

Form **990-PF**Department of the Treasury
Internal Revenue Service**Return of Private Foundation**

or Section 4947(a)(1) Trust Treated as Private Foundation

Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

OMB No. 1545-0047

2022

Open to Public Inspection

For calendar year 2022 or tax year beginning , and ending

Name of foundation The Klarman Family Foundation		A Employer identification number 04-3105768						
Number and street (or P.O. box number if mail is not delivered to street address) P.O. Box 171627	Room/suite	B Telephone number 617-236-7909						
City or town, state or province, country, and ZIP or foreign postal code Boston, MA 02117		C If exemption application is pending, check here ... <input type="checkbox"/>						
G Check all that apply: <table border="0"> <tr> <td><input type="checkbox"/> Initial return</td> <td><input type="checkbox"/> Initial return of a former public charity</td> </tr> <tr> <td><input type="checkbox"/> Final return</td> <td><input type="checkbox"/> Amended return</td> </tr> <tr> <td><input type="checkbox"/> Address change</td> <td><input type="checkbox"/> Name change</td> </tr> </table>		<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity	<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return	<input type="checkbox"/> Address change	<input type="checkbox"/> Name change	D 1. Foreign organizations, check here <input type="checkbox"/> 2. Foreign organizations meeting the 85% test, check here and attach computation <input type="checkbox"/>
<input type="checkbox"/> Initial return	<input type="checkbox"/> Initial return of a former public charity							
<input type="checkbox"/> Final return	<input type="checkbox"/> Amended return							
<input type="checkbox"/> Address change	<input type="checkbox"/> Name change							
H Check type of organization: <input checked="" type="checkbox"/> Section 501(c)(3) exempt private foundation <input type="checkbox"/> Section 4947(a)(1) nonexempt charitable trust <input type="checkbox"/> Other taxable private foundation		E If private foundation status was terminated under section 507(b)(1)(A), check here ... <input type="checkbox"/>						
I Fair market value of all assets at end of year (from Part II, col. (c), line 16) \$ 995,513,060.	J Accounting method: <input checked="" type="checkbox"/> Cash <input type="checkbox"/> Accrual <input type="checkbox"/> Other (specify) _____ (Part I, column (d), must be on cash basis.)	F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ... <input type="checkbox"/>						

Part I Analysis of Revenue and Expenses (The total of amounts in columns (b), (c), and (d) may not necessarily equal the amounts in column (a).)		(a) Revenue and expenses per books	(b) Net investment income	(c) Adjusted net income	(d) Disbursements for charitable purposes (cash basis only)
Revenue	1 Contributions, gifts, grants, etc., received	51,200,004.		N/A	
	2 Check <input type="checkbox"/> if the foundation is not required to attach Sch. B				
	3 Interest on savings and temporary cash investments	341,605.	341,605.		
	4 Dividends and interest from securities	818,568.	818,568.		
	5a Gross rents				
	b Net rental income or (loss)				
	6a Net gain or (loss) from sale of assets not on line 10	67,281,979.			Statement 1
	b Gross sales price for all assets on line 6a 130,920,353.				
	7 Capital gain net income (from Part IV, line 2)		64,985,629.		
	8 Net short-term capital gain				
	9 Income modifications				
	10a Gross sales less returns and allowances				
b Less: Cost of goods sold ...					
c Gross profit or (loss)					
11 Other income	13,083,192.	13,048,015.		Statement 2	
12 Total. Add lines 1 through 11	132,725,348.	79,193,817.			
Operating and Administrative Expenses	13 Compensation of officers, directors, trustees, etc.	789,500.	1,408.		788,092.
	14 Other employee salaries and wages	1,782,352.	7,504.		1,774,848.
	15 Pension plans, employee benefits	655,104.	3,276.		651,828.
	16a Legal fees Stmt 3	97,711.	0.		97,711.
	b Accounting fees Stmt 4	226,186.	30,838.		186,848.
	c Other professional fees Stmt 5	1,509,086.	0.		1,509,086.
	17 Interest				
	18 Taxes Stmt 6	2,916,689.	36,068.		0.
	19 Depreciation and depletion	112,027.	0.		
	20 Occupancy				
	21 Travel, conferences, and meetings	201,151.	0.		201,151.
	22 Printing and publications				
	23 Other expenses Stmt 7	12,060,555.	11,591,410.		340,524.
	24 Total operating and administrative expenses. Add lines 13 through 23	20,350,361.	11,670,504.		5,550,088.
	25 Contributions, gifts, grants paid	86,255,497.			86,255,497.
26 Total expenses and disbursements. Add lines 24 and 25	106,605,858.	11,670,504.		91,805,585.	
27 Subtract line 26 from line 12:					
a Excess of revenue over expenses and disbursements ...	26,119,490.				
b Net investment income (if negative, enter -0-)		67,523,313.			
c Adjusted net income (if negative, enter -0-)			N/A		

Part II Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only.		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value
Assets	1 Cash - non-interest-bearing	9,357,491.	19,680,770.	19,680,770.
	2 Savings and temporary cash investments	86,858,550.	132,392,001.	132,672,400.
	3 Accounts receivable 47,477,489.			
	Less: allowance for doubtful accounts	43,410,930.	47,477,489.	47,477,489.
	4 Pledges receivable			
	Less: allowance for doubtful accounts			
	5 Grants receivable			
	6 Receivables due from officers, directors, trustees, and other disqualified persons			
	7 Other notes and loans receivable			
	Less: allowance for doubtful accounts			
	8 Inventories for sale or use			
	9 Prepaid expenses and deferred charges	8,750.	13,838.	13,838.
	10a Investments - U.S. and state government obligations			
	b Investments - corporate stock Stmt 9	33,720,304.	33,303,614.	59,363,341.
	c Investments - corporate bonds			
	11 Investments - land, buildings, and equipment: basis			
	Less: accumulated depreciation			
	12 Investments - mortgage loans			
	13 Investments - other Stmt 10	579,032,428.	545,814,916.	733,955,584.
	14 Land, buildings, and equipment: basis 1,596,070.			
	Less: accumulated depreciation Stmt 8 1,265,275.	376,624.	330,795.	330,795.
	15 Other assets (describe Statement 11)	2,018,955.	2,018,843.	2,018,843.
	16 Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)	754,784,032.	781,032,266.	995,513,060.
Liabilities	17 Accounts payable and accrued expenses	10,932.	17,558.	
	18 Grants payable			
	19 Deferred revenue			
	20 Loans from officers, directors, trustees, and other disqualified persons			
	21 Mortgages and other notes payable			
	22 Other liabilities (describe			
	23 Total liabilities (add lines 17 through 22)	10,932.	17,558.	
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29, and 30.			
	24 Net assets without donor restrictions			
	25 Net assets with donor restrictions			
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.			
	26 Capital stock, trust principal, or current funds	0.	0.	
	27 Paid-in or capital surplus, or land, bldg., and equipment fund	0.	0.	
	28 Retained earnings, accumulated income, endowment, or other funds ...	754,773,100.	781,014,708.	
	29 Total net assets or fund balances	754,773,100.	781,014,708.	
	30 Total liabilities and net assets/fund balances	754,784,032.	781,032,266.	

Part III Analysis of Changes in Net Assets or Fund Balances

1 Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	754,773,100.
2 Enter amount from Part I, line 27a	2	26,119,490.
3 Other increases not included in line 2 (itemize) <u>Returned grant</u>	3	122,118.
4 Add lines 1, 2, and 3	4	781,014,708.
5 Decreases not included in line 2 (itemize)	5	0.
6 Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	781,014,708.

Part IV Capital Gains and Losses for Tax on Investment Income

See Attached Statement

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)			(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a					
b					
c					
d					
e					
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))		
a					
b					
c					
d					
e	128,624,003.	63,638,374.	64,985,629.		
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.			(i) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))		
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any			
a					
b					
c					
d					
e			64,985,629.		
2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }			2	64,985,629.	
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8			3	N/A	

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)		1	938,574.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)			
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		2	0.
3 Add lines 1 and 2		3	938,574.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)		4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-		5	938,574.
6 Credits/Payments:			
a 2022 estimated tax payments and 2021 overpayment credited to 2022	6a	1,178,000.	
b Exempt foreign organizations - tax withheld at source	6b	0.	
c Tax paid with application for extension of time to file (Form 8868)	6c	0.	
d Backup withholding erroneously withheld	6d	0.	
7 Total credits and payments. Add lines 6a through 6d	7	1,178,000.	
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	0.	
9 Tax due. If the total of lines 5 and 8 is more than 7, enter amount owed	9		
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	239,426.	
11 Enter the amount of line 10 to be: Credited to 2023 estimated tax	11	239,426.	Refunded

Form 990-PF (2022)

Part VI-A Statements Regarding Activities

	Yes	No
1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?		X
b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes? See the instructions for the definition If the answer is "Yes" to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the foundation in connection with the activities.		X
c Did the foundation file Form 1120-POL for this year?		X
d Enter the amount (if any) of tax on political expenditures (section 4955) imposed during the year: (1) On the foundation. \$ 0. (2) On foundation managers. \$ 0.		
e Enter the reimbursement (if any) paid by the foundation during the year for political expenditure tax imposed on foundation managers. \$ 0.		
2 Has the foundation engaged in any activities that have not previously been reported to the IRS? If "Yes," attach a detailed description of the activities.		X
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If "Yes," attach a conformed copy of the changes		X
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?	X	
b If "Yes," has it filed a tax return on Form 990-T for this year?	X	
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year? If "Yes," attach the statement required by <i>General Instruction T</i> .		X
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either: • By language in the governing instrument, or • By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?	X	
7 Did the foundation have at least \$5,000 in assets at any time during the year? If "Yes," complete Part II, col. (c), and Part XIV	X	
8a Enter the states to which the foundation reports or with which it is registered. See instructions. _____ MA, NY, CA, IL		
b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by <i>General Instruction G</i> ? If "No," attach explanation	X	
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2022 or the tax year beginning in 2022? See the instructions for Part XIII. If "Yes," complete Part XIII		X
10 Did any persons become substantial contributors during the tax year? If "Yes," attach a schedule listing their names and addresses		X
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)? If "Yes," attach schedule. See instructions		X
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges? If "Yes," attach statement. See instructions		X
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application? Website address <u>www.klarmanfoundation.org</u>	X	
14 The books are in care of <u>Kim McCabe</u> Telephone no. <u>617-236-7909</u> Located at <u>P.O. Box 171627, Boston, MA</u> ZIP+4 <u>02117</u>		
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year 15 N/A		
16 At any time during calendar year 2022, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country? See the instructions for exceptions and filing requirements for FinCEN Form 114. If "Yes," enter the name of the foreign country		X

Form **990-PF** (2022)

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required**File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.****1a** During the year, did the foundation (either directly or indirectly):

(1) Engage in the sale or exchange, or leasing of property with a disqualified person?

1a(1) Yes No

(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?

1a(2) Yes No

(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?

1a(3) Yes No

(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?

1a(4) Yes No

(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?

1a(5) Yes No(6) Agree to pay money or property to a government official? (**Exception.** Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)**1a(6)** Yes No**b** If any answer is "Yes" to 1a(1)-(6), did **any** of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions**1b** Yes No**c** Organizations relying on a current notice regarding disaster assistance, check here ☐**d** Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2022?**1d** Yes No**2** Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):**a** At the end of tax year 2022, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2022?**2a** Yes No

If "Yes," list the years _____, _____, _____, _____

b Are there any years listed in 2a for which the foundation is **not** applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to **all** years listed, answer "No" and attach statement - see instructions.)

N/A

2b Yes No**c** If the provisions of section 4942(a)(2) are being applied to **any** of the years listed in 2a, list the years here. _____, _____, _____, _____**3a** Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?**3a** Yes No**b** If "Yes," did it have excess business holdings in 2022 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2022.)**3b** Yes No**4a** Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?**4a** Yes No**b** Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2022?**4b** Yes NoForm **990-PF** (2022)

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)**5a** During the year, did the foundation pay or incur any amount to:

(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?

	Yes	No
5a(1)		X

(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?

5a(2)		X
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(3) Provide a grant to an individual for travel, study, or other similar purposes?

5a(3)	X	
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(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions

5a(4)	X	
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(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?

5a(5)		X
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b If any answer is "Yes" to 5a(1)-(5), did **any** of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions

5b		X
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c Organizations relying on a current notice regarding disaster assistance, check here ☐**d** If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant?

5d	X	
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If "Yes," attach the statement required by Regulations section 53.4945-5(d).

6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?

6a		X
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b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract?

6b		X
----	--	---

If "Yes" to 6b, file Form 8870.

7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?

7a		X
----	--	---

b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction?

N/A

7b		
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8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?

8		X
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Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors**1 List all officers, directors, trustees, and foundation managers and their compensation.**

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Seth A. Klarman	Trustee			
PO Box 171627				
Boston, MA 02117	5.00	0.	0.	0.
Beth S. Klarman	Trustee			
PO Box 171627				
Boston, MA 02117	30.00	0.	0.	0.
Kim McCabe	President			
PO Box 171627				
Boston, MA 02117	40.00	464,000.	58,358.	0.
Steven Moore	Chief Operating Officer			
PO Box 171627				
Boston, MA 02117	40.00	325,500.	40,985.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Jonathan Horowitz	Director, National & Democracy Init			
PO Box 171627, Boston, MA 02117	40.00	280,000.	37,711.	0.
Laura Sherman	Director, Local Initiatives\P'ships			
PO Box 171627, Boston, MA 02117	40.00	255,000.	55,431.	0.
Erin Peterson	Director, Grantmaking & IT			
PO Box 171627, Boston, MA 02117	40.00	210,000.	42,611.	0.
Alexandria Jose	Controller			
PO Box 171627, Boston, MA 02117	40.00	156,000.	42,145.	0.
Maura Winston	Manager, Administration			
PO Box 171627, Boston, MA 02117	40.00	132,500.	30,322.	0.

Total number of other employees paid over \$50,000

6

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors (continued)**3 Five highest-paid independent contractors for professional services. If none, enter "NONE."**

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Globalization Partners - 175 Federal Street, Floor 17, Boston, MA 02110	International Consulting	424,401.
RSM US LLP		
PO Box 290058, Boston, MA 02129	Accounting	186,805.
NPAG		
9450 SW Gemini Dr, Beaverton, OR 97008	Talent Acquisition/Employee Search	147,508.
CFAR - 1700 Market Street, Suite 2140, Philadelphia, PA 19103	Organizational Strategy	117,689.
Weber Shandwick		
33 Arch Street, Suite 1400, Boston, MA 02110	Communications	116,061.
Total number of others receiving over \$50,000 for professional services		5

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part VIII-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount
1 N/A	
2	
All other program-related investments. See instructions.	
3	
Total. Add lines 1 through 3	0.

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1	Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:		
a	Average monthly fair market value of securities	1a	25,046,823.
b	Average of monthly cash balances	1b	118,603,401.
c	Fair market value of all other assets (see instructions)	1c	866,702,779.
d	Total (add lines 1a, b, and c)	1d	1,010,353,003.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,010,353,003.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	15,155,295.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	995,197,708.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	49,759,885.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here ☐ and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	49,759,885.
2a	Tax on investment income for 2022 from Part V, line 5	2a	938,574.
b	Income tax for 2022. (This does not include the tax from Part V.)	2b	339,567.
c	Add lines 2a and 2b	2c	1,278,141.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	48,481,744.
4	Recoveries of amounts treated as qualifying distributions	4	122,117.
5	Add lines 3 and 4	5	48,603,861.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	48,603,861.

Part XI Qualifying Distributions (see instructions)

1	Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:		
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	91,805,585.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	66,197.
3	Amounts set aside for specific charitable projects that satisfy the:		
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	91,871,782.

Form **990-PF** (2022)

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2021	(c) 2021	(d) 2022
1 Distributable amount for 2022 from Part X, line 7				48,603,861.
2 Undistributed income, if any, as of the end of 2022:				
a Enter amount for 2021 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2022:				
a From 2017 13,184,280.				
b From 2018 27,776,522.				
c From 2019 30,565,510.				
d From 2020 35,694,224.				
e From 2021 26,810,344.				
f Total of lines 3a through e	134,030,880.			
4 Qualifying distributions for 2022 from Part XI, line 4: \$ 91,871,782.				
a Applied to 2021, but not more than line 2a ...			0.	
b Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2022 distributable amount				48,603,861.
e Remaining amount distributed out of corpus	43,267,921.			
5 Excess distributions carryover applied to 2022 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	177,298,801.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2021. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
f Undistributed income for 2022. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2023				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2017 not applied on line 5 or line 7	13,184,280.			
9 Excess distributions carryover to 2023. Subtract lines 7 and 8 from line 6a	164,114,521.			
10 Analysis of line 9:				
a Excess from 2018 ... 27,776,522.				
b Excess from 2019 ... 30,565,510.				
c Excess from 2020 ... 35,694,224.				
d Excess from 2021 ... 26,810,344.				
e Excess from 2022 ... 43,267,921.				

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9)

N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2022, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section ☐ 4942(j)(3) or ☐ 4942(j)(5)

2 a Enter the lesser of the adjusted net income from Part I or the minimum investment return from Part IX for each year listed

	Tax year	Prior 3 years			(e) Total
	(a) 2022	(b) 2021	(c) 2020	(d) 2019	
b 85% (0.85) of line 2a					
c Qualifying distributions from Part XI, line 4, for each year listed					
d Amounts included in line 2c not used directly for active conduct of exempt activities					
e Qualifying distributions made directly for active conduct of exempt activities. Subtract line 2d from line 2c					
3 Complete 3a, b, or c for the alternative test relied upon:					
a "Assets" alternative test - enter:					
(1) Value of all assets					
(2) Value of assets qualifying under section 4942(j)(3)(B)(i)					
b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed					
c "Support" alternative test - enter:					
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (section 512(a)(5)), or royalties)					
(2) Support from general public and 5 or more exempt organizations as provided in section 4942(j)(3)(B)(iii)					
(3) Largest amount of support from an exempt organization					
(4) Gross investment income					

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)**1 Information Regarding Foundation Managers:**

a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

See Statement 13

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs:

Check here ☐ if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

See Statement 12

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV **Supplementary Information** (continued)

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a Paid during the year				
Total See continuation sheet(s)			3a	86,255,497.
b Approved for future payment				
Total See continuation sheet(s)			3b	91,261,613.

Enter gross amounts unless otherwise indicated.

(See worksheet in line 13 instructions to verify calculations.)

Line No.	Explain below how each activity for which income is reported in column (e) of Part XV-A contributed importantly to the accomplishment of the foundation's exempt purposes (other than by providing funds for such purposes).

Form **990-PF** (2022)

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a	Publicly traded securities			
b	Distributions in excess of basis			
c	From Sch K-1 (Form 1065)	P		
d	Flybridge Capital Partners II, LP	P	04/12/05	11/17/22
e	Hawkeye Capital Institutional LP	P	01/02/04	06/30/22
f	Sessa Capital (International), Ltd	P	11/02/12	06/30/22
g	Slate Path Partners LP	P	10/01/12	10/01/22
h	Kensico Offshore Fund Ltd	P	01/01/01	12/31/22
i				
j				
k				
l				
m				
n				
o				

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a	13,915,250.	5,030,806.	8,884,444.
b	62,330.		62,330.
c	42,386,315.		42,386,315.
d	57,005.	73,628.	-16,623.
e	7,515,819.	7,806,650.	-290,831.
f	8,010,549.	2,000,000.	6,010,549.
g	36,246,873.	36,246,873.	0.
h	20,429,862.	12,480,417.	7,949,445.
i			
j			
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69

(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
a			8,884,444.
b			62,330.
c			42,386,315.
d			-16,623.
e			-290,831.
f			6,010,549.
g			0.
h			7,949,445.
i			
j			
k			
l			
m			
n			
o			

2	Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	64,985,629.
3	Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

Form 990-PF, Part VI-B, Line 5d - Expenditure Responsibility Statement

Recipient's Name and Address	No. 1	Grant Amount	Date of Grant	Amount Expended	Verification Date
Home Funders Collaborative LLC (Home Funders) 75 Arlington St 3rd Floor Boston, MA 02115		2,000,000.	06/10/09	2,000,000.	12/19/22
Purpose of Grant See Statement 14 for additional information regarding this program-related investment.					
Date of Reports by Grantee		Diversions by Grantee			
3/23/22, 6/9/22, 9/20/22, 12/19/22		To the knowledge of the grantor, no funds have been diverted from the intended purpose.			
Results of Verification The grantor has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the reports was made.					

Recipient's Name and Address	Grant Amount	Date of Grant	Amount Expended	Verification Date
Purpose of Grant				
Date of Reports by Grantee		Diversions by Grantee		
Results of Verification				

Form 990-PF

Gain or (Loss) from Sale of Assets

Statement 1

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
Publicly traded securities					
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
13,915,250.	5,030,806.	0.	0.	8,884,444.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
Distributions in excess of basis			Purchased		
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
62,330.	0.	0.	0.	62,330.	

(a) Description of Property			Manner Acquired	Date Acquired	Date Sold
From Sch K-1 (Form 1065)			Purchased		
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
42,386,315.	0.	0.	0.	42,386,315.	

(a) Description of Property		Manner Acquired		Date Acquired	Date Sold
Flybridge Capital Partners II, LP		Purchased		04/12/05	11/17/22
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
57,005.	73,628.	0.	0.	-16,623.	

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Hawkeye Capital Institutional LP	Purchased		01/02/04	06/30/22
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
7,515,819.	7,806,650.	0.	0.	-290,831.

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Sessa Capital (International), Ltd	Purchased		11/02/12	06/30/22
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
8,010,549.	2,000,000.	0.	0.	6,010,549.

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Slate Path Partners LP	Purchased		10/01/12	10/01/22
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
36,246,873.	36,246,873.	0.	0.	0.

(a) Description of Property	Manner Acquired		Date Acquired	Date Sold
Kensico Offshore Fund Ltd	Purchased		01/01/01	12/31/22
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
20,429,862.	12,480,417.	0.	0.	7,949,445.

(a) Description of Property	Manner Acquired		Date Acquired		Date Sold
From Sch K-1 (Form 1065)	Purchased				
(b) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss	
2,296,350.	0.	0.	0.	2,296,350.	

Net Gain or Loss from Sale of Assets	67,281,979.
Capital Gains Dividends from Part IV	0.
Total to Form 990-PF, Part I, line 6a	67,281,979.

Form 990-PF	Other Income		Statement 2
Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Interest income from PRI	19,894.	19,894.	
Foreign currency translation adjustment	-219.	-219.	
From Sch K-1 (Form 1065)	12,808,116.	12,776,580.	
Tax refund	3,641.	0.	
Foreign dividend	251,760.	251,760.	
Total to Form 990-PF, Part I, line 11	13,083,192.	13,048,015.	

Form 990-PF	Legal Fees		Statement 3	
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Administrative matters and other	62,790.	0.		62,790.
Grant-related matters	23,320.	0.		23,320.
Tax matters	11,601.	0.		11,601.
To Fm 990-PF, Pg 1, ln 16a	97,711.	0.		97,711.

Form 990-PF

Accounting Fees

Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Bookkeeping and fiscal mgmt	162,779.	0.		162,779.
Investment accounting	24,025.	24,025.		0.
Payroll services	8,757.	0.		8,757.
Tax compliance	30,625.	6,813.		15,312.
To Form 990-PF, Pg 1, ln 16b	226,186.	30,838.		186,848.

Form 990-PF

Other Professional Fees

Statement 5

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Communications	116,062.	0.		116,062.
Grants management consulting	30,431.	0.		30,431.
HR/benefit consulting/employee search	247,725.	0.		247,725.
Information technology services	45,450.	0.		45,450.
International consulting	424,457.	0.		424,457.
Organizational strategy consulting	117,689.	0.		117,689.
Program consulting and evaluation	431,597.	0.		431,597.
Program planning and facilitation	22,025.	0.		22,025.
Scientific advisors	73,650.	0.		73,650.
To Form 990-PF, Pg 1, ln 16c	1,509,086.	0.		1,509,086.

Form 990-PF

Taxes

Statement 6

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Excise tax	2,880,621.	0.		0.
Foreign and state tax	36,068.	36,068.		0.
To Form 990-PF, Pg 1, ln 18	2,916,689.	36,068.		0.

Form 990-PF

Other Expenses

Statement 7

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Bank fees	95.	0.		95.
Technology expense	88,017.	0.		88,017.
Dues, memberships & subscriptions	188,757.	0.		188,757.
Insurance	24,852.	0.		24,852.
Office supplies	37,803.	0.		37,803.
Passthrough K-1 expenses	11,720,031.	11,591,410.		0.
State filing fees	1,000.	0.		1,000.
To Form 990-PF, Pg 1, ln 23	12,060,555.	11,591,410.		340,524.

Form 990-PF

Depreciation of Assets Not Held for Investment

Statement 8

Description	Cost or Other Basis	Accumulated Depreciation	Book Value	Fair Market Value
Equipment	213,025.	152,756.	60,269.	60,269.
Furniture	456,233.	456,233.	0.	0.
Leasehold improvements	777,294.	517,601.	259,693.	259,693.
Software	149,518.	138,685.	10,833.	10,833.
To 990-PF, Part II, ln 14	1,596,070.	1,265,275.	330,795.	330,795.

Form 990-PF

Corporate Stock

Statement 9

Description	Book Value	Fair Market Value
CaaStle Inc	6,200,004.	9,115,674.
Celsius Therapeutics Inc	8,000,000.	4,390,400.
DynamiCare Health	700,000.	1,037,828.
2,139,639 Foghorn Therapeutics Inc	5,000,000.	13,650,897.
Imagry, Inc	2,500,000.	14,996,964.
Mercy BioAnalytics, Inc	1,999,998.	1,999,998.
Reconstruction US, Inc	2,000,040.	2,000,040.
Reflow Medical, Inc	6,903,572.	12,171,540.
Total to Form 990-PF, Part II, line 10b	33,303,614.	59,363,341.

Form 990-PF

Other Investments

Statement 10

Description	Valuation Method	Book Value	Fair Market Value
83North II Limited Partnership	COST	922,976.	1,988,464.
Abrams Capital Partners I, LP	COST	29,423,956.	34,487,510.
Abrams Capital Partners II, LP	COST	25,231,825.	31,574,775.
Amiti III, LP	COST	2,349,617.	3,390,817.
Ansa Capital Fund I, LP	COST	156,310.	127,517.
Arbiter Partners, LP	COST	599,727.	0.
Arbiter Special Opportunities Fund II, LP	COST	20,794,256.	11,691,897.
Attestor Value Fund, LP	COST	60,018,752.	64,761,960.
Banner Ridge Secondary Fund IV, LP	COST	10,388,160.	17,872,018.
Baupost Value Partners, LP IV	COST	62,205,644.	56,509,786.
Berkshire Fund IX-A IND VP AIV, LP	COST	35,932.	55,604.
Berkshire Fund IX-A, LP	COST	1,959,139.	2,869,009.
Berkshire Fund VII, LP	COST	0.	17,496.
Berkshire Fund VIII (IND), LP	COST	370,771.	1,313,838.
Berkshire Fund X-A (IND), LP	COST	1,422,187.	1,669,298.
Box Group Four, LP	COST	4,476,219.	12,189,145.
Box Group More, LP	COST	4,551,513.	7,260,294.

The Klarman Family Foundation04-3105768

BoxGroup Five, LP	COST	1,954,109.	2,255,023.
BoxGroup Strive, LP	COST	2,245,722.	2,333,280.
Breakthrough Energy Ventures II, LP	COST	4,561,855.	6,801,991.
Brizo Partners, LP	COST	2,807,645.	2,905,682.
Brookside Capital Partners Fund, LP	COST	64.	35,603.
Commodore Capital Offshore Ltd	COST	16,152,262.	24,786,357.
Cross Shore Overseas Fund, Ltd	COST	0.	21,937.
Crow's Nest Holdings Offshore Fund, Ltd		10,000,000.	5,055,389.
Cue Ball Capital, LP	COST	1,971,580.	1,690,796.
EcoR1 Capital Fund, LP	COST	20,930,615.	23,889,027.
EcoR1 Venture Opportunity Fund, LP	COST	7,889,272.	9,416,508.
Eighty Seven Capital, LP	COST	997,953.	1,182,311.
FIMI Opportunity 6, LP	COST	3,803,909.	5,971,000.
FIMI Opportunity 7, LP	COST	2,242,335.	2,815,000.
FIMI Opportunity V, LP	COST	2,220,768.	2,976,000.
Finepoint Capital Partners II, LP	COST	5,115,490.	4,580,452.
Flagship Pioneering Fund VII, LP	COST	1,512,061.	2,039,696.
Flare Capital Partners I, LP	COST	1,348,832.	3,460,562.
Flare Capital Partners II, LP	COST	1,311,245.	1,555,801.
Flare Capital Partners III, LP	COST	22,923.	18,944.
Flybridge Capital Partners III, LP	COST	0.	406,004.
Flybridge Capital Partners IV, LP	COST	704,311.	2,885,268.
GC Entrepreneurs Fund IV, LP	COST	0.	4,787.
Grove Opportunity Fund I LP	COST	535,075.	513,613.
Grove Ventures III, LP	COST	556,768.	544,808.
Jeereddi I, LP	COST	5,133,679.	4,370,472.
JHL Capital Group	COST	838,306.	25,892,145.
Kensico Offshore Fund	COST	22,962,255.	37,588,144.
Magma Venture Capital III Fund	COST	1,126,714.	14,365,933.
Magma Venture Capital IV Fund	COST	3,957,006.	9,532,245.
Mavik Real Estate Special Opportunities		7,041,948.	6,764,152.
MFN Partners, LP	COST	61,455,204.	67,333,239.
Newtyn TE Partners	COST	17,988,252.	24,381,173.
Pillar III-B, LP	COST	2,442,559.	2,400,347.
Pitango Growth Fund I, LP	COST	1,962,816.	4,708,238.
Pitango Healthtech Fund I, LP	COST	1,581,622.	1,811,435.
Pitango Venture Capital Fund VI, LP	COST	1,245,431.	4,811,955.
Pitango Venture Capital Fund VII, LP		2,004,873.	6,482,207.
Pitango Venture Capital Fund VIII, LP	COST	1,135,841.	2,235,620.
Rise of the Rest Seed Fund II AIV, LP	COST	57,737.	57,712.
Rise of the Rest Seed Fund II, LP	COST	2,400,659.	2,399,618.
Riva Capital Partners V, LP	COST	9,744,241.	15,378,593.
Route One Fund I, LP	COST	23,173,857.	29,785,401.
S Capital II, LP	COST	2,844,585.	6,753,004.
S Capital III, LP	COST	114,338.	108,425.
S Capital Opportunity Fund, LP	COST	3,615,663.	7,725,014.
S Capital, LP	COST	2,972,323.	15,451,958.
Sarissa Capital Offshore Fund, Ltd	COST	10,000,000.	10,685,623.
Spruce House Partnership (QP), LP	COST	5,700,111.	19,300,446.
Swiftcurrent Offshore, Ltd	COST	7,500,000.	7,675,243.
Takwin Labs, LP	COST	1,195,162.	5,173,214.
Takwin Venture Partners II, LP	COST	579,192.	521,213.
Tamarix Capital Partners II, LP	COST	2,837,183.	2,773,892.

The Klarman Family Foundation		04-3105768	
TCG 30-B, LP	COST	3,216,526.	3,044,428.
Techstars Accelerator 2021, LP	COST	1,722,261.	2,943,052.
The Varde Fund X, LP	COST	1,430,002.	414,284.
Third Rock Ventures V, LP	COST	6,858,117.	6,380,970.
Third Rock Ventures VI, LP	COST	267,333.	259,723.
TLV Partners II, LP	COST	1,542,393.	9,751,234.
TLV Partners III, LP	COST	2,129,845.	4,227,319.
TLV Partners IV, LP	COST	1,663,566.	1,759,653.
TLV Partners Opportunity Fund, LP	COST	4,692,436.	7,167,354.
TLV Partners Opportunity II, LP	COST	1,921,602.	1,534,056.
Varde Investment Partners, LP	COST	1,105,080.	781,680.
Victress Capital Funds, LP	COST	783,048.	703,049.
XFactor 1, a series of XFactor Ventures, LP	COST	450,733.	1,616,736.
XFactor 2, a series of XFactor Ventures, LP	COST	466,556.	818,753.
XFactor 2022, LP	COST	162,083.	161,365.
Total to Form 990-PF, Part II, line 13		545,814,916.	733,955,584.

Form 990-PF	Other Assets		Statement 11
Description	Beginning of Yr Book Value	End of Year Book Value	Fair Market Value
PRI - Home Funders LLC	29,556.	29,444.	29,444.
PRI - Home Funders Loan	1,989,399.	1,989,399.	1,989,399.
To Form 990-PF, Part II, line 15	2,018,955.	2,018,843.	2,018,843.

Form 990-PF

Grant Application Submission Information
Part XIV, Lines 2a through 2d

Statement 12

Name and Address of Person to Whom Applications Should be Submitted

Erin Peterson - The Klarman Family Foundation
PO Box 171627
Boston, MA 02117

Telephone Number

Name of Grant Program

617-236-7909

Instrument Fund and the Community Capital Fund

Email Address

grants@klarmanfoundation.org

Form and Content of Applications

The majority of the Klarman Family Foundation's grantmaking is done on an invitation-only basis. The two exceptions are the Foundation's Instrument Fund and the Community Capital Fund. More detailed information about applying to these programs can be found on the foundation's website: www.klarmanfoundation.org.

Any Submission Deadlines

See www.klarmanfoundation.org

Restrictions and Limitations on Awards

See www.klarmanfoundation.org

Form 990-PF

Part XIV - Line 1a
List of Foundation Managers

Statement 13

Name of Manager

Seth A. Klarman

Beth S. Klarman

General Explanation

Statement 14

Form/Line Identifier and Description/Return Reference

Form 990-PF, Part VI-B, Line 5d - Expenditure Responsibility Information

Explanation:

Pursuant to IRC Regulation 53.4945-5(d)(2), the Foundation provides the following information for one program related investment:

(i) PRI Recipient:

Home Funders Collaborative LLC ("Home Funders")
75 Arlington St 3rd Floor, Boston, MA 02116

(ii) Date and Amount of PRI:

06/10/2009	375,000
06/24/2011	300,000
06/22/2012	200,000
08/15/2012	100,000
10/31/2012	116,667
02/08/2013	100,000
06/24/2013	289,916
03/10/2014	150,000
03/12/2015	225,000
12/16/2015	143,417

(iii) Purpose of PRI:

The Home Funders mission is to support the creation of housing for extremely low-income families in a mixed income housing environment. The investment has A 20 year term for an amount up to \$2 million, for which the first capital call was paid in 2009. Funds are disbursed to Home Funders as real estate closings occur, which subsequently flow to finance a 20 year permanent loan to an affordable housing project. As of 12/31/15 the Foundation had fully disbursed this commitment.

(iv) & (vi) Reports of Amounts Expended:

Home Funders submitted a complete report on the following dates in 2022 of the type ordinarily required by commercial investors under similar circumstances: 3/23/22, 6/9/22, 9/20/22, 12/19/22

This investment remained on the Foundation's books as of 12/31/22.

(v) Diversions:

To the knowledge of the grantor, no funds have been diverted to any activity other than the activity for which the investment was originally made.

(vii) Verification:

The grantor has no reason to doubt the accuracy or reliability of the

reports from the grantee; therefore, no independent verification of the reports was made.

General Explanation

Statement 15

Form/Line Identifier and Description/Return Reference

Form 990-PF, Part XIV, Line 3a - Summary of Grantmaking Activities

Explanation:

The Klarman Family Foundation seeks to identify areas of unmet need and to advance solutions to addressing them. We believe passionately in the promise and importance of creative thinking, strategic leadership and strong organizations to help bring about change. Our intention as a Foundation is to help make measurable progress in improving the lives of others.

Our work is guided by the following principles and values:

- We approach our work with a seriousness of purpose and evaluative rigor, and with an openness to tackle issues in new ways and the flexibility to adjust along the way.
- Because society's problems seem to be compounding rapidly, we approach our work with a sense of urgency and willingness to invest based on the opportunities to make a difference rather than the limits of an annual grant-making budget.
- We believe that the preservation of democratic norms lies at the core of our work, and that a healthy democracy is crucial to all we seek to achieve.
- We value acting in partnership with other funders. We view these relationships as opportunities to learn and leverage greater impact. We apply what we learn to improve our philanthropic practices and outcomes.
- We make funding decisions based on careful review of an organization's strategies and effectiveness, leadership and financial position. Our funding is intended to strengthen organizations, often through unrestricted support, so that they can make a measurable difference in pursuing their goals.

The Foundation's grantmaking spans several areas of interest. The issues we are addressing are complicated, requiring new and creative thinking and persistence over time. As we are committed to learning and assessing our impact, the following categories and our specific strategies within them will evolve. Our dedication to applying best practices in philanthropy will remain unchanged.

Healthy Democracy: \$33,985,000

We believe that a healthy democracy is crucial to everything we seek to achieve as a foundation, and we recognize that strengthening democracy requires a long-term view to support lasting change. We approach this work with an eye towards both the structural side of democracy and the human side of democracy. This means strengthening the systems and institutions that serve as the backbone of civic participation and representation, as well as work grounded in communities to solve problems together and to foster a shared sense of commitment to the common good.

Good Philanthropic Citizen and Community Grants: \$20,305,000

The Foundation is committed to fostering inclusive communities, broadening connections to arts and culture, and expanding access to critical services that make communities stronger, healthier, and more vibrant. Grants in this category include long-standing philanthropic interests in Massachusetts (e.g., supporting basic needs, ensuring access to high quality health care, building social cohesion, addressing hate, responding to emergencies). In addition, the Foundation supports the development, improvement, or ownership of physical assets with priority given to organizations operating within local communities of color. While the majority of grants in this category focus on Massachusetts, the Foundation also values the role it plays in some national and global contexts, including responding to humanitarian and natural disasters.

Medical and Scientific Research: \$8,383,893

The Foundation supports research that advances the understanding of the biological basis of human health and disease by fostering global collaborations and innovation across scientific disciplines and institutions. The Foundation invests in tools and technologies that accelerate scientific discovery and advances biomedical research through open access and data sharing. Current research interests include advancing the neurobiology and genetic understanding of anorexia nervosa. In addition, the Foundation works to foster and strengthen the biomedical research ecosystem in Israel.

Climate: \$6,000,000

The Foundation has an emerging interest in investing in tangible strategies to mitigate the largest sources of greenhouse gas emissions.

Arab Israeli Employment and Education: \$5,873,750

The Foundation is committed to improving the quality of life and access to opportunities for all Israeli citizens, including a focus on Arab Israeli communities, the country's largest minority population. Likewise, the Foundation supports building trusting relationships across diverse Israeli communities to advance the common good. The Foundation's grantmaking focuses on increasing access to and success in higher education, leadership development and professional employment for Arabs in Israel.

Children's Mental Health: \$5,238,750

The Foundation believes that the path to improving access and connection to high-quality children's mental health care requires a comprehensive, equitable, and integrated system of care that is offered

where children live, learn, and already receive care. The Foundation's grantmaking prioritizes interventions that are evidence-based or rooted in best-practice, outcomes-driven, timely, culturally relevant, trauma-informed, and delivered by a diverse, well-trained and retained workforce responsive to the unique needs of individuals, families, and communities across Massachusetts.

Funder Collaborations and Bold Bets: \$1,596,500

The Foundation values working in partnerships as an effective means to increase learning, build capacity and maximize impact. In addition, from time to time the Foundation has supported a small number of organizations, led by extraordinary leaders whose bold ideas, and initial outcomes hold significant promise for positive, wide scale impact.

Music Pathways for Youth: \$1,941,400

The Foundation believes that music is a powerful medium that enriches the lives of individuals and contributes to a thriving local community. It seeks to support equitable access to high quality music instruction so that more youth have the opportunity to pursue continuous training to their highest level of interest and ability. In addition to providing operating support grants to music education programs, the Foundation addresses other barriers such as lack of access to appropriate instruments and limited professional development opportunities for music educators and teaching artists to strengthen their ability to teach and mentor students along the music pathway.

Connections to Israel: \$1,675,000

The Foundation believes Israel is essential to the Jewish experience, and that Israel's significance extends beyond its importance to the Jewish people. It is a dynamic, diverse and democratic society, with an entrepreneurial spirit that has enabled it to make a positive global impact in many fields, including science, technology and medicine. The Foundation supports engaging educational experiences that build authentic relationships between Americans and their Israeli peers.

Other Grants and Contributions: \$1,256,204

This category includes contributions made through the Foundation's employee matching gifts program, conference sponsorships, grants to organizations that no longer fit with the Foundation's areas of interest, and capital grants that are adjacent to Foundation strategies.

Total: \$86,255,497

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
A Far Cry Inc 146A South Street Jamaica Plain, MA 02130	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	50,000.
A Wider Bridge 1441 Broadway New York, NY 10018	N/A	PC	Connections to Israel: Unrestricted operating support for fiscal years 2022 and 2023	125,000.
Action for Boston Community Development, Inc. 178 Tremont Street Boston, MA 02111	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2021, 2022, and 2023	50,000.
Action for Boston Community Development, Inc. 178 Tremont Street Boston, MA 02111	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Fuel Assistance Program for fiscal years 2023, 2024 and 2025	35,000.
Adolescent Consultation Services, Inc. 189 Cambridge Street Cambridge, MA 02141	N/A	PC	Children's Mental Health: Unrestricted operating support for fiscal years 2022, 2023, and 2024	40,000.
AJEEC-NISPED 5 Yehuda HaNahtom Beersheva, HaDarom, ISRAEL 8421360	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2021 and 2022	100,000.
Alliance for Open Society International Inc. 224 W. 57th Street New York, NY 10019	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Ukraine Democracy Fund	500,000.
Total from continuation sheets				86,255,497.

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Aluma - For Social Involvement and Jewish Identity 5 HaMelacha St. Lod, ISRAEL 7152011	N/A	PC	Arab Israeli Employment and Education: To support the Living Together Initiative for fiscal years 2021 and 2022	50,000.
Alzheimers Disease and Related Disorders Association, Inc. 225 N. Michigan Ave., Fl. 17 Chicago, IL 60601-7633	N/A	PC	Other Grants and Contributions: Employee matching gift	100.
Alzheimers Disease and Related Disorders Association, Inc. Massachusetts/New Hampshire Chapter 309 Waverly Oaks Road Waltham, MA 02452	N/A	PC	Other Grants and Contributions: Employee matching gift	118.
American Jewish Committee 165 East 56 Street New York, NY 10022	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2023 and 2024	100,000.
American Jewish Joint Distribution Committee Inc 220 East 42nd Street New York, NY 10017	N/A	PC	Good Philanthropic Citizen and Community Grants: To support humanitarian needs in Ukraine	150,000.
American Jewish World Service, Inc. 45 West 36th St. New York, NY 10018	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support and the reserve fund for fiscal years 2020, 2021, 2022, and 2023	500,000.
American Jewish World Service, Inc. 45 West 36th St. New York, NY 10018	N/A	PC	Other Grants and Contributions: Employee matching gift	100.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Amutat Hamovilim Lemada and Technology (RA) P.O. Box 114 Baqa Al-Gharbiyye, ISRAEL 30100	N/A	PC	Arab Israeli Employment and Education: To support the Junior High Arab Excellence Program for fiscal years 2020, 2021, and 2022	80,000.
Animal Rescue League of Boston 10 Chandler Street Boston, MA 02116	N/A	PC	Other Grants and Contributions: Employee matching gift	100.
Anti-Defamation League 605 Third Avenue New York, NY 10158-0180	N/A	PC	Healthy Democracy: Unrestricted operating support, including in the New England Region, for fiscal years 2022, 2023, and 2024	1,000,000.
Asian Americans Advancing Justice-Asian Law Caucus 55 Columbus Avenue San Francisco, CA 94111	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	200,000.
Bagly Inc PO Box 960814 Boston, MA 02196-0814	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023 and 2024	25,000.
Barrington Stage Co Inc 122 North Street Pittsfield, MA 01201	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative	87,500.
Ben-Gurion University of the Negev 1 Ben-Gurion Blvd. Beer-Sheva, ISRAEL 8410501	N/A	PC	Arab Israeli Employment and Education: To support excellence in STEM for Bedouin Youth at the Jusidman Science Centre for Youth	68,750.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Berklee College of Music, Inc. 1140 Boylston Street, MS-1140 IA Boston, MA 02215	N/A	PC	Music Pathways for Youth: To support City Music Boston for fiscal years 2022 and 2023	100,000.
Boston After School & Beyond, Inc. 89 South Street Boston, MA 02111	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022 and 2023	125,000.
Boston Arts Academy Foundation, Inc. 126 Brookline Avenue, 3rd Floor Boston, MA 02215	N/A	PC	Music Pathways for Youth: Unrestricted operating and capital support, and a challenge grant to strengthen individual development efforts for fiscal years 2020 and 2021	250,000.
Boston Ballet, Inc. 19 Clarendon Street Boston, MA 02116	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support and working capital fund for fiscal years 2018 - 2022	125,000.
Boston Charitable Trust Fund City of Boston Treasury Department 1 City Hall Square Boston, MA 02201-2004	N/A	PC	Good Philanthropic Citizen and Community Grants: To support emergent immigrant-serving groups as a part of We Are Boston for fiscal years 2023 and 2024	20,000.
Boston Children's Chorus, Inc. 20 Old Colony Avenue Boston, MA 02127-2405	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022 and 2023	100,000.
Boston Chinatown Neighborhood Center Inc 38 Ash Street Boston, MA 02111	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	37,500.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Boston City Singers, Inc. 17 Waldeck Street Dorchester, MA 02124	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022 and 2023	75,000.
Boston Foundation, Inc. 75 Arlington Street, 3rd Floor Boston, MA 02116	N/A	PC	Good Philanthropic Citizen and Community Grants: To support Embrace Boston for fiscal years 2021, 2022, 2023, and 2024	250,000.
Boston Foundation, Inc. 75 Arlington Street, 3rd Floor Boston, MA 02116	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Embrace Boston Gala	100,000.
Boston Foundation, Inc. 75 Arlington Street, 3rd Floor Boston, MA 02116	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Housing and Neighborhoods program, including work in support of extremely low income families	30,000.
Boston Foundation, Inc. 75 Arlington Street, 3rd Floor Boston, MA 02116	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Civic Leadership Fund for fiscal years 2023, 2024, and 2025	50,000.
Boston Health Care for the Homeless Program, Inc. 780 Albany Street Boston, MA 02118	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2020, 2021, and 2022	100,000.
Boston Jewish Film Inc 1001 Watertown St West Newton, MA 02465	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2020, 2021, and 2022	15,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Boston Landmarks Orchestra Inc P.O. Box 441160 Somerville, MA 02144	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2021 and 2022	75,000.
Boston Latin School Association 27 School Street, Suite 300 Boston, MA 02108	N/A	PC	Other Grants and Contributions: Employee matching gift	50.
Boston Medical Center Corporation One Boston Medical Center Place Boston, MA 02118	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	30,000.
Boston Medical Center Corporation One Boston Medical Center Place Boston, MA 02118	N/A	PC	Children's Mental Health: To support program management, clinical training, and evaluation for the TEAM UP for Children Initiative	958,750.
Boston Medical Center Corporation One Boston Medical Center Place Boston, MA 02118	N/A	PC	Other Grants and Contributions: To support the Building the New BMC Campaign (Capital)	1,000,000.
Boston Modern Orchestra Project Inc 376 Washington St Malden, MA 02148	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	50,000.
Boston Music Project Inc. 885 Washington St Boston, MA 02118	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022, 2023, and 2024	40,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Boston String Academy P.O. Box 171035 Boston, MA 02117	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022 and 2023	35,000.
Boston Youth Symphony Orchestras, Inc. 855 Commonwealth Ave Boston, MA 02215	N/A	PC	Music Pathways for Youth: To support the Intensive Community Program for fiscal years 2022, 2023, and 2024	125,000.
Boys and Girls Clubs of Boston, Inc. 200 High Street, 3rd Floor Boston, MA 02110-3045	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022, 2023, 2024, and 2025	250,000.
Brandeis University P.O. Box 549110 Waltham, MA 02454-9110	N/A	PC	Other Grants and Contributions: Employee matching gift	500.
Bridge Boston Foundation Inc 435 Warren Street Roxbury, MA 02119	N/A	PC	Music Pathways for Youth: To support the El Sistema Program for fiscal years 2024, 2025, and 2026	50,000.
Bridge Over Troubled Waters Inc. 47 West Street Boston, MA 02111	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the "Path Home for Every Youth" Campaign for fiscal years 2023, 2024, 2025, and 2026	250,000.
Bridgewater State University Foundation P.O. Box 42 Bridgewater, MA 02324	N/A	PC	Children's Mental Health: Unrestricted operating support for the School of Social Work	2,500.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Brigham & Women's Hospital 75 Francis Street Boston, MA 02115	N/A	PC	Good Philanthropic Citizen and Community Grants: To support Ariadne Labs: A Joint Center for Health Systems Innovation for fiscal years 2022, 2023, and 2024	1,000,000.
Broad Institute, Inc. 415 Main Street Cambridge, MA 02142	N/A	PC	Medical and Scientific Research: To support the COVID-19 Host Genetics Initiative	600,000.
Broad Institute, Inc. 415 Main Street Cambridge, MA 02142	N/A	PC	Medical and Scientific Research: To support research into the genetics of anorexia nervosa	3,052,679.
Brockton Neighborhood Health Center Inc. 63 Main Street Brockton, MA 02301	N/A	PC	Children's Mental Health: Unrestricted operating support and support for additional staffing as a part of the TEAM UP for Children Initiative	235,000.
Brooke School Foundation 190 Cummins Highway Boston, MA 02131	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Mattapan Athletic Fields Capital Campaign at Brooke High School (Capital)	500,000.
Brookline Community Mental Health Center, Inc. 41 Garrison Road Brookline, MA 02445	N/A	PC	Children's Mental Health: To support the Bridge for Resilient Youth in Transition (BRYT) program for fiscal years 2022 and 2023	125,000.
Brookline Education Foundation P.O. Box 470652 Brookline, MA 02447	N/A	PC	Other Grants and Contributions: Employee matching gift	100.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Campaign Legal Center Inc 1101 14th Street, NW Washington, DC 20005	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, 2024, and 2025	350,000.
Cancer Care Inc. 275 Seventh Ave New York, NY 10001	N/A	PC	Other Grants and Contributions: Employee matching gift	50.
Cape Ann Museum Inc 27 Pleasant Street Gloucester, MA 01930	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative	62,500.
Cape Cod Foundation, Inc. 261 Whites Path, Unit 2 South Yarmouth, MA 02664	N/A	PC	Good Philanthropic Citizen and Community Grants: To support current community needs for fiscal years 2022 and 2023	100,000.
Cape Eleuthera Foundation Inc. PO Box 712484 Philadelphia, PA 19171-2484	N/A	PC	Other Grants and Contributions: Employee matching gift	230.
CARE, Inc. Attn: Gift Center P.O. Box 1870 Merrifield, VA 22116-8070	N/A	PC	Other Grants and Contributions: Employee matching gift	105.
Catholic Charitable Bureau of the Archdiocese of Boston Inc 275 West Broadway South Boston, MA 02127	N/A	PC	Healthy Democracy: To support the Immigration Legal Services program for fiscal years 2022 and 2023	50,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Catholic Schools Foundation Inc 67 Batterymarch Street, 6th Floor Boston, MA 02110	N/A	PC	Good Philanthropic Citizen and Community Grants: To support scholarships programs for fiscal years 2021, 2022, and 2023	75,000.
Celebrity Series of Boston 20 Park Plaza, Suite 1032 Boston, MA 02116-4303	N/A	PC	Good Philanthropic Citizen and Community Grants: To support Let's Dance Boston	25,000.
Center for Disaster Philanthropy Inc One Thomas Circle NW, Suite 700 Washington, DC 20005	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022 and 2023	750,000.
Center for Disaster Philanthropy Inc One Thomas Circle NW, Suite 700 Washington, DC 20005	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Ukraine Humanitarian Crisis Recovery Fund	500,000.
Center for Election Innovation & Research 1120 Connecticut Ave NW, Suite 1040 Washington, DC 20036	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	200,000.
Center for Reproductive Rights Inc. 199 Water Street New York, NY 10038	N/A	PC	Other Grants and Contributions: Employee matching gift	550.
Center for Technology and Civic Life 303 E Wacker Dr, Suite 2016 Chicago, IL 60601	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2023 and 2024	1,000,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Children's Hospital Corporation 300 Longwood Avenue Boston, MA 02115	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	20,000.
Childrens Investment Fund Inc 18 Tremont Street, Suite 500 Boston, MA 02108	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2023 and 2024	100,000.
City Strings Inc. PO Box 192120 Roxbury, MA 02119	N/A	PC	Music Pathways for Youth: To purchase keyboards, piano benches, music stands, and other instructional materials	15,200.
ClimateWorks Foundation 235 Montgomery Street San Francisco, CA 94104	N/A	PC	Climate: To support the Forests for People and Climate Initiative for fiscal years 2022 - 2026	4,000,000.
Codman Square Health Center Inc. 637 Washington Street Dorchester, MA 02124	N/A	PC	Children's Mental Health: Unrestricted operating support, as part of the TEAM UP for Children Initiative	7,500.
Co-Impact: The Partnership for a Breakthrough in Arab Employment LTD (CC) Hanechoshet 3 Building B 2nd floor Tel-Aviv, ISRAEL 6971068	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2022, 2023, and 2024	850,000.
Combined Jewish Philanthropies of Greater Boston, Inc. Kraft Family Building, 126 High Street Boston, MA 02110-2700	N/A	PC	Healthy Democracy: To support the mission and goals of the Jewish Community Relations Council of Greater Boston for fiscal years 2022 and 2023	250,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Combined Jewish Philanthropies of Greater Boston, Inc. Kraft Family Building, 126 High Street Boston, MA 02110-2700	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support, and support for local network agencies	1,995,000.
Combined Jewish Philanthropies of Greater Boston, Inc. Kraft Family Building, 126 High Street Boston, MA 02110-2700	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Ukraine Emergency Fund	50,000.
Combined Jewish Philanthropies of Greater Boston, Inc. Kraft Family Building, 126 High Street Boston, MA 02110-2700	N/A	PC	Other Grants and Contributions: Employee matching gift	361.
Committee To Protect Journalists Inc 509 West 38th Street New York, NY 10018	N/A	PC	Healthy Democracy: To support the Journalist Assistance program for journalists impacted by the Ukraine crisis	150,000.
Committee To Protect Journalists Inc 509 West 38th Street New York, NY 10018	N/A	PC	Healthy Democracy: To support U.S. initiatives for fiscal years 2022 and 2023	200,000.
Commonwealth Kitchen Inc. 196 Quincy Street Dorchester, MA 02121	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022 and 2023 and capital expansion project (Capital)	175,000.
Commonwealth of Massachusetts (Music Educators/Teaching Artists Trust) 10 St. James Avenue, 3rd Floor Boston, MA 02116-3803	N/A	GOV	Music Pathways for Youth: To support the Music Educator/Teaching Artist Fellowship Program for fiscal years 2022 and 2023	100,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Commonwealth Shakespeare Company, Inc. 101 Arch Street Boston, MA 02110	N/A	PC	Good Philanthropic Citizen and Community Grants: To support Shakespeare on the Common for fiscal years 2022, 2023, and 2024	25,000.
Community Access To the Arts Inc 420 Stockbridge Road, Suite 2 Great Barrington, MA 01230	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	50,000.
Community Art Center, Inc 119 Windsor Street Cambridge, MA 02139	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	50,000.
Community Care Cooperative Inc. 75 Federal Street Boston, MA 02110	N/A	PC	Good Philanthropic Citizen and Community Grants: To support building telehealth capacity across community health centers for fiscal years 2021 and 2022	250,000.
Community Foundation of North Central Massachusetts, Inc. 649 John Fitch Hwy Fitchburg, MA 01420	N/A	PC	Good Philanthropic Citizen and Community Grants: To support current community needs for fiscal years 2023 and 2024	100,000.
Community Foundation of Western Massachusetts 333 Bridge Street Springfield, MA 01103	N/A	PC	Good Philanthropic Citizen and Community Grants: To support current community needs for fiscal years 2023 and 2024	150,000.
Community Music Center of Boston 34 Warren Avenue Boston, MA 02116	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022, 2023, and 2024, and the reserve fund for fiscal year 2022	125,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Community Music School of Springfield Inc 127 State Street Springfield, MA 01103	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	62,500.
Community Music School of Springfield Inc 127 State Street Springfield, MA 01103	N/A	PC	Music Pathways for Youth: To support the Sonido Musica program and student scholarships for music lessons for fiscal years 2022 and 2023	40,000.
Community Servings Inc 179 Amory Street Jamaica Plain, MA 02130	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022 and 2023	75,000.
Community Servings Inc 179 Amory Street Jamaica Plain, MA 02130	N/A	PC	Other Grants and Contributions: Employee matching gift	150.
Company One Inc 539 Tremont Street, Studio 202 Boston, MA 02116	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	39,300.
Conservatory Lab Charter School Foundation 395 Columbia Road Dorchester, MA 02125	N/A	PC	Music Pathways for Youth: To support the El Sistema Program for fiscal years 2023, 2024, and 2025	50,000.
Cooperative Development Institute P.O. Box 1051 Northampton, MA 01061-1051	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the development, construction, and equipment for the Dorchester Food Co-op (Capital)	900,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Dana-Farber Cancer Institute, Inc. 10 Brookline Place West, 6th Floor Brookline, MA 02445	N/A	PC	Other Grants and Contributions: Employee matching gift	100.
Design Museum Foundation Inc 6 Kingman Road Acton, MA 01720	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative	37,500.
DotHouse Health Inc. 1353 Dorchester Avenue Dorchester, MA 02122	N/A	PC	Children's Mental Health: Unrestricted operating support and support for additional staffing as a part of the TEAM UP for Children Initiative	182,500.
Double Edge Theatre Productions Incorporated 948 Conway Road Ashfield, MA 01330	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	50,000.
Edmond de Rothschild Partnerships 7 Ha'eshel St. Caesarea, ISRAEL 30795	N/A	PC	Arab Israeli Employment and Education: To support the Cadets for Local Government program for fiscal years 2021, 2022, and 2023	250,000.
Edvestors Inc 142 Berkeley Street Suite 410 Boston, MA 02116	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support and BPS Arts Expansion for fiscal years 2022 and 2023	650,000.
Election Trust Initiative, LLC (Pew Charitable Trusts) 901 E St NW Washington, DC 20004-2008	N/A	PC	Healthy Democracy: To support the Election Trust Initiative managed by The Pew Charitable Trusts	5,000,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Eliot School Trustees 24 Eliot Street, PO Box 300351 Boston, MA 02130	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	50,000.
English for New Bostonians 185 Devonshire St., Suite 700 Boston, MA 02110	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2023, 2024, and 2025	155,000.
Equal Justice Initiative 122 Commerce Street Montgomery, AL 36104	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, 2024, and 2025	1,000,000.
Equal Justice Initiative 122 Commerce Street Montgomery, AL 36104	N/A	PC	Other Grants and Contributions: Employee matching gift	103.
Essex County Community Foundation, Inc. 175 Andover St Danvers, MA 01923	N/A	PC	Good Philanthropic Citizen and Community Grants: To support current community needs for fiscal years 2022 and 2023	150,000.
Ethan Lindberg Foundation Inc. 12254 Bellingham Road Caledonia, IL 61011	N/A	PC	Other Grants and Contributions: Employee matching gift	675.
Facing History And Ourselves Inc 16 Hurd Road Brookline, MA 02445	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	2,000,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Fall River Public Schools 417 Rock Street Fall River, MA 02720	N/A	GOV	Music Pathways for Youth: To purchase violins, violas, cellos, clarinets, flutes, and accessories for the Department of Fine and Performing Arts	21,000.
Fay School Inc. 48 Main Street Southborough, MA 01772	N/A	PC	Other Grants and Contributions: Employee matching gift	250.
Featherstone Center for the Arts Inc PO Box 1145 Oak Bluffs, MA 02557	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative	39,300.
Fitchburg Art Museum 185 Elm Street Fitchburg, MA 01420	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	50,000.
Footsteps Inc 114 John Street, #930 New York, NY 10272	N/A	PC	Other Grants and Contributions: Employee matching gift	2,500.
Foundation for Appalachian Kentucky Inc. 420 Main Street Hazard, KY 41701	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Appalachian Crisis Aid Fund in response to flooding in the summer of 2022	50,000.
Foundation for MetroWest, Inc. 3 Eliot Street Natick, MA 01760	N/A	PC	Good Philanthropic Citizen and Community Grants: To support current community needs for fiscal years 2022 and 2023	100,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Franciscan Hospital for Children, Inc. 30 Warren Street Brighton, MA 02135	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	20,000.
Friends of the Truman Foundation PO Box 28083 Washington, DC 20038	N/A	PC	Other Grants and Contributions: Employee matching gift	75.
Fuller-Wigg Farms Animal Sanctuary 1165 Old Pin Oak Rd Paige, TX 78659	N/A	PC	Other Grants and Contributions: Employee matching gift	101.
Georgetown University 37th and O Streets, N.W. Washington, DC 20057	N/A	PC	Healthy Democracy: To support the Institute for Constitutional Advocacy and Protection at Georgetown University Law Center for fiscal years 2022, 2023, and 2024	250,000.
German Marshall Fund of the United States 1744 R Street NW Washington, DC 20009	N/A	PC	Healthy Democracy: To support the mission and goals of Alliance for Securing Democracy for fiscal years 2022 and 2023	400,000.
GLBTQ Legal Advocates & Defenders Inc 18 Tremont St STE 950 Boston, MA 02108	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	150,000.
Global Hunger Project 110 West 30th St, 6th Floor New York, NY 10001	N/A	PC	Other Grants and Contributions: Employee matching gift	102.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Greater Boston Legal Services Inc. 197 Friend Street Boston, MA 02114	N/A	PC	Other Grants and Contributions: Employee matching gift	50.
Greater Lowell Community Foundation Inc 100 Merrimack Street, Suite 202 Lowell, MA 01852	N/A	PC	Good Philanthropic Citizen and Community Grants: To support current community needs for fiscal years 2022 and 2023	100,000.
Greater New Bedford Community Health Center Inc. 874 Purchase Street New Bedford, MA 02740	N/A	PC	Children's Mental Health: Unrestricted operating support and support for additional staffing as a part of the TEAM UP for Children Initiative	195,000.
Greater Worcester Community Foundation Inc 370 Main St. Suite 650 Worcester, MA 01608	N/A	PC	Good Philanthropic Citizen and Community Grants: To support current community needs for fiscal years 2022 and 2023	150,000.
Greenroots Inc. 90 Everett Ave, 3rd Fl, Suite 10 Chelsea, MA 02150	N/A	PC	Other Grants and Contributions: Employee matching gift	51.
Hamilton-Garrett Music and Arts Academy Inc 5 Elm Hill Avenue Boston, MA 02121	N/A	PC	Music Pathways for Youth: To support facility renovations (Capital) and unrestricted operating support for fiscal years 2023 and 2024	95,000.
Hasoub Org. for Entrepreneurship and Tech. Promotion within the Arab Society Derech Ha'atzmaut 45, Haifa (Wework) Haifa, ISRAEL 33034	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for 2022 and 2023 and for the Hasoub Garage	485,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Health Care For All, Inc. One Federal Street, 5th Floor Boston, MA 02110	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2023, 2024, and 2025	65,000.
Health Care For All, Inc. One Federal Street, 5th Floor Boston, MA 02110	N/A	PC	Children's Mental Health: To support the Expanding Successful Pediatric Behavioral Health Programs campaign for fiscal years 2022 and 2023	52,500.
Health Law Advocates, Inc. One Federal Street, 5th Floor Boston, MA 02110	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2021, 2022, and 2023	75,000.
Health Resources in Action, Inc. 2 Boylston Street Boston, MA 02116	N/A	PC	Children's Mental Health: To support the mission and goals of Massachusetts Association of Community Health Workers for fiscal years 2022, 2023, and 2024	175,000.
Hebrew Seniorlife, Inc. 1200 Centre Street Boston, MA 02131	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	20,000.
Hias Inc 1300 Spring Street, Suite 500 Silver Spring, MD 20910	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Ukraine crisis response	100,000.
Hillel: The Foundation for Jewish Campus Life 800 Eighth Street, NW Washington, DC 20001-3724	N/A	PC	Healthy Democracy: To support education and awareness of antisemitism at university campuses for fiscal years 2022 and 2023	150,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Hillel: The Foundation for Jewish Campus Life 800 Eighth Street, NW Washington, DC 20001-3724	N/A	PC	Other Grants and Contributions: Employee matching gift	37.
Homestart Inc 105 Chauncy Street, Suite 502 Boston, MA 02111	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Renew Collaborative in Massachusetts for fiscal years 2023 and 2024	250,000.
Honeymoon Israel Foundation Inc 1417 Mayson Street NE Atlanta, GA 30324	N/A	PC	Connections to Israel: Unrestricted operating support for fiscal years 2022 and 2023	400,000.
Hopewell Fund 1201 Connecticut Ave. NW Washington, DC 20036	N/A	PC	Healthy Democracy: To support Over Zero in developing state-level resilience infrastructure	750,000.
Human Cell Atlas, Inc. 415 Main Street Cambridge, MA 02142	N/A	PC	Medical and Scientific Research: Unrestricted operating support for fiscal years 2022, 2023, and 2024	500,000.
Hyde Square Task Force, Inc. 30 Sunnyside Street Jamaica Plain, MA 02130	N/A	PC	Music Pathways for Youth: Unrestricted operating support and to support the music program for fiscal years 2022, 2023, and 2024	100,000.
Immigrant Family Services Institute, Inc. 1626 Blue Hill Ave Mattapan, MA 02126	N/A	PC	Music Pathways for Youth: To support the music program for fiscal years 2021, 2022, and 2023	20,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Institute for National Security Studies, a Think Tank by Tel Aviv University, Ltd. 40 Haim Levanon St. Tel Aviv, ISRAEL 6997556	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022 and 2023	125,000.
Institute for Strategic Dialogue US c/o Scott Aubry, SLK, 1000 Jackson Street Toledo, OH 43604-5573	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	750,000.
Interfaith America 141 W. Jackson Blvd, Suite 3200 Chicago, IL 60604	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	250,000.
Israel Science Foundation Albert Einstein Square 43 Jabotinsky Street Jerusalem, ISRAEL 9104001	N/A	PC	Medical and Scientific Research: To support research grants within the framework of the Israel Precision Medicine Partnership	3,352,638.
Israel Science Foundation Albert Einstein Square 43 Jabotinsky Street Jerusalem, ISRAEL 9104001	N/A	PC	Medical and Scientific Research: To support operational expenses related to the Israel Precision Medicine Partnership	68,600.
Israel-America Academic Exchange 8383 Wilshire Boulevard, Suite 400 Beverly Hills, CA 90211	N/A	PC	Connections to Israel: Unrestricted operating support for fiscal years 2022 and 2023	150,000.
Issue One 1401 K Street NW Washington, DC 20001	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	200,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Itrek Inc. 1202 Lexington Avenue #180 New York, NY 10028	N/A	PC	Connections to Israel: Unrestricted operating support for fiscal years 2022 and 2023	1,000,000.
ITWorks Empowering People (A"R) 10 HaGavish St., Netanya, ISRAEL 4250708	N/A	PC	Arab Israeli Employment and Education: To support efforts to strengthen Arab employment for fiscal years 2021 and 2022	50,000.
Jeff Beeler, PhD; Nesha Burghardy, PhD, Research Foundation of CUNY 230 West 41st Street New York, NY 10036-7207	None	I	Medical and Scientific Research: Vulnerability and resilience to anorexia nervosa: testing a dopamine based two-stage model	249,976.
Jewish Arts Collaborative Inc 1320 Centre Street, Suite 201 Newton Center, MA 02459	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022, 2023, and 2024	100,000.
Jewish Book Council 520 8th Avenue, 4th Floor New York, NM 10018	N/A	PC	Other Grants and Contributions: Employee matching gift	118.
Jewish Community Relations Council of San Francisco Peninsula Marin & Sonoma 121 Steuart Street, Suite 301 San Francisco, CA 94105	N/A	PC	Healthy Democracy: To support the mission and goals of the Institute for Curriculum Services for fiscal years 2022 and 2023	100,000.
Jewish Council On Urban Affairs 4411 N Ravenswood Ave Suite 300 Chicago, IL 60640	N/A	PC	Other Grants and Contributions: Employee matching gift	100.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Jewish Family & Children's Service 1430 Main Street Waltham, MA 02451	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022, 2023, and 2024	350,000.
Jewish Funders Network 150 W. 30th Street, Suite 900 New York, NY 10001	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the mission and goals of CANVAS for fiscal years 2021 and 2022	150,000.
Jewish Funders Network 150 W. 30th Street, Suite 900 New York, NY 10001	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the mission and goals of JFN for fiscal years 2021 and 2022	100,000.
Jewish Funders Network 150 W. 30th Street, Suite 900 New York, NY 10001	N/A	PC	Arab Israeli Employment and Education: To support Qudra The Arab Philanthropist Network for fiscal years 2022, 2023, and 2024	125,000.
Jewish Story Partners 546 Alandele Ave Los Angeles, CA 90036-3251	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022, 2023, and 2024	250,000.
Jewish Vocational Service, Inc. 75 Federal Street, 3rd Floor Boston, MA 02110	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2021, 2022, and 2023	575,000.
Jewish Women's Archive, Inc. 1860 Washington Street, Suite 204 Auburndale, MA 02446	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2021, 2022 and 2023	50,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Joy of Music Program Inc. 1 Gorham Street Worcester, MA 01605	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022, 2023, and 2024	25,000.
JQY Inc. 1460 Broadway New York, NY 10036	N/A	PC	Other Grants and Contributions: Employee matching gift	180.
Judge Baker Children's Center 53 Parker Hill Avenue Boston, MA 02120	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	20,000.
Kav Mashve 39 Ha'atzmaut Road Haifa, ISRAEL 3133901	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2021 and 2022	75,000.
Keshet, Inc. 284 Amory Street Boston, MA 02130	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	100,000.
Lake County Community Foundation 1200 University Center Drive Grayslake, IL 60030	N/A	PC	Other Grants and Contributions: Employee matching gift	100.
Lambda Legal Defense And Education Fund Inc 120 Wall Street New York, NY 10005-3919	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	100,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Law Forward Inc. 222 W Washington Ave Madison, WI 53703-0326	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	100,000.
Lawfare Institute 4401 Brandywine St NW Washington, DC 20016	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	100,000.
Lawrence Community Works Inc 168 Newbury Street Lawrence, MA 01841	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the renovation of the DyeWorks commercial mill building (Capital)	800,000.
Lawyers for Civil Rights Inc. 61 Batterymarch Street Boston, MA 02110	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2023 and 2024	150,000.
Leadership Conference Education Fund Inc. 1620 L Street NW, Suite 1100 Washington, DC 20036	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2021, 2022, and 2023	150,000.
Leading Edge Alliance Inc 85 Broad St. New York, NY 10004	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022, 2023, and 2024	150,000.
Leket Israel 11 HaSadna; P.O. Box 2297 Ra'anana, ISRAEL 43650-06	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	50,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Lexington Symphony P.O. Box 194 Lexington, MA 02420	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the commission and performance of Black Athena =Power	20,000.
Longwood Symphony Orchestra, Inc. 35 Webster Street West Newton, MA 02465	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2020, 2021, and 2022	25,000.
Loon Echo Land Trust Inc. 8 Depot Street Bridgton, ME 04009	N/A	PC	Other Grants and Contributions: Employee matching gift	100.
Lori Zeltser, PhD, Trustees of Columbia University In the City of New York 615 West 131st Street New York, NY 10027	None	I	Medical and Scientific Research: Genetic influences on susceptibility to anorexia	250,000.
Lowell Community Health Center Inc. 161 Jackson Street Lowell, MA 01852	N/A	PC	Children's Mental Health: Unrestricted operating support, as part of the TEAM UP for Children Initiative	7,500.
Mahaiwe Performing Arts Center Inc PO Box 690 Great Barrington, MA 01230	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative	75,000.
Margarita Muniz Academy Foundation Inc. 20 Child Street Jamaica Plain, MA 02130	N/A	PC	Music Pathways for Youth: To support the El Sistema music program for fiscal years 2022, 2023, and 2024	20,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Marshall-Wythe School of Law Foundation P.O. Box 8795 Williamsburg, VA 23187-8795	N/A	PC	Healthy Democracy: To support the Election Law Program of the College of William and Mary Law School for fiscal years 2022 and 2023	100,000.
Massachusetts Advocates for Children, Inc. 25 Kingston St. #2F Boston, MA 02111	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022 and 2023	25,000.
Massachusetts Alliance of Portuguese Speakers Inc 1046 Cambridge Street Cambridge, MA 02139	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	25,000.
Massachusetts General Hospital 125 Nashua Street Suite 540 Boston, MA 02114	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the mission and goals of Home Base for fiscal years 2021 and 2022	50,000.
Massachusetts Immigrant And Refugee Advocacy Coalition Inc 105 Chauncy Street Boston, MA 02111	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	125,000.
Massachusetts League of Community Health Centers Inc. 40 Court Street, 10th Floor Boston, MA 02108	N/A	PC	Children's Mental Health: To strengthen the community health worker workforce for fiscal years 2022 and 2023	2,250,000.
Massachusetts Legal Assistance Corporation 18 Tremont Street Boston, MA 02108	N/A	PC	Healthy Democracy: To support the Greater Boston Immigrant Defense Fund for fiscal year 2023	140,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Massachusetts Legal Assistance Corporation 18 Tremont Street Boston, MA 02108	N/A	PC	Healthy Democracy: To support the Massachusetts Immigration Legal Assistance Fund and unrestricted operating support	700,000.
Massachusetts Society for the Prevention of Cruelty to Children 125 Hartwell Avenue Lexington, MA 02421	N/A	PC	Children's Mental Health: To support the Children's Mental Health Campaign for fiscal years 2022 and 2023	50,000.
Massachusetts Voter Education Network, Inc. 55 Roxbury St, #191746 Boston, MA 02119	N/A	PC	Healthy Democracy: Unrestricted operational support and the Democracy HUBS project for fiscal years 2021 and 2022	175,000.
Masscreative Inc 15 Channel Center Street, Suite 103 Boston, MA 02210	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022, 2023, and 2024	50,000.
Merrimack Repertory Theatre 132 Warren Street Lowell, MA 01852	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	75,000.
Merrimack Valley Food Bank, Inc. 735 Broadway Street Lowell, MA 01854	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	50,000.
Music And Youth Initiative Inc PO Box 427 Dennis, MA 02638	N/A	PC	Music Pathways for Youth: To purchase instruments and equipment for six music clubhouses	30,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Music And Youth Initiative Inc PO Box 427 Dennis, MA 02638	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022, 2023, and 2024	30,000.
Musiconnects Inc 20 Belgrade Avenue Roslindale, MA 02131	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022, 2023, and 2024	25,000.
NAACP Legal Defense And Educational Fund, Inc. 40 Rector Street, 5th Floor New York, NY 10006	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, 2024, and 2025	1,000,000.
NAACP Legal Defense And Educational Fund, Inc. 40 Rector Street, 5th Floor New York, NY 10006	N/A	PC	Other Grants and Contributions: Employee matching gift	100.
National Center for Lesbian Rights 870 Market Street San Francisco, CA 94102	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	100,000.
National Center for Transgender Equality 1032 15th Street NW #199 Washington, DC 20005	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	100,000.
National Consumer Law Center, Inc. 7 Winthrop Square Boston, MA 02110-1245	N/A	PC	Good Philanthropic Citizen and Community Grants: To support Project Stay Connected for fiscal years 2023, 2024, and 2025	35,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
National Network of Abortion Funds, Lilith Fund P.O. Box 684949 Austin, TX 78768	N/A	PC	Other Grants and Contributions: Employee matching gift	100.
National Trust for Local News 2101 Arapahoe St Denver, CO 80205	N/A	PC	Healthy Democracy: To support an initiative to strengthen local media	500,000.
Neo Philanthropy Inc 45 West 36th Street 6th Floor New York, NY 10018	N/A	PC	Healthy Democracy: To support the State Infrastructure Fund for fiscal years 2021 and 2022	500,000.
New Bedford Museum and Art Center Inc 608 Pleasant Street New Bedford, MA 02740	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative	26,800.
New Bedford Symphony Orchestra Association Inc 128 Union Street, Suite 204 New Bedford, MA 02740	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	50,000.
New Dance Complex Inc 536 Massachusetts Avenue Cambridge, MA 02139	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	39,300.
New England Conservatory of Music 290 Huntington Avenue Boston, MA 02115	N/A	PC	Music Pathways for Youth: To support Boston Public Schools and New England Conservatory's Private Music Lesson Pilot for the 2022-23 school year	15,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
New Venture Fund 1828 L Street NW Washington, DC 20036	N/A	PC	Healthy Democracy: To support the Center for Secure and Modern Elections for fiscal years 2023 and 2024	1,000,000.
New Venture Fund 1828 L Street NW Washington, DC 20036	N/A	PC	Healthy Democracy: To support the Civic Responsibility Project	1,500,000.
New Venture Fund 1828 L Street NW Washington, DC 20036	N/A	PC	Healthy Democracy: To support the Voter Engagement Fund for fiscal years 2021 and 2022	5,000,000.
New Venture Fund 1828 L Street NW Washington, DC 20036	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Safety Respect Equity Network for fiscal years 2022, 2023, and 2024	75,000.
News Literacy Project Inc 5335 Wisconsin Ave. NW Washington, DC 20015	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	150,000.
Newvue Communities Inc. 470 Main Street Fitchburg, MA 01420	N/A	PC	Good Philanthropic Citizen and Community Grants: To support development of the Fitchburg Arts Community (Capital)	650,000.
Norman Rockwell Museum At Stockbridge Inc 9 Glendale Road / Rte 183 Stockbridge, MA 01262	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	100,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
North Shore Alliance of GLBTQ Youth 2 East India Square, Suite 21 Salem, MA 01970	N/A	PC	Other Grants and Contributions: Employee matching gift	50.
Now And There Inc 108 Lincoln Street, No. 6A Boston, MA 02111	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative	37,500.
Nurtury Inc. 2201 Washington Street, Suite 306 Roxbury, MA 02119	N/A	PC	Other Grants and Contributions: Employee matching gift	150.
Online News Association 1111 North Capitol Street NE Washington, DC 20002	N/A	PC	Healthy Democracy: To support an initiative to strengthen local media	200,000.
Our Military Kids, Inc. 2911 Hunter Mill Road Oakton, VA 22124	N/A	PC	Other Grants and Contributions: Unrestricted operating support for fiscal years 2021 and 2022	50,000.
Pakachoag Music School of Greater Worcester 10 Irving Street Worcester, MA 01609	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022, 2023, and 2024	20,000.
Pan-Massachusetts Challenge Inc. 77 Fourth Avenue Needham, MA 02494	N/A	PC	Other Grants and Contributions: Employee matching gift	513.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Parent Professional Advocacy League, Inc. 77 Rumford Avenue Waltham, MA 02453	N/A	PC	Children's Mental Health: Unrestricted operating support for fiscal years 2022, 2023, and 2024	30,000.
Pathways Togo Inc. PO Box 6091 Baltimore, MD 21231	N/A	PC	Other Grants and Contributions: Employee matching gift	100.
Payomet, Inc 29 Old Dewline Rd. Truro, MA 02666	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative	50,000.
Perkins School for the Blind 175 North Beacon Street Watertown, MA 02472	N/A	PC	Music Pathways for Youth: Unrestricted operating support and the secondary music program for fiscal years 2022 and 2023	50,000.
Pew Charitable Trusts One Commerce Square, 2005 Market Street, Suite 2800 Philadelphia, PA 19103-7077	N/A	PC	Healthy Democracy: To support the exploration of The Election Trust Initiative collaborative	250,000.
Pine Street Inn, Inc. 444 Harrison Avenue Boston, MA 02118	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2023 and 2024	500,000.
Policy Impact 1107 9th Street Sacramento, CA 95814	N/A	PC	Healthy Democracy: To support nonpartisan convening spaces devoted to challenges facing American democracy	100,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Policy Impact 1107 9th Street Sacramento, CA 95814	N/A	PC	Healthy Democracy: To support a funder working group devoted to mitigating hate and political violence	140,000.
Policy Impact 1107 9th Street Sacramento, CA 95814	N/A	PC	Healthy Democracy: To support a communications collaborative to strengthen the pro-democracy field	250,000.
Political Asylum Immigration Representation Project Inc. 98 N Washington St #106 Boston, MA 02114	N/A	PC	Other Grants and Contributions: Employee matching gift	52.
Postpartum Support International 6706 SW 54th Avenue Portland, OR 97219	N/A	PC	Other Grants and Contributions: Employee matching gift	26.
President and Trustees of Bates College 2 Andrew Road Lewiston, ME 04240	N/A	PC	Other Grants and Contributions: Employee matching gift	2,500.
Project Bread - The Walk for Hunger, Inc. 145 Border Street East Boston, MA 02128	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	125,000.
Project Citizenship Inc 11 Beacon Street Boston, MA 02108	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	30,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Project Citizenship Inc 11 Beacon Street Boston, MA 02108	N/A	PC	Other Grants and Contributions: Employee matching gift	500.
Project STEP, Inc. Symphony Hall 301 Massachusetts Avenue, Symphony Hall Boston, MA 02115	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022, 2023, and 2024	40,000.
Protect Democracy Project 2020 Pennsylvania Ave NW Washington, DC 20006	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	1,500,000.
Provincetown Art Association And Museum, Inc. 460 Commercial Street Provincetown, MA 02657	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative	62,500.
Raw Art Works, Inc. 37 Central Square Lynn, MA 01901	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	75,000.
Record Company Inc 960 Massachusetts Ave Boston, MA 02118	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	25,000.
Reichman University (CC) Ha'Universita 8 Herzliya, Tel-Aviv, ISRAEL 4610101	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for The Center for Economic Policy of the Israeli Arab Society	100,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Reporters Committee for Freedom of the Press 1156 15th Street NW Washington, DC 20005	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	200,000.
Reporters Without Borders Incorporated 1155 15th St NW Washington, DC 20005	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Lviv Press Freedom Center and journalists affected by the Ukraine crisis	100,000.
Rian Immigrant Center Inc. 1 State Street, 8th Floor Boston, MA 02109	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Massachusetts Immigrant Collaborative for fiscal years 2022 and 2023	750,000.
Roca, Inc. 101 Park Street Chelsea, MA 02150	N/A	PC	Children's Mental Health: Unrestricted operating support for fiscal years 2023, 2024, and 2025	250,000.
Rockefeller Philanthropy Advisors Inc. 6 West 48th Street New York, NY 10036	N/A	PC	Healthy Democracy: To support the New Pluralists Collaborative for fiscal years 2021, 2022, and 2023	1,000,000.
Saint John Paul II Catholic Academy Inc 2200 Dorchester Ave. Dorchester, MA 02124	N/A	PC	Music Pathways for Youth: To support music programming for fiscal years 2022, 2023, and 2024	40,000.
Salem State University Foundation, Inc. 352 Lafayette Street Salem, MA 01970	N/A	PC	Children's Mental Health: Unrestricted operating support for the School of Social Work	2,500.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Seal-Maoz Hamelacha 4 Lod, ISRAEL 7182008	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2023, 2024, and 2025	1,000,000.
Search for Common Ground 1730 Rhode Island Ave NW Suite 1101 Washington, DC 20036	N/A	PC	Healthy Democracy: To support state-level resilience infrastructure	750,000.
Sikkuy-Aufoq - For a Shared and Equal Society 17 Rachel Hameshoreret Jerusalem, ISRAEL 96348	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2022, 2023, and 2024	125,000.
Social Innovation Forum Inc. 2 Oliver Street Boston, MA 02109	N/A	PC	Other Grants and Contributions: Employee matching gift	100.
Sociedad Latina, Inc. 1530 Tremont Street Roxbury, MA 02120	N/A	PC	Music Pathways for Youth: To support the music program for fiscal years 2022, 2023, and 2024	50,000.
Soldier On Inc 290 Merrill Road Pittsfield, MA 01201	N/A	PC	Other Grants and Contributions: Unrestricted operating support for fiscal years 2021 and 2022	50,000.
Solomon Schechter Day School of Greater Boston 125 Wells Avenue Newton, MA 02459	N/A	PC	Other Grants and Contributions: Employee matching gift	1,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
South Boston Community Health Center 409 West Broadway South Boston, MA 02127	N/A	PC	Children's Mental Health: Unrestricted operating support and support for additional staffing as a part of the TEAM UP for Children Initiative	157,500.
Southcoast Community Foundation Inc. 128 Union Street New Bedford, MA 02740	N/A	PC	Good Philanthropic Citizen and Community Grants: To support current community needs for fiscal years 2022 and 2023	150,000.
Speak Easy Stage Inc 539 Tremont Street Boston, MA 02116	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2021, 2022, and 2023, as a part of the Barr-Klarman Massachusetts Arts Initiative	62,500.
Springfield College 263 Alden Street Springfield, MA 01109	N/A	PC	Children's Mental Health: Unrestricted operating support for the Department of Social Work	2,500.
States United Democracy Center, Inc. 1101 17th Street Northwest, Suite 250 Washington, DC 20036	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	750,000.
Stichting European Climate Foundation Riviermark 5 The Hague, NETHERLANDS 2513 AM	N/A	PC	Climate: To support international efforts to transition to clean energy	2,000,000.
Stonewall Community Fund 1270 Broadway New York City, NY 10001	N/A	PC	Other Grants and Contributions: Employee matching gift	2,750.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Summer Search 3840 Washington Street, Suite 2 Jamaica Plain, MA 02130	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022, 2023, and 2024	75,000.
Table To Table Inc. 611 Route 46 West Hasbrouck Heights, NJ 07604	N/A	PC	Other Grants and Contributions: Employee matching gift	52.
Tamas Horvath, DVM, PhD, Yale University 310 Cedar St New Haven, CT 06520-8016	None	I	Medical and Scientific Research: AgRP neurons control complex behaviors and survival of mice in an anorexia nervosa model	250,000.
Tapuah - the Association to Advance the Era of Technology in Israel Tchernikhovski St 3 Ramle, ISRAEL 7244402	N/A	PC	Arab Israeli Employment and Education: To support the mission and organizational goals of Tapuah, including its work in the Arab community	75,000.
Teach For America Inc 50 Milk Street, 16th Fl Boston, MA 02109	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support in Massachusetts for fiscal years 2023, 2024, and 2025	75,000.
Tel-Aviv University Ramat Aviv Tel-Aviv, ISRAEL 6997801	N/A	GOV	Arab Israeli Employment and Education: To support the Science, Technology, and Math Leadership Program for Arab Youth at the Unit for Science-Oriented Youth	60,000.
Temple Hillel B'nai Torah 120 Corey Street West Roxbury, MA 02132	N/A	PC	Other Grants and Contributions: Employee matching gift	4,400.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The Abraham Initiatives 5 HaMelacha Lod, ISRAEL 7152011	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2022 and 2023	100,000.
The Baseball Inc. 150 Shirley Street Roxbury, MA 02119	N/A	PC	Other Grants and Contributions: Employee matching gift	51.
The Boston Education Development Foundation Inc. 6 Roxbury Street Roxbury, MA 02119	N/A	PC	Music Pathways for Youth: To support the Making Music Matters program for fiscal years 2022 and 2023	75,000.
The Boston Private Industry Council, Inc. 2 Oliver Street Boston, MA 02109	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the School-to-Career Program for summers 2021, 2022, and 2023	50,000.
The Davidson Inst. of Science Education, at the Weizmann Inst. of Science (RA) 234 Herzl St. Rehovot, ISRAEL 7610001	N/A	PC	Arab Israeli Employment and Education: To support the Junior High Arab Excellence Program for fiscal years 2021, 2022, and 2023	80,000.
The Davidson Inst. of Science Education, at the Weizmann Inst. of Science (RA) 234 Herzl St. Rehovot, ISRAEL 7610001	N/A	PC	Arab Israeli Employment and Education: To support the Ma'ale program in Sciences for Arab Students for fiscal years 2021, 2022, and 2023	275,000.
The Dimock Center 55 Dimock Street Roxbury, MA 02119	N/A	PC	Children's Mental Health: Unrestricted operating support, as part of the TEAM UP for Children Initiative	7,500.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The Food Bank of Western Massachusetts, Inc. 97 North Hatfield Road Hatfield, MA 01038	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	50,000.
The Greater Boston Food Bank, Inc. 70 South Bay Avenue Boston, MA 02118	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	125,000.
The Hebrew University of Jerusalem Mount Scopus Campus, Division for Advancement and External Relations Jerusalem, ISRAEL 9190501	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2022, 2023, and 2024	200,000.
The Lenny Zakim Fund Inc c/o DLA Piper, 33 Arch Street 26th Floor Boston, MA 02110	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, 2024 and 2025	250,000.
The McLean Hospital Corporation 115 Mill Street; Mail Stop 126 Belmont, MA 02478-1064	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	25,000.
The Miami Foundation Inc 40 NW 3rd Street Miami, FL 33128	N/A	PC	Healthy Democracy: To support the Legal Clinics Fund for fiscal years 2022, 2023, 2024, and 2025	400,000.
The Northampton Academy of Music Inc 274 Main Street Northampton, MA 01060	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	26,800.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The Portland Trust 54 Portland Place London, UNITED KINGDOM W1B 1DY	N/A	PC	Arab Israeli Employment and Education: To support the Northern Economic Development project and the monitoring of Arab Israeli programmatic advancement	350,000.
The Project On Government Oversight Inc 1100 13th Street NW, Suite 800 Washington, DC 20005	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2021, 2022, and 2023	500,000.
The Samuel Neaman Institute for National Policy Research (CC) Neaman Building Technion City, Haifa, ISRAEL 3200003	N/A	PC	Medical and Scientific Research: To support an evaluation of the Israel Precision Medicine Partnership	60,000.
The Schwartz/Reisman Science Education Center, Rehovot (RA) Herzl St. 234 Rohovot, ISRAEL 76306	N/A	PC	Arab Israeli Employment and Education: To support the preparation and integration of Arab Israelis into the Schwartz/Reisman Science Education Centers and the construction of the Kfar Saba Campus	1,300,000.
The Shalom Hartman Institute of North America 475 Riverside Drive New York, NY 10115	N/A	PC	Healthy Democracy: To support the mission and goals of SHINA for fiscal years 2022 and 2023	500,000.
The Sportmens Tennis & Enrichment Center Inc. 950 Blue Hill Avenue Dorchester, MA 02124	N/A	PC	Good Philanthropic Citizen and Community Grants: To support indoor tennis court capacity for fiscal years 2021 and 2022 (Capital)	500,000.
The Westfield State Foundation Inc. 333 Western Avenue Westfield, MA 01085	N/A	PC	Children's Mental Health: Unrestricted operating support for the Social Work Department	2,500.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Third Sector New England, Inc. 89 South St Ste 700 Boston, MA 02111-2679	N/A	PC	Healthy Democracy: To support the Massachusetts Voter Table for fiscal years 2022 and 2023	25,000.
Trustees of Boston College 140 Commonwealth Avenue Chestnut Hill, MA 02467	N/A	PC	Children's Mental Health: Unrestricted operating support for the School of Social Work	2,500.
Trustees of Boston University One Silber Way Boston, MA 02215	N/A	PC	Children's Mental Health: Unrestricted operating support for the School of Social Work	2,500.
Tsofen High Technology Centers, LTD Hawa Building; 14 Wadi El Haj Nazareth, HaZafon, ISRAEL 1603611	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2021 and 2022	75,000.
United States Holocaust Memorial Museum 100 Raoul Wallenberg Place SW Washington, DC 20024-2126	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2020, 2021, and 2022	150,000.
United Way of Massachusetts Bay Inc 9 Channel Center St Boston, MA 02210	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022, 2023, and 2024	300,000.
UpStart Bay Area 1111 Broadway Oakland, CA 94607	N/A	PC	Other Grants and Contributions: Employee matching gift	1,500.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Upstream USA Inc 2 Oliver Street Suite 402 Boston, MA 02109	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the expansion to Massachusetts for fiscal years 2018 - 2022	1,000,000.
Veterans Inc 69 Grove Street Worcester, MA 01605	N/A	PC	Other Grants and Contributions: Unrestricted operating support for fiscal years 2022 and 2023	35,000.
Veterans Legal Services Inc. P.O. Box 8457 Boston, MA 02114	N/A	PC	Other Grants and Contributions: Unrestricted operating support for fiscal years 2022 and 2023	100,000.
Washington Institute for Near East Policy 1111 19th Street, NW Washington, DC 20036	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2021, 2022, and 2023	125,000.
West End House, Inc. 105 Allston St Allston, MA 02134	N/A	PC	Music Pathways for Youth: To support the music program for fiscal years 2022, 2023, and 2024	50,000.
Western States Center Inc. PO Box 40305 Portland, OR 97240-0305	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	250,000.
William J Brennan Jr Center for Justice Inc 120 Broadway New York, NY 10271	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	250,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Worcester Art Museum 55 Salisbury Street Worcester, MA 01609	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	100,000.
Worcester Chamber Music Society Inc 323 Main Street Worcester, MA 01608	N/A	PC	Music Pathways for Youth: To purchase music stands, chairs, and accessories and for instrument repair	5,200.
Worcester Chamber Music Society Inc 323 Main Street Worcester, MA 01608	N/A	PC	Music Pathways for Youth: To support the Neighborhood Strings program for fiscal years 2022, 2023, and 2024	20,000.
Worcester County Food Bank, Inc. 474 Boston Turnpike Shrewsbury, MA 01545	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	50,000.
World Central Kitchen Incorporated 655 New York Ave NW Washington, DC 20001	N/A	PC	Good Philanthropic Citizen and Community Grants: To support Ukraine relief efforts	250,000.
Yad Chessed Fund, Inc. 440 Totten Pond Road Waltham, MA 02451	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2021 and 2022	25,000.
Yad Vashem - the Martyrs' and Heroes' Remembrance Authority 4 Har Hazikaron, P.O.B. 3477 Jerusalem, ISRAEL 9103401	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2021, 2022, and 2023	150,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Year Up, Inc. 45 Milk St, 2nd Floor Boston, MA 02109	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support, including Boston operations, for fiscal years 2020 - 2023	1,000,000.
Young Womens Christian Association of Newburyport 13 Market Street Newburyport, MA 01950	N/A	PC	Other Grants and Contributions: Employee matching gift	52.
Youth Job Center Inc. 1114 Church Street Evanston, IL 60201	N/A	PC	Other Grants and Contributions: Employee matching gift	52.
Youth Villages, Inc. 12 Gill Street Woburn, MA 01801	N/A	PC	Children's Mental Health: Unrestricted operating support for fiscal years 2022, 2023, and 2024	500,000.
Zeiterion Theatre, Inc. 684 Purchase St New Bedford, MA 02740	N/A	PC	Funder Collaborations and Bold Bets: Unrestricted operating support for fiscal years 2022, 2023, and 2024, as a part of the Barr-Klarman Massachusetts Arts Initiative	75,000.
ZUMIX, Inc. 260 Sumner St East Boston, MA 02128	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022 and 2023	105,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
8400 - the Health Network LTD (CC) 4 Ha-Shaizaf Ra'anana, ISRAEL 4366411	N/A	PC	Medical and Scientific Research: To support the MARVI network for fiscal years 2023, 2024, and 2025	650,000.
Action for Boston Community Development, Inc. 178 Tremont Street Boston, MA 02111	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Fuel Assistance Program for fiscal years 2023, 2024 and 2025	70,000.
AlBayader for Social Economic Development Ltd. for the Public Benefit Street 6018, Building 16 Nazareth, ISRAEL 16000	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2023 and 2024	1,000,000.
American Jewish Committee 165 East 56 Street New York, NY 10022	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2023 and 2024	100,000.
American Jewish Joint Distribution Committee Inc 220 East 42nd Street New York, NY 10017	N/A	PC	Good Philanthropic Citizen and Community Grants: To support humanitarian needs in Ukraine	50,000.
Amutat Hamovilim Lemada and Technology (RA) P.O. Box 114 Baqa Al-Gharbiyye, ISRAEL 30100	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2023, 2024, and 2025	600,000.
Boston Charitable Trust Fund City of Boston Treasury Department 1 City Hall Square Boston, MA 02201-2004	N/A	PC	Good Philanthropic Citizen and Community Grants: To support emergent immigrant-serving groups as a part of We Are Boston for fiscal years 2023 and 2024	20,000.
Total from continuation sheets				91,261,613.

Part XIV **Supplementary Information** (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Boston Foundation, Inc. 75 Arlington Street, 3rd Floor Boston, MA 02116	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Civic Leadership Fund for fiscal years 2023, 2024, and 2025	100,000.
Boston Medical Center Corporation One Boston Medical Center Place Boston, MA 02118	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	30,000.
Boston Medical Center Corporation One Boston Medical Center Place Boston, MA 02118	N/A	PC	Children's Mental Health: To support the implementation and evaluation of TEAM Up for Children Initiative	670,000.
Boston Music Project Inc. 885 Washington St Boston, MA 02118	N/A	PC	Music Pathways for Youth: To purchase music stands and racks and for instrument repairs	15,000.
Boston String Academy P.O. Box 171035 Boston, MA 02117	N/A	PC	Music Pathways for Youth: To purchase violins, violas, and cellos as well as music stands and a storage cart	52,000.
Bridge Boston Foundation Inc 435 Warren Street Roxbury, MA 02119	N/A	PC	Music Pathways for Youth: To support the El Sistema Program for fiscal years 2024, 2025, and 2026	100,000.
Bridge Over Troubled Waters Inc. 47 West Street Boston, MA 02111	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the "Path Home for Every Youth" Campaign for fiscal years 2023, 2024, 2025, and 2026	750,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Broad Institute, Inc. 415 Main Street Cambridge, MA 02142	N/A	PC	Medical and Scientific Research: To support research into the genetics of anorexia nervosa	7,452,613.
Broad Institute, Inc. 415 Main Street Cambridge, MA 02142	N/A	PC	Medical and Scientific Research: To support the COVID-19 Host Genetics Initiative	600,000.
Brockton Neighborhood Health Center Inc. 63 Main Street Brockton, MA 02301	N/A	PC	Children's Mental Health: Unrestricted operating support as a part of the TEAM UP for Children Initiative	235,000.
Cape Cod Foundation, Inc. 261 Whites Path, Unit 2 South Yarmouth, MA 02664	N/A	PC	Good Philanthropic Citizen and Community Grants: To support current community needs for fiscal years 2022 and 2023	100,000.
Center for Disaster Philanthropy Inc One Thomas Circle NW, Suite 700 Washington, DC 20005	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022 and 2023	750,000.
Center for Election Innovation & Research 1120 Connecticut Ave NW, Suite 1040 Washington, DC 20036	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	200,000.
Center for Technology And Civic Life 303 E Wacker Dr, Suite 2016 Chicago, IL 60601	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2023 and 2024	1,000,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Children's Hospital Corporation 300 Longwood Avenue Boston, MA 02115	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	20,000.
Childrens Investment Fund Inc 18 Tremont Street, Suite 500 Boston, MA 02108	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2023 and 2024	100,000.
ClimateWorks Foundation 235 Montgomery Street San Francisco, CA 94104	N/A	PC	Climate: To support the Forests for People and Climate Initiative for fiscal years 2022 - 2026	16,000,000.
Codman Square Health Center Inc. 637 Washington Street Dorchester, MA 02124	N/A	PC	Children's Mental Health: Unrestricted operating support as a part of the TEAM UP for Children Initiative	7,500.
Co-Impact: The Partnership for a Breakthrough in Arab Employment LTD (CC) Hanechoshet 3 Building B 2nd floor Tel-Aviv, ISRAEL 6971068	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2022, 2023, and 2024	1,700,000.
Combined Jewish Philanthropies of Greater Boston, Inc. 126 High Street Boston, MA 02110-2700	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support, and support for local network agencies	3,990,000.
Committee To Protect Journalists Inc 509 West 38th Street, 5th Floor New York, NY 10018	N/A	PC	Healthy Democracy: To support U.S. initiatives for fiscal years 2022 and 2023	200,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Commonwealth Shakespeare Company, Inc. 101 Arch Street, 8th Floor Boston, MA 02110	N/A	PC	Good Philanthropic Citizen and Community Grants: To support Shakespeare on the Common for fiscal years 2022, 2023, and 2024	50,000.
Community Foundation of North Central Massachusetts, Inc. 649 John Fitch Hwy Fitchburg, MA 01420	N/A	PC	Good Philanthropic Citizen and Community Grants: To support current community needs for fiscal years 2023 and 2024	100,000.
Community Foundation of Western Massachusetts 333 Bridge Street Springfield, MA 01103	N/A	PC	Good Philanthropic Citizen and Community Grants: To support current community needs for fiscal years 2023 and 2024	150,000.
Community Servings Inc 179 Amory Street Jamaica Plain, MA 02130	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022 and 2023	75,000.
Conservatory Lab Charter School Foundation 395 Columbia Road Dorchester, MA 02125	N/A	PC	Music Pathways for Youth: To support the El Sistema Program for fiscal years 2023, 2024, and 2025	100,000.
DotHouse Health Inc. 1353 Dorchester Avenue Dorchester, MA 02122	N/A	PC	Children's Mental Health: Unrestricted operating support as a part of the TEAM UP for Children Initiative	182,500.
Election Trust Initiative, LLC (Pew Charitable Trusts) 901 E St NW Washington, DC 20004-2008	N/A	PC	Healthy Democracy: To support the Election Trust Initiative managed by The Pew Charitable Trusts	20,000,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
English for New Bostonians 105 Chauncy St., 4th floor Boston, MA 02111	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2023, 2024, and 2025	270,000.
Essex County Community Foundation, Inc. 175 Andover St Danvers, MA 01923	N/A	PC	Good Philanthropic Citizen and Community Grants: To support current community needs for fiscal years 2022 and 2023	150,000.
Foundation for MetroWest, Inc. 3 Eliot Street Natick, MA 01760	N/A	PC	Good Philanthropic Citizen and Community Grants: To support current community needs for fiscal years 2022 and 2023	100,000.
Franciscan Hospital for Children, Inc. 30 Warren Street Brighton, MA 02135	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	20,000.
Greater Lowell Community Foundation Inc 100 Merrimack Street, Suite 202 Lowell, MA 01852	N/A	PC	Good Philanthropic Citizen and Community Grants: To support current community needs for fiscal years 2022 and 2023	100,000.
Greater New Bedford Community Health Center Inc. 874 Purchase Street New Bedford, MA 02740	N/A	PC	Children's Mental Health: Unrestricted operating support as a part of the TEAM UP for Children Initiative	195,000.
Greater Worcester Community Foundation Inc 370 Main St. Suite 650 Worcester, MA 01608	N/A	PC	Good Philanthropic Citizen and Community Grants: To support current community needs for fiscal years 2022 and 2023	150,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Hamilton-Garrett Music and Arts Academy Inc 5 Elm Hill Avenue Boston, MA 02121	N/A	PC	Music Pathways for Youth: To support facility renovations (Capital) and unrestricted operating support for fiscal years 2023 and 2024	20,000.
Hasoub Org. for Entrepreneurship and Tech. Promotion within the Arab Society Derech Ha'atzmaut 45, Haifa (Wework) Haifa, ISRAEL 33034	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for 2022 and 2023 and the Hasoub Garage	135,000.
Health Care For All, Inc. One Federal Street, 5th Floor Boston, MA 02110	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2023, 2024, and 2025	130,000.
Hebrew Seniorlife, Inc. 1200 Centre Street Boston, MA 02131	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	20,000.
Homestart Inc 105 Chauncy Street, Suite 502 Boston, MA 02111	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Renew Collaborative in Massachusetts for fiscal years 2023 and 2024	250,000.
Hopewell Fund 1201 Connecticut Ave. NW Washington, DC 20036	N/A	PC	Healthy Democracy: To support Over Zero in developing state-level resilience infrastructure	1,500,000.
Hyde Square Task Force, Inc. 30 Sunnyside Street Jamaica Plain, MA 02130	N/A	PC	Music Pathways for Youth: Unrestricted operating support and to support the music program for fiscal years 2022, 2023, and 2024	200,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Institute for Strategic Dialogue Us 1000 Jackson Street Toledo, OH 43604-5573	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	500,000.
Jewish Family & Children's Service 1430 Main Street Waltham, MA 02451	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022, 2023, and 2024	700,000.
Jewish Funders Network 150 W. 30th Street, Suite 900 New York, NY 10001	N/A	PC	Arab Israeli Employment and Education: To support Qudra The Arab Philanthropist Network for fiscal years 2022, 2023, and 2024	250,000.
Jewish Funders Network 150 W. 30th Street, Suite 900 New York, NY 10001	N/A	PC	Arab Israeli Employment and Education: To support the mission and goals of the Social Venture Fund for Jewish-Arab Equality and Shared Society	380,000.
Judge Baker Children's Center 53 Parker Hill Avenue Boston, MA 02120	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	20,000.
Law Forward Inc. 222 W Washington Ave, Suite 250 Madison, WI 53703-0326	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	100,000.
Lawrence Community Works Inc 168 Newbury Street Lawrence, MA 01841	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the renovation of the DyeWorks commercial mill building (Capital)	400,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Lawyers for Civil Rights Inc. 61 Batterymarch Street, 5th Floor Boston, MA 02110	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2023 and 2024	150,000.
Leket Israel 11 HaSadna; P.O. Box 2297 Ra'anana, ISRAEL 43650-06	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2023, 2024, and 2025	180,000.
Lowell Community Health Center Inc. 161 Jackson Street Lowell, MA 01852	N/A	PC	Children's Mental Health: Unrestricted operating support as a part of the TEAM UP for Children Initiative	7,500.
Massachusetts Legal Assistance Corporation 18 Tremont Street, Suite 1010 Boston, MA 02108	N/A	PC	Healthy Democracy: To support the Massachusetts Immigration Legal Assistance Fund and unrestricted operating support	700,000.
Masscreative Inc 15 Channel Center Street, Suite 103 Boston, MA 02210	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2022, 2023, and 2024	100,000.
Merrimack Valley Food Bank, Inc. 735 Broadway Street Lowell, MA 01854	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2023, 2024, and 2025	180,000.
Music And Youth Initiative Inc PO Box 427 Dennis, MA 02638	N/A	PC	Music Pathways for Youth: Unrestricted operating support for fiscal years 2022, 2023, and 2024	60,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Musica Franklin 324 Main St. Greenfield, MA 01301	N/A	PC	Music Pathways for Youth: For repairs and purchases of an electric double bass, violins, strings and accessories, amplifiers and speakers, music stands, and iPads	17,000.
National Consumer Law Center, Inc. 7 Winthrop Square Boston, MA 02110-1245	N/A	PC	Good Philanthropic Citizen and Community Grants: To support Project Stay Connected for fiscal years 2023, 2024, and 2025	70,000.
National Trust for Local News 2101 Arapahoe St Denver, CO 80205	N/A	PC	Healthy Democracy: To support an initiative to strengthen local media	500,000.
New Venture Fund 1828 L Street NW, Suite 300-A Washington, DC 20036	N/A	PC	Healthy Democracy: To support the Center for Secure and Modern Elections for fiscal years 2023 and 2024	1,000,000.
News Literacy Project Inc 5335 Wisconsin Ave. NW, Suite 440 Washington, DC 20015	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	150,000.
Online News Association 1111 North Capitol Street NE Washington, DC 20002	N/A	PC	Healthy Democracy: To support an initiative to strengthen local media	200,000.
Pine Street Inn, Inc. 444 Harrison Avenue Boston, MA 02118	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2023 and 2024	500,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Project Bread - the Walk for Hunger, Inc. 145 Border Street East Boston, MA 02128	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2023, 2024, and 2025	375,000.
Protect Democracy Project 2020 Pennsylvania Ave NW, Ste 163 Washington, DC 20006	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022, 2023, and 2024	3,000,000.
Reichman University (CC) Ha'Universita 8 Herzliya, Tel-Aviv, ISRAEL 4610101	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for The Center for Economic Policy of the Israeli Arab Society for fiscal years 2023 and 2024	100,000.
Reporters Committee for Freedom of the Press 1156 15th Street NW, Suite 1020 Washington, DC 20005	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	200,000.
Rian Immigrant Center Inc. 1 State Street, 8th Floor Boston, MA 02109	N/A	PC	Good Philanthropic Citizen and Community Grants: To support the Massachusetts Immigrant Collaborative for fiscal years 2022 and 2023	750,000.
Roca, Inc. 101 Park Street Chelsea, MA 02150	N/A	PC	Children's Mental Health: Unrestricted operating support for fiscal years 2023, 2024, and 2025	500,000.
Saint John Paul II Catholic Academy Inc 2200 Dorchester Ave. Dorchester, MA 02124	N/A	PC	Music Pathways for Youth: To support music programming for fiscal years 2022, 2023, and 2024	80,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Seal-Maoz Hamelacha 4 Lod, ISRAEL 7182008	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2023, 2024, and 2025	1,500,000.
Search for Common Ground 1730 Rhode Island Ave NW Suite 1101 Washington, DC 20036	N/A	PC	Healthy Democracy: To support state-level resilience infrastructure	1,500,000.
Sikkuy-Aufoq - For a Shared and Equal Society 17 Rachel Hameshoreret Jerusalem, ISRAEL 96348	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2022, 2023, and 2024	250,000.
Sisters of Saint Ann Anna Maria College 50 Sunset Lane Paxton, MA 01612	N/A	PC	Children's Mental Health: Unrestricted operating support	2,500.
Sociedad Latina, Inc. 1530 Tremont Street Roxbury, MA 02120	N/A	PC	Music Pathways for Youth: To support the music program for fiscal years 2022, 2023, and 2024	100,000.
South Boston Community Health Center 409 West Broadway South Boston, MA 02127	N/A	PC	Children's Mental Health: Unrestricted operating support as a part of the TEAM UP for Children Initiative	157,500.
Southcoast Community Foundation Inc. 128 Union Street, Suite 403 New Bedford, MA 02740	N/A	PC	Good Philanthropic Citizen and Community Grants: To support current community needs for fiscal years 2022 and 2023	150,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
States United Democracy Center, Inc. 1101 17th Street Northwest, Suite 250 Washington, DC 20036	N/A	PC	Healthy Democracy: Unrestricted operating support for fiscal years 2022 and 2023	750,000.
Stichting European Climate Foundation Riviermark 5 The Hague, NETHERLANDS 2513 AM	N/A	PC	Climate: To support international efforts to transition to clean energy for fiscal years 2023 - 2026	12,000,000.
Teach For America Inc 50 Milk Street, 16th Fl Boston, MA 02109	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support in Massachusetts for fiscal years 2023, 2024, and 2025	75,000.
The Abraham Initiatives 5 HaMelacha Lod, ISRAEL 7152011	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2022 and 2023	100,000.
The Dimock Center 55 Dimock Street Roxbury, MA 02119	N/A	PC	Children's Mental Health: Unrestricted operating support as a part of the TEAM UP for Children Initiative	7,500.
The Food Bank of Western Massachusetts, Inc. P.O. Box 160 Hatfield, MA 01038	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2023, 2024, and 2025	180,000.
The Greater Boston Food Bank, Inc. 70 South Bay Avenue Boston, MA 02118	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2023, 2024, and 2025	405,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The Hebrew University of Jerusalem Mount Scopus Campus Jerusalem, HaMerkaz, ISRAEL 9190501	N/A	PC	Arab Israeli Employment and Education: Unrestricted operating support for fiscal years 2022, 2023, and 2024	400,000.
The McLean Hospital Corporation 115 Mill Street; Mail Stop 126 Belmont, MA 02478-1064	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support	25,000.
The Miami Foundation Inc 40 NW 3rd Street, Suite 305 Miami, FL 33128	N/A	PC	Healthy Democracy: To support the Legal Clinics Fund for fiscal years 2022, 2023, 2024, and 2025	1,200,000.
The Portland Trust 54 Portland Place London, UNITED KINGDOM W1B 1DY	N/A	PC	Arab Israeli Employment and Education: To support the Northern Economic Development project and the monitoring of Arab Israeli programmatic advancement	550,000.
West End House, Inc. 105 Allston St Allston, MA 02134	N/A	PC	Music Pathways for Youth: To support the music program for fiscal years 2022, 2023, and 2024	100,000.
Worcester County Food Bank, Inc. 474 Boston Turnpike Shrewsbury, MA 01545	N/A	PC	Good Philanthropic Citizen and Community Grants: Unrestricted operating support for fiscal years 2023, 2024, and 2025	180,000.
Total from continuation sheets				

Schedule B
(Form 990)Department of the Treasury
Internal Revenue Service**Schedule of Contributors**Attach to Form 990 or Form 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2022

Name of the organization

The Klarman Family Foundation

Employer identification number

04-3105768

Organization type (check one):

Filers of:**Section:**

Form 990 or 990-EZ

☐ 501(c)() (enter number) organization☐ 4947(a)(1) nonexempt charitable trust **not** treated as a private foundation☐ 527 political organization

Form 990-PF

☒ 501(c)(3) exempt private foundation☐ 4947(a)(1) nonexempt charitable trust treated as a private foundation☐ 501(c)(3) taxable private foundationCheck if your organization is covered by the **General Rule** or a **Special Rule**.**Note:** Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.**General Rule**

- ☒ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

- ☐ For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.
- ☐ For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year \$

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

Name of organization	Employer identification number
The Klarman Family Foundation	04-3105768

Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Seth A. Klarman PO Box 171627 Boston, MA 02117	\$ 51,200,004.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input checked="" type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
			Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Employer identification number

04-3105768

Part II

[illegible]

Name of organization	Employer identification number
The Klarman Family Foundation	04-3105768

Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of **\$1,000 or less** for the year. (Enter this info. once.) \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee
	(e) Transfer of gift		
	Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee

2022 DEPRECIATION AND AMORTIZATION REPORT

Form 990-PF Page 1

990-PF

Asset No.	Description	Date Acquired	Method	Life	C o n v	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	Buildings														
	Leasehold improvements	12/03/17	SL	10.00		16	777,294.				777,294.	439,768.		77,833.	517,601.
	* 990-PF Pg 1 Total Buildings						777,294.				777,294.	439,768.		77,833.	517,601.
	Furniture & Fixtures														
	Furniture	11/01/16	SL	5.00		16	456,233.				456,233.	456,233.		0.	456,233.
	* 990-PF Pg 1 Total Furniture & Fixtures						456,233.				456,233.	456,233.		0.	456,233.
	Machinery & Equipment														
	Equipment	11/10/20	SL	3.00		16	213,025.				213,025.	129,394.		23,362.	152,756.
	Software	12/15/20	SL	3.00		16	149,518.				149,518.	127,853.		10,832.	138,685.
	* 990-PF Pg 1 Total Machinery & Equipment						362,543.				362,543.	257,247.		34,194.	291,441.
	* Grand Total 990-PF Pg 1 Depr						1,596,070.				1,596,070.	1,153,248.		112,027.	1,265,275.