ _____		

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?		
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(5)	X
	1a(6)	X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	X
c Organizations relying on a current notice regarding disaster assistance, check here		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2021?	1d	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2021, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2021?	2a	X
If "Yes," list the years ▶ _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. ▶ _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X
b If "Yes," did it have excess business holdings in 2021 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2021.)	3b	X
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2021?	4b	X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?	X	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	X	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		X
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	X	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Seth A. Klarman PO Box 171627 Boston, MA 02117	Trustee 5.00	0.	0.	0.
Beth S. Klarman PO Box 171627 Boston, MA 02117	Trustee 30.00	0.	0.	0.
Kim McCabe PO Box 171627 Boston, MA 02117	President 40.00	416,000.	56,189.	0.
Steven Moore PO Box 171627 Boston, MA 02117	Chief Operating Officer 40.00	291,500.	37,242.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Laura Sherman PO Box 171627, Boston, MA 02117	Director, Local Initiatives\P'ships 40.00	236,500.	54,266.	0.
Jonathan Horowitz PO Box 171627, Boston, MA 02117	Director, National & Democracy Init 40.00	235,000.	35,039.	0.
Erin Peterson PO Box 171627, Boston, MA 02117	Director, Grantmaking & IT 40.00	168,583.	37,702.	0.
Maura Winston PO Box 171627, Boston, MA 02117	Manager, Administration 40.00	122,500.	28,997.	0.
Malka Travaglini PO Box 171627, Boston, MA 02117	Sr. Program Officer 40.00	109,600.	15,376.	0.

Total number of other employees paid over \$50,000 5

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Weber Shandwick 540 W Madison 4th Floor, Chicago, IL 60661	Communications	278,519.
Globalization Partners - 175 Federal Street, Floor 17, Boston, MA 02110	International Consulting	277,086.
RSM US LLP PO Box 290058, Boston, MA 02129	Accounting	176,023.
Ropes & Gray 800 Boylston St, Boston, MA 02199	Legal	132,899.
CFAR - 1700 Market Street, Suite 2140, Philadelphia, PA 19103	Organizational Strategy	132,006.
Total number of others receiving over \$50,000 for professional services		2

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part VIII-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount	
1 N/A		
2		
3 All other program-related investments. See instructions.		
Total. Add lines 1 through 3		0.

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	36,639,253.
b	Average of monthly cash balances	1b	131,047,591.
c	Fair market value of all other assets (see instructions)	1c	1,083,089,360.
d	Total (add lines 1a, b, and c)	1d	1,250,776,204.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,250,776,204.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	18,761,643.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	1,232,014,561.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	61,600,728.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	61,600,728.
2a	Tax on investment income for 2021 from Part V, line 5	2a	1,415,293.
b	Income tax for 2021. (This does not include the tax from Part V.)	2b	
c	Add lines 2a and 2b	2c	1,415,293.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	60,185,435.
4	Recoveries of amounts treated as qualifying distributions	4	19,784.
5	Add lines 3 and 4	5	60,205,219.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	60,205,219.

Part XI Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	87,008,052.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	7,511.
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	87,015,563.

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2020	(c) 2020	(d) 2021
1 Distributable amount for 2021 from Part X, line 7				60,205,219.
2 Undistributed income, if any, as of the end of 2021:				
a Enter amount for 2020 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2021:				
a From 2016	12,825,930.			
b From 2017	13,184,280.			
c From 2018	27,776,522.			
d From 2019	30,565,510.			
e From 2020	35,694,224.			
f Total of lines 3a through e	120,046,466.			
4 Qualifying distributions for 2021 from Part XI, line 4: ▶ \$ 87,015,563.				
a Applied to 2020, but not more than line 2a ...			0.	
b Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2021 distributable amount				60,205,219.
e Remaining amount distributed out of corpus	26,810,344.			
5 Excess distributions carryover applied to 2021 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	146,856,810.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2020. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
f Undistributed income for 2021. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2022				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2016 not applied on line 5 or line 7	12,825,930.			
9 Excess distributions carryover to 2022. Subtract lines 7 and 8 from line 6a	134,030,880.			
10 Analysis of line 9:				
a Excess from 2017 ...	13,184,280.			
b Excess from 2018 ...	27,776,522.			
c Excess from 2019 ...	30,565,510.			
d Excess from 2020 ...	35,694,224.			
e Excess from 2021 ...	26,810,344.			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2021, enter the date of the ruling ▶

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

	Tax year				(e) Total
	(a) 2021	(b) 2020	(c) 2019	(d) 2018	
2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed					
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers:

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

See Statement 13

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

See Statement 12

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV **Supplementary Information** *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment

Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Total	See continuation sheet(s) ▶ 3a			82,513,228.
b <i>Approved for future payment</i>				
Total	See continuation sheet(s) ▶ 3b			62,283,375.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly traded securities		01/01/20	12/31/21
b Distributions in excess of basis		01/01/20	12/31/21
c From Sch K-1 (Form 1065)		01/01/20	12/31/21
d Boulderado Partners, LLC	P	06/01/12	07/16/21
e Columbus Hill Partners, LP	P	06/01/12	12/31/21
f Covalent Capital Partners, LP	P	06/01/12	01/01/21
g Hayman Capital Partners, LP	P	06/01/12	12/31/21
h Highfields Capital IV LP	P	06/01/12	12/31/21
i Kensico Offshore Fund Ltd	P	06/01/12	12/31/21
j Ostra Capital Partners, LP	P	06/01/12	01/01/21
k Perry Partners, LP	P	06/01/12	12/15/21
l PT2 LP	P	12/30/21	12/30/21
m PT2-A LP	P	12/30/21	12/30/21
n Raffles Associates LP	P	06/01/12	12/31/21
o The Varde Fund IX, LP	P	06/01/12	11/10/21

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 7,716,855.		361,796.	7,355,059.
b 42,941.			42,941.
c 76,274,490.			76,274,490.
d 468,300.			468,300.
e 22,446,371.		22,444,770.	1,601.
f 44,057.		43,749.	308.
g 2,064,501.		2,065,426.	-925.
h 41,448.			41,448.
i 44,186,782.		28,348,967.	15,837,815.
j 1,103,255.		2,025,790.	-922,535.
k 299,742.			299,742.
l 547,955.		547,955.	0.
m 114,121.		114,121.	0.
n 15,450,700.		15,412,367.	38,333.
o 6,276.		37,914.	-31,638.

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			7,355,059.
b			42,941.
c			76,274,490.
d			468,300.
e			1,601.
f			308.
g			-925.
h			41,448.
i			15,837,815.
j			-922,535.
k			299,742.
l			0.
m			0.
n			38,333.
o			-31,638.

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a The Varde Fund VIII, LP	P	06/01/12	08/12/21
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 1,757.		103,378.	-101,621.
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			-101,621.
b			
c			
d			
e			
f			
g			
h			
i			
j			
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	99,303,318.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

Form 990-PF, Part VI-B, Line 5d - Expenditure Responsibility Statement

Recipient's Name and Address	No. 1	Grant Amount	Date of Grant	Amount Expended	Verification Date
Home Funders Collaborative LLC (Home Funders) 75 Arlington St 3rd Floor Boston, MA 02115		2,000,000.	06/10/09	2,000,000.	12/16/21
Purpose of Grant See Statement 14 for additional information regarding this program-related investment.					
Date of Reports by Grantee		Diversions by Grantee			
3/16/21, 6/3/21, 9/2/21, 12/16/21		To the knowledge of the grantor, no funds have been diverted from the intended purpose.			
Results of Verification The grantor has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the reports was made.					

Recipient's Name and Address	No. 2	Grant Amount	Date of Grant	Amount Expended	Verification Date
Strategic Grant Partners (SGP) 177 Huntington Ave, Suite 1500 Boston, MA 02115		668,519.	04/30/20	668,519.	11/10/20
Purpose of Grant To support SGP in achieving its purpose of providing pro bono consulting services and financial support to organizations with outstanding leadership and game-changing ideas that improve the lives of struggling individuals and families.					
Date of Reports by Grantee		Diversions by Grantee			
11/10/20		To the knowledge of the grantor, no funds have been diverted from the intended purpose.			
Results of Verification The grantor has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the reports was made.					

Form 990-PF, Part VI-B, Line 5d - Expenditure Responsibility Statement

Recipient's Name and Address	No. 3	Grant Amount	Date of Grant	Amount Expended	Verification Date
Strategic Grant Partners (SGP) 177 Huntington Ave, Suite 1500 Boston, MA 02115		212,144.	08/13/20	212,144.	08/08/21
Purpose of Grant To support SGP in achieving its purpose of providing pro bono consulting services and financial support to organizations with outstanding leadership and game-changing ideas that improve the lives of struggling individuals and families.					
Date of Reports by Grantee		Diversions by Grantee			
8/8/21		To the knowledge of the grantor, no funds have been diverted from the intended purpose.			
Results of Verification The grantor has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the reports was made.					

Recipient's Name and Address	No. 4	Grant Amount	Date of Grant	Amount Expended	Verification Date
Home Funders Collaborative LLC (Home Funders) 75 Arlington St 3rd Floor Boston, MA 02116		275.	12/17/20	275.	09/13/21
Purpose of Grant To support legal and other costs incurred in documenting and implementing a services agreement with The Boston Foundation. The Home Funders mission is to support the creation of housing for extremely low-income families in a mixed income housing environment.					
Date of Reports by Grantee		Diversions by Grantee			
9/13/21		To the knowledge of the grantor, no funds have been diverted from the intended purpose.			
Results of Verification The grantor has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the reports was made.					

Form 990-PF, Part VI-B, Line 5d - Expenditure Responsibility Statement

Recipient's Name and Address	No. 5	Grant Amount	Date of Grant	Amount Expended	Verification Date									
Home Funders Collaborative LLC (Home Funders) 75 Arlington St 3rd Floor Boston, MA 02116		2,015.	03/04/21	2,015.	09/13/21									
<p>Purpose of Grant To support legal and other costs incurred in documenting and implementing a services agreement with The Boston Foundation. The Home Funders mission is to support the creation of housing for extremely low-income families in a mixed income housing environment.</p> <p>Detail of dates, grant amounts and expenditures in the totals above:</p> <table border="1"> <thead> <tr> <th>Date</th> <th>Amount of Grant</th> <th>Amount Expended</th> </tr> </thead> <tbody> <tr> <td>03/04/2021</td> <td>825</td> <td>825</td> </tr> <tr> <td>04/29/2021</td> <td>1,190</td> <td>1,190</td> </tr> </tbody> </table>						Date	Amount of Grant	Amount Expended	03/04/2021	825	825	04/29/2021	1,190	1,190
Date	Amount of Grant	Amount Expended												
03/04/2021	825	825												
04/29/2021	1,190	1,190												
Date of Reports by Grantee		Diversions by Grantee												
9/13/21		To the knowledge of the grantor, no funds have been diverted from the intended purpose.												
<p>Results of Verification The grantor has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the reports was made.</p>														

Recipient's Name and Address	Grant Amount	Date of Grant	Amount Expended	Verification Date
<p>Purpose of Grant</p>				
Date of Reports by Grantee		Diversions by Grantee		
<p>Results of Verification</p>				

Form 990-PF

Gain or (Loss) from Sale of Assets

Statement 1

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
Publicly traded securities				01/01/20	12/31/21
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
7,716,855.	361,796.	0.	0.	7,355,059.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
Distributions in excess of basis			Purchased	01/01/20	12/31/21
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
42,941.	0.	0.	0.	42,941.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
From Sch K-1 (Form 1065)			Purchased	01/01/20	12/31/21
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
76,274,490.	0.	0.	0.	76,274,490.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
Boulderado Partners, LLC			Purchased	06/01/12	07/16/21
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
468,300.	0.	0.	0.	468,300.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
Columbus Hill Partners, LP			Purchased	06/01/12	12/31/21
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
22,446,371.	22,444,770.	0.	0.	1,601.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
Covalent Capital Partners, LP			Purchased	06/01/12	01/01/21
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
44,057.	43,749.	0.	0.	308.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
Hayman Capital Partners, LP			Purchased	06/01/12	12/31/21
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
2,064,501.	2,065,426.	0.	0.	-925.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
Highfields Capital IV LP			Purchased	06/01/12	12/31/21
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
41,448.	0.	0.	0.	41,448.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
Kensico Offshore Fund Ltd			Purchased	06/01/12	12/31/21
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
44,186,782.	28,348,967.	0.	0.	15,837,815.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
Ostra Capital Partners, LP			Purchased	06/01/12	01/01/21
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
1,103,255.	2,025,790.	0.	0.	-922,535.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
Perry Partners, LP			Purchased	06/01/12	12/15/21
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
299,742.	0.	0.	0.	299,742.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
PT2 LP			Purchased	12/30/21	12/30/21
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
547,955.	547,955.	0.	0.	0.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
PT2-A LP			Purchased	12/30/21	12/30/21
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
114,121.	114,121.	0.	0.	0.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
Raffles Associates LP			Purchased	06/01/12	12/31/21
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
15,450,700.	15,412,367.	0.	0.	38,333.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
The Varde Fund IX, LP			Purchased	06/01/12	11/10/21
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
6,276.	37,914.	0.	0.	-31,638.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
The Varde Fund VIII, LP			Purchased	06/01/12	08/12/21
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
1,757.	103,378.	0.	0.	-101,621.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
From Sch K-1 (Form 1065)			Purchased	01/01/20	12/31/21
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
6,294,292.	0.	0.	0.	6,294,292.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
Section 751 gain			Purchased	01/01/20	12/31/21
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
23,610.	0.	0.	0.	23,610.	

Net Gain or Loss from Sale of Assets	105,621,220.
Capital Gains Dividends from Part IV	0.
Total to Form 990-PF, Part I, line 6a	105,621,220.

Form 990-PF	Other Income		Statement 2
Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Interest income from PRI	19,927.	19,927.	
Foreign currency translation adjustment	-1,232.	-1,232.	
Foreign dividends	4,056,704.	4,056,704.	
From Sch K-1 (Form 1065)	11,043,317.	10,518,822.	
Tax refund	91,933.	0.	
Total to Form 990-PF, Part I, line 11	15,210,649.	14,594,221.	

Form 990-PF	Legal Fees		Statement 3	
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Administrative matters & other	71,258.	0.		71,258.
Grant-related matters	21,120.	0.		21,120.
Investment-related matters	28,934.	28,934.		0.
Tax matters	36,702.	0.		36,702.
To Fm 990-PF, Pg 1, ln 16a	158,014.	28,934.		129,080.

Form 990-PF	Accounting Fees		Statement 4	
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Bookkeeping and fiscal mgmt	138,005.	0.		138,005.
Investment accounting	38,019.	38,019.		0.
Payroll services	6,448.	0.		6,448.
Tax compliance	27,500.	10,000.		10,000.
To Form 990-PF, Pg 1, ln 16b	209,972.	48,019.		154,453.

Form 990-PF

Other Professional Fees

Statement 5

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Communications	278,519.	0.		278,519.
Human resources/benefit consulting	118,188.	0.		118,188.
Information technology services	36,484.	0.		36,484.
International consulting	277,086.	0.		277,086.
Organizational strategy consulting	132,005.	0.		132,005.
Program consulting and evaluation	116,390.	0.		116,390.
Program planning and facilitation	53,500.	0.		53,500.
Scientific advisors	55,300.	0.		55,300.
To Form 990-PF, Pg 1, ln 16c	1,067,472.	0.		1,067,472.

Form 990-PF

Taxes

Statement 6

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise tax	476,035.	0.		0.
Foreign and state tax	48,694.	48,588.		0.
To Form 990-PF, Pg 1, ln 18	524,729.	48,588.		0.

Form 990-PF

Other Expenses

Statement 7

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Bank fees	174.	174.		0.
Technology expense	86,328.	0.		86,328.
Dues, memberships & subscriptions	261,699.	0.		261,699.
Insurance	12,074.	0.		12,074.
Office supplies	34,137.	0.		34,137.
Passthrough K-1 expenses	11,832,841.	11,522,511.		0.
State filing fees	1,250.	0.		1,250.
To Form 990-PF, Pg 1, ln 23	12,228,503.	11,522,685.		395,488.

Form 990-PF

Corporate Stock

Statement 8

Description	Book Value	Fair Market Value
222,448 Boston Omaha Corp Class A	4,686,979.	6,390,931.
CaaStle Inc	5,000,000.	7,915,670.
Celsius Therapeutics Inc	8,000,000.	4,390,400.
DynamiCare Health	700,000.	1,037,829.
2,139,639 Foghorn Therapeutics Inc	5,000,000.	48,933,544.
Imagry, Inc	2,500,000.	8,596,476.
41,742 Marqeta Inc	7,294.	716,710.
Mercy BioAnalytics, Inc	1,999,998.	1,999,998.
Reconstruction US, Inc	2,000,040.	2,000,040.
Reflow Medical, Inc	3,825,993.	9,093,961.
Total to Form 990-PF, Part II, line 10b	33,720,304.	91,075,559.

Form 990-PF

Other Investments

Statement 9

Description	Valuation Method	Book Value	Fair Market Value
83North II Limited Partnership	COST	970,731.	2,195,818.
Abrams Capital Partners I, LP	COST	36,050,923.	46,282,105.
Abrams Capital Partners II, LP	COST	24,316,825.	34,027,625.
Amiti III, LP	COST	1,722,956.	2,530,213.
Arbiter Partners, LP	COST	8,386,436.	6,375,248.
Arbiter Special Opportunities Fund II, LP	COST	20,857,868.	15,353,690.
Attestor Value Fund, LP	COST	60,881,957.	71,646,080.
Banner Ridge Secondary Fund IV, LP	COST	4,405,269.	7,525,700.
Baupost Value Partners, LP IV	COST	57,342,161.	60,172,609.
Berkshire Fund IX-A IND VP AIV, LP	COST	27,527.	55,604.
Berkshire Fund IX-A, LP	COST	1,967,535.	3,530,616.
Berkshire Fund VII, LP	COST	0.	20,893.
Berkshire Fund VIII (IND), LP	COST	504,547.	1,857,370.
Berkshire Fund X-A (IND), LP	COST	271,633.	496,332.
Box Group Four, LP	COST	4,635,132.	10,887,542.
Box Group More, LP	COST	4,638,003.	8,503,919.
BoxGroup Five, LP	COST	941,599.	930,690.
BoxGroup Strive, LP	COST	1,848,991.	2,080,289.
Breakthrough Energy Ventures II, LP	COST	2,769,903.	2,988,510.
Brizo Partners, LP	COST	2,587,654.	3,593,708.
Brookside Capital Partners Fund, LP	COST	0.	1,260,950.
Commodore Capital Offshore Ltd	COST	16,152,262.	26,305,011.
Cross Shore Overseas Fund, Ltd	COST	0.	93,768.
Crow's Nest Holdings Offshore Fund, Ltd	COST	10,000,000.	9,834,798.
Cue Ball Capital, LP	COST	1,934,761.	2,284,454.
EcoR1 Capital Fund, LP	COST	18,227,442.	30,414,178.
EcoR1 Venture Opportunity Fund, LP	COST	10,344,803.	14,599,343.
Eighty Seven Capital, LP	COST	1,069,437.	1,129,435.
FIMI Opportunity 6, LP	COST	3,757,385.	6,817,000.
FIMI Opportunity 7, LP	COST	961,371.	1,162,000.

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FIMI Opportunity V, LP	COST	2,298,855.	4,738,000.
Finepoint Capital Partners II, LP	COST	8,379,853.	8,692,484.
Flagship Pioneering Fund VII, LP	COST	760,865.	1,197,066.
Flare Capital Partners I, LP	COST	1,507,336.	4,432,716.
Flare Capital Partners II, LP	COST	953,593.	1,418,361.
Flybridge Capital Partners III, LP	COST	0.	637,509.
Flybridge Capital Partners IV, LP	COST	735,638.	3,168,336.
Flybridge II, LLC	COST	53,781.	22,436.
GC Entrepreneurs Fund IV, LP	COST	1,155.	6,120.
Hawkeye Capital Institutional, LP	COST	7,536,997.	8,099,619.
Jeereddi I, LP	COST	4,769,887.	6,886,814.
JHL Capital Group	COST	1,063,476.	70,705,121.
Kensico Offshore Fund	COST	35,442,672.	62,341,384.
Magma Venture Capital III Fund	COST	1,226,533.	16,229,278.
Magma Venture Capital IV Fund	COST	3,854,101.	10,866,816.
Mavik Real Estate Special Opportunities		7,591,715.	7,673,876.
MFN Partners, LP	COST	60,423,297.	72,924,860.
Newtyn TE Partners	COST	18,811,391.	23,320,758.
Pillar III-B, LP	COST	924,332.	909,303.
Pitango Growth Fund I, LP	COST	2,016,348.	4,325,962.
Pitango Healthtech Fund I, LP	COST	1,207,183.	1,255,251.
Pitango Venture Capital Fund VI, LP	COST	1,270,415.	5,563,968.
Pitango Venture Capital Fund VII, LP		1,921,860.	6,196,833.
Pitango Venture Capital Fund VIII, LP	COST	812,509.	1,476,954.
Rise of the Rest Seed Fund II AIV, LP	COST	88,057.	88,048.
Rise of the Rest Seed Fund II, LP	COST	1,253,402.	1,253,270.
Riva Capital Partners V, LP	COST	8,942,135.	12,518,591.
Route One Fund I, LP	COST	25,549,441.	36,666,987.
S Capital II, LP	COST	1,779,093.	3,425,570.
S Capital Opportunity Fund, LP	COST	3,034,406.	6,774,433.
S Capital, LP	COST	3,016,992.	15,880,072.
Sarissa Capital Offshore Fund, Ltd	COST	10,000,000.	10,938,275.
Sessa Capital (International), Ltd	COST	2,000,000.	7,110,628.
Slate Path Partners, LP	COST	23,440,277.	35,439,353.
Spruce House Partnership (QP), LP	COST	7,765,804.	67,398,911.
Swiftcurrent Offshore, Ltd	COST	7,500,000.	9,784,407.
Takwin Labs, LP	COST	1,233,508.	5,490,980.
Tamarix Capital Partners II, LP	COST	775,000.	775,000.
TCG 30-B, LP	COST	1,225,638.	1,397,921.
Techstars Accelerator 2021, LP	COST	420,420.	893,502.
The Varde Fund X, LP	COST	1,581,233.	713,817.
Third Rock Ventures V, LP	COST	5,054,609.	5,350,132.
TLV Partners II, LP	COST	2,249,585.	10,639,518.
TLV Partners III, LP	COST	1,857,755.	3,456,281.
TLV Partners Opportunity Fund, LP	COST	4,691,881.	9,190,378.
Varde Investment Partners, LP	COST	2,720,167.	2,625,638.
Victress Capital Funds, LP	COST	766,465.	925,016.
XFactor 1, a series of XFactor Ventures, LP	COST	467,956.	1,092,963.
XFactor 2, a series of XFactor Ventures, LP		479,701.	635,514.

Total to Form 990-PF, Part II, line 13

579,032,428.

948,510,528.

Form 990-PF Depreciation of Assets Not Held for Investment Statement 10

Description	Cost or Other Basis	Accumulated Depreciation	Book Value
Equipment	146,827.	129,396.	17,431.
Furniture	456,233.	456,233.	0.
Leasehold improvements	777,294.	439,768.	337,526.
Software	149,518.	127,851.	21,667.
Total To Fm 990-PF, Part II, ln 14	1,529,872.	1,153,248.	376,624.

Form 990-PF Other Assets Statement 11

Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value
PRI - Home Funders LLC	29,676.	29,556.	29,556.
PRI - Home Funders Loan	1,997,543.	1,989,399.	1,989,399.
To Form 990-PF, Part II, line 15	2,027,219.	2,018,955.	2,018,955.

Name and Address of Person to Whom Applications Should be Submitted

Laura Sherman The Klarman Family Foundation
PO Box 171627
Boston, MA 02117

Telephone Number

617-236-7909

Name of Grant Program

Instrument Fund

Email Address

instrumentfund@klarmanfoundation.org

Form and Content of Applications

The majority of the Klarman Family Foundation's grant making is done on an invitation-only basis. The two exceptions are the Foundation's Instrument Fund and its Grant program in Eating Disorders Research. More detailed information about applying to these programs can be found on the foundation's website: www.klarmanfoundation.org.

Any Submission Deadlines

See www.klarmanfoundation.org

Restrictions and Limitations on Awards

See www.klarmanfoundation.org

Name and Address of Person to Whom Applications Should be Submitted

Kim McCabe The Klarman Family Foundation
PO Box 171627
Boston, MA 02117

<u>Telephone Number</u>	<u>Name of Grant Program</u>
617-236-7909	Eating Disorders Research

Email Address
edresearch@klarmanfoundation.org

Form and Content of Applications

The majority of the Klarman Family Foundation's grant making is done on an invitation-only basis. The two exceptions are the Foundation's Instrument Fund and its Grant program in Eating Disorders Research. More detailed information about applying to these programs can be found on the foundation's website: www.klarmanfoundation.org.

Any Submission Deadlines

See www.klarmanfoundation.org

Restrictions and Limitations on Awards

See www.klarmanfoundation.org

Name of Manager

Seth A. Klarman
Beth S. Klarman

Form/Line Identifier and Description/Return Reference

Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Information

Explanation:

Pursuant to IRC Regulation 53.4945-5(d)(2), the Foundation provides the following information for one program related investment:

(i) PRI Recipient:

Home Funders Collaborative LLC ("Home Funders")
75 Arlington St 3rd Floor, Boston, MA 02116

(ii) Date and Amount of PRI:

06/10/2009	375,000
06/24/2011	300,000
06/22/2012	200,000
08/15/2012	100,000
10/31/2012	116,667
02/08/2013	100,000
06/24/2013	289,916
03/10/2014	150,000
03/12/2015	225,000
12/16/2015	143,417

(iii) Purpose of PRI:

The Home Funders mission is to support the creation of housing for extremely low-income families in a mixed income housing environment. The investment has a 20 year term for an amount up to \$2 million, for which the first capital call was paid in 2009. Funds are disbursed to Home Funders as real estate closings occur, which subsequently flow to finance a 20 year permanent loan to an affordable housing project. As of 12/31/15 the Foundation had fully disbursed this commitment.

(iv) & (vi) Reports of Amounts Expended:

Home Funders submitted a complete report on the following dates in 2021 of the type ordinarily required by commercial investors under similar circumstances: 3/16/21, 6/3/21, 9/2/21, 12/16/21

This investment remained on the Foundation's books as of 12/31/21.

(v) Diversions:

To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the investment was originally made.

(vii) Verification:

The grantor has no reason to doubt the accuracy or reliability of the

reports from the grantee; therefore, no independent verification of the reports was made.

General Explanation

Statement 15

Form/Line Identifier and Description/Return Reference

Form 990-PF, Part XIV, Line 3a - Summary of Grantmaking Activities

Explanation:

The Klarman Family Foundation seeks to identify areas of unmet need and to advance solutions to addressing them. We believe passionately in the promise and importance of creative thinking, strategic leadership and strong organizations to help bring about change. Our intention as a Foundation is to help make measurable progress in improving the lives of others.

Our work is guided by the following principles and values:

- We approach our work with a seriousness of purpose and evaluative rigor, and with an openness to tackle issues in new ways and the flexibility to adjust along the way.
- Because society's problems seem to be compounding rapidly, we approach our work with a sense of urgency and willingness to invest based on the opportunities to make a difference rather than the limits of an annual grant-making budget.
- We believe that the preservation of democratic norms lies at the core of our work, and that a healthy democracy is crucial to all we seek to achieve.
- We value acting in partnership with other funders. We view these relationships as opportunities to learn and leverage greater impact. We apply what we learn to improve our philanthropic practices and outcomes.
- We make funding decisions based on careful review of an organization's strategies and effectiveness, leadership and financial position. Our funding is intended to strengthen organizations, often through unrestricted support, so that they can make a measurable difference in pursuing their goals.

The Foundation's grantmaking spans several areas of interest. The issues we are addressing are complicated, requiring new and creative thinking and persistence over time. As we are committed to learning and assessing our impact, the following categories and our specific strategies within them will evolve. Our dedication to applying best practices in philanthropy will remain unchanged.

In 2021, the Foundation distributed almost \$14M in "Rapid Response" grants to help address the impact of the COVID-19 pandemic as well as

its challenges to civic engagement, and in response to various humanitarian and other crises. These grants represent supplemental funding to current grantees, as well as grants to new initiatives, and contributions to pooled funds across several geographies. Grants that are considered Rapid Response and/or include supplemental Rapid Response funds are noted within multiple grantmaking categories on the following pages. To complement its expanded grantmaking, the Foundation also supported grantee partners by streamlining proposals and reports and by accelerating scheduled grant payments.

Healthy Democracy: \$25,606,000

We believe that a healthy democracy is crucial to everything we seek to achieve as a foundation, and we recognize that strengthening democracy requires a long-term approach in order to support lasting change. Our work is rooted in a belief that a healthy democracy is built upon: A commitment to treating all people justly and equally under the law; a civically engaged public informed by truth and facts; an inclusive society where people know, trust, and care about each other and the common good; a system of representative and responsive government; an understanding of history, and a commitment to working toward a civic culture of shared belonging and responsibility. We approach the complex and long-term work of strengthening democracy with an eye towards both the structural side of democracy and the human side of democracy. This means strengthening the systems and institutions that serve as the backbone of civic participation and representation, as well as investing in work grounded in communities to bridge divides, build social cohesion, solve problems together, and foster a shared sense of commitment to the common good.

Good Philanthropic Citizen and Community Grants: \$23,283,000

The Foundation is committed to fostering inclusive communities, broadening connections to arts and culture, and expanding access to the critical services that help to make communities stronger, healthier, and more vibrant. While the majority of grants in this category focus geographically in Massachusetts, the Foundation also values the role it plays within some national and global contexts, acting nimbly as opportunities or needs arise. Grants in this category cluster around long-standing philanthropic interests such as bolstering a safety net, increasing access to opportunities, strengthening communities of color through capital support, and building social cohesion and addressing hate within and across Massachusetts. Over time, new strategies may emerge from this category.

Medical and Scientific Research: \$12,186,496

The Foundation supports research that advances the understanding of the biological basis of health and disease by fostering global collaborations and innovation across scientific disciplines and institutions, invests in tools and technologies that accelerate scientific discovery, and advances biomedical research through open access and data sharing. Current research interests include advancing the neurobiology and genetic understanding of anorexia nervosa. In addition, the Foundation works to foster and strengthen the biomedical research community in Israel with partnerships and grantmaking initiatives across institutions and disciplines.

Funder Collaborations and Bold Bets: \$6,460,265

The Foundation values working in partnerships as an effective means to increase learning, build capacity and maximize impact. In addition, the Foundation supports a small number of organizations, led by extraordinary leaders whose bold ideas, and initial outcomes hold significant promise for positive, wide scale impact.

Children's Mental Health: \$5,633,750

The Foundation believes that the path to improving access and connection to high-quality children's mental health care requires a comprehensive, equitable, and integrated system of care that is offered where children, live, learn, and already receive care. The Foundation's grantmaking prioritizes interventions that are evidence-based or rooted in best-practice, outcomes-driven, timely, culturally relevant, trauma-informed, and delivered by a diverse, well-trained and retained workforce that is culturally and linguistically responsive to the unique needs of individuals, families, and communities across Massachusetts.

Arab Israeli Employment and Education: \$4,603,750

The Foundation is committed to improving the quality of life and access to opportunities for all Israeli citizens, including a focus on Arab Israeli communities, the country's largest minority population. Likewise, the Foundation supports building trusting relationships across diverse Israeli communities to advance the common good. The Foundation's grantmaking focuses on increasing access to and success in higher education, leadership development and professional employment for Arabs in Israel.

Music Pathways for Youth: \$1,960,000

The Foundation believes that music is a powerful medium that enriches the lives of individuals and contributes to a thriving local community. It seeks to support equitable access to high quality music instruction so that youth have the opportunity to develop the skills, discipline, and focus that will enrich their own lives and give them tools to be a positive force in the world around them. In addition to providing operating support grants to music education programs, the Foundation addresses other barriers such as lack of access to appropriate instruments and limited professional development opportunities for music educators and teaching artists to strengthen their ability to teach and mentor students along the music pathway.

Connections to Israel: \$1,525,000

The Foundation believes Israel is essential to the Jewish experience, and that Israel's significance extends beyond its importance to the Jewish people. It is a dynamic, diverse and democratic society, with an entrepreneurial spirit that has enabled it to make a positive global impact in many fields, including science, technology and medicine. The Foundation supports engaging educational experiences that build authentic relationships between Americans and their Israeli peers.

Other Grants and Contributions: \$1,254,967

This category includes contributions made through the Foundation's employee matching gifts program, conference sponsorships, grants to organizations that no longer fit with the Foundation's areas of interest, and capital grants that are adjacent to Foundation

The Klarman Family Foundation
strategies.

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Total: \$82,513,228

Part XIV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
American Jewish Committee 165 East 56 Street New York, NY 10022	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2020, 2021, and 2022	100,000.
Anti-Defamation League 605 Third Avenue New York, NY 10158-0180	N/A	PC	Healthy Democracy: Unrestricted operating support, including in the New England Region, for fiscal years 2022, 2023, and 2024	1,000,000.
Asian Americans Advancing Justice-Asian Law Caucus 55 Columbus Avenue San Francisco, CA 94111	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	200,000.
Bagly Inc PO Box 960814 Boston, MA 02196-0814	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023 and 2024	25,000.
Campaign Legal Center Inc 1101 14th Street, NW; Suite 400 Washington, DC 20005	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, 2024, and 2025	350,000.
Carnegie Endowment for International Peace 1779 Massachusetts Avenue NW Washington, DC 20036-2103	N/A	PC	Healthy Democracy: To support the learning and activities of the Democracy Funders Network	75,000.
Catholic Charitable Bureau of the Archdiocese of Boston Inc 275 West Broadway; 2nd Floor South Boston, MA 02127	N/A	PC	Healthy Democracy: To support the Immigration Legal Services program for fiscal years 2022 and 2023	50,000.
Total from continuation sheets				82,513,228.

Part XIV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Center for Technology and Civic Life 233 N Michigan Avenue Chicago, IL 60601	N/A	PC	Healthy Democracy: Unrestricted operating support	2,000,000.
Combined Jewish Philanthropies of Greater Boston, Inc. 126 High Street Boston, MA 02110-2700	N/A	PC	Healthy Democracy: To support the mission and goals of the Jewish Community Relations Council of Greater Boston	260,000.
Committee to Protect Journalists Inc 509 West 38th Street New York, NY 10018	N/A	PC	Healthy Democracy: To support U.S. initiatives for fiscal years 2020 and 2021	200,000.
Equal Justice Initiative 122 Commerce Street Montgomery, AL 36104	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, 2024, and 2025	1,000,000.
Facing History and Ourselves Inc 16 Hurd Road Brookline, MA 02445	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	2,000,000.
Georgetown University 37th and O Streets, N.W. Washington, DC 20057	N/A	PC	Healthy Democracy: To support the Institute for Constitutional Advocacy and Protection at Georgetown University Law Center for fiscal years 2022, 2023, and 2024	250,000.
German Marshall Fund of the United States 1744 R Street NW Washington, DC 20009	N/A	PC	Healthy Democracy: To support the mission and goals of Alliance for Securing Democracy for fiscal years 2022 and 2023	400,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
GLBTQ Legal Advocates & Defenders Inc 18 Tremont St STE 950 Boston, MA 02108	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	150,000.
Hillel: the Foundation for Jewish Campus Life 800 Eighth Street, NW Washington, DC 20001-3724	N/A	PC	Healthy Democracy: To support education and awareness of antisemitism at university campuses for fiscal years 2022 and 2023	150,000.
Interfaith Youth Core 141 W. Jackson Blvd, Suite 3200 Chicago, IL 60604	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	250,000.
Issue One 1401 K Street NW, Suite 350 Washington, DC 20005	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	200,000.
Jewish Community Relations Council of San Francisco, Marin & Peninsula 121 Steuart Street, Suite 301 San Francisco, CA 94105	N/A	PC	Healthy Democracy: To support the mission and goals of the Institute for Curriculum Services for fiscal years 2022 and 2023	100,000.
Keshet, Inc. 284 Amory Street Boston, MA 02130	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	100,000.
Lambda Legal Defense and Education Fund Inc 120 Wall Street; 19th Floor New York, NY 10005-3919	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	100,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Lawfare Institute 4401 Brandywine St NW Washington, DC 20016	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	100,000.
Leadership Conference Education Fund Inc. 1620 L Street NW, Suite 1100 Washington, DC 20036	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2021, 2022, and 2023	150,000.
Marshall-Wythe School of Law Foundation c/o William & Mary Law School Williamsburg, VA 23187-8795	N/A	PC	Healthy Democracy: To support the Election Law Program of the College of William and Mary Law School for fiscal years 2022 and 2023	150,000.
Massachusetts Alliance of Portuguese Speakers Inc 1046 Cambridge Street Cambridge, MA 02139	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	25,000.
Massachusetts Immigrant and Refugee Advocacy Coalition Inc 105 Chauncy Street; Suite 901 Boston, MA 02111	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	125,000.
Massachusetts Legal Assistance Corporation 18 Tremont Street Boston, MA 02108	N/A	PC	Healthy Democracy: Unrestricted operating support and immigration legal services for Massachusetts organizations for fiscal years 2020 and 2021	700,000.
Massachusetts Legal Assistance Corporation 18 Tremont Street Boston, MA 02108	N/A	PC	Healthy Democracy: To support the Greater Boston Immigrant Defense Fund	125,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Massachusetts Legal Assistance Corporation 18 Tremont Street Boston, MA 02108	N/A	PC	Healthy Democracy: To support the Greater Boston Immigrant Defense Fund for fiscal years 2020 and 2021	125,000.
Massachusetts Voter Education Network, Inc. 41 West St #700 Boston, MA 02111	N/A	PC	Healthy Democracy: Unrestricted operational support and the Democracy HUBS project for fiscal years 2021 and 2022	175,000.
NAACP Legal Defense and Educational Fund, Inc. 40 Rector Street, 5th Floor New York, NY 10006	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, 2024, and 2025	1,000,000.
National Center for Lesbian Rights 870 Market Street; Suite 370 San Francisco, CA 94102	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	100,000.
National Center for Transgender Equality 1032 15th Street NW #199 Washington, DC 20005	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	100,000.
National Immigration Forum Inc. 10 G Street NE Washington, DC 20002	N/A	PC	Healthy Democracy: To build support for Afghan resettlement (Rapid Response)	150,000.
Neo Philanthropy Inc 45 West 36th St, 6th Floor New York, NY 10018	N/A	PC	Healthy Democracy: To support the State Infrastructure Fund for fiscal years 2021 and 2022	500,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
New Venture Fund 1201 Connecticut Ave. NW Washington, DC 20036	N/A	PC	Healthy Democracy: To support the Voter Engagement Fund for fiscal years 2021 and 2022	5,000,000.
New Venture Fund 1201 Connecticut Ave. NW Washington, DC 20036	N/A	PC	Healthy Democracy: To support the Center for Secure and Modern Elections (Rapid Response)	1,500,000.
New Venture Fund 1201 Connecticut Ave. NW Washington, DC 20036	N/A	PC	Healthy Democracy: To support the Center for Secure and Modern Elections	1,000,000.
New Venture Fund 1201 Connecticut Ave. NW Washington, DC 20036	N/A	PC	Healthy Democracy: To support the Fair Representation in Redistricting Initiative	500,000.
News Literacy Project Inc 5335 Wisconsin Ave. NW Washington, DC 20015	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2020 and 2021	150,000.
Philanthropy for Active Civic Engagement 611 Pennsylvania Ave SE Washington, DC 20003	N/A	PC	Healthy Democracy: To support a national public opinion research project	16,000.
Philanthropy Massachusetts, Inc. 133 Federal Street Boston, MA 02110	N/A	PC	Healthy Democracy: To support the Drawing Democracy Fund	150,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Policy Impact 1107 9th Street; Suite 500 Sacramento, CA 95814	N/A	PC	Healthy Democracy: To support nonpartisan convening spaces devoted to challenges facing American democracy	100,000.
Project Citizenship Inc 11 Beacon Street; Suite 720 Boston, MA 02108	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	30,000.
Protect Democracy Project 2020 Pennsylvania Ave NW Washington, DC 20006	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2019, 2020, and 2021	1,000,000.
Reporters Committee for Freedom of the Press 1156 15th Street NW Washington, DC 20005	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2020 and 2021	150,000.
Rockefeller Philanthropy Advisors Inc. 6 West 48th Street; 10th Floor New York, NY 10036	N/A	PC	Healthy Democracy: To support the New Pluralists Collaborative for fiscal years 2021, 2022, and 2023	1,000,000.
The Lenny Zakim Fund Inc c/o DLA Piper; 33 Arch Street 26th Floor Boston, MA 02110	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, 2024 and 2025	250,000.
The Miami Foundation Inc 40 NW 3rd Street Miami, FL 33128	N/A	PC	Healthy Democracy: To support the Press Freedom Law Clinics Fund for fiscal years 2019, 2020, and 2021	400,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The Project on Government Oversight Inc 1100 G Street NW; Suite 500 Washington, DC 20005	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2021, 2022, and 2023	500,000.
The Shalom Hartman Institute of North America 475 Riverside Drive; Suite 1450 New York, NY 10115	N/A	PC	Healthy Democracy: To support the mission and goals of SHINA for fiscal years 2022 and 2023	500,000.
Third Sector New England, Inc. 89 South Street, Suite 700 Boston, MA 02111	N/A	PC	Healthy Democracy: To support the Massachusetts Voter Table for fiscal years 2022 and 2023	25,000.
United States Holocaust Memorial Museum 100 Raoul Wallenberg Place SW Washington, DC 20024-2126	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2020, 2021, and 2022	150,000.
Welcoming America Inc. PO Box 747002 Atlanta, GA 30374-7002	N/A	PC	Healthy Democracy: To support welcoming Afghan newcomers to the United States (Rapid Response)	50,000.
Western States Center Inc. PO Box 40305 Portland, OR 97240-0305	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	250,000.
William J Brennan Jr Center for Justice Inc 120 Broadway; Suite 1750 New York, NY 10271	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	250,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Yad Vashem - the Martyrs' and Heroes' Remembrance Authority 4 Har Hazikaron, P.O.B. 3477 Jerusalem, ISRAEL 9103401	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2021, 2022, and 2023	150,000.
Action for Boston Community Development, Inc. 178 Tremont Street Boston, MA 02111	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2021, 2022, and 2023	50,000.
Action for Boston Community Development, Inc. 178 Tremont Street Boston, MA 02111	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Fuel Assistance program for fiscal years 2020, 2021, and 2022	25,000.
American India Foundation 216 E 45th St, 7th floor New York, NY 10017	N/A	PC	Good Philanthropic Citizen and Community Grants: To support COVID-19 response efforts (Rapid Response)	250,000.
American Jewish World Service, Inc. 45 West 36th St. New York, NY 10018	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support and the reserve fund for fiscal years 2020, 2021, 2022, and 2023	500,000.
American Jewish World Service, Inc. 45 West 36th St. New York, NY 10018	N/A	PC	Good Philanthropic Citizen and Community Grants: To support COVID-19 relief efforts in India (Rapid Response)	250,000.
Beth Israel Deaconess Medical Center, Inc. 330 Brookline Avenue Boston, MA 02215	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	20,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Boston After School & Beyond, Inc. 89 South Street Boston, MA 02111	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022 and 2023	125,000.
Boston Ballet, Inc. 19 Clarendon Street Boston, MA 02116	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support and working capital fund for fiscal years 2018 - 2022	175,000.
Boston Chinatown Neighborhood Center Inc 38 Ash Street Boston, MA 02111	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Chinatown Collaborative for COVID-19; prevention strategies, vaccine-related efforts, and ongoing access to food and other basic needs (Rapid Response)	100,000.
Boston Foundation, Inc. 75 Arlington Street Boston, MA 02116	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the King Boston Center for Economic Justice for fiscal years 2021, 2022, 2023, and 2024	250,000.
Boston Foundation, Inc. 75 Arlington Street Boston, MA 02116	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Haiti Earthquake Fund (Rapid Response)	75,000.
Boston Foundation, Inc. 75 Arlington Street Boston, MA 02116	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Civic Leadership Fund for fiscal years 2020, 2021, and 2022	50,000.
Boston Foundation, Inc. 75 Arlington Street Boston, MA 02116	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Housing and Neighborhoods program, including work in support of extremely low income families, for fiscal years 2020 - 2024	30,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Boston Health Care for the Homeless Program, Inc. 780 Albany Street Boston, MA 02118	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2020, 2021, and 2022	100,000.
Boston Jewish Film Inc 1001 Watertown St West Newton, MA 02465	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2020, 2021, and 2022	15,000.
Boston Landmarks Orchestra Inc P.O. Box 441160 Somerville, MA 02144	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2021 and 2022	75,000.
Boston Medical Center Corporation One Boston Medical Center Place Boston, MA 02118	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	30,000.
Boys and Girls Clubs of Boston, Inc. 200 High Street, 3rd Floor Boston, MA 02110-3045	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022, 2023, 2024, and 2025	250,000.
Brigham & Women's Hospital 75 Francis Street Boston, MA 02115	N/A	PC	Good Philanthropic Citizen and Community Grants: To support Ariadne Labs: A Joint Center for Health Systems Innovation for fiscal years 2022, 2023, and 2024	1,000,000.
Brigham & Women's Hospital 75 Francis Street Boston, MA 02115	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	20,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Cape Cod Foundation, Inc. 261 Whites Path, Unit 2 South Yarmouth, MA 02664	N/A	PC	Good Philanthropic Citizen and Community Grants: To support current community needs (Rapid Response)	100,000.
Catholic Schools Foundation Inc 67 Batterymarch Street, 6th Floor Boston, MA 02110	N/A	PC	Good Philanthropic Citizen and Community Grants: To support scholarship programs for fiscal years 2021, 2022, and 2023	75,000.
Center for Disaster Philanthropy Inc One Thomas Circle NW Washington, DC 20005	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the COVID-19 Response Fund's efforts abroad (Rapid Response)	1,000,000.
Center for Disaster Philanthropy Inc One Thomas Circle NW Washington, DC 20005	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2020 and 2021	500,000.
Children's Hospital Corporation 300 Longwood Avenue Boston, MA 02115	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	20,000.
Combined Jewish Philanthropies of Greater Boston, Inc. 126 High Street Boston, MA 02110-2700	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support, and support for local network agencies	1,625,000.
Combined Jewish Philanthropies of Greater Boston, Inc. 126 High Street Boston, MA 02110-2700	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Afghan Emergency Resettlement Fund (Rapid Response)	500,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Combined Jewish Philanthropies of Greater Boston, Inc. 126 High Street Boston, MA 02110-2700	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Fund for Afghan Immigrants and Refugees (Rapid Response)	50,000.
Commonwealth Kitchen Inc. 196 Quincy Street Dorchester, MA 02121	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022 and 2023 and capital expansion project (Capital)	1,175,000.
Commonwealth Shakespeare Company, Inc. 101 Arch Street Boston, MA 02110	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	25,000.
Community Care Cooperative Inc. 75 Federal Street; 7th Floor Boston, MA 02110	N/A	PC	Good Philanthropic Citizen and Community Grants: To support building telehealth capacity across community health centers for fiscal years 2021 and 2022	250,000.
Community Foundation of North Central Massachusetts, Inc. 649 John Fitch Hwy Fitchburg, MA 01420	N/A	PC	Good Philanthropic Citizen and Community Grants: To support current community needs (Rapid Response)	100,000.
Community Foundation of Western Massachusetts 333 Bridge Street Springfield, MA 01103	N/A	PC	Good Philanthropic Citizen and Community Grants: To support current community needs (Rapid Response)	150,000.
Edvestors Inc 140 Clarendon Street; Suite 401 Boston, MA 02116	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support and BPS Arts Expansion for fiscal years 2022 and 2023	700,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
English for New Bostonians 105 Chauncy St., 4th floor Boston, MA 02111	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2020, 2021, and 2022	135,000.
Essex County Community Foundation, Inc. 175 Andover St Danvers, MA 01923	N/A	PC	Good Philanthropic Citizen and Community Grants: To support current community needs (Rapid Response)	150,000.
Foundation for MetroWest, Inc. 3 Eliot Street Natick, MA 01760	N/A	PC	Good Philanthropic Citizen and Community Grants: To support current community needs (Rapid Response)	100,000.
Franciscan Hospital for Children, Inc. 30 Warren Street Brighton, MA 02135	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	20,000.
Gateways Access to Jewish Education, Inc. 333 Nahanton Street Newton, MA 02459	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	125,000.
Greater Lowell Community Foundation Inc 100 Merrimack Street, Suite 202 Lowell, MA 01852	N/A	PC	Good Philanthropic Citizen and Community Grants: To support current community needs (Rapid Response)	100,000.
Greater Worcester Community Foundation Inc 370 Main St. Suite 650 Worcester, MA 01608	N/A	PC	Good Philanthropic Citizen and Community Grants: To support current community needs (Rapid Response)	150,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Health Care for All, Inc. One Federal Street, 5th Floor Boston, MA 02110	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2020, 2021, and 2022	50,000.
Health Law Advocates, Inc. One Federal Street, 5th Floor Boston, MA 02110	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2021, 2022, and 2023	75,000.
Hebrew Seniorlife, Inc. 1200 Centre Street Boston, MA 02131	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	20,000.
Homestart Inc 105 Chauncy Street, Suite 502 Boston, MA 02111	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Eviction Prevention Scaling Initiative for fiscal years 2020 and 2021	250,000.
Institute for National Security Studies, a Think Tank By Tel Aviv University, Ltd. 40 Haim Levanon St. Tel Aviv, ISRAEL 6997556	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022 and 2023	200,000.
Jewish Arts Collaborative Inc 1320 Centre Street, Suite 201 Newton Center, MA 02459	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022, 2023, and 2024	100,000.
Jewish Community Center of Greater Boston, Inc. 333 Nahanton Street Newton Centre, MA 02459-3213	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the mission & goals (including capital goals) of JCC of Greater Boston for fiscal years 2018 - 2021	250,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Jewish Family & Children's Service 1430 Main Street Waltham, MA 02451	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	350,000.
Jewish Funders Network 150 W. 30th Street, Suite 900 New York, NY 10001	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the COVID-19 Israeli Funders Collaborative (Rapid Response)	500,000.
Jewish Funders Network 150 W. 30th Street, Suite 900 New York, NY 10001	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the mission and goals of CANVAS for fiscal years 2021 and 2022	150,000.
Jewish Funders Network 150 W. 30th Street, Suite 900 New York, NY 10001	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the mission and goals of JFN for fiscal years 2021 and 2022	100,000.
Jewish Funders Network 150 W. 30th Street, Suite 900 New York, NY 10001	N/A	PC	Good Philanthropic Citizen and Community Grants: To support an external evaluation for CANVAS	33,000.
Jewish Story Partners 546 Alandele Ave Los Angeles, CA 90036-3251	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022, 2023, and 2024	250,000.
Jewish Vocational Service, Inc. 75 Federal Street, 3rd Floor Boston, MA 02110	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2021, 2022, and 2023	600,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Jewish Women's Archive, Inc. One Harvard Street, Suite 200 Brookline, MA 02445	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2021, 2022 and 2023	100,000.
Judge Baker Children's Center 53 Parker Hill Avenue Boston, MA 02120	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	20,000.
Leading Edge Alliance Inc 85 Broad St.; 16th Floor New York, NY 10004	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022, 2023, and 2024	150,000.
Leket Israel 11 HaSadna; P.O. Box 2297 Ra'anana, ISRAEL 43650-06	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support (Rapid Response)	50,000.
Leket Israel 11 HaSadna; P.O. Box 2297 Ra'anana, ISRAEL 43650-06	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2019, 2020, and 2021	50,000.
Longwood Symphony Orchestra, Inc. 320 Washington Street Brighton, MA 02135	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2020, 2021, and 2022	25,000.
Massachusetts Advocates for Children, Inc. 25 Kingston St. #2F Boston, MA 02111	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022 and 2023	25,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Massachusetts General Hospital 125 Nashua Street Suite 540 Boston, MA 02114	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the mission and goals of Home Base for fiscal years 2021 and 2022	50,000.
Massachusetts League of Community Health Centers Inc. 40 Court Street, 10th Floor Boston, MA 02108	N/A	PC	Good Philanthropic Citizen and Community Grants: To strengthen the community health worker workforce for fiscal years 2022 and 2023 (Rapid Response)	2,250,000.
Massachusetts League of Community Health Centers Inc. 40 Court Street, 10th Floor Boston, MA 02108	N/A	PC	Good Philanthropic Citizen and Community Grants: To support equitable vaccine distribution, education, and outreach (Rapid Response)	1,000,000.
Massachusetts Voter Education Network, Inc. 41 West St #700 Boston, MA 02111	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Black Boston COVID-19 Coalition for COVID-19 prevention strategies, vaccine-related efforts, and ongoing access to food and other basic needs (Rapid Response)	175,000.
Merrimack Valley Food Bank, Inc. 735 Broadway Street Lowell, MA 01854	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support (Rapid Response)	50,000.
Merrimack Valley Food Bank, Inc. 735 Broadway Street Lowell, MA 01854	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2020, 2021, and 2022	25,000.
National Consumer Law Center, Inc. 7 Winthrop Square Boston, MA 02110-1245	N/A	PC	Good Philanthropic Citizen and Community Grants: To support Project Stay Connected for fiscal years 2020, 2021, and 2022	25,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
National Trust for Historic Preservation In the United States 2600 Virginia Avenue NW Washington, DC 20037	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the restoration of the League of Women for Community Service headquarters, as a part of the African American Cultural Heritage Action Fund (Capital)	90,000.
New Venture Fund 1201 Connecticut Ave. NW Washington, DC 20036	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the SafetyRespectEquity Coalition for fiscal years 2022, 2023, and 2024	75,000.
Pine Street Inn, Inc. 444 Harrison Avenue Boston, MA 02118	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Many Roads Home campaign	1,250,000.
Project Bread - the Walk for Hunger, Inc. 145 Border Street East Boston, MA 02128	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support (Rapid Response)	125,000.
Project Bread - the Walk for Hunger, Inc. 145 Border Street East Boston, MA 02128	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2020, 2021, and 2022	35,000.
Rian Immigrant Center Inc. 1 State Street, 8th Floor Boston, MA 02109	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Massachusetts Immigrant Collaborative (Rapid Response)	500,000.
Roca, Inc. 101 Park Street Chelsea, MA 02150	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support in Massachusetts for fiscal years 2020, 2021, and 2022	200,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Sociedad Latina, Inc. 1530 Tremont Street Roxbury, MA 02120	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Greater Boston Latino Network for COVID-19 prevention strategies, vaccine-related efforts, and ongoing access to food and other basic needs (Rapid Response)	100,000.
Southcoast Community Foundation Inc. 128 Union Street New Bedford, MA 02740	N/A	PC	Good Philanthropic Citizen and Community Grants: To support current community needs (Rapid Response)	150,000.
Spaulding Rehabilitation Hospital Corporation 300 First Avenue Charlestown, MA 02129	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	20,000.
Summer Search 3840 Washington Street, Suite 2 Jamaica Plain, MA 02130	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022, 2023, and 2024	75,000.
Teach for America Inc 60 Canal Street Boston, MA 02114	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted support in Massachusetts for fiscal years 2019 - 2022	100,000.
The Boston Private Industry Council, Inc. 2 Oliver Street Boston, MA 02109	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the School-to-Career Program for summers 2021, 2022, and 2023	50,000.
The Food Bank of Western Massachusetts, Inc. P.O. Box 160 Hatfield, MA 01038	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support (Rapid Response)	50,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The Food Bank of Western Massachusetts, Inc. P.O. Box 160 Hatfield, MA 01038	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2020, 2021, and 2022	25,000.
The Greater Boston Food Bank, Inc. 70 South Bay Avenue Boston, MA 02118	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support (Rapid Response)	125,000.
The Greater Boston Food Bank, Inc. 70 South Bay Avenue Boston, MA 02118	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2020, 2021, and 2022	50,000.
The Institute of Contemporary Art 25 Harbor Shore Dr Boston, MA 02210	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating and capital support for fiscal years 2018 - 2021	250,000.
The McLean Hospital Corporation 115 Mill Street; Mail Stop 126 Belmont, MA 02478-1064	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	25,000.
The Sportsmen's Tennis & Enrichment Center Inc. 950 Blue Hill Avenue Dorchester, MA 02124	N/A	PC	Good Philanthropic Citizen and Community Grants: To support indoor tennis court capacity for fiscal years 2021 and 2022 (Capital)	1,000,000.
Third Sector New England, Inc. 89 South Street, Suite 700 Boston, MA 02111	N/A	PC	Good Philanthropic Citizen and Community Grants: For the Center to Support Immigrant Organizing's work for COVID-19 prevention strategies, vaccine-related efforts, and ongoing access to food and other basic needs (Rapid Response)	100,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
United Way of Massachusetts Bay Inc 9 Channel Center St; Suite 500 Boston, MA 02210	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022, 2023, and 2024	300,000.
Upstream USA Inc 426 17th Street Oakland, CA 94612	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the expansion to Massachusetts for fiscal years 2018 - 2022	1,000,000.
Washington Institute for Near East Policy 1111 19th Street, NW; Suite 500 Washington, DC 20036	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2021, 2022, and 2023	125,000.
Worcester County Food Bank, Inc. 474 Boston Turnpike Shrewsbury, MA 01545	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support (Rapid Response)	50,000.
Worcester County Food Bank, Inc. 474 Boston Turnpike Shrewsbury, MA 01545	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2020, 2021, and 2022	25,000.
Yad Chessed Fund, Inc. 440 Totten Pond Road; Suite 401 Waltham, MA 02451	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2021 and 2022 (Rapid Response)	25,000.
Broad Institute, Inc. 415 Main Street Cambridge, MA 02142	N/A	PC	Medical and Scientific Research: To provide flexible, incubative and accelerant funding for the Klarman Cell Observatory to systematically define cellular circuits in mammalian cells	5,000,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Broad Institute, Inc. 415 Main Street Cambridge, MA 02142	N/A	PC	Medical and Scientific Research: To develop and support scientific collaborations between Israeli and Broad Institute scientists to address major challenges in biomedicine	1,000,000.
Haijiang Cai, PhD, Arizona Board of Regents, University of Arizona 1303 E. University Blvd, Box 3 Tucson, AZ 85721	None	I	Medical and Scientific Research: Simultaneous targeting of specific neurons for anorexia nervosa in two extended amygdala regions	250,000.
Human Cell Atlas, Inc. 415 Main Street Cambridge, MA 02142	N/A	PC	Medical and Scientific Research: To support operating and start-up costs	175,000.
Israel Science Foundation 43 Jabotinsky Street Jerusalem, ISRAEL 9104001	N/A	PC	Medical and Scientific Research: To support research grants within the framework of the Israel Precision Medicine Partnership	2,869,116.
Israel Science Foundation 43 Jabotinsky Street Jerusalem, ISRAEL 9104001	N/A	PC	Medical and Scientific Research: To develop and support scientific collaborations between Israeli and Broad Institute scientists to address major challenges in biomedicine	1,000,000.
Israel Science Foundation 43 Jabotinsky Street Jerusalem, ISRAEL 9104001	N/A	PC	Medical and Scientific Research: To support operational expenses related to the Israel Precision Medicine Partnership	115,105.
Israel Science Foundation 43 Jabotinsky Street Jerusalem, ISRAEL 9104001	N/A	PC	Medical and Scientific Research: To support the planning for the development of an Israel biomedical research fund for human health and disease	75,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Jeff Beeler, PhD; Nesha Burghardt, PhD, Research Foundation of CUNY 230 West 41st Street New York, NY 10036-7207	None	I	Medical and Scientific Research: Vulnerability and resilience to anorexia nervosa: testing a dopamine based two-stage model	249,979.
Jeffrey Friedman MD, PhD, the Rockefeller University 1230 York Avenue, Box 259 New York, NY 10065-6399	None	I	Medical and Scientific Research: Decoding the effects linking anorexia with stress by monitoring the activity dynamics of a septal neurotensin neurons in mice	209,728.
Joanna Steinglass, MD, Research Foundation for Mental Hygiene, Inc. 150 Broadway, Suite 301 Menands, NY 12229	None	I	Medical and Scientific Research: Approach Or Avoidance When Food is the Outcome: A New Mechanistic Model of Anorexia Nervosa	249,994.
Laura Huckins, PhD, Ichan School of Medicine at Mount Sinai 1 Gustave L. Levy Place, Box 3500 New York, NY 10029-5674	None	I	Medical and Scientific Research: Translation of Anorexia Nervosa variants into genes, pathways, and tissues	232,042.
Lori Zeltser, PhD, Trustees of Columbia University In the City of New York 615 West 131st Street New York, NY 10027	None	I	Medical and Scientific Research: Genetic influences on susceptibility to anorexia	250,000.
Roger Cone, PhD, Regents of the University of Michigan 3003 South State Street Ann Arbor, MI 48109-1274	None	I	Medical and Scientific Research: Development of Melanocortin-3 Receptor Agonists for the Treatment of Anorexia Nervosa	185,532.
Tamas Horvath, DVM, PhD, Yale University 310 Cedar St New Haven, CT 06520-8016	None	I	Medical and Scientific Research: AgRP neurons control complex behaviors and survival of mice in an anorexia nervosa model	250,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The Samuel Neaman Institute for National Policy Research (CC) Neaman Building Technion City, Haifa, ISRAEL 3200003	N/A	PC	Medical and Scientific Research: To support an evaluation of the Israel Precision Medicine Partnership	75,000.
Stichting European Climate Foundation Riviermarkt 5 The Hague, NETHERLANDS 2513 AM	N/A	PC	Funder Collaborations and Bold Bets: To support international efforts to transition to clean energy	2,000,000.
A Far Cry Inc 146A South Street Jamaica Plain, MA 02130	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	55,000.
Barrington Stage Co Inc 122 North Street Pittsfield, MA 01201	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	96,250.
Boston Chinatown Neighborhood Center Inc 38 Ash Street Boston, MA 02111	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	41,250.
Boston Modern Orchestra Project Inc 376 Washington St Malden, MA 02148	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	55,000.
Cape Ann Museum Inc 27 Pleasant Street Gloucester, MA 01930	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	68,750.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Community Access to the Arts Inc 40 Railroad St., Suite #6 Great Barrington, MA 01230	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	55,000.
Community Art Center, Inc. 119 Windsor Street Cambridge, MA 02139	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	55,000.
Community Music School of Springfield Inc 127 State Street Springfield, MA 01103	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	68,750.
Company One Inc 539 Tremont Street, Studio 202 Boston, MA 02116	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	43,050.
Design Museum Foundation Inc 6 Kingman Road Acton, MA 01720	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	41,250.
Double Edge Theatre Productions Incorporated 948 Conway Road Ashfield, MA 01330	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	55,000.
Eliot School Trustees 24 Eliot Street, PO Box 300351 Boston, MA 02130	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	55,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Featherstone Center for the Arts Inc PO Box 1145 Oak Bluffs, MA 02557	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	43,050.
Fitchburg Art Museum 185 Elm Street Fitchburg, MA 01420	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	55,000.
Home Funders Collaborative LLC 75 Arlington St Boston, MA 02116	N/A	PC	Funder Collaborations and Bold Bets: To support legal and other costs incurred in documenting and implementing a services agreement with The Boston Foundation	2,015.
Mahaiwe Performing Arts Center Inc PO Box 690 Great Barrington, MA 01230	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	82,500.
Merrimack Repertory Theatre 132 Warren Street Lowell, MA 01852	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	82,500.
New Bedford Museum and Art Center Inc 608 Pleasant Street New Bedford, MA 02740	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	29,300.
New Bedford Symphony Orchestra Association Inc 128 Union Street, Suite 204 New Bedford, MA 02740	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	55,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
New Dance Complex Inc 536 Massachusetts Avenue Cambridge, MA 02139	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	43,050.
Norman Rockwell Museum At Stockbridge Inc 9 Glendale Road / Rte 183 Stockbridge, MA 01262	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	110,000.
Now and There Inc 108 Lincoln Street, No. 6A Boston, MA 02111	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	41,250.
Payomet, Inc. 29 Old Dewline Rd. Truro, MA 02666	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	55,000.
Provincetown Art Association and Museum Inc 460 Commercial Street Provincetown, MA 02657	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	68,750.
Raw Art Works, Inc. 37 Central Square Lynn, MA 01901	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	82,500.
Record Company Inc 960 Massachusetts Ave Boston, MA 02118	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	27,500.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Speak Easy Stage Inc 539 Tremont Street Boston, MA 02116	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	68,750.
Technical Development Corporation 31 Milk Street, Suite 310 Boston, MA 02109	N/A	PC	Funder Collaborations and Bold Bets: To support management, technical assistance, and training for the Barr-Klarman Massachusetts Arts Initiative for fiscal years 2021 and 2022	953,000.
Technical Development Corporation 31 Milk Street, Suite 310 Boston, MA 02109	N/A	PC	Funder Collaborations and Bold Bets: To support technical assistance as part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	750,000.
The Northampton Academy of Music Inc 274 Main Street Northampton, MA 01060	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	29,300.
Worcester Art Museum 55 Salisbury Street Worcester, MA 01609	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	110,000.
Year Up, Inc. 45 Milk St Fl 9 Boston, MA 02109	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support, including Boston operations, for fiscal years 2020 - 2023	1,000,000.
Zeiterion Theatre Inc 684 Purchase St New Bedford, MA 02740	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	82,500.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Adolescent Consultation Services, Inc. 189 Cambridge Street Cambridge, MA 02141	N/A	PC	Children's Mental Health: Unrestricted operating support for fiscal years 2022, 2023, and 2024	40,000.
Boston Medical Center Corporation One Boston Medical Center Place Boston, MA 02118	N/A	PC	Children's Mental Health: To support program management, clinical training, and evaluation for the TEAM UP for Children Initiative	958,750.
Brockton Neighborhood Health Center Inc. 63 Main Street Brockton, MA 02301	N/A	PC	Children's Mental Health: Unrestricted operating support and support for additional staffing as a part of TEAM UP for Children Initiative (Rapid Response)	267,500.
Brookline Community Mental Health Center, Inc. 41 Garrison Road Brookline, MA 02445	N/A	PC	Children's Mental Health: To support the Bridge for Resilient Youth in Transition (BRYT) program for fiscal years 2022 and 2023	125,000.
Center for the Study of Social Policy 1575 Eye Street N.W. Washington, DC 20005	N/A	PC	Children's Mental Health: To support development of a TEAM UP for Children Initiative case study	50,000.
Codman Square Health Center Inc. 637 Washington Street Dorchester, MA 02124	N/A	PC	Children's Mental Health: Unrestricted operating support, as part of the TEAM UP for Children Initiative	7,500.
Crisis Text Line 24 W 25th St, Fl 6 New York, NY 10010	N/A	PC	Children's Mental Health: Unrestricted operating support for fiscal years 2020, 2021, and 2022	500,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
DotHouse Health Inc. 1353 Dorchester Avenue Dorchester, MA 02122	N/A	PC	Children's Mental Health: Unrestricted operating support and support for additional staffing as a part of TEAM UP for Children Initiative (Rapid Response)	215,000.
Greater New Bedford Community Health Center Inc. 874 Purchase Street New Bedford, MA 02740	N/A	PC	Children's Mental Health: Unrestricted operating support and support for additional staffing as a part of TEAM UP for Children Initiative (Rapid Response)	225,000.
Greater New Bedford Community Health Center Inc. 874 Purchase Street New Bedford, MA 02740	N/A	PC	Children's Mental Health: To support the Pediatric Expansion Project for fiscal years 2020 and 2021 (Capital)	200,000.
Health Care for All, Inc. One Federal Street, 5th Floor Boston, MA 02110	N/A	PC	Children's Mental Health: To support the Expanding Successful Pediatric Behavioral Health Programs campaign for fiscal years 2022 and 2023	52,500.
Health Care for All, Inc. One Federal Street, 5th Floor Boston, MA 02110	N/A	PC	Children's Mental Health: To support the Expanding Successful Pediatric Behavioral Health Programs campaign for fiscal years 2020 and 2021	50,000.
Health Resources in Action, Inc. 2 Boylston Street; 4th Floor Boston, MA 02116	N/A	PC	Children's Mental Health: To support the mission and goals of Massachusetts Association of Community Health Workers for fiscal years 2022, 2023, and 2024 (Rapid Response)	175,000.
Lowell Community Health Center Inc. 161 Jackson Street Lowell, MA 01852	N/A	PC	Children's Mental Health: Unrestricted operating support, as part of the TEAM UP for Children Initiative	7,500.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Massachusetts Society for the Prevention of Cruelty to Children 125 Hartwell Avenue Lexington, MA 02421	N/A	PC	Children's Mental Health: To support the Children's Mental Health Campaign for fiscal years 2022 and 2023	50,000.
Panorama Global 2101 4th Ave Seattle, WA 98121	N/A	PC	Children's Mental Health: To support the Upswing Fund for Adolescent Mental Health (Rapid Response)	2,000,000.
Parent Professional Advocacy League, Inc. 77 Rumford Avenue Waltham, MA 02453	N/A	PC	Children's Mental Health: Unrestricted operating support for fiscal years 2022, 2023, and 2024	30,000.
South Boston Community Health Center 409 West Broadway South Boston, MA 02127	N/A	PC	Children's Mental Health: Unrestricted operating support and support for additional staffing as a part of TEAM UP for Children Initiative (Rapid Response)	172,500.
The Dimock Center 55 Dimock Street Roxbury, MA 02119	N/A	PC	Children's Mental Health: Unrestricted operating support, as part of the TEAM UP for Children Initiative	7,500.
Youth Villages, Inc. 12 Gill Street; Suite 5800 Woburn, MA 01801	N/A	PC	Children's Mental Health: Unrestricted operating support for fiscal years 2022, 2023, and 2024	500,000.
Seal-Maoz Hamelacha 4 Lod, ISRAEL 7182008	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support	1,000,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Co-Impact - the Partnership for a Breakthrough in Arab Employment Hanechoshet 3 Building B 2ND floor Tel-Aviv, ISRAEL 6971068	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal year 2021 and the NGO Candidate Forum	830,000.
The Davidson Institute of Science Education 234 Herzl St. Rehovot, ISRAEL 7610001	N/A	PC	Arab Israeli Employment and Education: To support the Ma'ale program in Sciences for Arab Students for fiscal years 2021, 2022, and 2023	275,000.
Edmond de Rothschild Partnerships 7 Ha'eshel St. Caesarea, ISRAEL 30795	N/A	PC	Arab Israeli Employment and Education: To support the Cadets for Local Government program for fiscal years 2021, 2022, and 2023	250,000.
Co-Impact - the Partnership for a Breakthrough in Arab Employment Hanechoshet 3 Building B 2ND floor Tel-Aviv, ISRAEL 6971068	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support (Rapid Response)	250,000.
The Portland Trust 54 Portland Place London, UNITED KINGDOM W1B 1DY	N/A	PC	Arab Israeli Employment and Education: To support implementation of the Regional Economic Growth Plan in the North and the plan to develop a model for regional economic growth in the Sharon cluster for fiscal years 2020 and 2021	200,000.
The Hebrew University of Jerusalem Division for Advancement and External Relations Mount Scopus Jerusalem, ISRAEL 9190501	N/A	PC	Arab Israeli Employment and Education: To support the mission and goals of aChord: Social Psychology for Social Change for fiscal years 2020 and 2021	150,000.
Sikkuy-Aufoq - for a Shared and Equal Society 17 Rachel Hameshoreret Jerusalem, ISRAEL 96348	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2020 and 2021	125,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The Abraham Initiatives 5 HaMelacha Lod, ISRAEL 7152011	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2020 and 2021	100,000.
AJEEC-NISPED 33 Smilanski Street Beer Sheva, HaDarom, ISRAEL 8421360	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2021 and 2022	100,000.
Amutat Hamovilim Lemada and Technology (RA) P.O. Box 114 Baqa Al-Gharbiyye, ISRAEL 30100	N/A	PC	Arab Israeli Employment and Education: To support the Junior High Arab Excellence Program for fiscal years 2020, 2021, and 2022	85,000.
The Davidson Institute of Science Education 234 Herzl St. Rehovot, ISRAEL 7610001	N/A	PC	Arab Israeli Employment and Education: To support the Junior High Arab Excellence Program for fiscal years 2021, 2022, and 2023	85,000.
The Portland Trust 54 Portland Place London, UNITED KINGDOM W1B 1DY	N/A	PC	Arab Israeli Employment and Education: To support implementation of the Regional Economic Growth Plan in the North (Rapid Response)	75,000.
Kav Mashve 39 Ha'atzmaut Road Haifa, ISRAEL 3133901	N/A	PC	Arab Israeli Employment and Education: To support organizational strategic planning	75,000.
Aluma - for Social Involvement and Jewish Identity 5 HaMelacha St. Lod, ISRAEL 7152011	N/A	PC	Arab Israeli Employment and Education: To support the Living Together Initiative for fiscal years 2021 and 2022	75,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Tapuah - the Association to Advance the Era of Technology in Israel Tchernikhovski St 3 Ramle, ISRAEL 7244402	N/A	PC	Arab Israeli Employment and Education: To support the mission and organizational goals of Tapuah, including its work in the Arab community, for fiscal years 2021 and 2022	75,000.
Kav Mashve 39 Ha'atzmaut Road Haifa, ISRAEL 3133901	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2021 and 2022	75,000.
Tsofen High Technology Centers, LTD Hawa Building; 14 Wadi El Haj Nazareth, HaZafon, ISRAEL 1603611	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2021 and 2022	75,000.
Ben-Gurion University of the Negev 1 Ben-Gurion Blvd. Beer-Sheva, ISRAEL 8410501	N/A	PC	Arab Israeli Employment and Education: To support excellence in STEM for Bedouin Youth at the Jusidman Science Centre for Youth for fiscal years 2020, 2021, 2022, and 2023	68,750.
Tel-Aviv University Ramat Aviv Tel-Aviv, ISRAEL 6997801	N/A	PC	Arab Israeli Employment and Education: To support the Science, Technology, and Math Leadership Program for Arab Youth at the Unit for Science-Oriented Youth for fiscal years 2020, 2021, 2022, and 2023	60,000.
ITWorks Empowering People (A"R) 10 HaGavish St., Netanya, ISRAEL 4250708	N/A	PC	Arab Israeli Employment and Education: To support efforts to strengthen Arab employment for fiscal years 2021 and 2022	50,000.
Joint Israel P.O. Box 3489 Jerusalem, ISRAEL 9103401	N/A	PC	Arab Israeli Employment and Education: To support ELKA: Institute for Leadership and Governance (Rapid Response)	50,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The Hebrew University of Jerusalem Division for Advancement and External Relations Mount Scopus Jerusalem, ISRAEL 9190501	N/A	PC	Arab Israeli Employment and Education: To support the mission and goals of aChord: Social Psychology for Social Change (Rapid Response)	50,000.
Jewish Funders Network 150 W. 30th Street, Suite 900 New York, NY 10001	N/A	PC	Arab Israeli Employment and Education: To support the mission and goals of the Social Venture Fund for Jewish-Arab Equality and Shared Society (Rapid Response)	50,000.
Jewish Funders Network 150 W. 30th Street, Suite 900 New York, NY 10001	N/A	PC	Arab Israeli Employment and Education: To support the Social Venture Fund for Jewish-Arab Equality and Shared Society for fiscal years 2020, 2021, and 2022	50,000.
AJEEC-NISPED 33 Smilanski Street Beer Sheva, HaDarom, ISRAEL 8421360	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support (Rapid Response)	50,000.
Sikkuy-Aufog - for a Shared and Equal Society 17 Rachel Hameshoreret Jerusalem, ISRAEL 96348	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support (Rapid Response)	50,000.
The Abraham Initiatives 5 HaMelacha Lod, ISRAEL 7152011	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support (Rapid Response)	50,000.
Injaz Center for Professional Arab Local Governance (R.A.) 4 Wadi el Haj Nazareth, ISRAEL 16000	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2020 and 2021	50,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Aluma - for Social Involvement and Jewish Identity 5 HaMelacha St. Lod, ISRAEL 7152011	N/A	PC	Arab Israeli Employment and Education: To support the Living Together Initiative (Rapid Response)	25,000.
Hasoub Derech Ha'atzmaut 45, Haifa (Wework) Haifa, ISRAEL 33034	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support (Rapid Response)	25,000.
Kav Mashve 39 Ha'atzmaut Road Haifa, ISRAEL 3133901	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support (Rapid Response)	25,000.
Tapuah - the Association to Advance the Era of Technology in Israel Tchernikhovski St 3 Ramle, ISRAEL 7244402	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support (Rapid Response)	25,000.
Tsofen High Technology Centers, LTD Hawa Building; 14 Wadi El Haj Nazareth, HaZafon, ISRAEL 1603611	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support (Rapid Response)	25,000.
Berklee College of Music, Inc. 1140 Boylston Street, MS-1140 IA Boston, MA 02215	N/A	PC	Music Pathways for Youth: To support City Music Boston for fiscal years 2022 and 2023	100,000.
Boston Arts Academy Foundation, Inc. 45 Temple Place, Floor 4 Boston, MA 02111	N/A	PC	Music Pathways for Youth: Unrestricted operating and capital support, and a challenge grant to strengthen individual development efforts for fiscal years 2020 and 2021	250,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Boston Children's Chorus, Inc. 20 Old Colony Avenue; 2nd Floor Boston, MA 02127-2405	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022 and 2023	100,000.
Boston City Singers, Inc. 17 Waldeck Street Dorchester, MA 02124	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022 and 2023	75,000.
Boston Music Project Inc. 885 Washington St Boston, MA 02118	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022, 2023, and 2024	40,000.
Boston String Academy P.O. Box 171035 Boston, MA 02117	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022 and 2023	35,000.
Boston Youth Symphony Orchestras, Inc. 855 Commonwealth Ave Boston, MA 02215	N/A	PC	Music Pathways for Youth: To support the Intensive Community Program for fiscal years 2022, 2023, and 2024	125,000.
Bridge Boston Foundation Inc 435 Warren Street Roxbury, MA 02119	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2021, 2022, and 2023	50,000.
Commonwealth of Massachusetts Cultural Council 10 St. James Avenue, 3rd Floor Boston, MA 02116-3803	N/A	GOV	Music Pathways for Youth: To support the Music Educator/Teaching Artist Fellowship Program for fiscal years 2022 and 2023	60,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Community Music Center of Boston 34 Warren Avenue Boston, MA 02116	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022, 2023, and 2024, and the reserve fund for fiscal year 2022	275,000.
Community Music School of Springfield Inc 127 State Street Springfield, MA 01103	N/A	PC	Music Pathways for Youth: To support the Sonido Musica program and student scholarships for music lessons for fiscal years 2022 and 2023	40,000.
Conservatory Lab Charter School Foundation 2120 Dorchester Avenue Dorchester, MA 02124	N/A	PC	Music Pathways for Youth: To support the El Sistema music program for fiscal year 2020 and unrestricted operating support for fiscal years 2021 and 2022	50,000.
Handel and Haydn Society 9 Harcourt St. Boston, MA 02116	N/A	PC	Music Pathways for Youth: To support the education program	15,000.
Hyde Square Task Force, Inc. 30 Sunnyside Street Jamaica Plain, MA 02130	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2020 and 2021	100,000.
Immigrant Family Services Institute, Inc. 1626 Blue Hill Ave Mattapan, MA 02126	N/A	PC	Music Pathways for Youth: To support the music program for fiscal years 2021, 2022, and 2023	20,000.
Joy of Music Program Inc. 1 Gorham Street Worcester, MA 01605	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022, 2023, and 2024	25,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Margarita Muniz Academy Foundation Inc. 20 Child Street Jamaica Plain, MA 02130	N/A	PC	Music Pathways for Youth: To support the El Sistema music program for fiscal years 2022, 2023, and 2024	25,000.
Music and Youth Initiative Inc PO Box 427 Dennis, MA 02638	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2020 and 2021	25,000.
Musiconnects Inc 20 Belgrade Ave.; Suite 1 Roslindale, MA 02131	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022, 2023, and 2024	25,000.
Pakachoag Music School of Greater Worcester 10 Irving Street Worcester, MA 01609	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022, 2023, and 2024	20,000.
Perkins School for the Blind 175 North Beacon Street Watertown, MA 02472	N/A	PC	Music Pathways for Youth: Unrestricted operating support and the secondary music program for fiscal years 2022 and 2023	50,000.
Project STEP, Inc. Symphony Hall 301 Massachusetts Avenue, Symphony Hall Boston, MA 02115	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022, 2023, and 2024	40,000.
Saint John Paul II Catholic Academy Inc 2200 Dorchester Ave. Dorchester, MA 02124	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2020 and 2021	40,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Sociedad Latina, Inc. 1530 Tremont Street Roxbury, MA 02120	N/A	PC	Music Pathways for Youth: To support the music program and facility renovation for the Center for Latino Youth Leadership for fiscal years 2019 and unrestricted operating support for fiscal years 2020 and 2021	50,000.
The Boston Education Development Foundation Inc. 7 Palmer Street Roxbury, MA 02119	N/A	PC	Music Pathways for Youth: To support the Making Music Matters program for fiscal years 2022 and 2023	75,000.
West End House, Inc. 105 Allston St Allston, MA 02134	N/A	PC	Music Pathways for Youth: To support the music program and the reserve fund for fiscal year 2019 and unrestricted operating support for fiscal years 2020 and 2021	50,000.
Worcester Chamber Music Society Inc 323 Main Street Worcester, MA 01608	N/A	PC	Music Pathways for Youth: To support the Neighborhood Strings program for fiscal years 2022, 2023, and 2024	20,000.
Worcester Public Schools 20 Irving Street, Room 209 Worcester, MA 01609	N/A	GOV	Music Pathways for Youth: To purchase instruments for the Burncoat music magnet program	75,000.
ZUMIX, Inc. 260 Sumner St East Boston, MA 02128	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022 and 2023	105,000.
A Wider Bridge 1441 Broadway; Suite 6149 New York, NY 10018	N/A	PC	Connections to Israel: Unrestricted operating support for fiscal years 2022 and 2023	125,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Honeymoon Israel Foundation Inc 1417 Mayson Street NE Atlanta, GA 30324	N/A	PC	Connections to Israel: Unrestricted operating support for fiscal years 2022 and 2023	100,000.
Israel-America Academic Exchange 8383 Wilshire Boulevard, Suite 400 Beverly Hills, CA 90211	N/A	PC	Connections to Israel: Unrestricted operating support for fiscal years 2022 and 2023	50,000.
Itrek Inc. 1202 Lexington Avenue #180 New York, NY 10028	N/A	PC	Connections to Israel: Unrestricted operating support for fiscal year 2021	1,000,000.
Itrek Inc. 1202 Lexington Avenue #180 New York, NY 10028	N/A	PC	Connections to Israel: Unrestricted operating support for fiscal years 2022 and 2023	250,000.
Alzheimers Disease and Related Disorders Association Inc. 225 N. Michigan Ave., Fl. 17 Chicago, IL 60601-7633	N/A	PC	Other Grants and Contributions: Employee matching gift	125.
American Jewish World Service, Inc. 45 West 36th St. New York, NY 10018	N/A	PC	Other Grants and Contributions: Employee matching gift	150.
American Jewish World Service, Inc. 45 West 36th St. New York, NY 10018	N/A	PC	Other Grants and Contributions: Employee matching gift	56.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Animal Rescue League of Boston 10 Chandler Street Boston, MA 02116	N/A	PC	Other Grants and Contributions: Employee matching gift	100.
Art With Impact 5214F Diamond Heights Blvd San Francisco, CA 94941	N/A	PC	Other Grants and Contributions: Employee matching gift	300.
Asian Americans Advancing Justice Atlanta Inc. 5680 Oakbrook Pkwy Norcross, GA 30093	N/A	PC	Other Grants and Contributions: Employee matching gift	50.
Ayiti Demen 28 Bethune Street New York, NY 10014	N/A	PC	Other Grants and Contributions: Employee matching gift	26.
Bay State Performing Arts Inc 539 Tremont Street Boston, MA 02116	N/A	PC	Other Grants and Contributions: Employee matching gift	135.
Beverly Childrens Learning Centers Inc. 550 Cabot St. Beverly, MA 01915	N/A	PC	Other Grants and Contributions: Employee matching gift	125.
Boston Medical Center Corporation One Boston Medical Center Place Boston, MA 02118	N/A	PC	Other Grants and Contributions: To support the Building the New BMC Campaign (Capital)	1,000,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Brandeis University P.O. Box 549110 Waltham, MA 02454-9110	N/A	PC	Other Grants and Contributions: Employee matching gift	1,000.
Brandeis University P.O. Box 549110 Waltham, MA 02454-9110	N/A	PC	Other Grants and Contributions: Employee matching gift	540.
Breakthrough Greater Boston Inc PO Box 381486 Cambridge, MA 02238-1486	N/A	PC	Other Grants and Contributions: Employee matching gift	100.
Cambridge Minyan 10 Ballord Place Cambridge, MA 02139	N/A	PC	Other Grants and Contributions: Employee matching gift	218.
Camp Yavneh 160 Herrick Rd Newton, MA 02459	N/A	PC	Other Grants and Contributions: Employee matching gift	360.
Campaign for Southern Equality P.O. Box 364 Asheville, NC 28802	N/A	PC	Other Grants and Contributions: Employee matching gift	100.
Cape Ann Museum Inc 27 Pleasant Street Gloucester, MA 01930	N/A	PC	Other Grants and Contributions: Employee matching gift	130.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Cape Eleuthera Foundation Inc. PO Box 842484 Boston, MA 02284-2484	N/A	PC	Other Grants and Contributions: Employee matching gift	103.
College of Wooster 1189 Beall Avenue Wooster, OH 44691	N/A	PC	Other Grants and Contributions: Employee matching gift	158.
College of Wooster 1189 Beall Avenue Wooster, OH 44691	N/A	PC	Other Grants and Contributions: Employee matching gift	75.
Combined Jewish Philanthropies of Greater Boston, Inc. 126 High Street Boston, MA 02110-2700	N/A	PC	Other Grants and Contributions: Employee matching gift	280.
Combined Jewish Philanthropies of Greater Boston, Inc. 126 High Street Boston, MA 02110-2700	N/A	PC	Other Grants and Contributions: Employee matching gift	180.
Curt's Cafe 2922 Central Street Evanston, IL 60201	N/A	PC	Other Grants and Contributions: Employee matching gift	140.
Eliot School Trustees 24 Eliot Street, PO Box 300351 Boston, MA 02130	N/A	PC	Other Grants and Contributions: Employee matching gift	51.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
English for New Bostonians 105 Chauncy St., 4th floor Boston, MA 02111	N/A	PC	Other Grants and Contributions: Employee matching gift	75.
Episcopal City Mission 138 Tremont Street Boston, MA 02111	N/A	PC	Other Grants and Contributions: Employee matching gift	150.
Equal Justice Initiative 122 Commerce Street Montgomery, AL 36104	N/A	PC	Other Grants and Contributions: Employee matching gift	100.
Ethan Lindberg Foundation Inc. 12254 Bellingham Road Caledonia, IL 61011	N/A	PC	Other Grants and Contributions: Employee matching gift	105.
Fay School Inc. 48 Main Street Southborough, MA 01772	N/A	PC	Other Grants and Contributions: Employee matching gift	250.
Fenway Community Health Center Inc 1340 Boylston Street Boston, MA 02215	N/A	PC	Other Grants and Contributions: Employee matching gift	350.
Fenway Community Health Center Inc 1340 Boylston Street Boston, MA 02215	N/A	PC	Other Grants and Contributions: Employee matching gift	102.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Footsteps Inc 114 John Street, #930 New York, NY 10272	N/A	PC	Other Grants and Contributions: Employee matching gift	500.
Fuller-Wigg Farms Animal Sanctuary P.O. Box 462 Cedar Creek, TX 78612	N/A	PC	Other Grants and Contributions: Employee matching gift	103.
Gay & Lesbian Victory Institute Inc 1133 15th Street NW, Suite 350 Washington, DC 20005	N/A	PC	Other Grants and Contributions: Employee matching gift	200.
Grace Episcopal Church 385 Essex Street Salem, MA 01970	N/A	PC	Other Grants and Contributions: Employee matching gift	1,405.
Grace Episcopal Church 385 Essex Street Salem, MA 01970	N/A	PC	Other Grants and Contributions: Employee matching gift	250.
Harlem Lacrosse and Leadership Corporation 8 West 126th Street, 3rd Floor New York, NY 10027	N/A	PC	Other Grants and Contributions: Employee matching gift	50.
Harlem Lacrosse and Leadership Corporation 8 West 126th Street, 3rd Floor New York, NY 10027	N/A	PC	Other Grants and Contributions: Employee matching gift	50.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Health Resources in Action, Inc. 2 Boylston Street Boston, MA 02116	N/A	PC	Other Grants and Contributions: Employee matching gift	125.
Human Rights Campaign Foundation 1640 Rhode Island Ave, NW Washington, DC 20036	N/A	PC	Other Grants and Contributions: Employee matching gift	75.
Hyde Square Task Force, Inc. 30 Sunnyside Street Jamaica Plain, MA 02130	N/A	PC	Other Grants and Contributions: Employee matching gift	103.
Innocence Project Inc. 40 Worth Street, Suite 701 New York, NY 10013	N/A	PC	Other Grants and Contributions: Employee matching gift	52.
Jeanne Geiger Crisis Center Inc. 2 Harris Street Newburyport, MA 01950	N/A	PC	Other Grants and Contributions: Employee matching gift	50.
JQY Inc. 1460 Broadway New York, NY 10036	N/A	PC	Other Grants and Contributions: Employee matching gift	500.
Keshet, Inc. 284 Amory Street Boston, MA 02130	N/A	PC	Other Grants and Contributions: Employee matching gift	100.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Louis D Brown Peace Institute Corporation 15 Christopher Street Dorchester, MA 02122	N/A	PC	Other Grants and Contributions: Employee matching gift	26.
Mandela Yoga Project Inc. 10 Antrim St Cambridge, MA 02139	N/A	PC	Other Grants and Contributions: Employee matching gift	51.
Massachusetts Appleseed Center for Law and Justice 101 Federal Street, Suite 1900 Boston, MA 02110	N/A	PC	Other Grants and Contributions: Employee matching gift	52.
Medecins Sans Frontiers USA Inc. P.O. Box 5030 Hagerstown, MD 21741-5030	N/A	PC	Other Grants and Contributions: Employee matching gift	52.
Mission of Deeds Inc. 6 Chapin Avenue Reading, MA 01867	N/A	PC	Other Grants and Contributions: Employee matching gift	50.
NAACP Legal Defense and Educational Fund, Inc. 40 Rector Street, 5th Floor New York, NY 10006	N/A	PC	Other Grants and Contributions: Employee matching gift	100.
New Israel Fund P.O. Box 70358 Philadelphia, PA 19176-0358	N/A	PC	Other Grants and Contributions: Employee matching gift	100.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Noble and Greenough School 10 Campus Drive Dedham, MA 02026	N/A	PC	Other Grants and Contributions: Employee matching gift	500.
Noble and Greenough School 10 Campus Drive Dedham, MA 02026	N/A	PC	Other Grants and Contributions: Employee matching gift	500.
Noble and Greenough School 10 Campus Drive Dedham, MA 02026	N/A	PC	Other Grants and Contributions: Employee matching gift	75.
Northwest Arkansas Equality Inc. PO Box 179 Fayetteville, AR 72702	N/A	PC	Other Grants and Contributions: Employee matching gift	103.
Old South Church in Boston 645 Boylston St. Boston, MA 02116	N/A	PC	Other Grants and Contributions: Employee matching gift	230.
Our Military Kids, Inc. 2911 Hunter Mill Road; Suite 203 Oakton, VA 22124	N/A	PC	Other Grants and Contributions: Unrestricted operating support for fiscal years 2021 and 2022	50,000.
President and Trustees of Bates College 2 Andrew Road Lewiston, ME 04240	N/A	PC	Other Grants and Contributions: Employee matching gift	2,600.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Soldier on Inc 290 Merrill Road Pittsfield, MA 01201	N/A	PC	Other Grants and Contributions: Unrestricted operating support for fiscal years 2021 and 2022	50,000.
Southern Poverty Law Center Inc 400 Washington Ave Montgomery, AL 36104	N/A	PC	Other Grants and Contributions: Employee matching gift	52.
Spaulding Rehabilitation Hospital Corporation 300 First Avenue Charlestown, MA 02129	N/A	PC	Other Grants and Contributions: Employee matching gift	125.
Temple Hillel B'nai Torah 120 Corey Street West Roxbury, MA 02132	N/A	PC	Other Grants and Contributions: Employee matching gift	3,550.
The Community Foundation of Middle Tennessee, Inc 3833 Cleghorn Ave Nashville, TN 37215-2519	N/A	PC	Other Grants and Contributions: Employee matching gift	250.
The Community Foundation of Middle Tennessee, Inc 3833 Cleghorn Ave Nashville, TN 37215-2519	N/A	PC	Other Grants and Contributions: Employee matching gift	250.
The Hampton Community Coalition Hobbs House Hampton, NH 03842	N/A	PC	Other Grants and Contributions: Employee matching gift	100.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The Hampton Community Coalition Hobbs House Hampton, NH 03842	N/A	PC	Other Grants and Contributions: Employee matching gift	100.
The Lenny Zakim Fund Inc c/o DLA Piper; 33 Arch Street 26th Floor Boston, MA 02110	N/A	PC	Other Grants and Contributions: Employee matching gift	103.
Trustees of Boston University 890 Commonwealth Ave, 3rd Floor Boston, MA 02215	N/A	PC	Other Grants and Contributions: Employee matching gift	50.
University of Massachusetts Amherst Foundation Inc. 134 Hicks Way Amherst, MA 01003	N/A	PC	Other Grants and Contributions: Employee matching gift	100.
University of Massachusetts Foundation Inc 100 Morrissey Blvd. Boston, MA 02125-3393	N/A	PC	Other Grants and Contributions: Employee matching gift	25.
UpStart Bay Area 1111 Broadway Oakland, CA 94607	N/A	PC	Other Grants and Contributions: Employee matching gift	1,500.
Veterans Inc 69 Grove Street Worcester, MA 01605	N/A	PC	Other Grants and Contributions: Unrestricted operating support for fiscal years 2022 and 2023	35,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Anti-Defamation League 605 Third Avenue New York, NY 10158-0180	N/A	PC	Healthy Democracy: Unrestricted operating support, including in the New England Region, for fiscal years 2022, 2023, and 2024	2,000,000.
Asian Americans Advancing Justice-Asian Law Caucus 55 Columbus Avenue San Francisco, CA 94111	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	400,000.
Bagly Inc PO Box 960814 Boston, MA 02196-0814	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023 and 2024	50,000.
Campaign Legal Center Inc 1101 14th Street, NW; Suite 400 Washington, DC 20005	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, 2024, and 2025	1,050,000.
Catholic Charitable Bureau of the Archdiocese of Boston Inc 275 West Broadway; 2nd Floor South Boston, MA 02127	N/A	PC	Healthy Democracy: To support the Immigration Legal Services program for fiscal years 2022 and 2023	50,000.
Combined Jewish Philanthropies of Greater Boston, Inc. 126 High Street Boston, MA 02110-2700	N/A	PC	Healthy Democracy: To support the mission and goals of the Jewish Community Relations Council of Greater Boston	250,000.
Equal Justice Initiative 122 Commerce Street Montgomery, AL 36104	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, 2024, and 2025	3,000,000.
Total from continuation sheets				62,283,375.

Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Facing History and Ourselves Inc 16 Hurd Road Brookline, MA 02445	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	4,000,000.
Georgetown University 37th and O Streets, N.W. Washington, DC 20057	N/A	PC	Healthy Democracy: To support the Institute for Constitutional Advocacy and Protection at Georgetown University Law Center for fiscal years 2022, 2023, and 2024	500,000.
German Marshall Fund of the United States 1744 R Street NW Washington, DC 20009	N/A	PC	Healthy Democracy: To support the mission and goals of Alliance for Securing Democracy for fiscal years 2022 and 2023	400,000.
GLBTQ Legal Advocates & Defenders Inc 18 Tremont St STE 950 Boston, MA 02108	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	300,000.
Hillel: the Foundation for Jewish Campus Life 800 Eighth Street, NW Washington, DC 20001-3724	N/A	PC	Healthy Democracy: To support education and awareness of antisemitism at university campuses for fiscal years 2022 and 2023	150,000.
Interfaith Youth Core 141 W. Jackson Blvd, Suite 3200 Chicago, IL 60604	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	500,000.
Issue One 1401 K Street NW, Suite 350 Washington, DC 20005	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	200,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Jewish Community Relations Council of San Francisco, Marin & Peninsula 121 Steuart Street, Suite 301 San Francisco, CA 94105	N/A	PC	Healthy Democracy: To support the mission and goals of the Institute for Curriculum Services for fiscal years 2022 and 2023	100,000.
Keshet, Inc. 284 Amory Street Boston, MA 02130	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	200,000.
Lambda Legal Defense and Education Fund Inc 120 Wall Street; 19th Floor New York, NY 10005-3919	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	200,000.
Lawfare Institute 4401 Brandywine St NW Washington, DC 20016	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	100,000.
Leadership Conference Education Fund Inc. 1620 L Street NW, Suite 1100 Washington, DC 20036	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2021, 2022, and 2023	300,000.
Marshall-Wythe School of Law Foundation c/o William & Mary Law School Williamsburg, VA 23187-8795	N/A	PC	Healthy Democracy: To support the Election Law Program of the College of William and Mary Law School for fiscal years 2022 and 2023	100,000.
Massachusetts Alliance of Portuguese Speakers Inc 1046 Cambridge Street Cambridge, MA 02139	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	25,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Massachusetts Immigrant and Refugee Advocacy Coalition Inc 105 Chauncy Street; Suite 901 Boston, MA 02111	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	250,000.
Massachusetts Voter Education Network, Inc. 41 West St #700 Boston, MA 02111	N/A	PC	Healthy Democracy: Unrestricted operational support and the Democracy HUBS project for fiscal years 2021 and 2022	175,000.
NAACP Legal Defense and Educational Fund, Inc. 40 Rector Street, 5th Floor New York, NY 10006	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, 2024, and 2025	3,000,000.
National Center for Lesbian Rights 870 Market Street; Suite 370 San Francisco, CA 94102	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	200,000.
National Center for Transgender Equality 1032 15th Street NW #199 Washington, DC 20005	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	200,000.
Neo Philanthropy Inc 45 West 36th St, 6th Floor New York, NY 10018	N/A	PC	Healthy Democracy: To support the State Infrastructure Fund for fiscal years 2021 and 2022	500,000.
New Venture Fund 1201 Connecticut Ave. NW Washington, DC 20036	N/A	PC	Healthy Democracy: To support the Voter Engagement Fund for fiscal years 2021 and 2022	5,000,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Policy Impact 1107 9th Street; Suite 500 Sacramento, CA 95814	N/A	PC	Healthy Democracy: To support nonpartisan convening spaces devoted to challenges facing American democracy	100,000.
Policy Impact 1107 9th Street; Suite 500 Sacramento, CA 95814	N/A	PC	Healthy Democracy: To support a funder working group devoted to mitigating hate and political violence	200,000.
Project Citizenship Inc 11 Beacon Street; Suite 720 Boston, MA 02108	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	60,000.
Rockefeller Philanthropy Advisors Inc. 6 West 48th Street; 10th Floor New York, NY 10036	N/A	PC	Healthy Democracy: To support the New Pluralists Collaborative for fiscal years 2021, 2022, and 2023	2,000,000.
The Lenny Zakim Fund Inc c/o DLA Piper; 33 Arch Street 26th Floor Boston, MA 02110	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, 2024 and 2025	750,000.
The Project on Government Oversight Inc 1100 G Street NW; Suite 500 Washington, DC 20005	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2021, 2022, and 2023	1,000,000.
The Shalom Hartman Institute of North America 475 Riverside Drive; Suite 1450 New York, NY 10115	N/A	PC	Healthy Democracy: To support the mission and goals of SHINA for fiscal years 2022 and 2023	500,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Third Sector New England, Inc. 89 South Street, Suite 700 Boston, MA 02111	N/A	PC	Healthy Democracy: To support the Massachusetts Voter Table for fiscal years 2022 and 2023	25,000.
Western States Center Inc. PO Box 40305 Portland, OR 97240-0305	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	500,000.
William J Brennan Jr Center for Justice Inc 120 Broadway; Suite 1750 New York, NY 10271	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	250,000.
Yad Vashem - the Martyrs' and Heroes' Remembrance Authority 4 Har Hazikaron, P.O.B. 3477 Jerusalem, ISRAEL 9103401	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2021, 2022, and 2023	300,000.
Action for Boston Community Development, Inc. 178 Tremont Street Boston, MA 02111	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2021, 2022, and 2023	100,000.
Boston After School & Beyond, Inc. 89 South Street Boston, MA 02111	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022 and 2023	125,000.
Boston Landmarks Orchestra Inc P.O. Box 441160 Somerville, MA 02144	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2021 and 2022	75,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Boys and Girls Clubs of Boston, Inc. 200 High Street, 3rd Floor Boston, MA 02110-3045	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022, 2023, 2024, and 2025	750,000.
Brigham & Women's Hospital 75 Francis Street Boston, MA 02115	N/A	PC	Good Philanthropic Citizen and Community Grants: To support Ariadne Labs: A Joint Center for Health Systems Innovation for fiscal years 2022, 2023, and 2024	2,000,000.
Brooke School Foundation 190 Cummins Highway Boston, MA 02131	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Mattapan Athletic Fields Capital Campaign at Brooke High School (Capital)	500,000.
Catholic Schools Foundation Inc 67 Batterymarch Street, 6th Floor Boston, MA 02110	N/A	PC	Good Philanthropic Citizen and Community Grants: To support scholarship programs for fiscal years 2021, 2022, and 2023	150,000.
Commonwealth Kitchen Inc. 196 Quincy Street Dorchester, MA 02121	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022 and 2023 and capital expansion project (Capital)	175,000.
Community Care Cooperative Inc. 75 Federal Street; 7th Floor Boston, MA 02110	N/A	PC	Good Philanthropic Citizen and Community Grants: To support building telehealth capacity across community health centers for fiscal years 2021 and 2022	250,000.
Cooperative Development Institute P.O. Box 1051 Northampton, MA 01061-1051	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the development, construction, and equipment for the Dorchester Food Co-op (Capital)	900,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Edvestors Inc 140 Clarendon Street; Suite 401 Boston, MA 02116	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support and BPS Arts Expansion for fiscal years 2022 and 2023	650,000.
Health Law Advocates, Inc. One Federal Street, 5th Floor Boston, MA 02110	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2021, 2022, and 2023	150,000.
Institute for National Security Studies 40 Haim Levanon St. Tel Aviv, ISRAEL 6997556	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022 and 2023	125,000.
Jewish Arts Collaborative Inc 1320 Centre Street, Suite 201 Newton Center, MA 02459	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022, 2023, and 2024	200,000.
Jewish Funders Network 150 W. 30th Street, Suite 900 New York, NY 10001	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the mission and goals of CANVAS for fiscal years 2021 and 2022	150,000.
Jewish Funders Network 150 W. 30th Street, Suite 900 New York, NY 10001	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the mission and goals of JFN for fiscal years 2021 and 2022	100,000.
Jewish Story Partners 546 Alandele Ave Los Angeles, CA 90036-3251	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022, 2023, and 2024	500,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Jewish Vocational Service, Inc. 75 Federal Street, 3rd Floor Boston, MA 02110	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2021, 2022, and 2023	1,150,000.
Jewish Women's Archive, Inc. One Harvard Street, Suite 200 Brookline, MA 02445	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2021, 2022 and 2023	100,000.
Leading Edge Alliance Inc 85 Broad St.; 16th Floor New York, NY 10004	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022, 2023, and 2024	300,000.
Leket Israel 11 HaSadna; P.O. Box 2297 Ra'anana, ISRAEL 43650-06	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2019, 2020, and 2021	50,000.
Massachusetts Advocates for Children, Inc. 25 Kingston St. #2F Boston, MA 02111	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022 and 2023	25,000.
Massachusetts General Hospital 125 Nashua Street Suite 540 Boston, MA 02114	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the mission and goals of Home Base for fiscal years 2021 and 2022	50,000.
Massachusetts League of Community Health Centers Inc. 40 Court Street, 10th Floor Boston, MA 02108	N/A	PC	Good Philanthropic Citizen and Community Grants: To strengthen the community health worker workforce for fiscal years 2022 and 2023 (Rapid Response)	2,250,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Merrimack Valley Food Bank, Inc. 735 Broadway Street Lowell, MA 01854	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2020, 2021, and 2022	50,000.
New Venture Fund 1201 Connecticut Ave. NW Washington, DC 20036	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the SafetyRespectEquity Coalition for fiscal years 2022, 2023, and 2024	150,000.
NewVue Communities 470 Main Street Fitchburg, MA 01420	N/A	PC	Good Philanthropic Citizen and Community Grants: To support development of the Fitchburg Arts Community (Capital)	650,000.
Project Bread - the Walk for Hunger, Inc. 145 Border Street East Boston, MA 02128	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support (Rapid Response)	125,000.
Summer Search 3840 Washington Street, Suite 2 Jamaica Plain, MA 02130	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022, 2023, and 2024	150,000.
The Boston Private Industry Council, Inc. 2 Oliver Street Boston, MA 02109	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the School-to-Career Program for summers 2021, 2022, and 2023	100,000.
The Food Bank of Western Massachusetts, Inc. P.O. Box 160 Hatfield, MA 01038	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support (Rapid Response)	50,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The Greater Boston Food Bank, Inc. 70 South Bay Avenue Boston, MA 02118	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support (Rapid Response)	125,000.
The Sportsmen's Tennis & Enrichment Center Inc. 950 Blue Hill Avenue Dorchester, MA 02124	N/A	PC	Good Philanthropic Citizen and Community Grants: To support indoor tennis court capacity for fiscal years 2021 and 2022 (Capital)	500,000.
United Way of Massachusetts Bay Inc 9 Channel Center St; Suite 500 Boston, MA 02210	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022, 2023, and 2024	600,000.
Washington Institute for Near East Policy 1111 19th Street, NW; Suite 500 Washington, DC 20036	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2021, 2022, and 2023	250,000.
Worcester County Food Bank, Inc. 474 Boston Turnpike Shrewsbury, MA 01545	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2020, 2021, and 2022	50,000.
Yad Chessed Fund, Inc. 440 Totten Pond Road; Suite 401 Waltham, MA 02451	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2021 and 2022 (Rapid Response)	25,000.
AJEEC-NISPED 33 Smilanski Street Beer Sheva, HaDarom, ISRAEL 8421360	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2021 and 2022	100,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Aluma - for Social Involvement and Jewish Identity 5 HaMelacha St. Lod, ISRAEL 7152011	N/A	PC	Arab Israeli Employment and Education: To support the Living Together Initiative for fiscal years 2021 and 2022	50,000.
ITWorks Empowering People 10 HaGavish St., Netanya, ISRAEL 4250708	N/A	PC	Arab Israeli Employment and Education: To support efforts to strengthen Arab employment for fiscal years 2021 and 2022	50,000.
Kav Mashve 39 Ha'atzmaut Road Haifa, ISRAEL 3133901	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2021 and 2022	75,000.
Tapuah - the Association to Advance the Era of Technology in Israel Tchernikhovski St 3 Ramle, ISRAEL 7244402	N/A	PC	Arab Israeli Employment and Education: To support the mission and organizational goals of Tapuah, including its work in the Arab community, for fiscal years 2021 and 2022	75,000.
The Schwartz/Reisman Science Education Center, Rehovot (RA) Herzl St. 234 Rohovot, ISRAEL 76306	N/A	PC	Arab Israeli Employment and Education: To support the preparation and integration of Arab Israelis into the Schwartz/Reisman Science Education Centers and the construction and naming of the Kfar Saba Campus for fiscal years 2022, 2023, and 2024 (Capital)	6,900,000.
Tsofen High Technology Centers, LTD Hawa Building; 14 Wadi El Haj Nazareth, HaZafon, ISRAEL 1603611	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2021 and 2022	75,000.
Stichting European Climate Foundation Riviermarkt 5 The Hague, NETHERLANDS 2513 AM	N/A	PC	Funder Collaborations and Bold Bets: To support international efforts to transition to clean energy	2,000,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
A Far Cry Inc 146A South Street Jamaica Plain, MA 02130	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	92,500.
Barrington Stage Co Inc 122 North Street Pittsfield, MA 01201	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	161,875.
Boston Chinatown Neighborhood Center Inc 38 Ash Street Boston, MA 02111	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	69,375.
Boston Modern Orchestra Project Inc 376 Washington St Malden, MA 02148	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	92,500.
Cape Ann Museum Inc 27 Pleasant Street Gloucester, MA 01930	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	115,625.
Community Access to the Arts Inc 40 Railroad St., Suite #6 Great Barrington, MA 01230	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	92,500.
Community Art Center, Inc. 119 Windsor Street Cambridge, MA 02139	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	92,500.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Community Music School of Springfield Inc 127 State Street Springfield, MA 01103	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	115,625.
Company One Inc 539 Tremont Street, Studio 202 Boston, MA 02116	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	72,975.
Design Museum Foundation Inc 6 Kingman Road Acton, MA 01720	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	69,375.
Double Edge Theatre Productions Incorporated 948 Conway Road Ashfield, MA 01330	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	92,500.
Eliot School Trustees 24 Eliot Street, PO Box 300351 Boston, MA 02130	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	92,500.
Featherstone Center for the Arts Inc PO Box 1145 Oak Bluffs, MA 02557	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	72,975.
Fitchburg Art Museum 185 Elm Street Fitchburg, MA 01420	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	92,500.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Mahaiwe Performing Arts Center Inc PO Box 690 Great Barrington, MA 01230	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	138,750.
Merrimack Repertory Theatre 132 Warren Street Lowell, MA 01852	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	138,750.
New Bedford Museum and Art Center Inc 608 Pleasant Street New Bedford, MA 02740	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	49,850.
New Bedford Symphony Orchestra Association Inc 128 Union Street, Suite 204 New Bedford, MA 02740	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	92,500.
New Dance Complex Inc 536 Massachusetts Avenue Cambridge, MA 02139	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	72,975.
Norman Rockwell Museum At Stockbridge Inc 9 Glendale Road / Rte 183 Stockbridge, MA 01262	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	185,000.
Now and There Inc 108 Lincoln Street, No. 6A Boston, MA 02111	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	69,375.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Payomet, Inc. 29 Old Dewline Rd. Truro, MA 02666	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	92,500.
Provincetown Art Association and Museum Inc 460 Commercial Street Provincetown, MA 02657	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	115,625.
Raw Art Works, Inc. 37 Central Square Lynn, MA 01901	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	138,750.
Record Company Inc 960 Massachusetts Ave Boston, MA 02118	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	46,250.
Speak Easy Stage Inc 539 Tremont Street Boston, MA 02116	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	115,625.
The Northampton Academy of Music Inc 274 Main Street Northampton, MA 01060	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	49,850.
Worcester Art Museum 55 Salisbury Street Worcester, MA 01609	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	185,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Zeiterion Theatre Inc 684 Purchase St New Bedford, MA 02740	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative (Rapid Response)	138,750.
A Wider Bridge 1441 Broadway; Suite 6149 New York, NY 10018	N/A	PC	Connections to Israel: Unrestricted operating support for fiscal years 2022 and 2023	125,000.
Honeymoon Israel Foundation Inc 1417 Mayson Street NE Atlanta, GA 30324	N/A	PC	Connections to Israel: Unrestricted operating support for fiscal years 2022 and 2023	700,000.
Israel-America Academic Exchange 8383 Wilshire Boulevard, Suite 400 Beverly Hills, CA 90211	N/A	PC	Connections to Israel: Unrestricted operating support for fiscal years 2022 and 2023	250,000.
Itrek Inc. 1202 Lexington Avenue #180 New York, NY 10028	N/A	PC	Connections to Israel: Unrestricted operating support for fiscal years 2022 and 2023	1,750,000.
Berklee College of Music, Inc. 1140 Boylston Street, MS-1140 IA Boston, MA 02215	N/A	PC	Music Pathways for Youth: To support City Music Boston for fiscal years 2022 and 2023	100,000.
Boston Children's Chorus, Inc. 20 Old Colony Avenue; 2nd Floor Boston, MA 02127-2405	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022 and 2023	100,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Boston City Singers, Inc. 17 Waldeck Street Dorchester, MA 02124	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022 and 2023	75,000.
Boston Music Project Inc. 885 Washington St Boston, MA 02118	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022, 2023, and 2024	80,000.
Boston String Academy P.O. Box 171035 Boston, MA 02117	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022 and 2023	35,000.
Boston Youth Symphony Orchestras, Inc. 855 Commonwealth Ave Boston, MA 02215	N/A	PC	Music Pathways for Youth: To support the Intensive Community Program for fiscal years 2022, 2023, and 2024	250,000.
Commonwealth of Massachusetts Cultural Council 10 St. James Avenue, 3rd Floor Boston, MA 02116-3803	N/A	GOV	Music Pathways for Youth: To support the Music Educator/Teaching Artist Fellowship Program for fiscal years 2022 and 2023	165,000.
Community Music Center of Boston 34 Warren Avenue Boston, MA 02116	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022, 2023, and 2024, and the reserve fund for fiscal year 2022	250,000.
Community Music School of Springfield Inc 127 State Street Springfield, MA 01103	N/A	PC	Music Pathways for Youth: To support the Sonido Musica program and student scholarships for music lessons for fiscal years 2022 and 2023	40,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Fall River Public Schools 417 Rock Street Fall River , MA 02720	N/A	GOV	Music Pathways for Youth: To purchase violins, violas, cellos, clarinets, flutes, and accessories for the Department of Fine and Performing Arts	21,000.
Immigrant Family Services Institute, Inc. 1626 Blue Hill Ave Mattapan, MA 02126	N/A	PC	Music Pathways for Youth: To support the music program for fiscal years 2021, 2022, and 2023	40,000.
Joy of Music Program Inc. 1 Gorham Street Worcester, MA 01605	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022, 2023, and 2024	50,000.
Margarita Muniz Academy Foundation Inc. 20 Child Street Jamaica Plain, MA 02130	N/A	PC	Music Pathways for Youth: To support the El Sistema music program for fiscal years 2022, 2023, and 2024	40,000.
Music and Youth Initiative Inc PO Box 427 Dennis, MA 02638	N/A	PC	Music Pathways for Youth: To purchase instruments and equipment for six music clubhouses	30,000.
Musiconnects Inc 20 Belgrade Ave.; Suite 1 Roslindale, MA 02131	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022, 2023, and 2024	50,000.
Pakachoag Music School of Greater Worcester 10 Irving Street Worcester, MA 01609	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022, 2023, and 2024	40,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Perkins School for the Blind 175 North Beacon Street Watertown, MA 02472	N/A	PC	Music Pathways for Youth: Unrestricted operating support and the secondary music program for fiscal years 2022 and 2023	50,000.
Project STEP, Inc. Symphony Hall 301 Massachusetts Avenue, Symphony Hall Boston, MA 02115	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022, 2023, and 2024	80,000.
The Boston Education Development Foundation Inc. 7 Palmer Street Roxbury, MA 02119	N/A	PC	Music Pathways for Youth: To support the Making Music Matters program for fiscal years 2022 and 2023	75,000.
Worcester Chamber Music Society Inc 323 Main Street Worcester, MA 01608	N/A	PC	Music Pathways for Youth: To support the Neighborhood Strings program for fiscal years 2022, 2023, and 2024	40,000.
ZUMIX, Inc. 260 Sumner St East Boston, MA 02128	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022 and 2023	105,000.
Adolescent Consultation Services, Inc. 189 Cambridge Street Cambridge, MA 02141	N/A	PC	Children's Mental Health: Unrestricted operating support for fiscal years 2022, 2023, and 2024	80,000.
Brookline Community Mental Health Center, Inc. 41 Garrison Road Brookline, MA 02445	N/A	PC	Children's Mental Health: To support the Bridge for Resilient Youth in Transition (BRYT) program for fiscal years 2022 and 2023	125,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Health Care for All, Inc. One Federal Street, 5th Floor Boston, MA 02110	N/A	PC	Children's Mental Health: To support the Expanding Successful Pediatric Behavioral Health Programs campaign for fiscal years 2022 and 2023	52,500.
Health Resources in Action, Inc. 2 Boylston Street; 4th Floor Boston, MA 02116	N/A	PC	Children's Mental Health: To support the mission and goals of Massachusetts Association of Community Health Workers for fiscal years 2022, 2023, and 2024 (Rapid Response)	325,000.
Massachusetts Society for the Prevention of Cruelty to Children 125 Hartwell Avenue Lexington, MA 02421	N/A	PC	Children's Mental Health: To support the Children's Mental Health Campaign for fiscal years 2022 and 2023	50,000.
Parent Professional Advocacy League, Inc. 77 Rumford Avenue Waltham, MA 02453	N/A	PC	Children's Mental Health: Unrestricted operating support for fiscal years 2022, 2023, and 2024	60,000.
Youth Villages, Inc. 12 Gill Street; Suite 5800 Woburn, MA 01801	N/A	PC	Children's Mental Health: Unrestricted operating support for fiscal years 2022, 2023, and 2024	1,000,000.
Human Cell Atlas, Inc. 415 Main Street Cambridge, MA 02142	N/A	PC	Medical and Scientific Research: Unrestricted operating support for fiscal years 2022, 2023, and 2024	1,000,000.
Our Military Kids, Inc. 2911 Hunter Mill Road; Suite 203 Oakton, VA 22124	N/A	PC	Other Grants and Contributions: Unrestricted operating support for fiscal years 2021 and 2022	50,000.
Total from continuation sheets				

Schedule B
(Form 990)

Department of the Treasury
Internal Revenue Service

Schedule of Contributors

▶ Attach to Form 990 or Form 990-PF.
▶ Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2021

Name of the organization

The Klarman Family Foundation

Employer identification number

04-3105768

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year ▶ \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2021)

Name of organization The Klarman Family Foundation	Employer identification number 04-3105768
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Seth A. Klarman PO Box 171627 Boston, MA 02117	\$ 25,000,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization The Klarman Family Foundation	Employer identification number 04-3105768
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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	<hr/> <hr/> <hr/> <hr/>	\$ _____	_____
	<hr/> <hr/> <hr/> <hr/>	\$ _____	_____
	<hr/> <hr/> <hr/> <hr/>	\$ _____	_____
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	<hr/> <hr/> <hr/> <hr/>	\$ _____	_____
	<hr/> <hr/> <hr/> <hr/>	\$ _____	_____

Name of organization The Klarman Family Foundation	Employer identification number 04-3105768
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) ▶ \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

2021 DEPRECIATION AND AMORTIZATION REPORT

Form 990-PF Page 1

990-PF

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	Buildings														
	Leasehold improvements	12/03/17	SL	10.00		16	777,294.				777,294.	361,936.		77,832.	439,768.
	* 990-PF Pg 1 Total Buildings						777,294.				777,294.	361,936.		77,832.	439,768.
	Furniture & Fixtures														
	Furniture	11/01/16	SL	5.00		16	456,233.				456,233.	434,002.		22,231.	456,233.
	* 990-PF Pg 1 Total Furniture & Fixtures						456,233.				456,233.	434,002.		22,231.	456,233.
	Machinery & Equipment														
	Equipment	11/10/20	SL	3.00		16	146,827.				146,827.	111,576.		17,820.	129,396.
	Software	12/15/20	SL	3.00		16	149,518.				149,518.	78,012.		49,839.	127,851.
	* 990-PF Pg 1 Total Machinery & Equipment						296,345.				296,345.	189,588.		67,659.	257,247.
	* Grand Total 990-PF Pg 1 Depr						1,529,872.				1,529,872.	985,526.		167,722.	1,153,248.