

Form 990-PF

Return of Private Foundation

OMB No. 1545-0047

2024

Department of the Treasury Internal Revenue Service

or Section 4947(a)(1) Trust Treated as Private Foundation
Do not enter social security numbers on this form as it may be made public.
Go to www.irs.gov/Form990PF for instructions and the latest information.

Open to Public Inspection

For calendar year 2024 or tax year beginning , and ending

Name of foundation: The Klarman Family Foundation
A Employer identification number: 04-3105768
B Telephone number: 617-236-7909
C If exemption application is pending, check here ...
D 1. Foreign organizations, check here ...
2. Foreign organizations meeting the 85% test, check here and attach computation ...
E If private foundation status was terminated under section 507(b)(1)(A), check here ...
F If the foundation is in a 60-month termination under section 507(b)(1)(B), check here ...
G Check all that apply: Initial return, Final return, Address change, Initial return of a former public charity, Amended return, Name change
H Check type of organization: Section 501(c)(3) exempt private foundation
I Fair market value of all assets at end of year: \$ 1,000,248,860
J Accounting method: Cash

Table with 5 columns: (a) Revenue and expenses per books, (b) Net investment income, (c) Adjusted net income, (d) Disbursements for charitable purposes. Rows include Revenue (1-12) and Operating and Administrative Expenses (13-26), ending with Net investment income and Adjusted net income.

Part II Balance Sheets		Attached schedules and amounts in the description column should be for end-of-year amounts only.		Beginning of year	End of year	
		(a) Book Value	(b) Book Value	(c) Fair Market Value		
Assets	1	Cash - non-interest-bearing		14,870.	105,200.	105,200.
	2	Savings and temporary cash investments		150,723,167.	129,183,574.	129,183,968.
	3	Accounts receivable 460,419.				
		Less: allowance for doubtful accounts		502,625.	460,419.	460,419.
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other disqualified persons				
	7	Other notes and loans receivable				
		Less: allowance for doubtful accounts				
	8	Inventories for sale or use				
	9	Prepaid expenses and deferred charges				
	10a	Investments - U.S. and state government obligations				
	b	Investments - corporate stock Stmt 9		33,303,614.	27,803,611.	58,382,108.
	c	Investments - corporate bonds Stmt 10		0.	5,651,412.	5,661,496.
	11	Investments - land, buildings, and equipment: basis				
	Less: accumulated depreciation					
12	Investments - mortgage loans					
13	Investments - other Stmt 11		557,241,625.	547,872,115.	804,289,662.	
14	Land, buildings, and equipment: basis 1,558,410.					
	Less: accumulated depreciation Stmt 8 1,410,954.		233,000.	147,456.	147,456.	
15	Other assets (describe Statement 12)		2,018,313.	2,018,551.	2,018,551.	
16	Total assets (to be completed by all filers - see the instructions. Also, see page 1, item I)		744,037,214.	713,242,338.	1,000,248,860.	
Liabilities	17	Accounts payable and accrued expenses		34,802.	26,452.	
	18	Grants payable				
	19	Deferred revenue				
	20	Loans from officers, directors, trustees, and other disqualified persons				
	21	Mortgages and other notes payable				
	22	Other liabilities (describe)				
23	Total liabilities (add lines 17 through 22)		34,802.	26,452.		
Net Assets or Fund Balances	Foundations that follow FASB ASC 958, check here <input type="checkbox"/> and complete lines 24, 25, 29, and 30.					
	24	Net assets without donor restrictions				
	25	Net assets with donor restrictions				
	Foundations that do not follow FASB ASC 958, check here <input checked="" type="checkbox"/> and complete lines 26 through 30.					
	26	Capital stock, trust principal, or current funds		0.	0.	
	27	Paid-in or capital surplus, or land, bldg., and equipment fund		0.	0.	
	28	Retained earnings, accumulated income, endowment, or other funds ...		744,002,412.	713,215,886.	
29	Total net assets or fund balances		744,002,412.	713,215,886.		
30	Total liabilities and net assets/fund balances		744,037,214.	713,242,338.		

Part III Analysis of Changes in Net Assets or Fund Balances

1	Total net assets or fund balances at beginning of year - Part II, column (a), line 29 (must agree with end-of-year figure reported on prior year's return)	1	744,002,412.
2	Enter amount from Part I, line 27a	2	-30,802,534.
3	Other increases not included in line 2 (itemize) <u>Returned grant funds</u>	3	16,008.
4	Add lines 1, 2, and 3	4	713,215,886.
5	Decreases not included in line 2 (itemize)	5	0.
6	Total net assets or fund balances at end of year (line 4 minus line 5) - Part II, column (b), line 29	6	713,215,886.

Part IV Capital Gains and Losses for Tax on Investment Income See Attached Statement

(a) List and describe the kind(s) of property sold (for example, real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.)		(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a				
b				
c				
d				
e				
(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) ((e) plus (f) minus (g))	
a				
b				
c				
d				
e	45,455,179.	20,868,357.	24,586,822.	
Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69.				(l) Gains (Col. (h) gain minus col. (k), but not less than -0-) or Losses (from col. (h))
(i) FMV as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any		
a				
b				
c				
d				
e			24,586,822.	
2 Capital gain net income or (net capital loss)	{ If gain, also enter in Part I, line 7 If (loss), enter -0- in Part I, line 7 }		2	24,586,822.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). See instructions. If (loss), enter -0- in Part I, line 8	{ }		3	N/A

Part V Excise Tax Based on Investment Income (Section 4940(a), 4940(b), or 4948 - see instructions)

1a Exempt operating foundations described in section 4940(d)(2), check here <input type="checkbox"/> and enter "N/A" on line 1. Date of ruling or determination letter: _____ (attach copy of letter if necessary - see instructions)	1	621,154.
b All other domestic foundations enter 1.39% (0.0139) of line 27b. Exempt foreign organizations, enter 4% (0.04) of Part I, line 12, col. (b)		
2 Tax under section 511 (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	2	0.
3 Add lines 1 and 2	3	621,154.
4 Subtitle A (income) tax (domestic section 4947(a)(1) trusts and taxable foundations only; others, enter -0-)	4	0.
5 Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5	621,154.
6 Credits/Payments:		
a 2024 estimated tax payments and 2023 overpayment credited to 2024	6a	1,030,563.
b Exempt foreign organizations - tax withheld at source	6b	0.
c Tax paid with application for extension of time to file (Form 8868)	6c	0.
d Backup withholding erroneously withheld	6d	0.
7 Total credits and payments. Add lines 6a through 6d	7	1,030,563.
8 Enter any penalty for underpayment of estimated tax. Check here <input checked="" type="checkbox"/> if Form 2220 is attached	8	3,659.
9 Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9	
10 Overpayment. If line 7 is more than the total of lines 5 and 8, enter the amount overpaid	10	405,750.
11 Enter the amount of line 10 to be: Credited to 2025 estimated tax 405,750. Refunded	11	0.

Part VI-A Statements Regarding Activities

1a During the tax year, did the foundation attempt to influence any national, state, or local legislation or did it participate or intervene in any political campaign?
1b Did it spend more than \$100 during the year (either directly or indirectly) for political purposes?
1c Did the foundation file Form 1120-POL for this year?
2 Has the foundation engaged in any activities that have not previously been reported to the IRS?
3 Has the foundation made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments?
4a Did the foundation have unrelated business gross income of \$1,000 or more during the year?
4b If "Yes," has it filed a tax return on Form 990-T for this year?
5 Was there a liquidation, termination, dissolution, or substantial contraction during the year?
6 Are the requirements of section 508(e) (relating to sections 4941 through 4945) satisfied either:
7 Did the foundation have at least \$5,000 in assets at any time during the year?
8a Enter the states to which the foundation reports or with which it is registered.
8b If the answer is "Yes" to line 7, has the foundation furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G?
9 Is the foundation claiming status as a private operating foundation within the meaning of section 4942(j)(3) or 4942(j)(5) for calendar year 2024 or the tax year beginning in 2024?
10 Did any persons become substantial contributors during the tax year?
11 At any time during the year, did the foundation, directly or indirectly, own a controlled entity within the meaning of section 512(b)(13)?
12 Did the foundation make a distribution to a donor advised fund over which the foundation or a disqualified person had advisory privileges?
13 Did the foundation comply with the public inspection requirements for its annual returns and exemption application?
14 The books are in care of Kim McCabe Telephone no. 617-236-7909 Located at P.O. Box 171627, Boston, MA ZIP+4 02117
15 Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 - check here and enter the amount of tax-exempt interest received or accrued during the year
16 At any time during calendar year 2024, did the foundation have an interest in or a signature or other authority over a bank, securities, or other financial account in a foreign country?

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required

File Form 4720 if any item is checked in the "Yes" column, unless an exception applies.

	Yes	No
1a During the year, did the foundation (either directly or indirectly):		
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	1a(1)	X
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	1a(2)	X
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	1a(3)	X
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?	1a(4)	X
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	1a(5)	X
(6) Agree to pay money or property to a government official? (Exception. Check "No" if the foundation agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	1a(6)	X
b If any answer is "Yes" to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations section 53.4941(d)-3 or in a current notice regarding disaster assistance? See instructions	1b	X
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d Did the foundation engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2024?	1d	X
2 Taxes on failure to distribute income (section 4942) (does not apply for years the foundation was a private operating foundation defined in section 4942(j)(3) or 4942(j)(5)):		
a At the end of tax year 2024, did the foundation have any undistributed income (Part XII, lines 6d and 6e) for tax year(s) beginning before 2024?	2a	X
If "Yes," list the years _____, _____, _____, _____		
b Are there any years listed in 2a for which the foundation is not applying the provisions of section 4942(a)(2) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying section 4942(a)(2) to all years listed, answer "No" and attach statement - see instructions.)	2b	N/A
c If the provisions of section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here. _____, _____, _____, _____		
3a Did the foundation hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	3a	X
b If "Yes," did it have excess business holdings in 2024 as a result of (1) any purchase by the foundation or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Form 4720, Schedule C, to determine if the foundation had excess business holdings in 2024.)	3b	N/A
4a Did the foundation invest during the year any amount in a manner that would jeopardize its charitable purposes?	4a	X
b Did the foundation make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of the tax year beginning in 2024?	4b	X

Part VI-B Statements Regarding Activities for Which Form 4720 May Be Required (continued)

	Yes	No
5a During the year, did the foundation pay or incur any amount to:		
(1) Carry on propaganda, or otherwise attempt to influence legislation (section 4945(e))?		X
(2) Influence the outcome of any specific public election (see section 4955); or to carry on, directly or indirectly, any voter registration drive?		X
(3) Provide a grant to an individual for travel, study, or other similar purposes?	X	
(4) Provide a grant to an organization other than a charitable, etc., organization described in section 4945(d)(4)(A)? See instructions	X	
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X
b If any answer is "Yes" to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations section 53.4945 or in a current notice regarding disaster assistance? See instructions		X
c Organizations relying on a current notice regarding disaster assistance, check here <input type="checkbox"/>		
d If the answer is "Yes" to question 5a(4), does the foundation claim exemption from the tax because it maintained expenditure responsibility for the grant? If "Yes," attach the statement required by Regulations section 53.4945-5(d).	X	
6a Did the foundation, during the year, receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
b Did the foundation, during the year, pay premiums, directly or indirectly, on a personal benefit contract? If "Yes" to 6b, file Form 8870.		X
7a At any time during the tax year, was the foundation a party to a prohibited tax shelter transaction?		X
b If "Yes," did the foundation receive any proceeds or have any net income attributable to the transaction? N/A		
8 Is the foundation subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or excess parachute payment(s) during the year?		X

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, and foundation managers and their compensation.

(a) Name and address	(b) Title, and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Seth A. Klarman PO Box 171627 Boston, MA 02117	Trustee 5.00	0.	0.	0.
Beth S. Klarman PO Box 171627 Boston, MA 02117	Trustee 15.00	0.	0.	0.
Kim McCabe PO Box 171627 Boston, MA 02117	President 40.00	544,000.	63,634.	0.
Steven Moore PO Box 171627 Boston, MA 02117	Chief Operating Officer 40.00	390,000.	43,651.	0.

2 Compensation of five highest-paid employees (other than those included on line 1). If none, enter "NONE."

(a) Name and address of each employee paid more than \$50,000	(b) Title, and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Jonathan Horowitz PO Box 171627, Boston, MA 02117	Chief Program Officer 40.00	350,000.	43,145.	0.
Laura Sherman PO Box 171627, Boston, MA 02117	Director, Local Initiatives/P'ships 40.00	290,000.	60,399.	0.
Erin Samuel PO Box 171627, Boston, MA 02117	Director, Grantmaking & IT 40.00	234,818.	55,256.	0.
Alexandria Jose PO Box 171627, Boston, MA 02117	Controller 40.00	188,500.	52,415.	0.
Yulya Spantchak PO Box 171627, Boston, MA 02117	Director, Strategy & Learning 40.00	196,500.	40,988.	0.

Total number of other employees paid over \$50,000 12

Part VII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors *(continued)*

3 Five highest-paid independent contractors for professional services. If none, enter "NONE."

(a) Name and address of each person paid more than \$50,000	(b) Type of service	(c) Compensation
Globalization Partners - 175 Federal Street, Floor 17, Boston, MA 02110	Grantmaking consulting	529,121.
RSM US LLP PO Box 290058, Boston, MA 02129	Consulting	306,608.
CFAR - 1700 Market Street, Suite 2140, Philadelphia, PA 19103	Consulting	233,166.
Weber Shandwick 33 Arch Street, Suite 1400, Boston, MA 02110	Consulting	179,559.
Science Impact LLC 10 Hawk Hill Road, Lincoln, MA 02155	Grantmaking consulting	136,434.
Total number of others receiving over \$50,000 for professional services		1

Part VIII-A Summary of Direct Charitable Activities

List the foundation's four largest direct charitable activities during the tax year. Include relevant statistical information such as the number of organizations and other beneficiaries served, conferences convened, research papers produced, etc.	Expenses
1 N/A	
2	
3	
4	

Part VIII-B Summary of Program-Related Investments

Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.	Amount	
1 N/A		
2		
3 All other program-related investments. See instructions.		
Total. Add lines 1 through 3		0.

Part IX Minimum Investment Return (All domestic foundations must complete this part. Foreign foundations, see instructions.)

1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc., purposes:			
a	Average monthly fair market value of securities	1a	15,789,872.
b	Average of monthly cash balances	1b	158,638,545.
c	Fair market value of all other assets (see instructions)	1c	859,123,498.
d	Total (add lines 1a, b, and c)	1d	1,033,551,915.
e	Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)	1e	0.
2	Acquisition indebtedness applicable to line 1 assets	2	0.
3	Subtract line 2 from line 1d	3	1,033,551,915.
4	Cash deemed held for charitable activities. Enter 1.5% (0.015) of line 3 (for greater amount, see instructions)	4	15,503,279.
5	Net value of noncharitable-use assets. Subtract line 4 from line 3	5	1,018,048,636.
6	Minimum investment return. Enter 5% (0.05) of line 5	6	50,902,432.

Part X Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating foundations and certain foreign organizations, check here and do not complete this part.)

1	Minimum investment return from Part IX, line 6	1	50,902,432.
2a	Tax on investment income for 2024 from Part V, line 5	2a	621,154.
b	Income tax for 2024. (This does not include the tax from Part V.)	2b	241,545.
c	Add lines 2a and 2b	2c	862,699.
3	Distributable amount before adjustments. Subtract line 2c from line 1	3	50,039,733.
4	Recoveries of amounts treated as qualifying distributions	4	16,008.
5	Add lines 3 and 4	5	50,055,741.
6	Deduction from distributable amount (see instructions)	6	0.
7	Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XII, line 1	7	50,055,741.

Part XI Qualifying Distributions (see instructions)

1 Amounts paid (including administrative expenses) to accomplish charitable, etc., purposes:			
a	Expenses, contributions, gifts, etc. - total from Part I, column (d), line 26	1a	89,160,563.
b	Program-related investments - total from Part VIII-B	1b	0.
2	Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc., purposes	2	30,954.
3 Amounts set aside for specific charitable projects that satisfy the:			
a	Suitability test (prior IRS approval required)	3a	
b	Cash distribution test (attach the required schedule)	3b	
4	Qualifying distributions. Add lines 1a through 3b. Enter here and on Part XII, line 4	4	89,191,517.

Part XII Undistributed Income (see instructions)

	(a) Corpus	(b) Years prior to 2023	(c) 2023	(d) 2024
1 Distributable amount for 2024 from Part X, line 7				50,055,741.
2 Undistributed income, if any, as of the end of 2024:				
a Enter amount for 2023 only			0.	
b Total for prior years:		0.		
3 Excess distributions carryover, if any, to 2024:				
a From 2019	30,565,510.			
b From 2020	35,694,224.			
c From 2021	26,810,344.			
d From 2022	43,267,921.			
e From 2023	49,167,776.			
f Total of lines 3a through e	185,505,775.			
4 Qualifying distributions for 2024 from Part XI, line 4: \$ 89,191,517.				
a Applied to 2023, but not more than line 2a ...			0.	
b Applied to undistributed income of prior years (Election required - see instructions) ...		0.		
c Treated as distributions out of corpus (Election required - see instructions)	0.			
d Applied to 2024 distributable amount				50,055,741.
e Remaining amount distributed out of corpus	39,135,776.			
5 Excess distributions carryover applied to 2024 (If an amount appears in column (d), the same amount must be shown in column (a).)	0.			0.
6 Enter the net total of each column as indicated below:				
a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	224,641,551.			
b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
c Enter the amount of prior years' undistributed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed		0.		
d Subtract line 6c from line 6b. Taxable amount - see instructions		0.		
e Undistributed income for 2023. Subtract line 4a from line 2a. Taxable amount - see instr. ...			0.	
f Undistributed income for 2024. Subtract lines 4d and 5 from line 1. This amount must be distributed in 2025				0.
7 Amounts treated as distributions out of corpus to satisfy requirements imposed by section 170(b)(1)(F) or 4942(g)(3) (Election may be required - see instructions)	0.			
8 Excess distributions carryover from 2019 not applied on line 5 or line 7	30,565,510.			
9 Excess distributions carryover to 2025. Subtract lines 7 and 8 from line 6a	194,076,041.			
10 Analysis of line 9:				
a Excess from 2020 ...	35,694,224.			
b Excess from 2021 ...	26,810,344.			
c Excess from 2022 ...	43,267,921.			
d Excess from 2023 ...	49,167,776.			
e Excess from 2024 ...	39,135,776.			

Part XIII Private Operating Foundations (see instructions and Part VI-A, question 9) N/A

1 a If the foundation has received a ruling or determination letter that it is a private operating foundation, and the ruling is effective for 2024, enter the date of the ruling

b Check box to indicate whether the foundation is a private operating foundation described in section 4942(j)(3) or 4942(j)(5)

Table with 5 columns: (a) 2024, (b) 2023, (c) 2022, (d) 2021, (e) Total. Rows include: 2 a Enter the lesser of the adjusted net income...; 2 b 85% (0.85) of line 2a; 2 c Qualifying distributions from Part XI...; 2 d Amounts included in line 2c not used directly for active conduct of exempt activities; 2 e Qualifying distributions made directly for active conduct of exempt activities; 3 Complete 3a, b, or c for the alternative test relied upon; 3 a "Assets" alternative test - enter: (1) Value of all assets; (2) Value of assets qualifying under section 4942(j)(3)(B)(i); 3 b "Endowment" alternative test - enter 2/3 of minimum investment return shown in Part IX, line 6, for each year listed; 3 c "Support" alternative test - enter: (1) Total support other than gross investment income; (2) Support from general public and 5 or more exempt organizations; (3) Largest amount of support from an exempt organization; (4) Gross investment income.

Part XIV Supplementary Information (Complete this part only if the foundation had \$5,000 or more in assets at any time during the year-see instructions.)

1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See section 507(d)(2).)

See Statement 14

b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest.

None

2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here if the foundation only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the foundation makes gifts, grants, etc., to individuals or organizations under other conditions, complete items 2a, b, c, and d.

a The name, address, and telephone number or email address of the person to whom applications should be addressed:

See Statement 13

b The form in which applications should be submitted and information and materials they should include:

c Any submission deadlines:

d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:

Part XIV **Supplementary Information** *(continued)*

3 Grants and Contributions Paid During the Year or Approved for Future Payment				
Recipient	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Name and address (home or business)				
a <i>Paid during the year</i>				
Total See continuation sheet(s)				3a 82,184,561.
b <i>Approved for future payment</i>				
Total See continuation sheet(s)				3b 34,873,190.

Part IV Capital Gains and Losses for Tax on Investment Income

(a) List and describe the kind(s) of property sold, e.g., real estate, 2-story brick warehouse; or common stock, 200 shs. MLC Co.	(b) How acquired P - Purchase D - Donation	(c) Date acquired (mo., day, yr.)	(d) Date sold (mo., day, yr.)
1a Publicly traded securities			
b Distributions in excess of basis	P		
c From Sch K-1 (Form 1065)	P		
d 1,600,000 Celsius Therapeutics Inc	P	08/13/18	11/08/24
e Kensico Offshore Fund - 15	P	01/01/01	07/31/24
f Kensico Offshore Fund - 7	P	01/01/01	11/30/24
g Kensico Offshore Fund - 18	P	01/01/01	11/30/24
h Kensico Offshore Fund - 19	P	01/01/01	11/30/24
i Kensico Offshore Fund - 8	P	01/01/01	12/31/24
j Swiftcurrent Offshore, Ltd	P	06/01/12	01/01/24
k			
l			
m			
n			
o			

(e) Gross sales price	(f) Depreciation allowed (or allowable)	(g) Cost or other basis plus expense of sale	(h) Gain or (loss) (e) plus (f) minus (g)
a 4,313,235.		4,306,689.	6,546.
b 28,801.			28,801.
c 28,978,250.			28,978,250.
d 702,294.		8,000,000.	-7,297,706.
e 154,324.		66,202.	88,122.
f 75,940.		31,100.	44,840.
g 255,535.		104,650.	150,885.
h 375,945.		153,963.	221,982.
i 2,100,000.		705,753.	1,394,247.
j 8,470,855.		7,500,000.	970,855.
k			
l			
m			
n			
o			

Complete only for assets showing gain in column (h) and owned by the foundation on 12/31/69			(l) Losses (from col. (h)) Gains (excess of col. (h) gain over col. (k), but not less than "-0-")
(i) F.M.V. as of 12/31/69	(j) Adjusted basis as of 12/31/69	(k) Excess of col. (i) over col. (j), if any	
a			6,546.
b			28,801.
c			28,978,250.
d			-7,297,706.
e			88,122.
f			44,840.
g			150,885.
h			221,982.
i			1,394,247.
j			970,855.
k			
l			
m			
n			
o			

2 Capital gain net income or (net capital loss) { If gain, also enter in Part I, line 7 If (loss), enter "-0-" in Part I, line 7 }	2	24,586,822.
3 Net short-term capital gain or (loss) as defined in sections 1222(5) and (6): If gain, also enter in Part I, line 8, column (c). If (loss), enter "-0-" in Part I, line 8	3	N/A

Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	No. 1	Grant Amount	Date of Grant	Amount Expended	Verification Date
Home Funders Collaborative LLC (Home Funders) 75 Arlington St 3rd Floor Boston, MA 02115		2,000,000.	06/10/09	2,000,000.	12/11/24
<p>Purpose of Grant</p> <p>The Home Funders mission is to support the creation of housing for extremely low-income families in a mixed income housing environment. The investment has A 20 year term for an amount up to \$2 million, for which the first capital call was paid in 2009. Funds are disbursed to Home Funders as real estate closings occur, which subsequently flow to finance a 20 year permanent loan to an affordable housing project. As of 12/31/15 the Foundation had fully disbursed this commitment.</p> <p>Dates and Amounts of this Program Related Investment:</p> <p>06/10/2009 375,000 06/24/2011 300,000 06/22/2012 200,000 08/15/2012 100,000 10/31/2012 116,667 02/08/2013 100,000 06/24/2013 289,916 03/10/2014 150,000 03/12/2015 225,000 12/16/2015 143,417</p> <p>This investment remained on the Foundation's books as of 12/31/24.</p>					
Date of Reports by Grantee		Diversions by Grantee			
3/27/24, 6/26/24, 9/25/24, 12/11/24		To the knowledge of the grantor, no funds have been diverted.			
<p>Results of Verification</p> <p>The grantor has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the reports was made.</p>					

Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	No. 2	Grant Amount	Date of Grant	Amount Expended	Verification Date
Home Funders Collaborative LLC (Home Funders) 75 Arlington St 3rd Floor Boston, MA 02115		3,768.	11/30/23	3,768.	07/15/24
<p>Purpose of Grant</p> <p>To support legal and other costs incurred in documenting and implementing a services agreement with The Boston Foundation. The Home Funders mission is to support the creation of housing for extremely low-income families in a mixed income housing environment.</p>					
Date of Reports by Grantee		Diversions by Grantee			
7/15/24		To the knowledge of the grantor, no funds have been diverted.			
<p>Results of Verification</p> <p>The grantor has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the reports was made.</p>					

Form 990-PF, Part VII-B, Line 5c - Expenditure Responsibility Statement

Recipient's Name and Address	No. 3	Grant Amount	Date of Grant	Amount Expended	Verification Date
Home Funders Collaborative LLC (Home Funders) 75 Arlington St 3rd Floor Boston, MA 02115		665.	01/26/24	665.	07/15/24
<p>Purpose of Grant</p> <p>To support legal and other costs incurred in documenting and implementing a services agreement with The Boston Foundation. The Home Funders mission is to support the creation of housing for extremely low-income families in a mixed income housing environment.</p>					
Date of Reports by Grantee		Diversions by Grantee			
7/15/24		To the knowledge of the grantor, no funds have been diverted.			
<p>Results of Verification</p> <p>The grantor has no reason to doubt the accuracy or reliability of the reports from the grantee; therefore, no independent verification of the reports was made.</p>					

Form 990-PF

Other Income

Statement 1

Description	(a) Revenue Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income
Interest income from PRI	19,894.	19,894.	
From Sch K-1 (Form 1065)	19,842,872.	20,116,146.	
Foreign dividends	6,410,488.	6,410,488.	
Total to Form 990-PF, Part I, line 11	26,273,254.	26,546,528.	

Form 990-PF

Legal Fees

Statement 2

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Administrative and other matters	40,598.	0.		40,598.
Grant-related matters	40,318.	0.		40,318.
Investment matters	3,681.	3,681.		0.
To Fm 990-PF, Pg 1, ln 16a	84,597.	3,681.		80,916.

Form 990-PF

Accounting Fees

Statement 3

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Bookkeeping and fiscal management	167,175.	0.		167,175.
Investment accounting	27,023.	27,023.		0.
Payroll and benefit services	15,421.	0.		15,421.
Tax compliance	42,230.	11,115.		21,115.
To Form 990-PF, Pg 1, ln 16b	251,849.	38,138.		203,711.

Form 990-PF

Other Professional Fees

Statement 4

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Human resources and benefits consulting	126,535.	0.		126,535.
Information technology services	42,570.	0.		42,570.
Grantmaking consulting	665,555.	0.		665,555.
Organizational strategy consulting	233,166.	0.		233,166.
Outsourced communications	179,559.	0.		179,559.
Program consulting and evaluation	213,502.	0.		213,502.
Program planning and facilitation	21,441.	0.		21,441.
Recruiting services	58,349.	0.		58,349.
Scientific advisors	20,500.	0.		20,500.
To Form 990-PF, Pg 1, ln 16c	1,561,177.	0.		1,561,177.

Form 990-PF

Taxes

Statement 5

Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
990-PF excise tax	894,000.	0.		0.
990-T income tax	73,000.	0.		0.
Foreign and state tax	34,051.	34,051.		0.
To Form 990-PF, Pg 1, ln 18	1,001,051.	34,051.		0.

Form 990-PF	Other Expenses			Statement 6
Description	(a) Expenses Per Books	(b) Net Invest- ment Income	(c) Adjusted Net Income	(d) Charitable Purposes
Bank fees	1,236.	0.		1,236.
Technology expense	132,461.	0.		132,461.
Dues, memberships & subscriptions	250,732.	0.		250,732.
Insurance	30,072.	0.		30,072.
Office supplies	73,076.	0.		73,076.
Passthrough K-1 expenses	14,933,088.	14,522,892.		0.
State filing fees	1,000.	0.		1,000.
To Form 990-PF, Pg 1, ln 23	15,421,665.	14,522,892.		488,577.

Form 990-PF	Gain or (Loss) from Sale of Other Assets			Statement 7	
Description of Property	(a) Gross Sales Price	(c) Cost or Other Basis	(d) Expense of Sale	(e) Deprec.	(f) Gain or Loss
UBTI K-1 Capital Gain excluded from Part IV and Part I, Ln 7				Purchased	
	2,947,647.	0.	0.	0.	2,947,647.
Total included on Form 990-PF, Part I, line 6a					2,947,647.

Form 990-PF	Depreciation of Assets Not Held for Investment			Statement 8
Description	Cost or Other Basis	Accumulated Depreciation	Book Value	Fair Market Value
Equipment	175,365.	131,938.	43,427.	43,427.
Furniture	456,233.	456,233.	0.	
Leasehold improvements	777,294.	673,265.	104,029.	104,029.
Software	149,518.	149,518.	0.	
To 990-PF, Part II, ln 14	1,558,410.	1,410,954.	147,456.	147,456.

Form 990-PF

Corporate Stock

Statement 9

Description	Book Value	Fair Market Value
2,367,631 CaaStle Inc	6,200,004.	14,679,312.
1,504,099 DynamiCare Health	700,000.	1,037,828.
2,139,639 Foghorn Therapeutics Inc	5,000,000.	10,099,096.
730,433 Imagry, Inc	2,500,000.	13,894,297.
151,515 Mercy BioAnalytics, Inc	1,999,998.	1,999,998.
12,000 Reconstruction US, Inc	2,000,040.	2,000,040.
1,003,822 Reflow Medical, Inc	9,403,569.	14,671,537.
Total to Form 990-PF, Part II, line 10b	27,803,611.	58,382,108.

Form 990-PF

Corporate Bonds

Statement 10

Description	Book Value	Fair Market Value
Ally Bank Auto Credit-Linked Notes 8.04% 09/15/2032	485,064.	488,193.
Carvana Auto Receivables Trust 0.00% 10/15/2026	1,687,875.	1,687,875.
Huntington Bank Auto Credit-Linked Notes Var Rate 10/20/2032	760,807.	762,580.
Huntington Bank Auto Credit-Linked Notes Var Rate 10/20/2032	842,666.	847,848.
Santander Bank Auto Credit-Linked Notes 12.23% 01/18/2033	875,000.	875,000.
Santander Bank Auto Credit-Linked Notes 8.88% 01/18/2033	1,000,000.	1,000,000.
Total to Form 990-PF, Part II, line 10c	5,651,412.	5,661,496.

Form 990-PF

Other Investments

Statement 11

Description	Valuation Method	Book Value	Fair Market Value
83North II Limited Partnership	COST	898,981.	1,839,484.
Abrams Capital Partners I, LP	COST	19,168,422.	41,738,467.
Abrams Capital Partners I, LP (distribution receivable)	COST	3,900,000.	3,900,000.
Abrams Capital Partners II, LP	COST	22,782,127.	46,553,397.
Abrams Capital Partners II, LP (distribution receivable)	COST	4,300,000.	4,300,000.
Amiti III, LP	COST	1,935,026.	1,861,176.
Ansa Capital Fund I, LP	COST	1,471,728.	1,545,156.
Arbiter Special Opportunities Fund II, LP	COST	21,525,478.	14,396,901.
Attestor Value Fund, LP	COST	57,211,286.	65,307,496.
Banner Ridge Secondary Fund IV, LP	COST	9,579,245.	19,666,464.
Banner Ridge Secondary Fund V (Offshore), LP	COST	4,327,837.	6,057,625.
Baupost Value Partners, LP IV	COST	52,964,000.	54,146,451.
Berkshire Fund IX-A (IND), LP	COST	1,643,615.	2,928,061.
Berkshire Fund VII, LP	COST	454.	20,997.
Berkshire Fund VIII (IND), LP	COST	312,425.	476,325.
Berkshire Fund X-A (IND), LP	COST	3,481,419.	4,340,257.
BoxGroup Five, LP	COST	4,041,597.	6,206,234.
BoxGroup Four, LP	COST	3,862,172.	10,464,103.
BoxGroup More, LP	COST	4,296,495.	7,913,942.
BoxGroup Strive, LP	COST	4,440,259.	5,980,337.
Breakthrough Energy Ventures II, LP	COST	7,560,911.	12,663,866.
Breakthrough Energy Ventures III, LP	COST	477,480.	469,173.
Brizo Partners, LP	COST	2,905,720.	3,301,676.
Celsius Therapeutics (distribution receivable)	COST	115,400.	115,400.
Commodore Capital Offshore Ltd	COST	18,150,801.	37,092,957.
Crow's Nest Holdings Offshore Fund, Ltd	COST	10,000,000.	8,290,958.
Cue Ball Capital, LP	COST	1,832,913.	1,202,442.
EcoR1 Capital Fund, LP	COST	20,747,112.	19,001,290.
EcoR1 Venture Opportunity Fund, LP	COST	5,939,378.	7,597,602.
EcoR1 Venture Opportunity Fund, LP (distribution receivable)	COST	1,159,103.	1,159,103.
Eighty Seven Capital, LP	COST	1,400,578.	1,712,639.
Ex/ante Fund I, LP	COST	257,844.	316,805.
FIMI Opportunity 6, LP	COST	3,601,866.	6,833,000.
FIMI Opportunity 7, LP	COST	3,970,399.	7,346,000.
FIMI Opportunity V, LP	COST	851,336.	1,920,000.
Finepoint Capital Partners II, LP	COST	582,977.	845,051.
Finepoint Capital Partners II, LP (distribution receivable)	COST	35,265.	35,265.
Flagship Pioneering Fund VII, LP	COST	3,862,207.	5,679,247.
Flagship Pioneering Fund VIII, LP	COST	181,999.	177,867.
Flare Capital Partners I, LP	COST	826,999.	3,789,750.
Flare Capital Partners II, LP	COST	1,525,477.	2,200,743.
Flare Capital Partners III, LP	COST	440,320.	457,697.
Flybridge Capital Partners III, LP	COST	0.	219,739.

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Flybridge Capital Partners IV, LP	COST	585,094.	3,330,487.
Grove Opportunity Fund I LP	COST	1,176,471.	1,567,591.
Grove Ventures III, LP	COST	1,736,069.	1,857,802.
Kensico Offshore Fund	COST	7,685,098.	22,867,365.
Kensico Offshore Fund (distribution receivable)	COST	2,100,000.	2,100,000.
Magma Venture Capital III Fund	COST	1,051,058.	14,027,454.
Magma Venture Capital IV Fund	COST	3,078,797.	8,593,510.
Mavik Real Estate Special Opportunities Fund LP	COST	13,917,012.	13,551,847.
MFN Partners, LP	COST	54,521,767.	97,986,278.
Newtyn TE Partners	COST	18,631,046.	23,900,843.
Newtyn TE Partners (distribution receivable)	COST	2,655,649.	2,655,649.
Pillar III-B, LP	COST	4,209,395.	4,834,989.
Pitango Growth Fund I, LP	COST	1,824,042.	4,762,859.
Pitango Healthtech Fund I, LP	COST	1,727,020.	1,599,506.
Pitango Venture Capital Fund VI, LP	COST	1,088,410.	4,380,534.
Pitango Venture Capital Fund VII, LP	COST	1,757,402.	4,376,278.
Pitango Venture Capital Fund VIII, LP	COST	1,417,504.	2,859,867.
Rise of the Rest Seed Fund II AIV, LP	COST	62,391.	62,120.
Rise of the Rest Seed Fund II, LP	COST	3,104,247.	3,090,747.
Riva Capital Partners V, LP	COST	9,585,710.	20,718,167.
Route One Fund I, LP	COST	22,698,062.	32,312,939.
Route One Fund I, LP (distribution receivable)	COST	3,500,000.	3,500,000.
S Capital II, LP	COST	3,105,607.	5,760,037.
S Capital III, LP	COST	922,187.	917,091.
S Capital Opportunity Fund II, LP	COST	135,285.	125,943.
S Capital Opportunity Fund, LP	COST	3,987,407.	6,235,726.
S Capital, LP	COST	6,486,978.	14,091,803.
Sarissa Capital Offshore Fund, Ltd SPT LLC	COST	10,000,000.	6,543,162.
Takwin Labs, LP	COST	54.	0.
Takwin Venture Partners II, LP	COST	1,295,162.	5,126,208.
Takwin Venture Partners II, LP	COST	1,918,498.	1,864,658.
Tamarix Capital Partners II, LP	COST	5,356,566.	5,332,355.
TCG 30-B, LP	COST	5,774,525.	6,563,238.
Techstars Accelerator 2021, LP	COST	3,148,709.	5,382,609.
Techstars Accelerator 2024, LP	COST	719,646.	1,078,276.
The Spruce House Partnership QP LP	COST	11,066,828.	9,237,842.
The Varde Fund X, LP	COST	810,964.	192,126.
Third Rock Ventures V, LP	COST	7,611,044.	9,337,055.
Third Rock Ventures VI, LP	COST	1,109,569.	1,374,000.
TLV Partners II, LP	COST	1,416,122.	7,853,520.
TLV Partners III, LP	COST	2,042,447.	3,073,589.
TLV Partners IV, LP	COST	3,352,486.	4,619,106.
TLV Partners Opportunity Fund, LP	COST	4,719,242.	6,107,399.
TLV Partners Opportunity II, LP	COST	2,878,955.	2,250,796.
TLV Partners V, LP	COST	476,903.	470,206.
Varde Investment Partners, LP	COST	737,879.	700,555.
Victress Capital Fund II-A, LP	COST	420,889.	427,876.
Victress Capital Fund, LP	COST	564,192.	365,261.
XFactor 1, a series of XFactor Ventures, LP	COST	415,501.	1,113,386.

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XFactor 2, a series of XFactor Ventures, LP	COST	408,296.	827,559.
XFactor 2022, LP	COST	309,279.	310,305.
Total to Form 990-PF, Part II, line 13		<u>547,872,115.</u>	<u>804,289,662.</u>

<u>Form 990-PF</u>	<u>Other Assets</u>		<u>Statement 12</u>
<u>Description</u>	<u>Beginning of Yr Book Value</u>	<u>End of Year Book Value</u>	<u>Fair Market Value</u>
PRI - Home Funders LLC	28,914.	29,152.	29,152.
PRI - Home Funders Loan	1,989,399.	1,989,399.	1,989,399.
To Form 990-PF, Part II, line 15	<u>2,018,313.</u>	<u>2,018,551.</u>	<u>2,018,551.</u>

Name and Address of Person to Whom Applications Should be Submitted

Erin Samuel - The Klarman Family Foundation
PO Box 171627
Boston, MA 02117

Telephone Number

617-236-7909

Name of Grant Program

Crescendo Fund and the Community Capital Fund

Email Address

info@klarmanfoundation.org

Form and Content of Applications

The majority of the Klarman Family Foundation's grantmaking is done on an invitation-only basis. The two exceptions are the Foundation's Crescendo Fund and the Community Capital Fund. More detailed information about applying to these programs can be found on the foundation's website: www.klarmanfoundation.org.

Any Submission Deadlines

See www.klarmanfoundation.org

Restrictions and Limitations on Awards

See www.klarmanfoundation.org

Name of Manager

Seth A. Klarman
Beth S. Klarman

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
8400 - The Health Network, Ltd. (CC) 4 Ha-Shaizaf Ra'anana, ISRAEL 4366411	N/A	PC	Support for the MAVRI network	250,000.
A Wider Bridge 1441 Bdwy., Ste. 6149 New York, NY 10018	N/A	PC	Unrestricted operating support	125,000.
Action for Boston Community Development, Inc. 178 Tremont St. Boston, MA 02111	N/A	PC	Support for the Fuel Assistance program	35,000.
Action for Boston Community Development, Inc. 178 Tremont St. Boston, MA 02111	N/A	PC	Support for the SummerWorks program	35,000.
Adolescent Consultation Services, Inc. 189 Cambridge St. Cambridge, MA 02141	N/A	PC	Unrestricted operating support	40,000.
AJEEC-NISPED 5 Yehuda HaNahtom Beersheva, ISRAEL 8421360	N/A	PC	Unrestricted operating support	125,000.
AlBayader for Social Economic Development Ltd. Nazareth Industrial Park, Mt. Precipice Rd. 2015 Nazareth, ISRAEL 16000	N/A	PC	Unrestricted operating support	600,000.
Total from continuation sheets				82,184,561.

Part XIV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Alzheimer's Disease and Related Disorders Association Inc. 225 N. Michigan Ave., Fl. 17 Chicago, IL 60601	N/A	PC	Employee matching gift	100.
American Jewish Joint Distribution Committee, Inc. 220 E. 42nd St. New York, NY 10017	N/A	PC	Support for disaster relief in Ukraine	50,000.
American Jewish World Service, Inc. 45 W. 36th St. New York, NY 10018	N/A	PC	Support for international grantmaking	400,000.
Amutat Hamovilim Lemada and Technology (RA) PO Box 114 Baqa Al-Gharbiyye, ISRAEL 30100	N/A	PC	Unrestricted operating support	200,000.
Animal Protective Association of Missouri 1705 S. Hanley Rd. Saint Louis, MO 63144	N/A	PC	Employee matching gift	103.
Animal Rescue League of Boston c/o Development Office, 10 Chandler St. Boston, MA 02116	N/A	PC	Employee matching gift	50.
Avodah the Jewish Service Corps, Inc. 195 Montague St., Fl. 14 Brooklyn, NY 11201	N/A	PC	Employee matching gift	360.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
BAGLY, Inc. PO Box 960814 Boston, MA 02196	N/A	PC	Unrestricted operating support	25,000.
Baitulmaal, Inc. 2300 Valley View Ln., Ste. 370 Irving, TX 75062	N/A	PC	Employee matching gift	200.
Benjamin Franklin Cummings Institute of Technology 41 Berkeley St. Boston, MA 02116	N/A	PC	Capital project support	250,000.
Berklee College of Music, Inc. 1140 Boylston St., MS-1140 IA Boston, MA 02215	N/A	PC	Support for META fellowship program	430,000.
Berklee College of Music, Inc. 1140 Boylston St., MS-1140 IA Boston, MA 02215	N/A	PC	Support for music education programming	100,000.
Black Economic Council of Massachusetts, Inc. 2300 Washington St. Boston, MA 02119	N/A	PC	Capital project support	250,000.
Boston After School & Beyond, Inc. 89 South St. Boston, MA 02111	N/A	PC	Unrestricted operating support	125,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Boston Arts Academy Foundation, Inc. 9 Lansdowne St., Ste. 2 Boston, MA 02215	N/A	PC	Unrestricted operating support	150,000.
Boston Charitable Trust Fund 1 City Hall Sq., Rm. M-5 Boston, MA 02201	N/A	PC	Support for We Are Boston	20,000.
Boston Children's Chorus, Inc. 33 Arch Street, 17th Floor Boston, MA 02110	N/A	PC	Unrestricted operating support	100,000.
Boston City Singers, Inc. 17 Waldeck St. Dorchester, MA 02124	N/A	PC	Unrestricted operating support	75,000.
Boston College Trustees 140 Commonwealth Avenue Chestnut Hill, MA 02467	N/A	PC	Employee matching gift	500.
Boston Food Forest Coalition 76 Weld Hill St. Jamaica Plain, MA 02130	N/A	PC	Capital project support	500,000.
Boston Foundation, Inc. 75 Arlington St., 3rd Fl. Boston, MA 02116	N/A	PC	Flexible support for current community needs	50,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Boston Health Care for the Homeless Program, Inc. 780 Albany St. Boston, MA 02118	N/A	PC	Unrestricted operating support	150,000.
Boston Jewish Film, Inc. 333 Nahanton St., Ste. 322 Newton, MA 02459	N/A	PC	Unrestricted operating support	15,000.
Boston Landmarks Orchestra, Inc. PO Box 441160 Somerville, MA 02144	N/A	PC	Unrestricted operating support	75,000.
Boston Medical Center Corporation One Boston Medical Center Pl. Boston, MA 02118	N/A	PC	Support for the TEAM UP for Children Initiative	2,075,000.
Boston Medical Center Corporation One Boston Medical Center Pl. Boston, MA 02118	N/A	PC	Unrestricted operating support	30,000.
Boston Music Project, Inc. 885 Washington St. Boston, MA 02118	N/A	PC	Unrestricted operating support	100,000.
Boston String Academy PO Box 171035 Boston, MA 02117	N/A	PC	Unrestricted operating support	40,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Boston Youth Symphony Orchestras, Inc. 855 Commonwealth Ave. Boston, MA 02215	N/A	PC	Support for music education programming	150,000.
Boys & Girls Club of Lynn 25 N Common St. Lynn, MA 01902	N/A	PC	Capital project support	500,000.
Boys and Girls Clubs of Boston, Inc. 200 High St., 3rd Fl. Boston, MA 02110	N/A	PC	Unrestricted operating support	250,000.
Bridge Boston Foundation, Inc. 435 Warren St. Roxbury, MA 02119	N/A	PC	Support for music education programming	50,000.
Bridge Over Troubled Waters, Inc. 47 West St. Boston, MA 02111	N/A	PC	Unrestricted operating support	250,000.
Brigham & Women's Hospital 75 Francis St. Boston, MA 02115	N/A	PC	Support for Ariadne Labs	500,000.
Broad Institute, Inc. 415 Main St. Cambridge, MA 02142	N/A	PC	Support for scientific research	3,850,841.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Brockton Hospital, Inc. 680 Centre St. Brockton, MA 02302	N/A	PC	Capital project support	500,000.
Brookline Community Mental Health Center, Inc. 41 Garrison Rd. Brookline, MA 02445	N/A	PC	Support for the BRYT program	125,000.
Brookline Education Foundation P.O. Box 470652 Brookline, MA 02447	N/A	PC	Employee matching gift	102.
Campaign Legal Center, Inc. 1101 14th St. NW, Ste.400 Washington, DC 20005	N/A	PC	Unrestricted operating support	350,000.
Campaign Legal Center, Inc. 1101 14th St. NW, Ste.400 Washington, DC 20005	N/A	PC	Employee matching gift	100.
Cape Cod Foundation, Inc. 261 Whites Path, Unit 2 South Yarmouth, MA 02664	N/A	PC	Flexible support for current community needs	100,000.
Cape Eleuthera Foundation, Inc. PO Box 712484 Philadelphia, PA 19171	N/A	PC	Employee matching gift	75.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Catholic Schools Foundation, Inc. 67 Batterymarch St., 6th Fl. Boston, MA 02110	N/A	PC	Support for scholarships	75,000.
Celebrity Series of Boston 20 Park Plz., Ste. 220 Boston, MA 02116	N/A	PC	Support for Arts for All programs	25,000.
Center for Disaster Philanthropy, Inc. One Thomas Cir. NW, Ste. 700 Washington, DC 20005	N/A	PC	Support for disaster relief efforts in North America	250,000.
Center for Election Innovation & Research 1120 Connecticut Ave. NW, Ste. 1040 Washington, DC 20036	N/A	PC	Unrestricted operating support	100,000.
Center for Reproductive Rights Inc. 199 Water St., 22nd Fl. New York, NY 10038	N/A	PC	Employee matching gift	52.
Children's Hospital Corporation 300 Longwood Ave. Boston, MA 02115	N/A	PC	Employee matching gift	50.
Children's Investment Fund, Inc. 18 Tremont St., Ste. 500 Boston, MA 02108	N/A	PC	Unrestricted operating support	100,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
City Strings Inc. PO Box 192120 Roxbury, MA 02119	N/A	PC	Unrestricted operating support	25,000.
ClimateWorks Foundation 235 Montgomery St., #1300 San Francisco, CA 94104	N/A	PC	Support for the FPC collaborative	4,000,000.
Codman Square Health Center, Inc. 637 Washington St. Dorchester, MA 02124	N/A	PC	Capital project support	550,000.
Co-Impact: The Partnership for a Breakthrough in Arab Employment Ltd (CC) Hanechoshet 3, Bldg. B, 2nd Fl. Tel-Aviv, ISRAEL 6971068	N/A	PC	Unrestricted operating support	850,000.
Combined Jewish Philanthropies of Greater Boston, Inc. Kraft Family Building, 126 High St. Boston, MA 02110	N/A	PC	Support for the JCRC of Greater Boston	250,000.
Combined Jewish Philanthropies of Greater Boston, Inc. Kraft Family Building, 126 High St. Boston, MA 02110	N/A	PC	Unrestricted operating support and support for local agencies	1,995,000.
Commonwealth Shakespeare Company, Inc. 101 Arch St., 8th Fl. Boston, MA 02110	N/A	PC	Support for Shakespeare on the Common	25,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Community Foundation of North Central Massachusetts, Inc. 649 John Fitch Hwy. Fitchburg, MA 01420	N/A	PC	Flexible support for current community needs	100,000.
Community Foundation of Sarasota County, Inc. 2635 Fruitville Rd. Sarasota, FL 34237	N/A	PC	Support for disaster relief in Florida	50,000.
Community Foundation of Tampa Bay, Inc. 4300 W. Cypress St., Ste. 700 Tampa, FL 33607	N/A	PC	Support for disaster relief in Florida	50,000.
Community Foundation of Western Massachusetts 333 Bridge St. Springfield, MA 01103	N/A	PC	Flexible support for current community needs	150,000.
Community Music Center of Boston 34 Warren Ave. Boston, MA 02116	N/A	PC	Capital project support	500,000.
Community Music Center of Boston 34 Warren Ave. Boston, MA 02116	N/A	PC	Unrestricted operating support	125,000.
Community Music School of Springfield, Inc. 127 State St. Springfield, MA 01103	N/A	PC	Support for music education programming	40,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Community Servings, Inc. 179 Amory St. Jamaica Plain, MA 02130	N/A	PC	Unrestricted operating support	75,000.
Conservatory Lab Charter School Foundation 395 Columbia Rd. Dorchester, MA 02125	N/A	PC	Support for music education programming	50,000.
Contina Impact 1107 9th St., Ste. 500 Sacramento, CA 95814	N/A	PC	Support for a communications collaborative	1,000,000.
Contina Impact 1107 9th St., Ste. 500 Sacramento, CA 95814	N/A	PC	Support for efforts to mitigate hate and violence	175,000.
Contina Impact 1107 9th St., Ste. 500 Sacramento, CA 95814	N/A	PC	Support for cross-sector civic convenings and learning	127,500.
Contina Impact 1107 9th St., Ste. 500 Sacramento, CA 95814	N/A	PC	Support for a safety and security infrastructure fund	2,000,000.
Dana-Farber Cancer Institute, Inc. 10 Brookline Pl. W, 6th Fl. Brookline, MA 02445	N/A	PC	Employee matching gift	50.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Dimock Community Services Corporation 55 Dimock St. Boston, MA 02119	N/A	PC	Capital project support	250,000.
Dream Machine Innovation SO Inc. 1110 N Virgil Ave, Num 280 Los Angeles, CA 90029	N/A	SO I	Support for the Exodus Leadership Forum	500,000.
Eastie Farm, Inc. 6 Chelsea Ter. Boston, MA 02128	N/A	PC	Capital project support	500,000.
Edmond de Rothschild Partnerships 15 Halamish St. Caesarea, ISRAEL 3079504	N/A	PC	Support for a leadership program	250,000.
Edvestors, Inc. 142 Berkeley St., Ste. 410 Boston, MA 02116	N/A	PC	Support for the Arts Expansion Initiative	250,000.
Election Trust Initiative, LLC. 901 E St. NW Washington, DC 20004	N/A	PC	General initiative support	5,000,000.
English for New Bostonians 185 Devonshire St., Ste. 700 Boston, MA 02110	N/A	PC	Unrestricted operating support	135,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Environmental Defense Fund Incorporated 257 Park Avenue South, 11th Floor New York, NY 10010	N/A	PC	Support for the EDF+Business program	3,000,000.
Equal Justice Initiative 122 Commerce St. Montgomery, AL 36104	N/A	PC	Unrestricted operating support	1,000,000.
Essex County Community Foundation, Inc. 500 Cummings Ctr., Ste. 5450 Beverly, MA 01915	N/A	PC	Flexible support for current community needs	150,000.
Facing History and Ourselves, Inc. 89 South St., Ste. 401 Boston, MA 02111	N/A	PC	Unrestricted operating support	1,500,000.
Fay School Inc. 48 Main St. Southborough, MA 01772	N/A	PC	Employee matching gift	250.
Footsteps Inc 114 John St., #930 New York, NY 10272	N/A	PC	Employee matching gift	5,000.
Foundation for MetroWest, Inc. 3 Eliot St. Natick, MA 01760	N/A	PC	Flexible support for current community needs	150,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Foundation for MetroWest, Inc. 3 Eliot St. Natick, MA 01760	N/A	PC	Employee matching gift	105.
Franciscan Hospital for Children, Inc. 30 Warren St. Brighton, MA 02135	N/A	PC	Unrestricted operating support	20,000.
Freedom House, Inc. 5 Crawford St. Dorchester, MA 02121	N/A	PC	Capital project support	250,000.
Generation Citizen, Inc. 115 Broadway, 5th Fl. New York, NY 10006	N/A	PC	Employee matching gift	500.
Georgetown University 37th and O Streets, N.W. Washington, DC 20057	N/A	PC	Support for the ICAP program	550,000.
German Marshall Fund of the United States 1744 R St. NW Washington, DC 20009	N/A	PC	Support for the ASD program	300,000.
Girls Incorporated of Lynn 50 High St. Lynn, MA 01902	N/A	PC	Capital project support	500,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Girls on the Run Greater Boston 89 South St., Ste. 104 Boston, MA 02111	N/A	PC	Employee matching gift	53.
GLBTQ Legal Advocates & Defenders, Inc. 18 Tremont St., Ste. 950 Boston, MA 02108	N/A	PC	Unrestricted operating support	150,000.
Greater Lowell Community Foundation, Inc. 100 Merrimack St., Ste. 202 Lowell, MA 01852	N/A	PC	Flexible support for current community needs	100,000.
Greater Worcester Community Foundation, Inc. 1 Mercantile St., Ste. 010 Worcester, MA 01608	N/A	PC	Flexible support for current community needs	150,000.
Hasoub Alquds St. Arara, ISRAEL 3002600	N/A	PC	Unrestricted operating support	250,000.
Health Care for All, Inc. 70 Franklin St., Ste. 500 Boston, MA 02110	N/A	PC	Support for the TEAM UP for Children Initiative	26,000.
Health Care for All, Inc. 70 Franklin St., Ste. 500 Boston, MA 02110	N/A	PC	Unrestricted operating support	65,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Health Law Advocates, Inc. 70 Franklin St., Ste. 500 Boston, MA 02110	N/A	PC	Unrestricted operating support	75,000.
Health Resources in Action, Inc. 2 Boylston St., 4th Fl. Boston, MA 02116	N/A	PC	Support for MACHW	150,000.
Hillel: The Foundation for Jewish Campus Life 800 8th St. NW Washington, DC 20001	N/A	PC	Support for antisemitism awareness and education	150,000.
Home Funders Collaborative LLC 75 Arlington St. Boston, MA 02116	N/A	NC	To support legal and other costs incurred in documenting and implementing a services agreement with The Boston Foundation	665.
Honeymoon Israel Foundation, Inc. 2406 Mt. Vernon Rd., Ste. 130 Dunwoody, GA 30338	N/A	PC	Unrestricted operating support	200,000.
Hopewell Fund 1201 Connecticut Ave. NW Washington, DC 20036	N/A	PC	Support for the Over Zero project	1,000,000.
Human Cell Atlas, Inc. 415 Main St. Cambridge, MA 02142	N/A	PC	Unrestricted operating support	200,000.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Hyde Square Task Force, Inc. 30 Sunnyside St. Jamaica Plain, MA 02130	N/A	PC	Unrestricted operating support and music education programming	100,000.
Hyde Square Task Force, Inc. 30 Sunnyside St. Jamaica Plain, MA 02130	N/A	PC	Employee matching gift	125.
Immigrant Family Services Institute, Inc. 1626 Blue Hill Ave. Mattapan, MA 02126	N/A	PC	Support for music education programming	20,000.
Institute for Strategic Dialogue Us 1032 15th St. NW, Ste. 285 Washington, DC 20005	N/A	PC	Unrestricted operating support	1,000,000.
Interfaith America 141 W. Jackson Blvd., Ste. 3200 Chicago, IL 60604	N/A	PC	Unrestricted operating support	500,000.
Israel Science Foundation Albert Einstein Sq., 43 Jabotinsky St. Jerusalem, ISRAEL 9104001	N/A	PC	Support for MAVRI scientific research grants	1,053,788.
Israel Science Foundation Albert Einstein Sq., 43 Jabotinsky St. Jerusalem, ISRAEL 9104001	N/A	PC	Support for IPMP scientific research grants	1,168,619.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Israel-America Academic Exchange 8383 Wilshire Blvd., Ste. 400 Beverly Hills, CA 90211	N/A	PC	Unrestricted operating support	150,000.
Issue One 1401 K St. NW, Ste. 350 Washington, DC 20005	N/A	PC	Unrestricted operating support	225,000.
Itrek, Inc. 1460 Broadway New York, NY 10036	N/A	PC	Unrestricted operating support	750,000.
Jamie Feusner, MD, Centre for Addiction and Mental Health 33 Ursula Franklin St., T105 Toronto, Ontario, CANADA M5S2S1	None	I	Support for scientific research	249,895.
Jean Appolon Expressions, Inc. 33 Hubbard St., Apt. 1 Malden, MA 02148	N/A	PC	Capital project support	350,000.
Jewish Arts Collaborative, Inc. 1320 Centre St., Ste. 201 Newton Center, MA 02459	N/A	PC	Unrestricted operating support	100,000.
Jewish Council on Urban Affairs 4411 N. Ravenswood Ave., Ste .300 Chicago, IL 60640	N/A	PC	Employee matching gift	180.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Jewish Family & Children's Service 1430 Main St. Waltham, MA 02451	N/A	PC	Unrestricted operating support	350,000.
Jewish Funders Network 150 W. 30th St., Ste. 900 New York, NY 10001	N/A	PC	Support for CANVAS	150,000.
Jewish Funders Network 150 W. 30th St., Ste. 900 New York, NY 10001	N/A	PC	Support for the Social Venture Fund	60,000.
Jewish Funders Network 150 W. 30th St., Ste. 900 New York, NY 10001	N/A	PC	Support for the Social Venture Fund's disaster relief in Northern Israel	200,000.
Jewish Funders Network 150 W. 30th St., Ste. 900 New York, NY 10001	N/A	PC	Unrestricted operating support in the US and Israel; convening support	100,000.
Jewish Story Partners 546 Alandele Ave. Los Angeles, CA 90036	N/A	PC	Unrestricted operating support	250,000.
Jewish Vocational Service, Inc. 75 Federal St., 3rd Fl. Boston, MA 02110	N/A	PC	Unrestricted operating support	250,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Jewish Women's Archive, Inc. 1860 Washington St., Ste. #204 Auburndale, MA 02466	N/A	PC	Unrestricted operating support	25,000.
Joy of Music Program, Inc. 1 Gorham St. Worcester, MA 01605	N/A	PC	Unrestricted operating support	50,000.
Judge Baker Children's Center 53 Parker Hill Ave. Boston, MA 02120	N/A	PC	Unrestricted operating support	20,000.
Kav Mashve 39 Ha'atzmaut Road, PO Box 33699 Haifa, ISRAEL 3133901	N/A	PC	Unrestricted operating support	100,000.
Keren Shituf Tormim (Keshet) D.A.F. Ba'am Shfayim Center (2nd Fl.), PO Box 376 Shfayim, ISRAEL 60990	N/A	PC	Support for a rebuilding planning process	200,000.
Keren Shituf Tormim (Keshet) D.A.F. Ba'am Shfayim Center (2nd Fl.), PO Box 376 Shfayim, ISRAEL 60990	N/A	PC	Support for spaces for dialogue	780,000.
Keren Shituf Tormim (Keshet) D.A.F. Ba'am Shfayim Center (2nd Fl.), PO Box 376 Shfayim, ISRAEL 60990	N/A	PC	Support to develop a physician-researcher appointment program	185,686.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Keren Shituf Tormim (Keshet) D.A.F. Ba'am Shfayim Center (2nd Fl.), PO Box 376 Shfayim, ISRAEL 60990	N/A	PC	Unrestricted operating support	120,000.
Keshet, Inc. 1860 Washington St. Newton, MA 02466	N/A	PC	Unrestricted operating support	100,000.
Lambda Legal Defense and Education Fund, Inc. 120 Wall St., 19th Fl. New York, NY 10005	N/A	PC	Unrestricted operating support	100,000.
Lawyers for Civil Rights, Inc. 61 Batterymarch St., 5th Fl. Boston, MA 02110	N/A	PC	Unrestricted operating support	150,000.
Leadership Conference Education Fund, Inc. 1620 L St. NW, Ste. 1100 Washington, DC 20036	N/A	PC	Unrestricted operating support	150,000.
Leket Israel 11 HaSadna, PO Box 2297 Ra'anana, ISRAEL 43650-06	N/A	PC	Unrestricted operating support	60,000.
Longwood Symphony Orchestra, Inc. 35 Webster St. West Newton, MA 02465	N/A	PC	Unrestricted operating support	25,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Loon Echo Land Trust Inc. 8 Depot St., Ste. 4 Bridgton, ME 04009	N/A	PC	Employee matching gift	103.
Louis D Brown Peace Institute Corporation 15 Christopher St. Dorchester, MA 02122	N/A	PC	Capital project support	250,000.
Lowell Catholic 530 Stevens St. Lowell, MA 01851	N/A	PC	Support for musical instruments and equipment	20,000.
Lynn Arts, Inc. 590 Washington St. Lynn, MA 01901	N/A	PC	Capital project support	250,000.
Making Music Matters, Inc. PO Box 320442 West Roxbury, MA 02132	N/A	PC	Unrestricted operating support	75,000.
Maoz-Seal Hamelacha 4 Lod, ISRAEL 7182008	N/A	PC	Unrestricted operating support	750,000.
Margarita Muniz Academy Foundation, Inc. 20 Child St. Jamaica Plain, MA 02130	N/A	PC	Support for music education programming	10,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Massachusetts Immigrant and Refugee Advocacy Coalition, Inc. 69 Canal St., Unit 3 Boston, MA 02114	N/A	PC	Unrestricted operating support	100,000.
Massachusetts Immigrant and Refugee Advocacy Coalition, Inc. 69 Canal St., Unit 3 Boston, MA 02114	N/A	PC	Employee matching gift	110.
Massachusetts Legal Assistance Corporation 18 Tremont St., Ste. 1010 Boston, MA 02108	N/A	PC	Unrestricted operating and legal assistance support	600,000.
Massachusetts Society for the Prevention of Cruelty to Children 125 Hartwell Ave. Lexington, MA 02421	N/A	PC	Support for the Children's Mental Health Campaign	50,000.
Massachusetts Voter Education Network, Inc. 55 Roxbury St., #191746 Boston, MA 02119	N/A	PC	Unrestricted operating support	25,000.
Masscreative, Inc. 15 Channel Center St., Ste. 103 Boston, MA 02210	N/A	PC	Unrestricted operating support	50,000.
Matan - Investing in the Community 33 Ya'avets St. Tel Aviv, ISRAEL 6525832	N/A	PC	Support for the Bridging Insights initiative	125,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Meadowbrook Waldorf Association 300 Kingstown Rd. West Kingstown, RI 02892	N/A	PC	Employee matching gift	52.
Medecins Sans Frontiers Usa Inc. 40 Rector St., 16th Fl. New York, NY 10006	N/A	PC	Employee matching gift	200.
Meridian Academy, Inc. 54 Brookside Ave. Jamaica Plain, MA 02130	N/A	PC	Employee matching gift	75.
Merrimack Valley Food Bank, Inc. 735 Broadway St. Lowell, MA 01854	N/A	PC	Unrestricted operating support	60,000.
METCO, Inc. 11 Roxbury St. Roxbury, MA 02119	N/A	PC	Employee matching gift	257.
Music and Youth Initiative, Inc. 935 Great Plain Ave., #224 Needham, MA 02492	N/A	PC	Unrestricted operating support	30,000.
Musiconnects, Inc. 4258 Washington St., Ste. 8 Roslindale, MA 02131	N/A	PC	Unrestricted operating support	10,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
NAACP Legal Defense and Educational Fund, Inc. 40 Rector St., 5th Fl. New York, NY 10006	N/A	PC	Unrestricted operating support	1,000,000.
National Center for Lesbian Rights 1401 21st St. #11548 Sacramento, CA 95811	N/A	PC	Unrestricted operating support	100,000.
National Center for Transgender Equality 228 Park Ave South, Suite 38268 New York, NY 10003	N/A	PC	Unrestricted operating and merger support	125,000.
National Consumer Law Center, Inc. 7 Winthrop Sq. Boston, MA 02110	N/A	PC	Support for Project Stay Connected	35,000.
National Philanthropic Trust 165 Township Line Rd., Ste. 150 Jenkintown, PA 19046	N/A	PC	Support for the See No Stranger, See No Enemy Accelerator Fund	1,000,000.
NECHAMA-Jewish Disaster Response P.O. Box 17249 Saint Paul, MN 55117	N/A	PC	Support for disaster relief in North Carolina	25,000.
Neo Philanthropy Inc 1001 Ave. of Americas., 12th Fl. New York, NY 10018	N/A	PC	Support for the State Infrastructure Fund	250,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
New Hampshire Public Radio, Inc. 2 Pillsbury St., 6th Fl. Concord, NH 03301	N/A	PC	Employee matching gift	290.
New North Citizens Council, Inc. 2455 Main St. Springfield, MA 01109	N/A	PC	Capital project support	500,000.
New Venture Fund 1828 L St. NW, Ste. 300-A Washington, DC 20036	N/A	PC	Support for civic participation	1,500,000.
New Venture Fund 1828 L St. NW, Ste. 300-A Washington, DC 20036	N/A	PC	Support for civic participation	3,500,000.
News Literacy Project, Inc. 5335 Wisconsin Ave. NW, Ste. 440 Washington, DC 20015	N/A	PC	Unrestricted operating support	50,000.
NGO Information Sharing and Analysis Center, Inc. PO BOX 150684 Alexandria, VA 22315	N/A	PC	Unrestricted operating support	250,000.
Noble and Greenough School 10 Campus Dr. Dedham, MA 02026	N/A	PC	Employee matching gift	700.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
North Adams Public Schools Treasurer's Office, 10 Main St. North Adams, MA 01247	N/A	GOV	Support for musical instruments and equipment	10,419.
North Carolina Community Foundation, Inc. 3737 Glenwood Ave., Ste. 460 Raleigh, NC 27612	N/A	PC	Support for disaster relief in North Carolina	100,000.
Nurtury, Inc. 2201 Washington St., Ste. 306 Roxbury, MA 02119	N/A	PC	Employee matching gift	250.
Ogen - Free Loan Fund (R.A.) 17 Nakhum Khaftsadi St. Jerusalem, ISRAEL 9548400	N/A	PC	Support for work to advance Arab society	550,000.
Ogen - Free Loan Fund (R.A.) 17 Nakhum Khaftsadi St. Jerusalem, ISRAEL 9548400	N/A	PC	Support for disaster relief in Israel	250,000.
Pakachoag Music School of Greater Worcester 10 Irving St. Worcester, MA 01609	N/A	PC	Unrestricted operating support	10,000.
Pan Massachusetts Challenge Trust 77 Fourth Ave. Needham, MA 02494	N/A	PC	Employee matching gift	308.
Total from continuation sheets				

Part XIV **Supplementary Information** (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Pathways Children's School 1330 5th Ave., Ground Fl. New York, NY 10026	N/A	PC	Employee matching gift	250.
PBS Foundation 1225 South Clark St. Arlington, VA 22202	N/A	SO I	Support for a documentary television series	375,000.
Perkins School for the Blind 175 North Beacon St. Watertown, MA 02472	N/A	PC	Support for music education programming	40,000.
Philanthropy Massachusetts, Inc. 133 Federal St., Ste. 802 Boston, MA 02110	N/A	PC	Support for strategic planning	25,000.
Pierce School Parent Teacher Organization 50 School St. Brookline, MA 02446	N/A	PC	Employee matching gift	200.
Pine Street Inn, Inc. 444 Harrison Ave. Boston, MA 02118	N/A	PC	Unrestricted operating support	500,000.
Planned Parenthood of Mar Monte, Inc. 1691 The Alameda San Jose, CA 95126	N/A	PC	Employee matching gift	52.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Postpartum Support International 6706 SW 54th Ave. Portland, OR 97219	N/A	PC	Employee matching gift	106.
President and Trustees of Bates College 2 Andrew Rd., 216 Lane Hall Lewiston, ME 04240	N/A	PC	Employee matching gift	2,500.
Project Bread - The Walk for Hunger, Inc. 145 Border St. East Boston, MA 02128	N/A	PC	Unrestricted operating support	125,000.
Project Citizenship, Inc. 11 Beacon St., Suite 1210 Boston, MA 02108	N/A	PC	Unrestricted operating support	30,000.
Project STEP, Inc. Symphony Hall, 301 Massachusetts Ave. Boston, MA 02115	N/A	PC	Unrestricted operating support	40,000.
Protect Democracy Project 2020 Pennsylvania Ave. NW,, Ste. 163 Washington, DC 20006	N/A	PC	Unrestricted operating support	1,500,000.
Qudra - Arab Philanthropists Network (R.A.) Paul VI 100 Nazareth, ISRAEL 1623785	N/A	PC	Unrestricted operating support	125,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Reichman University (CC) Ha'Universita 8 Herzliya, Tel Aviv, ISRAEL 4610101	N/A	PC	Support for the Center for Economic Policy	100,000.
Reporters Committee for Freedom of the Press 1156 15th St. NW, Ste. 1020 Washington, DC 20005	N/A	PC	Unrestricted operating support	500,000.
Rian Immigrant Center, Inc. 1 State St., 8th Fl. Boston, MA 02109	N/A	PC	Support for MIC	750,000.
Roca, Inc. 101 Park St. Chelsea, MA 02150	N/A	PC	Unrestricted operating support	250,000.
Rose Conservatory 1350 Pleasant St. Brockton, MA 02302	N/A	PC	Support for musical instruments and accessories	10,324.
Saint John Paul II Catholic Academy, Inc. 2200 Dorchester Ave. Dorchester, MA 02124	N/A	PC	Support for music education programming	40,000.
SD Foundation 611 Pennsylvania Ave SE Washington, DC 20003	N/A	PC	Unrestricted operating support	250,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Search for Common Ground 1730 Rhode Island Ave. NW, Ste. 1101 Washington, DC 20036	N/A	PC	Support for state-level resiliency networks	750,000.
Search for Common Ground 1730 Rhode Island Ave. NW, Ste. 1101 Washington, DC 20036	N/A	PC	Unrestricted operating support for work in the US	250,000.
Sikkuy-Aufoq - for a Shared and Equal Society 77 Allenby Road Haifa, Galilee, ISRAEL 3566434	N/A	PC	Unrestricted operating support	125,000.
Soccer Unity Project, Inc. PO Box 180833 Boston, MA 02118	N/A	PC	Employee matching gift	104.
Social Innovation Forum Inc. 77 Franklin St., Fl. 9 Boston, MA 02110	N/A	PC	Employee matching gift	100.
Sociedad Latina, Inc. 1530 Tremont St. Roxbury, MA 02120	N/A	PC	Support for music education programming	50,000.
Somos Amigos Medical Mission P.O. Box 2351 Saratoga, CA 95070	N/A	PC	Employee matching gift	250.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Southcoast Community Foundation, Inc. 350 Union St. New Bedford, MA 02740	N/A	PC	Flexible support for current community needs	150,000.
St Johns Preparatory School Inc 72 Spring Street Danvers, MA 01923	N/A	PC	Employee matching gift	350.
States United Democracy Center, Inc. 1101 17th St. NW, Ste. 250 Washington, DC 20036	N/A	PC	Unrestricted operating support	1,000,000.
Stichting European Climate Foundation Riviermark 5 The Hague, NETHERLANDS 2513 AM	N/A	PC	Support for the PIE initiative	3,000,000.
Teach for America, Inc. 50 Milk St., 16th Fl. Boston, MA 02109	N/A	PC	Unrestricted operating support	25,000.
Tedy's Team, Inc. 72a Taunton St., Unit 101 Plainville, MA 02762	N/A	PC	Employee matching gift	100.
Tel-Aviv University Carter Building, Ramat Aviv, Rm. 108 Tel-Aviv, ISRAEL 6997801	N/A	PC	Support for the First Steps program	100,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Temple Hillel B'nai Torah 120 Corey St. West Roxbury, MA 02132	N/A	PC	Employee matching gift	4,370.
The Associated Jewish Federation of Baltimore, Inc. 101 W. Mount Royal Ave. Baltimore, MD 21201	N/A	PC	Employee matching gift	103.
The Boston Education Development Foundation, Inc. 6 Roxbury St. Roxbury, MA 02119	N/A	PC	Support for musical instruments and equipment	11,124.
The Boston Private Industry Council, Inc. 2 Oliver St., Fl. 3 Boston, MA 02109	N/A	PC	Support for the School-to-Career Program	35,000.
The Davidson Institute of Science Education 234 Herzl St., PO Box 26 Rehovot, ISRAEL 7610001	N/A	PC	Support for science education programming	240,000.
The Food Bank of Western Massachusetts, Inc. 25 Carew St. Chicopee, MA 01020	N/A	PC	Unrestricted operating support	60,000.
The Greater Boston Food Bank, Inc. 70 South Bay Ave. Boston, MA 02118	N/A	PC	Unrestricted operating support	135,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The Hebrew University of Jerusalem Mt. Scopus Campus Jerusalem, ISRAEL 9190501	N/A	PC	Support for aChord: Social Psychology for Social Change	200,000.
The Lenny Zakim Fund, Inc. c/o DLA Piper, 33 Arch St., 26th Fl. Boston, MA 02110	N/A	PC	Unrestricted operating support	250,000.
The McLean Hospital Corporation 115 Mill St., Mail Stop 126 Belmont, MA 02478	N/A	PC	Unrestricted operating support	25,000.
The Miami Foundation, Inc. 40 NW 3rd St., Ste. 305 Miami, FL 33128	N/A	PC	Support for the Legal Clinics Fund	400,000.
The Portland Trust 54 Portland Pl. London, UNITED KINGDOM W1B 1DY	N/A	PC	Support for economic development projects	300,000.
The Project on Government Oversight, Inc. 1100 13th St. NW, Ste. 800 Washington, DC 20005	N/A	PC	Unrestricted operating support	500,000.
The Schwartz/Reisman Science Education Center, Rehovot (RA) Herzl St. 234, PO Box 26 Rohovot, ISRAEL 76306	N/A	PC	To support the advancement of Arab Israeli students and capital project support	2,800,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The Urban Farming Institute of Boston, Inc. 487 Norfolk St. Mattapan, MA 02126	N/A	PC	Capital project support	200,000.
Third Sector New England, Inc. 89 South St., Ste. 700 Boston, MA 02111	N/A	PC	Support for civic engagement projects	175,000.
Third Sector New England, Inc. 89 South St., Ste. 700 Boston, MA 02111	N/A	PC	Capital project support	600,000.
Tsofen High Technology Centers, Ltd. Hawa Building, 14 Wadi El Haj Nazareth, HaZafon, ISRAEL 1603611	N/A	PC	Unrestricted operating support	75,000.
United States Holocaust Memorial Museum 100 Raoul Wallenberg Pl. SW Washington, DC 20024-2126	N/A	PC	Unrestricted operating support	150,000.
Upstream Usa, Inc. 2 Oliver St., Ste. 402 Boston, MA 02109	N/A	PC	Unrestricted operating support	725,000.
Vietnamese American Initiative for Development, Inc. 42 Charles St., Ste. E Boston, MA 02122	N/A	PC	Capital project support	250,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3a Grants and Contributions Paid During the Year

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Walker, Inc. 1968 Central Ave. Needham, MA 02492	N/A	PC	Employee matching gift	500.
Washington Institute for Near East Policy 1111 19th St. NW, Ste. 500 Washington, DC 20036	N/A	PC	Unrestricted operating support	125,000.
West End House, Inc. 105 Allston St. Allston, MA 02134	N/A	PC	Support for music education programming	50,000.
William J. Brennan Jr. Center for Justice, Inc. 120 Bdwy., Ste. 1750 New York, NY 10271	N/A	PC	Unrestricted operating support	250,000.
Worcester Art Museum 55 Salisbury St. Worcester, MA 01609	N/A	PC	Unrestricted operating support	85,000.
Worcester Chamber Music Society, Inc. 323 Main St. Worcester, MA 01608	N/A	PC	Support for music education programming	20,000.
Worcester County Food Bank, Inc. 474 Boston Tpke. Shrewsbury, MA 01545	N/A	PC	Unrestricted operating support	60,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3a Grants and Contributions Paid During the Year**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
World Central Kitchen, Inc. 655 New York Ave. NW, 6th Fl. Washington, DC 20001	N/A	PC	Support for disaster relief in Ukraine	50,000.
Yad Vashem Jerusalem 4 Har Hazikaron, PO Box 3477 Jerusalem, ISRAEL 9103401	N/A	PC	Unrestricted operating support	150,000.
Year Up, Inc. 45 Milk St., 2nd Fl. Boston, MA 02109	N/A	PC	Unrestricted operating support	250,000.
Young Mens Christian Association Camp Belknap PO Box 1546 Wolfeboro, NH 03894	N/A	PC	Employee matching gift	106.
Young Womens Christian Association of Newburyport 13 Market St. Newburyport, MA 01950	N/A	PC	Employee matching gift	206.
Youth Job Center Inc. 1114 Church St. Evanston, IL 60201	N/A	PC	Employee matching gift	103.
Youth Villages, Inc. 3320 Brother Blvd. Memphis, TN 38133	N/A	PC	Unrestricted operating support in New England	500,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Adolescent Consultation Services, Inc. 189 Cambridge St. Cambridge, MA 02141	N/A	PC	Unrestricted operating support	40,000.
AlBayader for Social Economic Development Ltd. Nazareth Industrial Park, Mt. Precipice Rd. 2015 Nazareth, ISRAEL 16000	N/A	PC	Unrestricted operating and organizational infrastructure support	700,000.
American Jewish World Service, Inc. 45 W. 36th St. New York, NY 10018	N/A	PC	Support for international grantmaking programs	350,000.
Berklee College of Music, Inc. 1140 Boylston St., MS-1140 IA Boston, MA 02215	N/A	PC	Support for META fellowship program	320,000.
Boston Food Forest Coalition 76 Weld Hill St. Jamaica Plain, MA 02130	N/A	PC	Capital project support	500,000.
Boston Medical Center Corporation One Boston Medical Center Pl. Boston, MA 02118	N/A	PC	Unrestricted operating support	30,000.
Boston Medical Center Corporation One Boston Medical Center Pl. Boston, MA 02118	N/A	PC	Support for the TEAM UP for Children Initiative	8,100,000.
Total from continuation sheets				34,873,190.

Part XIV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Boston Music Project, Inc. 885 Washington St. Boston, MA 02118	N/A	PC	Unrestricted operating support	100,000.
Boston Youth Symphony Orchestras, Inc. 855 Commonwealth Ave. Boston, MA 02215	N/A	PC	Support for music education programming	300,000.
Boys & Girls Club of Lynn 25 N Common St. Lynn, MA 01902	N/A	PC	Capital project support	500,000.
Brigham & Women's Hospital 75 Francis St. Boston, MA 02115	N/A	PC	Support for Ariadne Labs	500,000.
Brockton Public Schools 43 Crescent Street Brockton, MA 02301	N/A	GOV	Support for musical instruments	30,000.
Center for Election Innovation & Research 1120 Connecticut Ave. NW, Ste. 1040 Washington, DC 20036	N/A	PC	Unrestricted operating support	100,000.
Childrens Investment Fund, Inc. 18 Tremont St., Ste. 500 Boston, MA 02108	N/A	PC	Unrestricted operating support	100,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
City Strings Inc. PO Box 192120 Roxbury, MA 02119	N/A	PC	Unrestricted operating support	25,000.
Co-Impact: The Partnership for a Breakthrough in Arab Employment Ltd (CC) Hanechoshet 3, Bldg. B, 2nd Fl. Tel-Aviv, ISRAEL 6971068	N/A	PC	Unrestricted operating support	1,850,000.
Community Music Center of Boston 34 Warren Ave. Boston, MA 02116	N/A	PC	Capital project support	250,000.
Community Music Center of Boston 34 Warren Ave. Boston, MA 02116	N/A	PC	Unrestricted operating support	250,000.
Community Servings, Inc. 179 Amory St. Jamaica Plain, MA 02130	N/A	PC	Unrestricted operating support	75,000.
Dream Machine Innovation SO Inc. 1110 N Virgil Ave, Num 280 Los Angeles, CA 90029	N/A	SO I	Support for the Exodus Leadership Forum	500,000.
Environmental Defense Fund Incorporated 257 Park Avenue South, 11th Floor New York, NY 10010	N/A	PC	Support for the EDF+Business program	6,000,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Facing History and Ourselves, Inc. 89 South St., Ste. 401 Boston, MA 02111	N/A	PC	Unrestricted operating support	1,000,000.
Georgetown University 37th and O Streets, N.W. Washington, DC 20057	N/A	PC	Support for the ICAP program	300,000.
Health Resources in Action, Inc. 2 Boylston St., 4th Fl. Boston, MA 02116	N/A	PC	Support for MACHW	150,000.
Institute for Strategic Dialogue Us 1032 15th St. NW, Ste. 285 Washington, DC 20005	N/A	PC	Unrestricted operating support	500,000.
Israel Science Foundation Albert Einstein Sq., 43 Jabotinsky St. Jerusalem, ISRAEL 9104001	N/A	PC	Support for MAVRI scientific research grants	4,500,000.
Israel-America Academic Exchange 8383 Wilshire Blvd., Ste. 400 Beverly Hills, CA 90211	N/A	PC	Unrestricted operating support	150,000.
Jewish Story Partners 546 Alandele Ave. Los Angeles, CA 90036	N/A	PC	Unrestricted operating support	250,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Joy of Music Program, Inc. 1 Gorham St. Worcester, MA 01605	N/A	PC	Unrestricted operating support	50,000.
Keren Shituf Tormim (Keshet) D.A.F. Ba'am Shfayim Center (2nd Fl.), PO Box 376 Shfayim, ISRAEL 60990	N/A	PC	Support to develop a physician-researcher appointment program	3,614,314.
Keren Shituf Tormim (Keshet) D.A.F. Ba'am Shfayim Center (2nd Fl.), PO Box 376 Shfayim, ISRAEL 60990	N/A	PC	Unrestricted operating support	300,000.
Keshet, Inc. 1860 Washington St. Newton, MA 02466	N/A	PC	Unrestricted operating support	100,000.
Lawyers for Civil Rights, Inc. 61 Batterymarch St., 5th Fl. Boston, MA 02110	N/A	PC	Unrestricted operating support	150,000.
Massachusetts Immigrant and Refugee Advocacy Coalition, Inc. 69 Canal St., Unit 3 Boston, MA 02114	N/A	PC	Unrestricted operating support	100,000.
Pine Street Inn, Inc. 444 Harrison Ave. Boston, MA 02118	N/A	PC	Unrestricted operating support	500,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)**3b Grants and Contributions Approved for Future Payment**

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
Project STEP, Inc. Symphony Hall, 301 Massachusetts Ave. Boston, MA 02115	N/A	PC	Unrestricted operating support	80,000.
Qudra - Arab Philanthropists Network (R.A.) Paul VI 100 Nazareth, ISRAEL 1623785	N/A	PC	Unrestricted operating support	250,000.
Reichman University (CC) Ha'Universita 8 Herzliya, Tel Aviv, ISRAEL 4610101	N/A	PC	Support for the Center for Economic Policy	100,000.
Reporters Committee for Freedom of the Press 1156 15th St. NW, Ste. 1020 Washington, DC 20005	N/A	PC	Unrestricted operating support	250,000.
States United Democracy Center, Inc. 1101 17th St. NW, Ste. 250 Washington, DC 20036	N/A	PC	Unrestricted operating support	1,000,000.
The Boston Education Development Foundation, Inc. 6 Roxbury St. Roxbury, MA 02119	N/A	PC	Support for musical instruments and equipment	13,876.
The Hebrew University of Jerusalem Mt. Scopus Campus Jerusalem, ISRAEL 9190501	N/A	PC	Support for aChord: Social Psychology for Social Change	200,000.
Total from continuation sheets				

Part XIV Supplementary Information (continued)

3b Grants and Contributions Approved for Future Payment

Recipient Name and address (home or business)	If recipient is an individual, show any relationship to any foundation manager or substantial contributor	Foundation status of recipient	Purpose of grant or contribution	Amount
The McLean Hospital Corporation 115 Mill St., Mail Stop 126 Belmont, MA 02478	N/A	PC	Unrestricted operating support	25,000.
The Project on Government Oversight, Inc. 1100 13th St. NW, Ste. 800 Washington, DC 20005	N/A	PC	Unrestricted operating support	500,000.
Worcester Chamber Music Society, Inc. 323 Main St. Worcester, MA 01608	N/A	PC	Support for music education programming	20,000.
Yad Vashem Jerusalem 4 Har Hazikaron, PO Box 3477 Jerusalem, ISRAEL 9103401	N/A	PC	Unrestricted operating support	150,000.

Total from continuation sheets

**Schedule B
(Form 990)**

(Rev. December 2024)
Department of the Treasury
Internal Revenue Service

Schedule of Contributors

Attach to Form 990, 990-EZ, or 990-PF.
Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

Name of the organization

The Klarman Family Foundation

Employer identification number

04-3105768

Organization type (check one):

Filers of:

Section:

Form 990 or 990-EZ

501(c)() (enter number) organization

4947(a)(1) nonexempt charitable trust **not** treated as a private foundation

527 political organization

Form 990-PF

501(c)(3) exempt private foundation

4947(a)(1) nonexempt charitable trust treated as a private foundation

501(c)(3) taxable private foundation

Check if your organization is covered by the **General Rule** or a **Special Rule**.

Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions.

General Rule

For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions.

Special Rules

For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of **(1)** \$5,000; or **(2)** 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 *exclusively* for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III.

For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions *exclusively* for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an *exclusively* religious, charitable, etc., purpose. Don't complete any of the parts unless the **General Rule** applies to this organization because it received *nonexclusively* religious, charitable, etc., contributions totaling \$5,000 or more during the year \$ _____

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it **must** answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (Rev. 12-2024)

Name of organization The Klarman Family Foundation	Employer identification number 04-3105768
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Part I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed.

(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1	Seth A. Klarman PO Box 171627 Boston, MA 02117	\$ 12,500,000.	Person <input checked="" type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)
		\$ _____	Person <input type="checkbox"/> Payroll <input type="checkbox"/> Noncash <input type="checkbox"/> (Complete Part II for noncash contributions.)

Name of organization The Klarman Family Foundation	Employer identification number 04-3105768
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Part II Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (See instructions.)	(d) Date received
	<div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div>	\$ _____	_____
	<div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div>	\$ _____	_____
	<div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div>	\$ _____	_____
	<div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div>	\$ _____	_____
	<div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div>	\$ _____	_____
	<div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div>	\$ _____	_____
	<div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div> <div style="border-bottom: 1px solid black; margin-bottom: 2px;"> </div>	\$ _____	_____

Name of organization The Klarman Family Foundation	Employer identification number 04-3105768
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Part III Exclusively religious, charitable, etc., contributions to organizations described in section 501(c)(7), (8), or (10) that total more than \$1,000 for the year from any one contributor. Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter the total of exclusively religious, charitable, etc., contributions of \$1,000 or less for the year. (Enter this info. once.) \$ _____
Use duplicate copies of Part III if additional space is needed.

(a) No. from Part I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	
(e) Transfer of gift			
Transferee's name, address, and ZIP + 4		Relationship of transferor to transferee	

Underpayment of Estimated Tax by Corporations

Attach to the corporation's tax return.

Form 990-PF

2024

Go to www.irs.gov/Form2220 for instructions and the latest information.

Name The Klarman Family Foundation	Employer identification number 04-3105768
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Note: Generally, the corporation is not required to file Form 2220 (see Part II below for exceptions) because the IRS will figure any penalty owed and bill the corporation. However, the corporation may still use Form 2220 to figure the penalty. If so, enter the amount from page 2, line 38, on the estimated tax penalty line of the corporation's income tax return, but **do not** attach Form 2220.

Part I Required Annual Payment			
1 Total tax (see instructions)		1	621,154.
2 a Personal holding company tax (Schedule PH (Form 1120), line 26) included on line 1	2a		
b Look-back interest included on line 1 under section 460(b)(2) for completed long-term contracts or section 167(g) for depreciation under the income forecast method	2b		
c Credit for federal tax paid on fuels (see instructions)	2c		
d Total. Add lines 2a through 2c		2d	
3 Subtract line 2d from line 1. If the result is less than \$500, do not complete or file this form. The corporation does not owe the penalty		3	621,154.
4 Enter the tax shown on the corporation's 2023 income tax return. See instructions. Caution: If the tax is zero or the tax year was for less than 12 months, skip this line and enter the amount from line 3 on line 5		4	835,863.
5 Required annual payment. Enter the smaller of line 3 or line 4. If the corporation is required to skip line 4, enter the amount from line 3		5	621,154.

Part II Reasons for Filing - Check the boxes below that apply. If any boxes are checked, the corporation **must** file Form 2220 even if it does not owe a penalty. See instructions.

- 6 The corporation is using the adjusted seasonal installment method.
- 7 The corporation is using the annualized income installment method.
- 8 The corporation is a "large corporation" figuring its first required installment based on the prior year's tax.

Part III Figuring the Underpayment					
		(a)	(b)	(c)	(d)
9 Installment due dates. Enter in columns (a) through (d) the 15th day of the 4th (Form 990-PF filers: Use 5th month), 6th, 9th, and 12th months of the corporation's tax year	9	05/15/24	06/15/24	09/15/24	12/15/24
10 Required installments. If the box on line 6 and/or line 7 above is checked, enter the amounts from Sch A, line 38. If the box on line 8 (but not 6 or 7) is checked, see instructions for the amounts to enter. If none of these boxes are checked, enter 25% (0.25) of line 5 above in each column	10	155,289.	155,288.	155,289.	155,288.
11 Estimated tax paid or credited for each period. For column (a) only, enter the amount from line 11 on line 15. See instructions	11	136,563.		306,000.	588,000.
Complete lines 12 through 18 of one column before going to the next column.					
12 Enter amount, if any, from line 18 of the preceding column	12				
13 Add lines 11 and 12	13			306,000.	588,000.
14 Add amounts on lines 16 and 17 of the preceding column	14		18,726.	174,014.	23,303.
15 Subtract line 14 from line 13. If zero or less, enter -0-	15	136,563.	0.	131,986.	564,697.
16 If the amount on line 15 is zero, subtract line 13 from line 14. Otherwise, enter -0-	16		18,726.	0.	
17 Underpayment. If line 15 is less than or equal to line 10, subtract line 15 from line 10. Then go to line 12 of the next column. Otherwise, go to line 18	17	18,726.	155,288.	23,303.	
18 Overpayment. If line 10 is less than line 15, subtract line 10 from line 15. Then go to line 12 of the next column	18				

Go to Part IV on page 2 to figure the penalty. Do not go to Part IV if there are no entries on line 17 - no penalty is owed.

For Paperwork Reduction Act Notice, see separate instructions.

Part IV Figuring the Penalty

	(a)	(b)	(c)	(d)
19 Enter the date of payment or the 15th day of the 4th month after the close of the tax year, whichever is earlier. (C corporations with tax years ending June 30 and S corporations: Use 3rd month instead of 4th month. Form 990-PF and Form 990-T filers: Use 5th month instead of 4th month.) See instructions 19				
20 Number of days from due date of installment on line 9 to the date shown on line 19	20			
21 Number of days on line 20 after 4/15/2024 and before 7/1/2024	21			
22 Underpayment on line 17 x $\frac{\text{Number of days on line 21} \times 8\% (0.08)}{366}$...	22 \$	\$	\$	\$
23 Number of days on line 20 after 6/30/2024 and before 10/1/2024	23			
24 Underpayment on line 17 x $\frac{\text{Number of days on line 23} \times 8\% (0.08)}{366}$...	24 \$	\$	\$	\$
25 Number of days on line 20 after 9/30/2024 and before 1/1/2025	25			
26 Underpayment on line 17 x $\frac{\text{Number of days on line 25} \times 8\% (0.08)}{366}$...	26 \$	\$	\$	\$
27 Number of days on line 20 after 12/31/2024 and before 4/1/2025	27	See Attached Worksheet		
28 Underpayment on line 17 x $\frac{\text{Number of days on line 27} \times 7\% (0.07)}{365}$...	28 \$	\$	\$	\$
29 Number of days on line 20 after 3/31/2025 and before 7/1/2025	29			
30 Underpayment on line 17 x $\frac{\text{Number of days on line 29} \times \%}{365}$	30 \$	\$	\$	\$
31 Number of days on line 20 after 6/30/2025 and before 10/1/2025	31			
32 Underpayment on line 17 x $\frac{\text{Number of days on line 31} \times \%}{365}$	32 \$	\$	\$	\$
33 Number of days on line 20 after 9/30/2025 and before 1/1/2026	33			
34 Underpayment on line 17 x $\frac{\text{Number of days on line 33} \times \%}{365}$	34 \$	\$	\$	\$
35 Number of days on line 20 after 12/31/2025 and before 3/16/2026	35			
36 Underpayment on line 17 x $\frac{\text{Number of days on line 35} \times \%}{365}$	36 \$	\$	\$	\$
37 Add lines 22, 24, 26, 28, 30, 32, 34, and 36	37 \$	\$	\$	\$
38 Penalty. Add columns (a) through (d) of line 37. Enter the total here and on Form 1120, line 34; or the comparable line for other income tax returns	38 \$			3,659.

* Use the penalty interest rate for each calendar quarter, which the IRS will determine during the first month in the preceding quarter. These rates are published quarterly in an IRS News Release and in a revenue ruling in the Internal Revenue Bulletin. To obtain this information on the Internet, access the IRS website at www.irs.gov. You can also call 800-829-4933 to get interest rate information.

Schedule A Adjusted Seasonal Installment Method and Annualized Income Installment Method

See instructions.

Form 1120-S filers: For lines 1, 2, 3, and 21, "taxable income" refers to excess net passive income or the amount on which tax is imposed under section 1374(a), whichever applies.

Part I Adjusted Seasonal Installment Method

Caution: Use this method only if the base period percentage for any 6 consecutive months is at least 70%. See instructions.

Table with 5 columns: (a) First 3 months, (b) First 5 months, (c) First 8 months, (d) First 11 months. Rows include taxable income for various periods (1a-1c), calculations for each period (2, 3a-3c, 4-6), and final tax calculations (7-19).

Part II ^{**} Annualized Income Installment Method

		(a)	(b)	(c)	(d)
		First <u>2</u> months	First <u>3</u> months	First <u>6</u> months	First <u>9</u> months
20	Annualization periods (see instructions)				
21	Enter taxable income for each annualization period. See instructions for the treatment of extraordinary items	7,897,264.	11,845,896.	23,691,792.	38,852,490.
22	Annualization amounts (see instructions)	6.000000	4.000000	2.000000	1.333330
23a	Annualized taxable income. Multiply line 21 by line 22 ...	47,383,584.	47,383,584.	47,383,584.	51,803,190.
23b	Extraordinary items (see instructions)	4,833,333.	7,250,000.	14,500,000.	22,300,000.
23c	Add lines 23a and 23b	52,216,917.	54,633,584.	61,883,584.	74,103,190.
24	Figure the tax on the amount on line 23c using the instructions for Form 1120, Schedule J, line 1, or comparable line of corporation's return	725,815.	759,407.	860,182.	1,030,034.
25	Enter any alternative minimum tax for each payment period. See instructions				
26	Enter any other taxes for each payment period. See instr.				
27	Total tax. Add lines 24 through 26	725,815.	759,407.	860,182.	1,030,034.
28	For each period, enter the same type of credits as allowed on Form 2220, lines 1 and 2c. See instructions				
29	Total tax after credits. Subtract line 28 from line 27. If zero or less, enter -0-	725,815.	759,407.	860,182.	1,030,034.
30	Applicable percentage	25%	50%	75%	100%
31	Multiply line 29 by line 30	181,454.	379,704.	645,137.	1,030,034.

Part III Required Installments

		1st installment	2nd installment	3rd installment	4th installment
		Note: Complete lines 32 through 38 of one column before completing the next column.			
32	If only Part I or Part II is completed, enter the amount in each column from line 19 or line 31. If both parts are completed, enter the smaller of the amounts in each column from line 19 or line 31	181,454.	379,704.	645,137.	1,030,034.
33	Add the amounts in all preceding columns of line 38. See instructions		155,289.	310,577.	465,866.
34	Adjusted seasonal or annualized income installments. Subtract line 33 from line 32. If zero or less, enter -0- ...	181,454.	224,415.	334,560.	564,168.
35	Enter 25% (0.25) of line 5 on page 1 of Form 2220 in each column. Note: "Large corporations," see the instructions for line 10 for the amounts to enter	155,289.	155,288.	155,289.	155,288.
36	Subtract line 38 of the preceding column from line 37 of the preceding column				
37	Add lines 35 and 36	155,289.	155,288.	155,289.	155,288.
38	Required installments. Enter the smaller of line 34 or line 37 here and on page 1 of Form 2220, line 10. See instructions	155,289.	155,288.	155,289.	155,288.

** Annualized Income Installment Method Using Standard Option

2024 DEPRECIATION AND AMORTIZATION REPORT

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990-PF

Asset No.	Description	Date Acquired	Method	Life	Conv	Line No.	Unadjusted Cost Or Basis	Bus % Excl	Section 179 Expense	* Reduction In Basis	Basis For Depreciation	Beginning Accumulated Depreciation	Current Sec 179 Expense	Current Year Deduction	Ending Accumulated Depreciation
	Buildings														
	Leasehold improvements	12/03/17	SL	10.00		16	777,294.				777,294.	595,433.		77,832.	673,265.
	* 990-PF Pg 1 Total Buildings						777,294.				777,294.	595,433.		77,832.	673,265.
	Furniture & Fixtures														
	Furniture	11/01/16	SL	5.00		16	456,233.				456,233.	456,233.		0.	456,233.
	* 990-PF Pg 1 Total Furniture & Fixtures						456,233.				456,233.	456,233.		0.	456,233.
	Machinery & Equipment														
	Equipment	11/10/20	SL	3.00		16	175,365.				175,365.	93,272.		38,666.	131,938.
	Software	12/15/20	SL	3.00		16	149,518.				149,518.	149,518.		0.	149,518.
	* 990-PF Pg 1 Total Machinery & Equipment						324,883.				324,883.	242,790.		38,666.	281,456.
	* Grand Total 990-PF Pg 1 Depr						1,558,410.				1,558,410.	1,294,456.		116,498.	1,410,954.